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BSL Ltd.

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CIN : L24302RJ1970PLC002266



www.bslltd.com

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National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051
NSE Symbol: BSL

BSE Ltd
Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Kala Ghoda, Fort,
Mumbai, Maharashtra 400 001
BSE Scrip Code: 514045

Subject: Press Release of the Company

Dear Sir/Ma'am,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Website of the Company www.bslltd.com.

This is for your information and records please.

Thanking you,
Yours Faithfully
For **BSL Limited**

Shubham Jain
Company Secretary
M. No.: ACS-49973
Enc: a/a





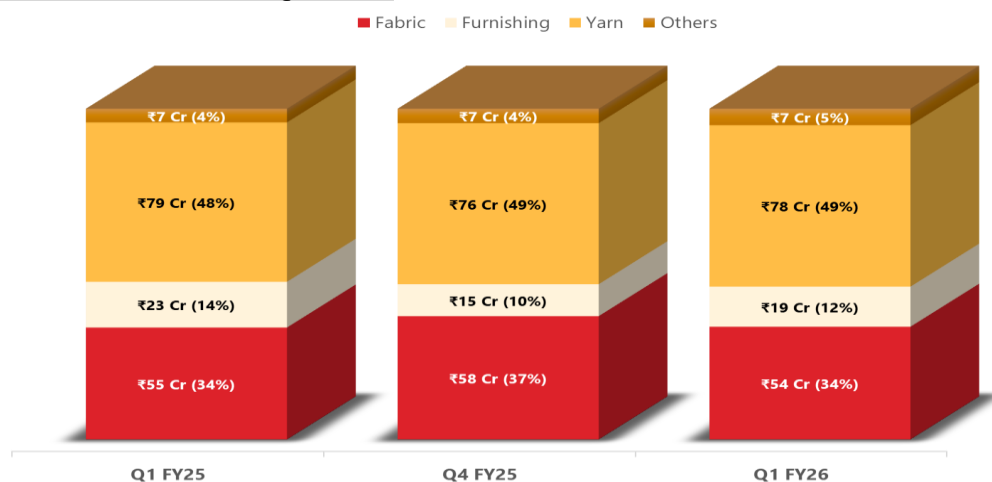
BSL Q1 FY26 achieves ₹158 Cr revenue, ₹13 Cr EBITDA; PAT up 64% QoQ to ₹0.5 Cr, margins resilient amid challenging global environment.

12th August 2025, Bhilwara – BSL Limited (BSE: 514045/NSE: BSL), a pioneering company in the textile industry, operates a fully integrated unit encompassing spinning, weaving, processing, and manufacturing capabilities using state-of-the-art technologies sourced globally, and has published its Unaudited Financial Results for Q1 FY26 ended 30th June 2025.

Key Highlights for Q1 FY26:

- **Revenue:** Revenue reached ₹158 Cr in Q1 FY26, showing a modest 1.6% QoQ growth, despite the global slowdown in demand driven by geopolitical tensions and tariff uncertainty.
- **EBITDA:** The quarter ended with EBITDA of ₹13 Cr, a 1.0% QoQ increase, with margins at 8.0%, down by 6 bps QoQ.
- **PAT:** PAT for the quarter was ₹0.5 Cr, marking a sharp 64.2% QoQ increase, with margins at 0.3%, reflecting an 11 bps QoQ rise.

Segmental Revenue for Q1 FY26:



Financials for Q1 FY26:

Parameters (₹ in Cr.)	Quarterly					Yearly FY25
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	
Revenue	158.0	155.5	1.6%	163.7	(3.5%)	667.1
EBITDA	12.6	12.5	1.0%	15.7	(19.9%)	60.3
EBITDA Margin	8.0%	8.0%	(6 bps)	9.6%	(162 bps)	9.0%
PAT	0.5	0.3	64.2%	2.3	(79.8%)	8.2
PAT Margin	0.3%	0.2%	11 bps	1.4%	(111 bps)	1.2%



Commenting on the results, Mr. Nivedan Churiwal, Managing Director of BSL Limited, said, *"In Q1 FY26, BSL Limited posted revenue of ₹158 crore, a 1.6% QoQ increase despite global economic headwinds. EBITDA was ₹13 crore with an 8.0% margin, supported by disciplined cost control. PAT was ₹0.5 crore, up 64.2% quarter-on-quarter on account of operational efficiencies and an improved product mix, but lower year-on-year due to fixed overheads, softer demand, and lower realisations in high-margin export categories.*

Segmental revenue remained stable, with fabric at 34%, furnishing 12%, yarn 49%, and others 5%, underscoring the strength of our diversified portfolio in managing market volatility. Furthermore, the signed India-UK agreement is expected to open new market opportunities, reduce tariff barriers, and strengthen our reach in high-potential geographies. We remain committed to improving margins, optimising costs, and pursuing value-accretive opportunities to deliver sustained returns for shareholders, with a focus on resilience and sustainable growth."

About BSL Ltd. (BSE: 514045/NSE: BSL):

BSL Limited has a proud history as a leader in the textile industry. Its vertically integrated unit seamlessly integrates spinning, weaving, processing, and manufacturing capabilities with the aid of cutting-edge technologies from around the world. The company boasts a diverse range of products, including synthetic, worsted, and cotton yarns, as well as synthetic and worsted suiting and a variety of furnishings fabrics. Since its establishment in 1971, BSL Limited has continuously grown and expanded.

Today, the company is recognised for its high-quality synthetic blended fabrics under the brand name BSL Suiting and premium worsted fabrics under the brand name Geoffrey Hammonds. The company's extensive experience in textile manufacturing has earned it the ability to produce over 20 million meters of fabric annually across India and 60 countries around the world. The company is committed to providing the highest quality products, as evidenced by its IS/ISO 9001-2008 certification. For more information, please visit the company website www.bslltd.com



About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group began in 1960, when its founder, Mr. L. N. Jhunjhunwala, established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 60 glorious years, and today, the single textile mills of 1961 have expanded into several plants. The Group's export earnings comprise 50% of its turnover and have strategically diversified over the period. It stands proudly as a multi-product and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions and Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate & one of India's largest setups on the corporate horizon. The \$967 million LNJ Bhilwara Group (www.lnjbhilwara.com) commands 20 production units, is strategically located, markets internationally, and employs over 28,000+ employees globally. HEG Limited is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Limited.

For further details, please contact:

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Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.