

Ref No. 3215/25

4 August 2025

The Department of Corporate Services  
BSE Limited  
P. J. Towers, Dalal Street, Fort,  
Mumbai 400001  
(Scrip code : 500245)

Dear Sir / Madam,

Subject : Press Release on the unaudited financial results

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; we submit the press release in respect of the unaudited financial results (standalone and consolidated) for the quarter ended 30 June 2025.

You are requested to take the same on record.

Thanking you,

Yours faithfully,  
For Kirloskar Ferrous Industries Limited

Mayuresh Gharpure  
Company Secretary

Encl : a/a

**PRESS RELEASE****KFIL reports Q1 FY 2026 financials, Standalone revenue at INR 1,685 Cr up by 8% year on year; Standalone net profit of INR 96 Cr up by 27%**

**Pune, India – August 4, 2025:** Kirloskar Ferrous Industries Limited (BSE : 500245), one of the leading castings and pig iron manufacturers and a leading player in steel and seamless tubes in India, announced today its unaudited financial results for the first quarter of the financial year 2025-26.

**Commenting on the Q1 FY 2026 results, R.V.Gumaste, Managing Director, KFIL, said** “Q1 FY26 has been a good start for KFIL, with standalone revenue growing by 8% year-on-year to ₹ 1,685 crore and net profit increased by 27% to ₹ 96 crore. This performance reflects the steady recovery in demand from the tractor sector, iron and steel sector supported by improved sentiment and easing supply constraints. During the quarter, we proposed the merger of our wholly owned subsidiaries—Oliver Engineering and Adicca Energy Solutions—into KFIL, a step aimed at simplifying our structure and enhancing operational synergies. We were also declared the preferred bidder in the electronic auction for the Jambunatha iron-ore mine in Karnataka, a strategic move to strengthen our raw material security. These developments reinforce our commitment to long-term value creation, operational excellence, and sustainable growth.”

**Review of Standalone Q1 FY 26 Financial Performance:**

- Revenue from operations at INR 1,685.1 Cr for Q1 FY26 vs INR 1,553.7 Cr for Q1 FY25; 8% increase Y-o-Y
- EBITDA\* at INR 213.9 Cr for Q1 FY26 vs INR 187.4 Cr for Q1 FY25; 14% increase Y-o-Y
- EBITDA\* margin at 12.7% for Q1 FY26 vs 12.1% for Q1 FY25
- PBT# at INR 130.4 Cr for Q1 FY26 vs INR 104.3 Cr for Q1 FY25; 25% increase Y-o-Y
- PAT at INR 95.8 Cr for Q1 FY26 vs INR 75.6 Cr for Q1 FY25; 27% increase Y-o-Y

**Review of Consolidated Q1 FY 26 Financial Performance:**

- Revenue from operations at INR 1,698.1 Cr for Q1 FY26 vs INR 1,553.7 Cr for Q1 FY25; 9% increase Y-o-Y
- EBITDA\* at INR 216.9 Cr for Q1 FY26 vs INR 187.0 Cr for Q1 FY25; 16% increase Y-o-Y
- EBITDA\* margin at 12.8% for Q1 FY26 vs 12.0% for Q1 FY25
- PBT# at INR 127.2 Cr for Q1 FY26 vs INR 98.5 Cr for Q1 FY25; 29% increase Y-o-Y
- PAT at INR 95.1 Cr for Q1 FY26 vs INR 69.7 Cr for Q1 FY25; 36% increase Y-o-Y

*\*Excluding other income and exceptional items*

*#Excluding exceptional items*

## About Kirloskar Ferrous Industries Limited

Founded in 1991, Kirloskar Ferrous Industries Limited is one of India's largest castings and pig iron manufacturers. The company caters to various industry sectors, such as tractors, automobiles and diesel engines. The manufacturing facilities at Koppal, Hiriya and Solapur have the unique capability of producing a range of products that include grey iron castings up to 1000 kg pieces. The company also produces various grades of pig iron such as SG iron grade, basic steel grade and foundry grade. Kirloskar Ferrous Industries Limited is expanding its manufacturing capacities in pig iron and casting. The company has 3D printing facilities, enabling fast development of new products and capability ramp-ups. The company supplies fully machined castings and has added a coke oven manufacturing facility with waste-heat recovery power. With the merger, KFIL product range now extends to ISMT Steel and seamless tubes. ISMT pioneered seamless tube manufacturing in India and has made a place in the bearing, boiler tubes, automotive piping applications. Further, ISMT also has alloy steel manufacturing and is well known for bearing quality de-gassed quality steels and has replaced imports with made in India critical alloy steel.

For further Information Please Contact:

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## Kirloskar Ferrous Industries Limited

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CIN : L27101PN1991PLC063223

## Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.