



हिन्दुस्तान कॉपर लिमिटेड

HINDUSTAN COPPER LIMITED

CIN No. : L27201WB1967GOI028825

पंजीकृत एवं प्रधान कार्यालय
Registered & Head Office

ताम्र भवन TAMRA BHAVAN
1, आशुतोष चौधरी एवेन्यू
1, Ashutosh Chowdhury Avenue,
पो.बॉ.सं. P.B. NO. 10224
कोलकाता KOLKATA- 700 019

No. HCL/SCY/SE/ 2025

Date: 15.09.2025

The Sr. General Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 513599

The Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: HINDCOPPER

Sir/Madam,

Sub: Analyst / Investor / Institutional Investor(s) meet - Corporate Presentation

Further to our letter no HCL/SCY/SE/ 2025 dated 12.09.2025, we are enclosing the Corporate Presentation of Hindustan Copper Limited (HCL) to be discussed during meeting to be held on 18.09.2025. The Presentation is also uploaded at the website of Company under the link:
<https://www.hindustancopper.com/Content/PDF/Corporate-Presentation-11.09.2025.pdf>

The above is submitted pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for information and record please.

Thanking you,

Yours faithfully,

(Mritunjay Kumar Dev)
Company Secretary &
Compliance Officer

Encl: As Stated

Hindustan Copper Limited



The Copper Miner to The Nation



- A 'Miniratna' Category 1 CPSE, was setup in 1967 with 100 % Government of India (GoI) ownership
- The present GoI shareholding is 66.14%
- Sole vertically integrated producer of refined copper in India having facilities of mining, ore beneficiation, smelting, refining and extruding of copper rods
- Owns all the operating mining leases of copper ore in India
- Has access to about 45% of India's copper ore reserves and resources
- Resources & Reserves: 755.32 Million tonnes (estimated balance as on 01.04.2024)¹
- Market Capitalization – Rs. 22,222 Crore²
- Credit Rating: Short Term: ICRA A1+; Long Term ICRA AA+(Stable)³
- Mining Expansion: Increase capacity from around 4 MTPA to 12.20 MTPA⁴ – currently under implementation

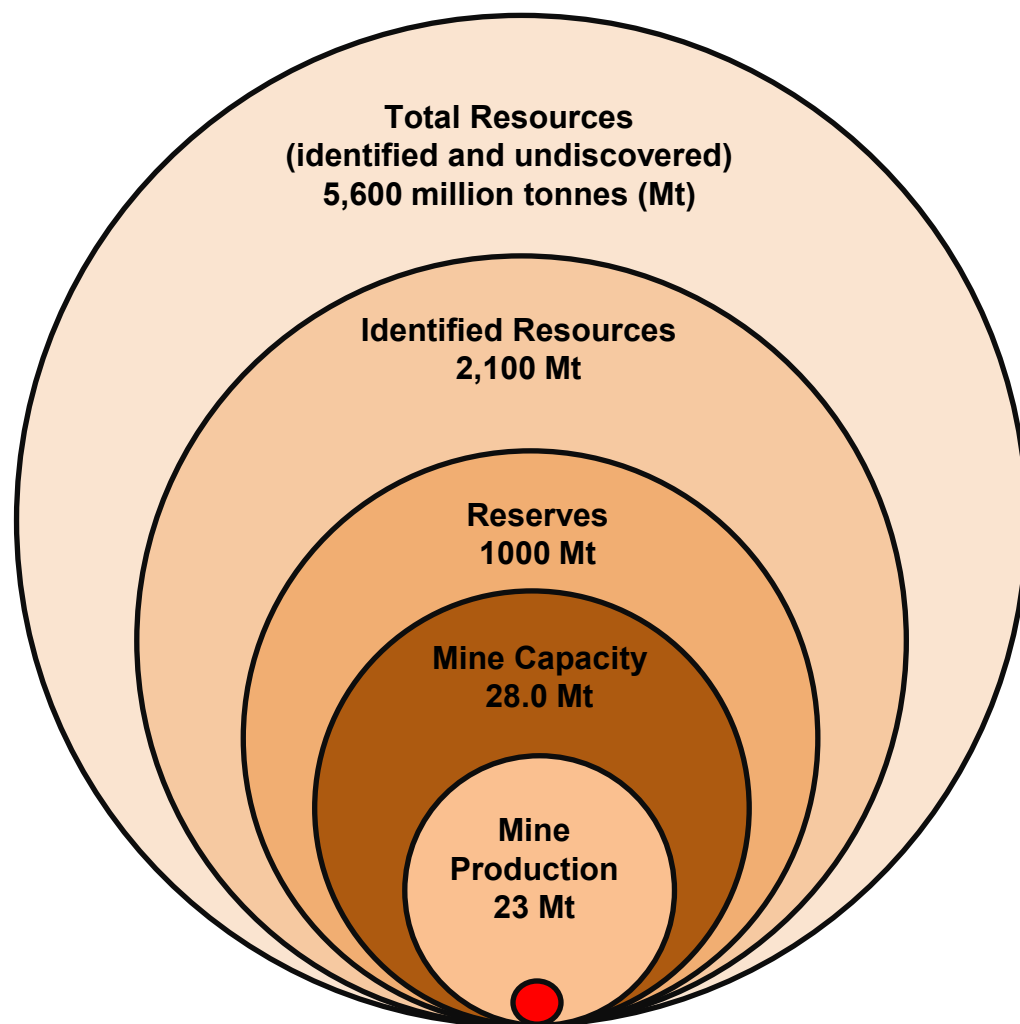
Notes:

1. Reserves and Resources as on dated April 1, 2024
2. BSE as of August, 29 2025
3. ICRA credit rating report, December 2024.
4. MTPA – Million Tonnes Per Annum

World Copper Reserves & Resources, 2023



(Quantity in metal terms)



World
Copper
Reserves

1000

5600

World Copper
Reserves &
Resources

India's
Copper
Reserve

2.16

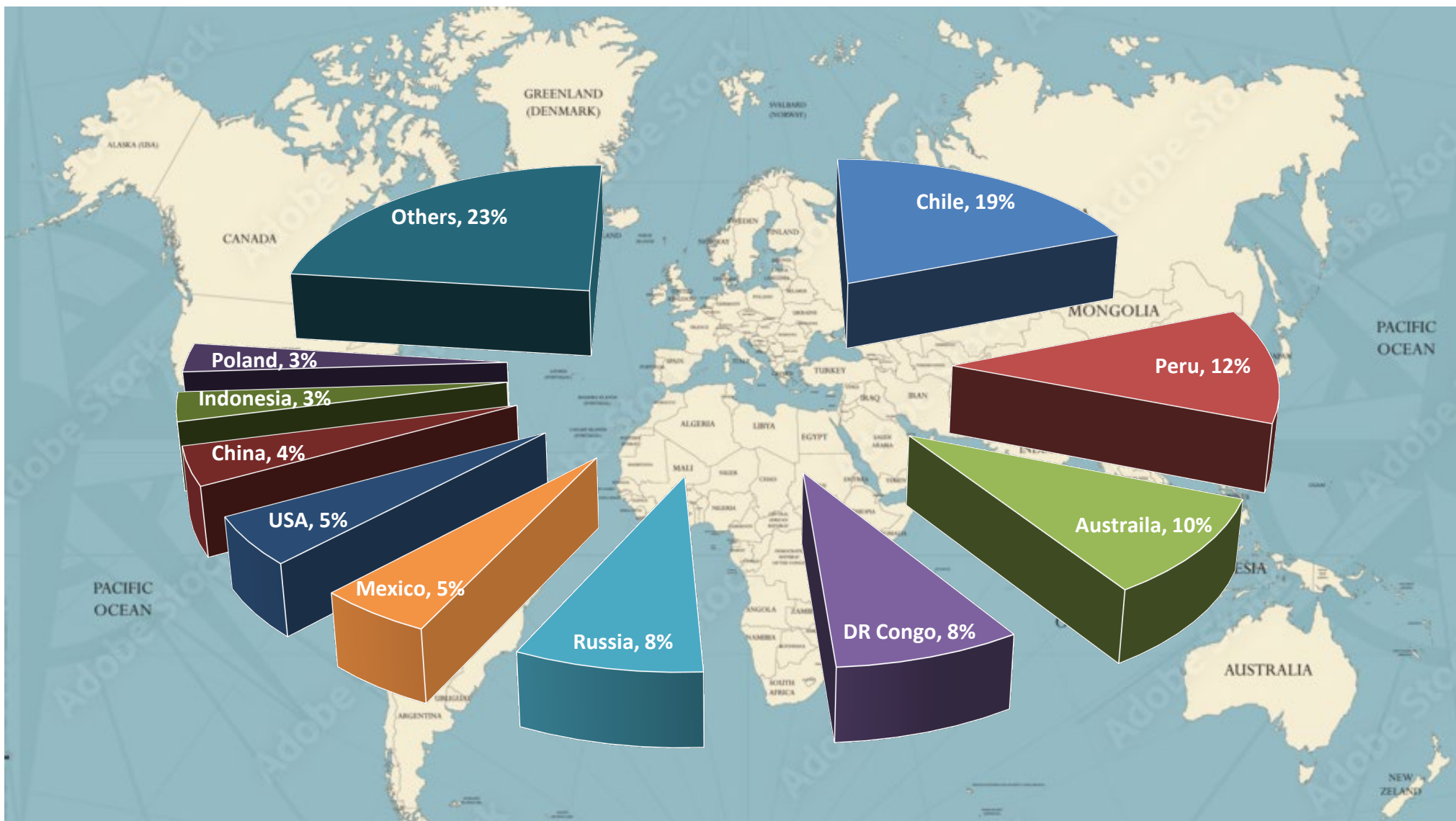
12.2

India's Copper
Reserves &
Resources

India has 0.2 % of World
Reserves

● India's production in FY 24-25 is 25.24 Kt ~ 0.12 % of the world production

Country Wise Copper Reserves (in % metal terms)



India's Copper Reserves & Resources



- Total copper ore reserves/resources stand at 1660 million tonnes and India's copper Ore reserves is 164 million tonnes .

(Indian Minerals Year Book 2023, published in January 2025)

- Rajasthan leads with 52.25% of India's copper ore, followed by Madhya Pradesh (23.28%) and Jharkhand (15.14%).

- HCL has 160.48 million tonnes of copper ore reserves with an average grade of 1.32%.
- HCL has reserves/resources of 755.32 million tonnes at an average grade of 0.95% (UNFC system).



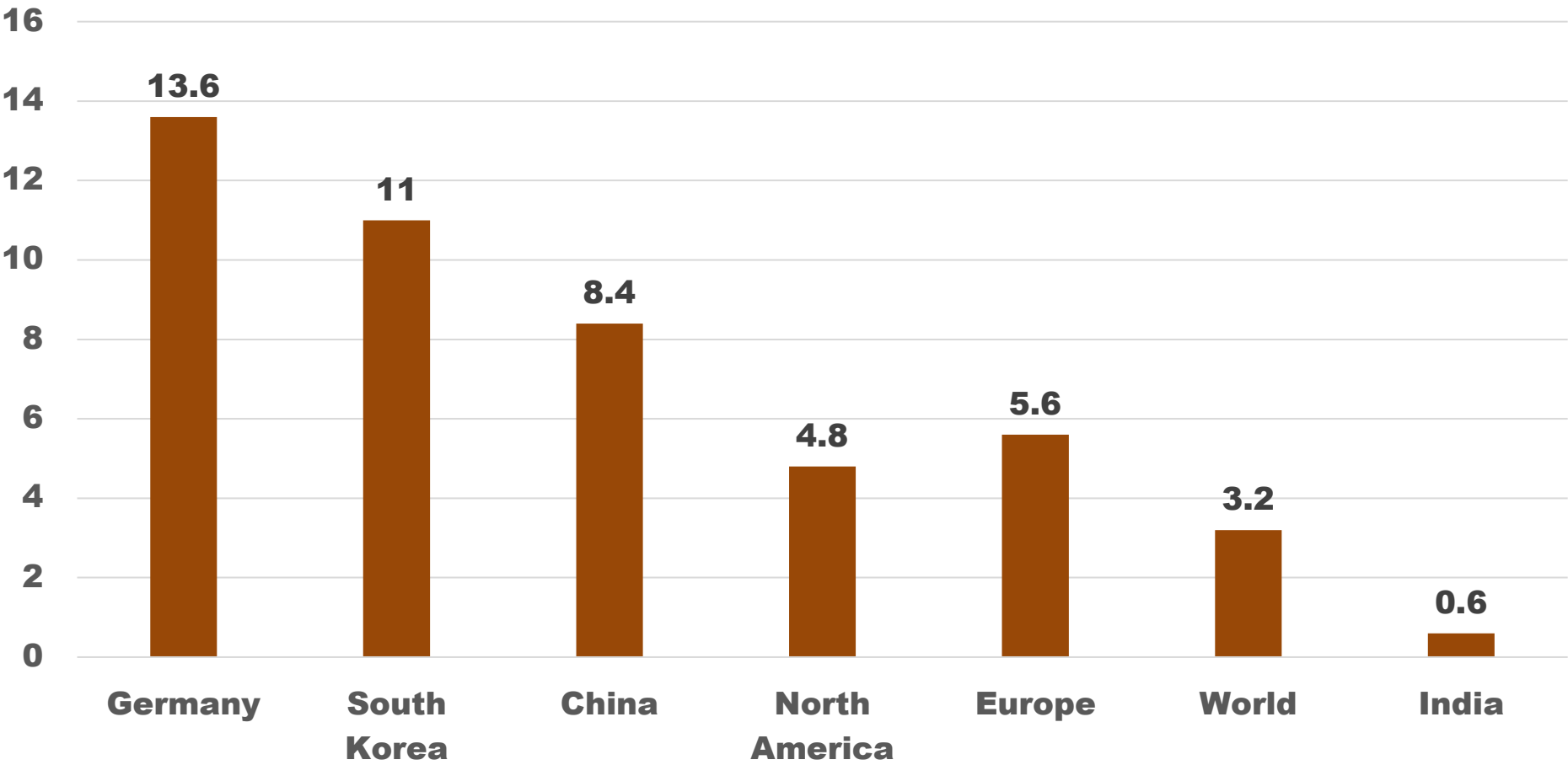
Per Capita Copper Consumption in India vis a vis World Consumption Trend



COUNTRY/REGION WISE COPPER CONSUMPTION TREND

China (57%) Other Asia (20%) Europe (12%) America (10%) Other (1%)

Unit : Kg/person





Copper Industry in India

1. Hindustan Copper Ltd. - The only copper miner in India

Custom Smelters :

2. **Hindalco Industries Ltd. (Birla Copper)** – Capacity - 5 lakh tpa Refined Copper
3. **Vedanta Limited (Sterlite Copper)** – Capacity – 2.16 lakh tpa (Excluding Tuticorin unit).
Only refinery unit at Silvasa is under operation.
4. **Adani Group (Kutch Copper Ltd.)** – Phase-I plant with a capacity of 5 lakh tpa has been installed.
As reported , Copper smelter & refinery are under commissioning.

These industries majorly **import raw material** i.e. Copper Concentrate to produce refined copper.

- ✓ These are big industries and strategically **located at ports** in order to take advantage of transportation cost associated with import of raw material / export of finished product and extraction of by-products.
- ✓ HCL's copper concentrate majorly consumed by domestic primary copper producers
- ✓ JSW announced smelter refinery plant capacity of 5 lakh tpa.
- ✓ Hindalco is also expanding its capacity by installing secondary smelter / refinery facility at Dahej.

tpa: Tonnes per annum

Evolution of Hindustan Copper Limited



1967

Hindustan Copper was setup in 1967 with 100 % GoI ownership and assets at Khetri, Rajasthan transferred to Hindustan Copper from NMDC Limited.

1972

Government of India nationalized Indian Copper Corporation Limited, Ghatsila, Jharkhand and merged with Hindustan Copper.

1982

Development of largest open pit mine at Malanjkhand

1988

Wire rod copper plant at Taloja was commissioned.

2008

Government of India granted Hindustan Copper Limited status of "Miniratna category -1".

2018

New mine at Banwas completed and production commenced.

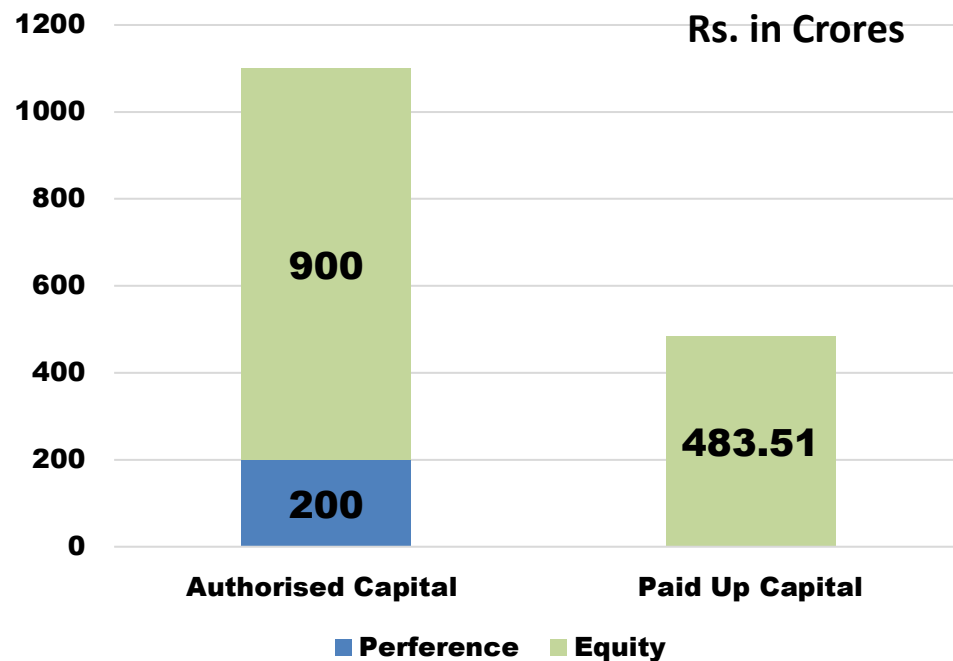
2022

MCP underground mines (below the open cast mine) production started.

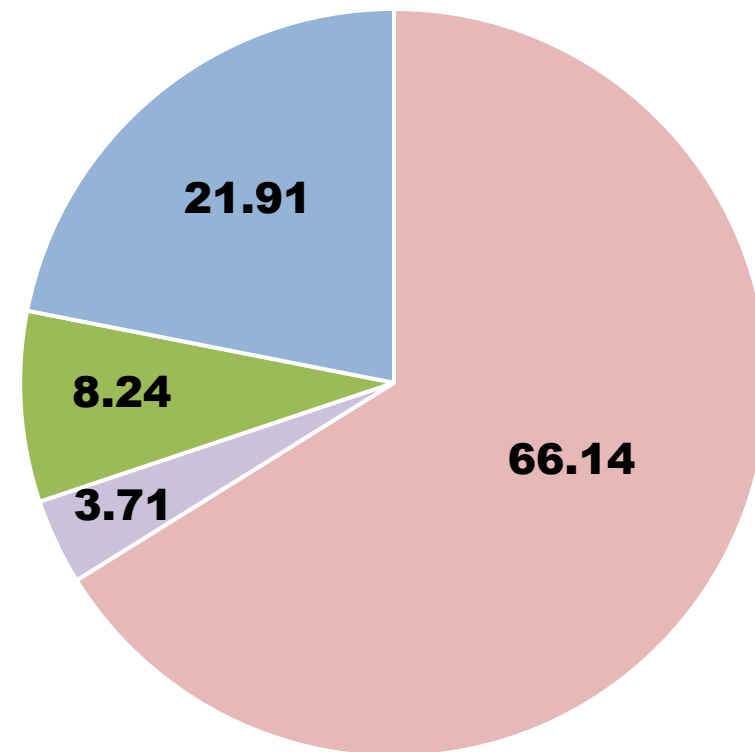
2024

Award of contract to MDO for Rakha Mine under a Revenue-sharing model — a first-of-its-kind initiative in the underground metal mining sector in India.

HCL- Share Holding Structure



Share holding pattern (in %) as on 30.06.2025



■ Government of India

■ Domestic Institutions

■ Foreign Portfolio Investment (FPI)

■ Non institutions

Listed on **BSE** and **NSE**

Number of Shares: **96,70,24,020**

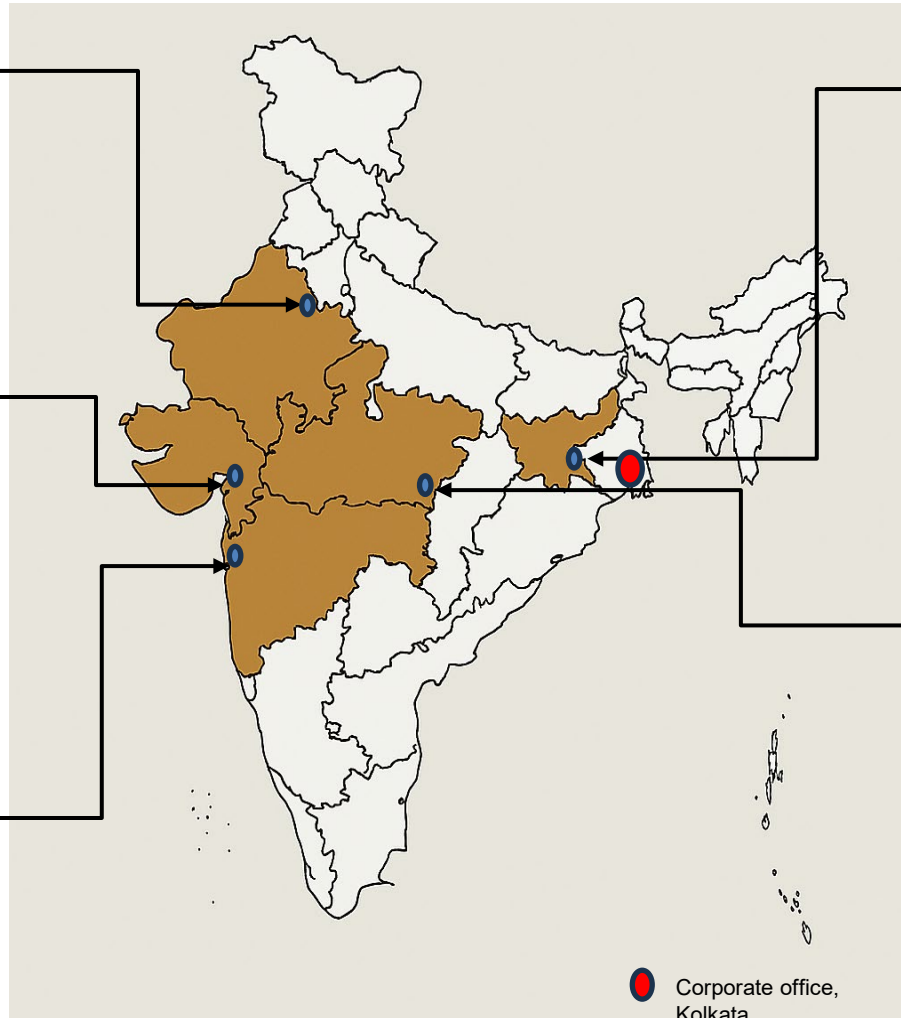
Share Price (52Wk High/Low):
Rs. 352.60 / Rs. 183.90¹

Market Cap: **Rs. 22222 Crore¹**

Notes:

1. BSE as of August,29 2025

HCL's footprint



Khetri Copper Complex (KCC)

- Underground mine
- Mining, Beneficiation plant



Workforce: **491**



Ore Milling Capacity : **18**
(In lakh Tonne)

Gujarat Copper Project (GCP)

- Secondary smelting & Refining



Workforce : **3**



Refined Copper Capacity **0.5**
(In lakh Tonne)
(Currently not in operation)

Taloja Copper Project (TCP)

- Continuous casting wire rod plant



Workforce: **70**



Wire Rod plant Capacity : **0.6**
(In lakh Tonne)

(Currently operating in 3rd Party tolling mode)

Indian Copper Complex (ICC)

- Underground mine
- Mining, Beneficiation plant



Workforce: **273**



Ore Milling Capacity : **4**
(In lakh Tonne)

Malanjkhand Copper Project (MCP)

- Underground mine
- Mining, Beneficiation plant



Workforce: **308**



Ore Milling Capacity : **25**
(In lakh Tonne)

Joint Venture Company

KABIL (KHANIJ BIDESH INDIA LIMITED) - (HCL 30%)
CCL (CHATTISGARH COPPER LIMITED) - (HCL 74%)

Memorandum of Understanding (MoU)

CODELCO Chile
Coal India Ltd
RITES
XIIS

Govt. of M.P
IOCL
GAIL

Centre of Excellence (HCL Industry Spoke)

CSIR- IMMT

IIT-ISM



Corporate office,
Kolkata

HCL's Robust Performance in FY 24-25

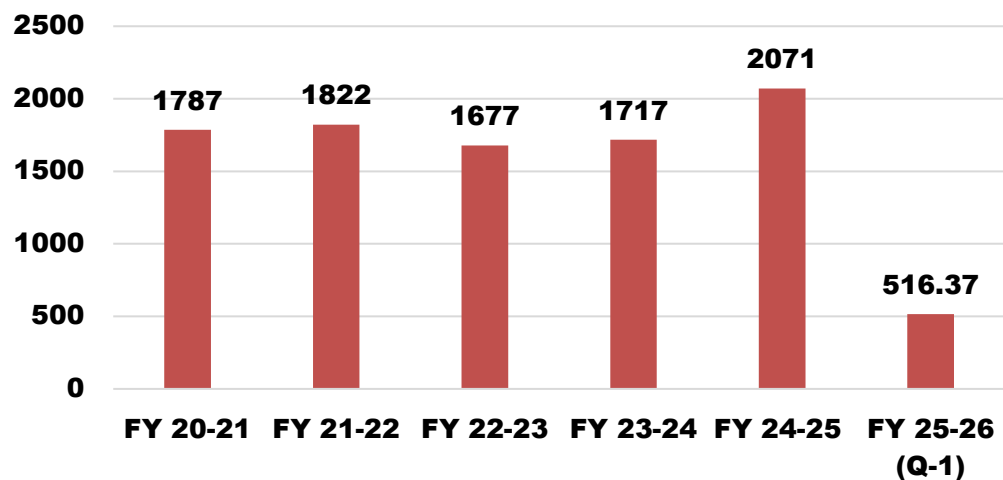


Financial Performance

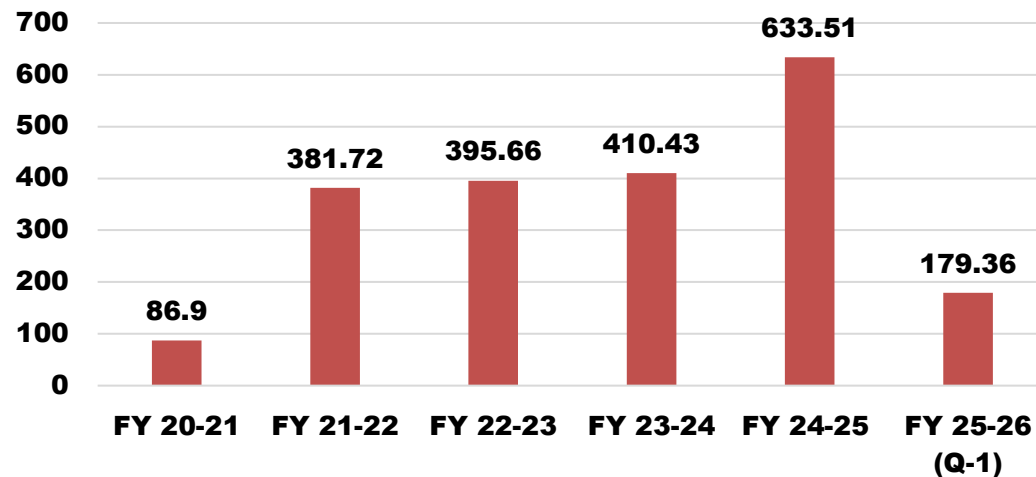


(Value in ₹ Crore)

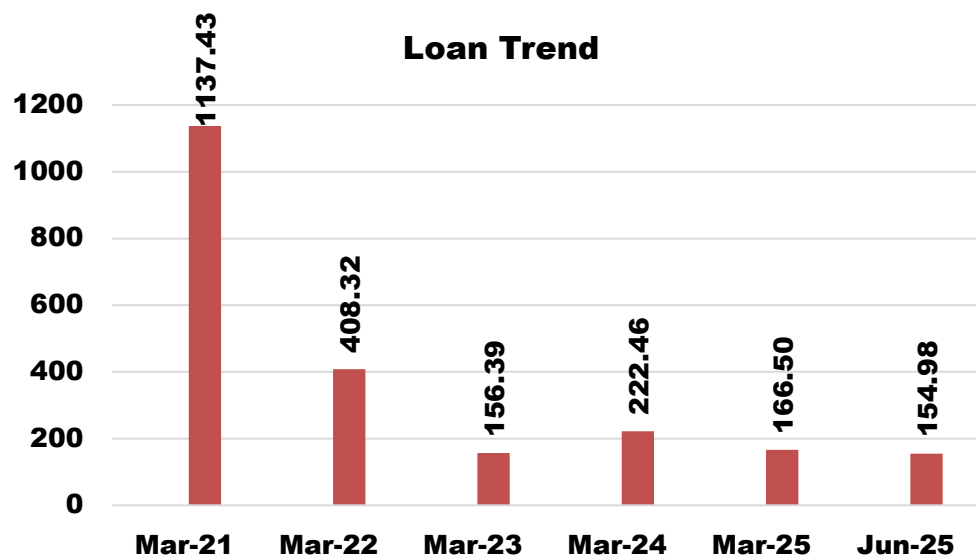
Revenue from Operations



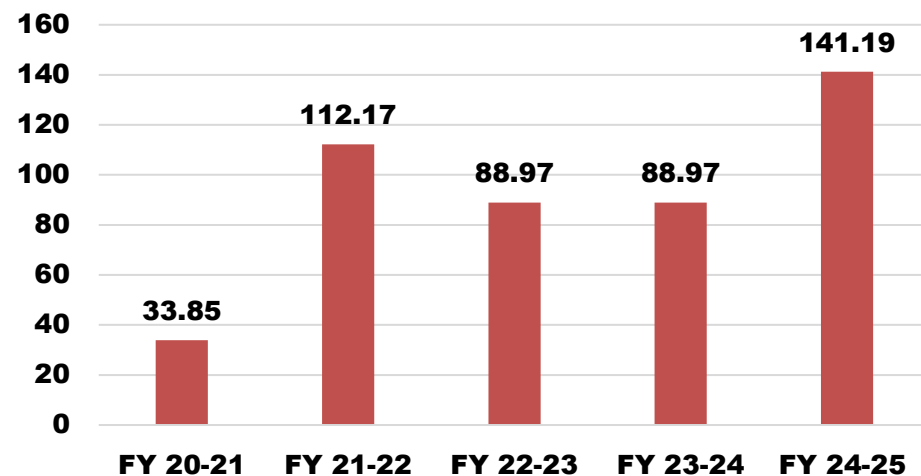
Profit Before Tax (PBT)



Loan Trend



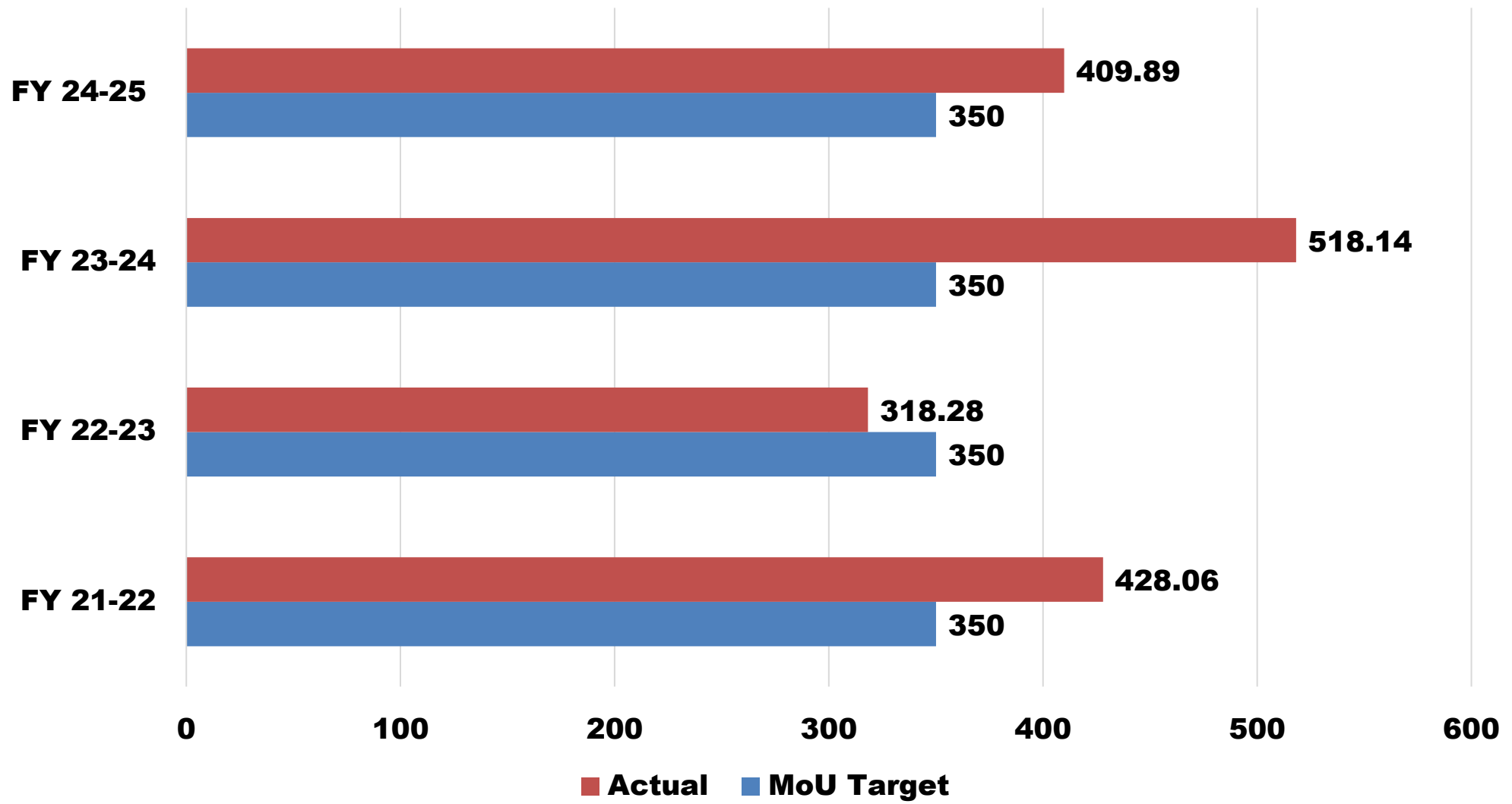
Dividend



CAPEX – Target vis-a-vis Actual



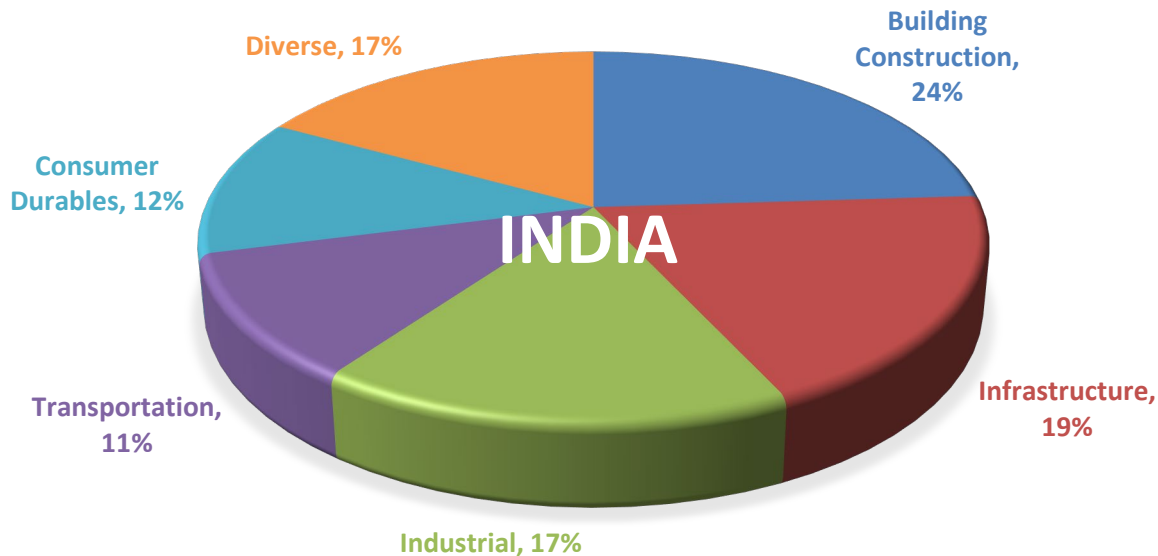
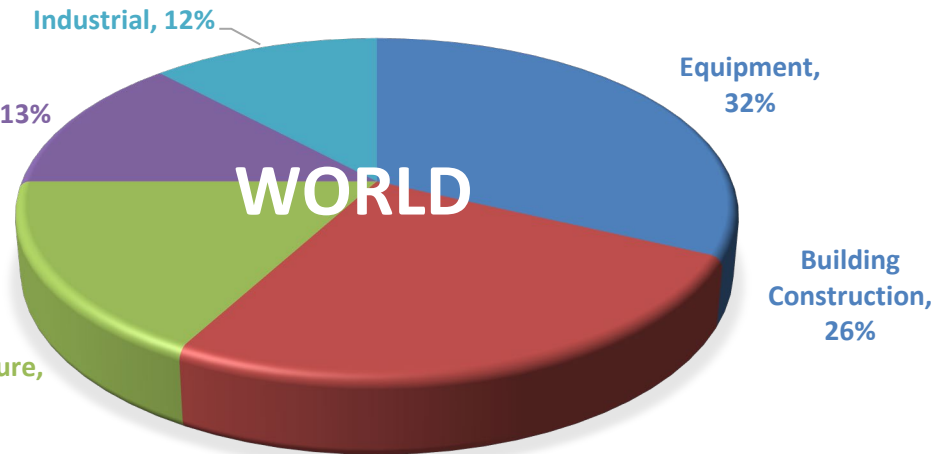
Figures in Rs Crore



SIGNIFICANT GROWTH POTENTIAL IN COPPER CONSUMPTION



Refined Copper Consumption



Copper demand in electrical segment is growing due to demand in infra sector as a result of affordable housing schemes, rural electrification, renewable energy, electric vehicle and more urbanization etc.

Government initiatives will further Increase Growth of the Copper Consuming Industries

Make in India

100 Smart City Projects

Metro and Railway Projects

Aatmanirbhar Bharat in Defence

500 GW target for Renewable Energy by 2032

PLI schemes for Consumer electronics industry

Accelerated growth for Electric Vehicles

National Highway Development & Metro Expansion

PM -EV drive –Total Fund Rs 10,900 Cr

Products



- **Copper Concentrate**
Grade 17-26%



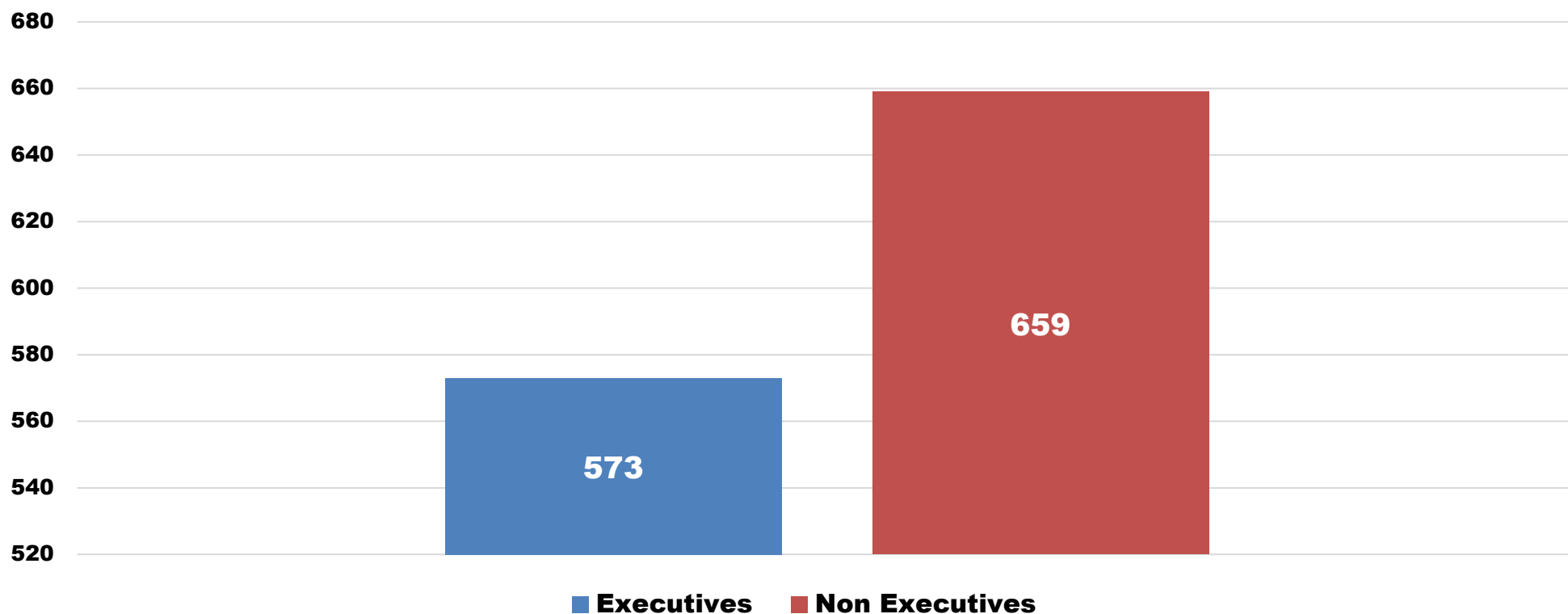
- **Applications**
Smelting and Refining of Copper Products

-
- **Continuous Cast Wire Rod**
Diameter(mm): 8, 11, 12.5, 16, 19.6
(+/- 0.50 mm)
(Tolling Operation)



- **Applications**
Winding wires, strips, etc.
-

Detail of Employee Strength



Particulars	Numbers
Total Employees (as on 1st August 2025)	1232
Women	89
PWD	27



Detail of Mining Leases & Lease Wise Ore Reserves / Resources

State	Unit	Mining Lease/ Area (in ha)	Lease validity	Reserve & Resources (in Million tonne, as on 01.04.24)	Remarks
Jharkhand	ICC	Surda/ 388.68	31.03.2040	34.77 (@ 1.00 % Cu)	- Mining Lease deed renewed for another period of twenty years from 01.04.2020 to 31.03.2040 executed. - Mining operation re-started on 05.10.2024
		Kendadih/ 1139.60	02.06.2023	116.97 (@ 1.04 % Cu)	- Extension of Mining Lease extended for another period of twenty years from 03.06.2023 to 02.06.2043 received from GoJH on 08.10.2024. - Execution of lease will be done by Govt. of Jharkhand after submission of amended EC. EAC of MoEF&CC on 02.08.2025 has recommended EC amendment. Grant of amended EC is expected shortly.
		Rakha/ 785.091	28.08.2021	229.26 (@ 0.85 % Cu)	- Extension of Mining Lease extended for another period of twenty years from 29.08.2021 to 28.08.2041 received from GoJH. on 08.10.2024. - Execution of lease will be done by Govt. of Jharkhand after submission of amended EC. EAC of MoEF&CC on 02.08.2025 has recommended EC amendment. Grant of amended EC is expected shortly.
Rajasthan	KCC	Khetri/ 395.07	31.03.2040	46.47 (@ 1.42 % Cu)	----
		Kolihan/ 163.23	31.03.2040	15.47 (@ 1.21 % Cu)	----
		Chandmari/ 148.45	26.12.2042	13.27 (@ 0.99 % Cu)	----
Madhya Pradesh	MCP	Malanjkhand/ 479.90	27.08.2043	299.12 (@ 0.91 % Cu)	----
Total for HCL				755.32 (@ 0.95 % Cu)	

In FY 2023-24, approximately 56.88 million tonne of copper resource has been added and In FY 2022-23, approximately 66 million tonne of copper resource was added.

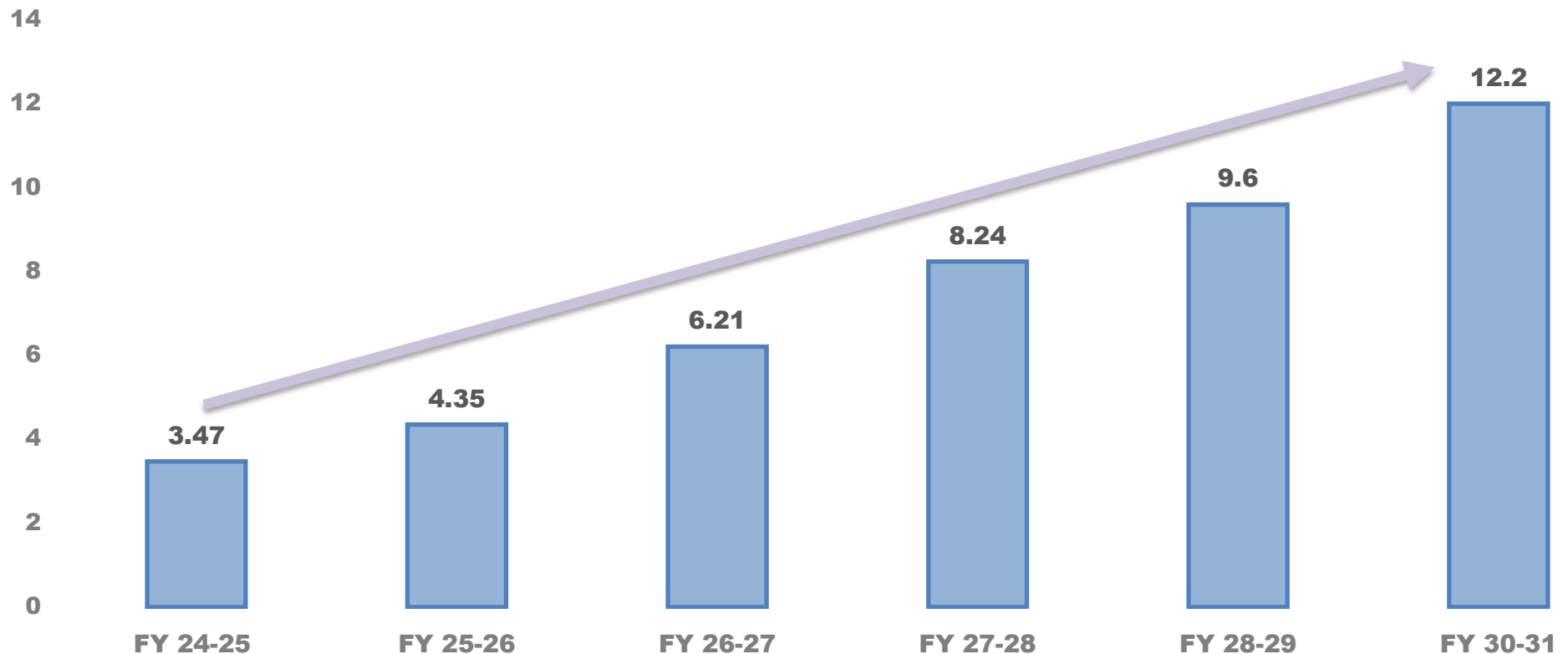


Strategy of HCL for meeting Expansion Targets

➤ IMPLEMENTATION OF MINE EXPANSION PLAN OF HCL (CAPEX and MDO MODEL)

The road map of mine capacity expansion plan is given below:-

Mine capacity (Mt) Expansion Roadmap of HCL



(Quantity in Million Tonnes per annum)

Strategy of HCL for meeting Expansion Targets



Sl.No.	Unit	Strategy
1	Malanjkhand Copper Project (MCP)	• Expansion of Underground Mine . • Installation & Commissioning of Paste fill plant. • New Concentrator plant.
2	Khetri Copper Complex (KCC)	• Expansion of mining capacity . • Enhancement of Concentrator plant capacity. • Extensive exploration
3	Indian Copper Complex (ICC)	• Appointed MDO for Re-opening of Rakha mine . • Enhancement of Concentrator plant capacity. • Restarting of Kendadih mine. • Capacity expansion of Surda mine.

Strategy of HCL for meeting Expansion Targets



Kendadih

Capacity of 0.225 Million Tonne per annum

- **Expected by December 2025**

Rakha

Capacity of 3 Million Tonne per annum

- **Pre-mining activity started**
- **Restart of mining operation expected by Q4, FY 26**

- Capital Expenditure of ~ Rs 2,000 Cr in next 5-6 years
- Increased budget of exploration led to 123 million tonnes of additional copper ore reserves & resources in last 2 years and will continue to add
- Acquiring new promising Copper Deposit in India and abroad by taking part in upcoming Mineral Auctions
- Collaboration with M/s CODELCO, Chile for Capacity building and Knowledge sharing in the field of mining , beneficiation and Exploration.
- MoU with Indian PSUs to expand mining portfolio.i.e RITES , IOCL , Coal India Limited and GAIL



THANK YOU

Tailing Dam at MCP