



REF: HSL/SEC/2025/51

August 13, 2025

To The Deputy Manager Department of Corporate Services BSE Limited. PJ Towers, Dalal Street Mumbai -400001 Scrip Code: 514043	To The Manager National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Symbol: HIMATSEIDE
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Dear Sir/ Madam,

Sub: Press Release – August 13, 2025

Ref: Disclosure pursuant to PART-A of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Press Release dated August 13, 2025 is enclosed herewith.

Please take the same on record.

Thanking you,

Yours faithfully,

For Himatsingka Seide Limited

Bindu D.
Company Secretary & Compliance Officer

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Bengaluru, August 13, 2025 - Himatsingka Seide Limited announced its financial results for the quarter ended June 30, 2025, on August 12, 2025.

Q1FY26 Total Revenue Stood at ₹661.02 Crores

Q1FY26 EBITDA Stood at ₹124.75 Crores

CONSOLIDATED FINANCIAL SUMMARY – Q1 FY26

(Figures in ₹Crores)

Particulars	Q1 FY26	Q1 FY25	Y-o-Y % Change	Q4 FY25	Q-o-Q % Change	FY25
Total Income	661.02	738.08	-10.4%	681.99	-3.1%	2,843.27
EBITDA	124.75	148.90	-16.2%	142.86	-12.7%	579.22
EBITDA Margin (%)	18.9%	20.2%	-130 bps	20.9%	-207 bps	20.4%
EBIT	86.41	111.26	-22.3%	105.28	-17.9%	427.80
EBIT Margin (%)	13.1%	15.1%	-200 bps	15.4%	-237 bps	15.0%
PBT	14.32	29.43	-51.3%	30.17	-52.5%	112.10
PBT Margin (%)	2.2%	4.0%	-182 bps	4.4%	-226 bps	3.9%
PAT	10.90	20.56	-47.0%	11.94	-8.8%	76.04
PAT Margin (%)	1.6%	2.8%	-114 bps	1.8%	-10 bps	2.7%

CONSOLIDATED FINANCIAL HIGHLIGHTS FOR THE QUARTER ENDED June 30, 2025

- * Consolidated Total Income for Q1 FY26 stood at ₹661.02 Crores vs ₹738.08 Crores in Q1 FY25.
- * Consolidated EBITDA for Q1 FY26 stood at ₹124.75 Crores vs ₹148.90 Crores in Q1 FY25. The EBITDA Margin for Q1 FY26 stood at 18.9% vs 20.2% during Q1 FY25.
- * Consolidated EBIT for Q1 FY26 stood at ₹86.41 Crores vs ₹111.26 Crores in Q1 FY25.
- * Consolidated PBT for Q1 FY26 stood at ₹14.32 Crores vs ₹29.43 Crores in Q1 FY25.
- * Consolidated PAT for Q1 FY26 stood at ₹10.90 Crores vs ₹20.56 Crores in Q1 FY25.

BUSINESS UPDATE

- * Our Y-o-Y Total Income saw a decline of 10.4% to ₹661.02 crore from ₹738.08 crore in the previous year on account of uncertainty in the global markets with respect to US tariffs.
- * During Q1 FY26, capacity utilisation levels at our manufacturing facilities stood as follows:

Divisions	Q1 FY26
Spinning Division	99%
Sheeting Division	60%
Terry Towel Division	68%

- * The proposed additional 25% Tariff to be imposed by the United States, have created global trade uncertainties and adversely impacted market sentiments. This environment reinforces our strategy of expanding our global client base through diversification across geographies and channels.
- * We see opportunities to expand our market presence in the UK following the signing of the Free Trade Agreement (FTA) between India and the UK in July 2025.
- * We now operate in the Indian market with 3 brands- Himeya, Atmosphere and Liv. The 3 brands cover a broad cross section of home textile products and are positioned to service consumers across price points. We continue to see Y-o-Y growth in our revenue streams from our India market.
- * Our ESG priorities and initiatives are on track to achieve our key sustainability goals of 100% renewable energy by 2030.
- * In line with our initiatives to deleverage our balance sheet our Consolidated Net Debt for Q1 FY26 stands at ₹2,405 crore vs ₹ 2,425 crore during Q4 FY25.

*** Commenting on the Company's performance, Mr. Shrikant Himatsingka, Executive Vice Chairman and Managing Director said:**

“Our Q1FY26 financial performance remained range bound weighed down by the overhang of US tariffs. While the India-UK FTA provides exciting opportunities, there will be challenges on account of imposition of US tariffs. We will continue to closely monitor these developments and remain focused on enhancing our capacity utilisation levels and expanding our market share across key regions and channels we operate in.”

About Himatsingka

Himatsingka is an integrated textile group with a global footprint. The group designs, develops, manufactures and distributes a suite of textile products. On the manufacturing front, it operates amongst the largest capacities globally for producing Bedding, Bath, Drapery & Upholstery and Yarn products. Spread across North America, Europe and Asia, the Group operates amongst the largest brand and private label portfolios in the home textile space. With a team of over 10,000 associates, Himatsingka continues to build capacities and enhance its reach across global markets.

QUARTER ENDED JUNE 30, 2025 EARNINGS CALL INVITE

Himatsingka Seide Limited would like to invite you for the quarter ended June 30, 2025 earnings call on Wednesday, August 13, 2025 at 12:00 Hrs IST.

THE MANAGEMENT TEAM WILL BE REPRESENTED BY:

- Mr. Shrikant Himatsingka, Executive Vice Chairman & Managing Director,
- Mr. Sankaranarayanan M, President Finance and Group CFO and
- Mr. Bankesh Dhingra, Vice President & CFO –Operations

The teleconference will be moderated by Elara Securities (India) Private Limited.

CONFERENCE CALL DETAILS

Date: Wednesday, August 13, 2025

Time: 12:00 Hrs IST

DIAL-IN NUMBERS

Primary Access:	+91 22 6280 1146 / +91 22 7115 8047
International Toll Free:	USA: 1 866 746 2133
	UK: 0 808 101 1573
	Singapore: 800 101 2045
	Hong Kong: 800 964 448
	Australia: 0080014243444

DIAMOND PASS LINK:

Click here for [Registration](#)

For further information, please contact:

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