

Pitti Engineering Limited

(Formerly Pitti Laminations Limited)

ISO 9001:2015 ISO 14001:2015

www.pitti.in



7th November 2025

To,
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001
Scrip Code: 513519

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Code: PITTIENG

Dear Sir,

Sub: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

In terms of regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 please find attached a press release on Financial Results Q2 & H1 FY 26.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Pitti Engineering Limited

Mary Monica Braganza
Company Secretary & Chief Compliance Officer
FCS:5532

CIN: L29253TG1983PLC004141

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PITTI ENGINEERING LIMITED

Hyderabad, 07th November 2025 – Pitti Engineering Limited, India's one of largest producer of electrical steel laminations and machined components, announced its un-audited Financial Results for the Second Quarter and Half Year ended 30th September 2025.

Q2FY26

Total Income

Rs. 499 Cr

 **+10%**

EBITDA*

Rs. 78 Cr

 **+18%**

16.3% EBITDA Margin

PAT

Rs. 40 Cr

 **+5%**

8.4% PAT Margin

H1FY26

Total Income

Rs. 963 Cr

 **+13%**

EBITDA*

Rs. 153 Cr

 **+23%**

16.4% EBITDA Margin

PAT

Rs. 63 Cr

 **+10%**

6.7% PAT Margin

*EBITDA & EBITDA Margin excluding other income

Consolidated Figures

Key Highlights for Q2 & H1 FY26

- **Capacity utilization remained strong across operations.**
 - Machined Hours utilization standing at **90% & 87%** for Q2FY26 and H1FY26 respectively
 - Sheet metals utilization at **76% & 74%** for Q2FY26 & H1FY26 respectively and
 - Castings utilization stood at **77% & 73%** for Q2FY26 and H1FY26 respectively
- **Sales Volume registered healthy growth across key products categories in Q2 & H1FY26 :**
 - **Stator frames (core drop)** rose 117.4% in Q2 and 88.3% in H1FY26 Y-o-Y basis
 - **Child parts (machined components)** increased by 34.5% in Q2 and 35.1% in H1FY26
 - **Stator frame/rotor shaft integrated assemblies (laminations)** grew by 33.4% in and 26.2% respectively

Commenting on the results, Commenting on the Results, Mr. Akshay S Pitti, Managing Director & CEO said,

"Our performance in Q2 FY26 remained resilient, with total income of Rs.499 crore reflecting a 10% year-on-year growth and EBITDA improving by 18% to Rs.78 crore. On a half-year basis, revenue stood at Rs.963 crore with a 13% growth and EBITDA at Rs.153 crore, up 23% over the previous year.

These results demonstrate consistent performance amidst a challenging business environment, supported by operational discipline and prudent financial management. We remain focused on sustaining this momentum through efficiency improvements, cost optimization, and strengthening our market position in the coming quarters.

Over the years, Pitti Engineering has evolved into a more integrated and value-driven player across the manufacturing value chain, deepening our relationships with marquee customers and expanding our presence across industries.

With sustained demand, a diversified industry base, and our upcoming Rs.150 crore capacity expansion plan, we are well positioned to capture emerging opportunities, enhance margins, and continue delivering sustainable growth in the years ahead."



About Pitti Engineering Limited:

Pitti Engineering is India's largest manufacturer and exporter of electrical laminations and a prominent player in the production of machined castings and fabricated components. The company specializes in manufacturing a wide range of products, including electrical steel laminations for motors used across diverse range of electrical applications, company has evolved into a comprehensive solutions provider offering a wide portfolio which includes motor cores, sub-assemblies, die-cast rotors, and press tools.

Safe Harbour Statement:

This document may contain forward-looking statements about Pitti Engineering Limited and its Subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For more information, please contact



Company : PITTI ENGINEERING LIMITED

CIN: L29253TG1983PLC004141

For updates and specific queries, please visit www.pitti.in or feel free to contact us shares@pitti.in

SGA Strategic Growth Advisors

Investor Relations : Strategic Growth Advisors

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