

TRIVENI ENTERPRISES LTD

September 06, 2025.

To, BSE Ltd, P.J.Tower, Dalal Street, Mumbai-400 001 Scrip Code: 538569	To, Head- Listing & Compliance Metropolitan Stock Exchange of India Ltd. (MSEI), 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400 070
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Sub: Submission of Annual Report for the Financial Year 2024-25.

Dear Sir/Madam,

In terms of Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of Annual Report of the Company for the financial year ended on March 31, 2025 is enclosed. The same is also available on the website of the Company at www.trivenienterprisesltd.in. as required under Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Triveni Enterprises Limited

RAMCHANDRA
RAMHIT VARMA

Digitally signed by RAMCHANDRA RAMHIT VARMA
DN: cn=RAMCHANDRA RAMHIT VARMA,
o=RAMCHANDRA RAMHIT VARMA, ou=Personal,
serialNumber=2011133ea8b40695280a2f543886a4346a76
9319762ba605c735927427dc,
c=IN, postalCode=400101, st=MAHARASHTRA,
2.5.4.20=f6039e6d41786b5f60cc767c5b4be4381773d03f
e4d8b2a2c73ac59a070f
email=RAMCHANDRA@GMAIL.COM, cn=RAMCHANDRA
RAMHIT VARMA
Date: 2025.09.06 12:20:59 +05'30'

Director

Ramchandra Ramhit Varma

Director

DIN: 06729665

Place: Mumbai

Shop No.7 (8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, , Nashik, Maharashtra, 422101

Mobile: +91-9167987286, Email: trivenienterprisesltd@gmail.com

Website: www.trivenienterprisesltd.in; CIN No: L68200MH1984PLC322974

TRIVENI ENTERPRISES LIMITED



40th ANNUAL REPORT

**For The Year Ended
31ST March 2025**

TRIVENI ENTERPRISES LIMITED

DIRECTORS & KMP:

Mr. Arvind Kumar Gupta - Chairman and Managing Director

Mr. Ramchandra Ramhit Varma- Director and CFO

Mrs. Pintu- Director

* CS Nikita Chamaria: Company Secretary and Compliance Officer

**Resigned w.e.f. August 5,2025*

BANKERS:

IDBI Bank Limited

IndusInd Bank Limited

Abhyudaya Co-Operative Bank Ltd

AUDITORS:

***SDG & CO.**

(Resigned w.e.f. 14.08.2025)

Chartered Accountants

KARTA & Associates.

Chartered Accountants

For F.Y.2025 - 2026

REGISTERED OFFICE:

Office No. 7 (8,9), Mamta Anand Sankul, Nashik- Pune Road,
Nashik - 422006.

REGISTRAR AND SHARE TRANSFER AGENT

MUFG Intime India Private Limited

(Formerly Link Intime India Private Limited)

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083.

NOTICE

NOTICE is hereby given that the 40th Annual General Meeting of the shareholders of the Company will be held on Tuesday, September 30, 2025 at the registered office of the company at Office No. 7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik, Maharashtra, 422101 at 11.00 A.M., to transact the following business:-

ORDINARY BUSINESS:**Item no. 1- Adoption of Financial Statements**

To receive, consider, approve and adopt the Audited Standalone Financial Statements of the Company for the financial year ended 31st March, 2025 together with the Reports of the Board of Directors' and the Auditors' thereon.

Item no. 2 – Re-appointment of Director Liable to retire by rotation

To consider and if thought fit to approve appointment of a director in place of Mr. Arvind Gupta (DIN: 02912070) Director, who retires by rotation and being eligible, offers himself for re-appointment.

“RESOLVED THAT pursuant to the provisions of section 152 of the Companies Act, 2013 Mr. Arvind Gupta (DIN: 02912070), who retires by rotation and being eligible offers himself for reappointment, be and is hereby re-appointed as a director of the company.

SPECIAL BUSINESS:**Item no. 3- Appointment of Statutory Auditor to fill casual vacancy.**

To appoint Auditors of the Company and to fix their remuneration and if thought fit, to pass with or without modification, as Ordinary Resolution:

“RESOLVED THAT subject to the provisions of Section 139, 142 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 and other applicable provisions, if any, M/s. KARTA & COMPANY Chartered Accountants (FRN:160122W), be and are hereby appointed as Statutory Auditors of the Company, to fill the casual vacancy caused by the resignation of M/s. SDG & Co, Chartered Accountants, Chartered Accountants, (FRN: 137864W).

RESOLVED FURTHER THAT M/s. KARTA & COMPANY., Chartered Accountants, be and are hereby appointed as Statutory Auditors of the Company to hold the office from August 19, 2025, until the conclusion of the 40th Annual General Meeting of the Company, at such remuneration plus applicable taxes, and out of pocket expenses, as may be determined and recommended by the Audit Committee in consultation with the Auditors and duly approved by the Board of Directors of the Company.”

To appoint M/s. KARTA & COMPANY, Chartered Accountants, Mumbai as one of the Statutory Auditors of the Company to hold office for a period of 5 (Five) consecutive financial years, from the conclusion of the 40th Annual General Meeting F.Y.2024-2025 of the Company until the conclusion of the 45th Annual General Meeting F.Y.2028-2029 of the Company and to authorise the Board of Directors of the Company to fix their remuneration.

Item no. 4- Appointment of M/s. KARTA & COMPANY. Chartered Accountants (FRN: 160122W) as Statutory Auditors of the Company.

To consider, and if thought fit, to pass, with or without modification(s), the following Resolution an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 139, 141, 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, and applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification (s), amendment (s) thereto or re-enactment (s) thereof for the time being in force), and on the basis of the recommendation of the Audit Committee and Board of Directors,, M/s. KARTA & Co., Chartered Accountants, Mumbai (Firm Registration No.:160122W) be and are hereby appointed as the Statutory Auditors of the Company to hold office for a term of five years from the conclusion of the 40th Annual General Meeting till the conclusion of the 45th Annual General Meeting of the at such remuneration as mentioned in the explanatory statement and further authorizing the Board of Directors to determine remuneration of remaining period on recommendation of Audit Committee.”

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to settle any question, difficulty or doubt that may arise in giving effect to this resolution and to do all such acts, deeds, matters and things and take all such steps as may be necessary, proper or expedient to give effect to this resolution."

Registered Office:

Office No. S. No.7, (8,9) Mamata Anand,
Sankul, Nashik Road,
Nashik pune road
Nashik – 422101
Maharashtra

Date: September 02, 2025

For Triveni Enterprises Limited

Sd/-
Arvind Gupta
Whole Time Director
DIN: 02912070

NOTES:

1. An Explanatory Statement under Section 102 of the Companies Act, 2013 (“Act”) relating to item nos. 3 and 4 as mentioned above is annexed hereto as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).
2. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY / PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF / HERSELF. SUCH A PROXY / PROXIES NEED NOT BE A MEMBER OF THE COMPANY** The instrument of Proxy in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the Company. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholders.
3. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company www.trivenienterprisesltd.in. The Notice can also be accessed from the websites of the Stock Exchange i.e., BSE Limited at www.bseindia.com.
4. Corporate Members: Corporate Members intending to send their authorized representatives are requested to send a duly certified copy of the Board Resolution authorizing the representatives to attend and vote at the Annual General Meeting.
5. Only registered Members of the Company or any proxy appointed by such registered Member may attend and vote at the Meeting as provided under the provisions of the Companies Act, 2013. In case any shareholder has voted electronically, then he/she can participate in the Meeting but not vote.
6. The Register of Contracts or Arrangements in which Directors are interested, maintained under Section 189 of the Companies Act, 2013, will be available for inspection by the members at the Annual General Meeting.
7. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company, provided not less than 3 days of notice in writing is given to the Company.
8. The notice is being sent to all members, whose names appear on the Register of Members / List of Beneficial Owners as on **Friday, August 29, 2025**.
9. Members may kindly take note for “Green Initiative in the Corporate Governance” in view of Circular No. 17 / 2011 dated 21.04.2011 and 18 / 2011 dated 29.04.2011 issued by Ministry of Corporate Affairs. It is earnestly requested in view of the Circular and other statutory provisions, that the Members who have yet not registered / updated their e-mail ids may notify the same to the Company either at the registered office or at email address

trivenienterprisesltd@gmail.com. quoting full details of Folio No. / DP, Client ID and name of first / sole holder.

10. In case shares are jointly held, this form should be completed and signed (as per the specimen signature registered with the Company) by the first named member and in his / her absence, by the next named member.
11. All documents referred to in the Notice will also be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM. Members seeking to inspect such documents can send an email to trivenienterprisesltd@gmail.com.
12. Members / Proxies are requested to bring their Attendance Slip for attending the meeting.
13. Members who hold shares in dematerialized form are requested to write their Client ID and DP ID and those who hold shares in physical form are requested to write their Folio Number in the attendance slip for attending the meeting. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.
14. For members who have not registered their email address, physical copies of the Notice of the Annual General Meeting of the Company along with Attendance Slip and Proxy Form is being sent in the permitted mode. Members may also note that Notice of Annual General Meeting will be available on Company's website www.trivenienterprisesltd.in for their download.
15. As permitted under the applicable circulars, the Annual Report for the Financial Year 2024-25 and Notice of the 40th AGM are being sent in electronic mode to Members whose e-mail addresses are registered with the Depository Participant(s)/ MUFG Intime India Pvt. Ltd, RTA of the Bank.
16. For any assistance or information about shares etc. members may contact the Company.
17. Mr. Hemanshu Upadhyay, Proprietor of HRU & Associates, Practicing Company Secretary has been appointed as the Scrutinizer for Scrutinizing the remote e-voting, the e-voting process at the AGM and the Postal Ballot Process at the AGM in a fair and transparent manner.
18. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website www.trivenienterprisesltd.in The same will be communicated to the stock exchanges where Shares of the company are listed at BSE Limited.
19. The Scrutinizer, after scrutinizing the votes cast at the meeting and through remote e-voting, will not later than 48 hours of conclusion of the Meeting, make a consolidated Scrutinizer's Report and submit the same to Chairman or any other person as authorized by the Chairman. The results declared along with the consolidated Scrutinizer's Report shall be hosted on the website of the Company www.trivenienterprisesltd.in and on the website of the Company's Registrar and Transfer Agent MUFG Intime India Pvt. Ltd at www.in.mpms.mufg.com. The results shall simultaneously be communicated to the Stock Exchange.

20. The details pursuant to the Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Clause 1.2.5 of the Secretarial Standard -2 are annexed to this Notice.
21. Members seeking any information with regard to any matter to be placed at the AGM are requested to write to the Company through email on trivenienterprisesltd@gmail.com. The same will be replied by the Company suitably.
22. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently or cast the vote again.
23. The eligibility of members to attend AGM and Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member / beneficial owner (in case of electronic shareholding) as on the cut-off date i.e. Friday, August 29th 2025. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the Depositories as on the cut-off date only shall be entitled to vote.

THE INSTRUCTIONS FOR SHAREHOLDERS FOR REMOTE E-VOTING ARE AS UNDER:

- (i) The voting period begins on 27th September 2025, 09.00.A.M and 05.00 P.M. and ends on 29th September 2025, 09.00.A.M and 05.00 P.M. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 23rd September 2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting for Individual shareholders holding securities in Demat mode CDSL/NSDL is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<p>1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi.</p> <p>2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY/LINKINTIME, so that the user can visit the e-Voting service providers' website directly.</p> <p>3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration</p> <p>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page or click on https://evoting.cdslindia.com/Evoting/EvotingLogin. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>

Individual Shareholders holding securities in demat mode with NSDL Depository	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800225533
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (v) Login method for Remote e-Voting for Physical shareholders and shareholders other than individual holding in Demat form.
- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
 - 2) Click on “Shareholders” module.
 - 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
 - 4) Next enter the Image Verification as displayed and Click on Login.
 - 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
 - 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (vi) After entering these details appropriately, click on “SUBMIT” tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password

field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant Triveni Enterprises Limited on which you choose to vote.
- (x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvii) Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.

- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively non-individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; **trivenienterprisesltd@gmail.com**, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to Company/RTA email id.
2. For Demat shareholders - please update your email id & mobile no. with your respective Depository Participant (DP)
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact toll free no. 1800 22 55 33

Registered Office:

Office No. S. NO.7, (8,9) Mamata Ana Nd,
Sankul, Nashik Road,
Nashik pune road
Nashik – 422101
Maharashtra

Date: September 02, 2025

**By Order of the Board of Directors
For Triveni Enterprises Limited**

Sd/-
Arvind Gupta
Director
DIN: 02912070

Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 and Regulation 36 (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

The following Explanatory Statement sets out all material facts relating to the Ordinary and Special Business mentioned in the accompanying Notice of the Annual General Meeting of the Company:

Item No. 3: Appointment of Statutory Auditors to Fill Casual Vacancy

M/s. SDG & Co Chartered Accountants (ICAI FRN No.:137864W), tendered their resignation as the Statutory Auditors of the Company with effect from August 14, 2025. This has resulted in a casual vacancy in the office of the statutory auditors as envisaged under Section 139(8) of the Companies Act, 2013.

The Board of Directors of the Company, based on the recommendation of the Audit Committee, at its meeting held on August 19, 2025, approved the appointment of M/s. KARTA & COMPANY., Chartered Accountants (FRN: 160122W) to fill the said vacancy. Pursuant to Section 139(8) of the Companies Act, 2013, such an appointment is also required to be approved by the shareholders at a General Meeting.

M/s. KARTA & COMPANY. consented to their appointment as the Statutory Auditors and have confirmed that they are not disqualified to be appointed as the Statutory Auditors in terms of the provisions of Section 139 and 141 of the Act and the Rules framed thereunder and that their appointment, if made, would be within the limits specified under Section 141(3)(g) of the Act.

The Board, in consultation with the Audit Committee, may alter and vary the terms and conditions of reappointment, including remuneration, in such manner and to such extent as may be mutually agreed with the Statutory Auditors. Further the company has also received a confirmation from the auditors that they hold a valid peer review certificate issued from the Institute of Chartered Accountants of India.

M/s. KARTA & COMPANY. to be paid fees as mutually decided by the Board for the audit of standalone financial statements of the Company plus applicable taxes and out-of-pocket expenses.

None of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution at Item No. 3 of the accompanying Notice.

Based on the recommendation of the Audit Committee, the Board recommends the Ordinary Resolution set forth at Item No. 3 of the Notice for approval by the Members.

Item No. 4: Appointment of M/s. KARTA & COMPANY., Chartered Accountants as Statutory Auditors for a Period of Five Years.

Pursuant to the provisions of Sections 139, 141 and 142 of the Companies Act, 2013 and Rules made thereunder and in compliance with the applicable provisions of the SEBI (LODR) Regulations, 2015, the Audit Committee and the Board of Directors propose the appointment of M/s. KARTA & COMPANY., Chartered Accountants (FRN: 160122W) as the Statutory Auditors of the Company for a term of five consecutive financial years commencing from the conclusion of the 40th AGM until the conclusion of the 45th AGM.

After evaluating and considering various factors such as industry experience, competency of the audit team, satisfactory performance, independence, etc., the Board of Directors of the Company, based on the recommendation of the Audit Committee, proposed the appointment of M/s. KARTA & COMPANY., Chartered Accountants, as the Statutory Auditors of the Company, for the term of five years from the conclusion of 40th AGM till the conclusion of 45th AGM of the Company to be held in the calendar year 2030. The firm has Consultancy are a Mumbai based boutique Investment Banking and Financial Consulting firm started its operations in September 2023, committed to collaborating with business and industry leaders in overcoming their most critical challenges and seizing their greatest opportunities.

M/s. KARTA & COMPANY. consented to their appointment as the Statutory Auditors and have confirmed that they are not disqualified to be appointed as the Statutory Auditors in terms of the provisions of Section 139 and 141 of the Act and the Rules framed thereunder and that their appointment, if made, would be within the limits specified under Section 141(3)(g) of the Act.

The Board, in consultation with the Audit Committee, may alter and vary the terms and conditions of reappointment, including remuneration, in such manner and to such extent as may be mutually agreed with the Statutory Auditors. Further the company has also received a confirmation from the auditors that they hold a valid peer review certificate issued from the Institute of Chartered Accountants of India.

M/s. KARTA & COMPANY. to be paid fees of ₹.50,000/- (Fifty Thousand only) for the audit of standalone financial statements of the Company plus applicable taxes and out-of-pocket expenses.

None of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution at Item No. 4 of the accompanying Notice. Based on the recommendation of the Audit Committee, the Board recommends the Ordinary Resolution set forth at Item No. 4 of the Notice for approval by the Members.

Details of director seeking appointment/re-appointment

Pursuant to Regulation 36 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Secretarial Standards on General Meetings (“SS- 2”), the details of the Directors proposed to be appointed and re-appointed are given below:

Name of the Director	Arvind Gupta
Designation	Whole-time director
DIN	02912070
Nationality	Indian
Date of Birth	24/01/1962
Date of First Appointment	14/04/2022
Qualification	Chartered Accountant
Profile, Experience and Expertise in special functional area	37 Year in accounting
Number of Board Meeting attended during the year	5 (Five)
Skills and capabilities required for the role and the manner in which the Directors meet the requirements	None
Remuneration last Drawn (including sitting fees, if any) during the year 2023-24	Nil
Remuneration Proposed to be paid	Nil
Seeking Appointment / re-appointment	Reappointment
No. of shares held in the Company.	Nil
Relationship with any Director(s) or Manager or Key Managerial Personnel of the Company	None
Memberships/ Chairmanship of Committees of Board of Directors of the Company	None
Names of the other listed entities in which the person also holds the directorship and the membership of Committees of the board	None
Name of listed entities from which the person has resigned in the past three years	The Central Province Railways Company Limited

**40th ANNUAL GENERAL MEETING
ATTENDANCE SLIP**

(Members or their proxies are requested to present this form for admission, duly signed in accordance with their specimen signatures registered with the Company.)

DP Id *	Client Id*
Regd. Folio No.	No. of Shares

***Applicable for shares held in electronic form**

Name(s) and address of the shareholder / Proxy in full:

I / we hereby record my / our presence at the 40th Annual General Meeting of the Company being held on Tuesday, September 30, 2025 at 11:00 a.m. at No. 7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik, Maharashtra, 422101.

Please (✓) in the box

MEMBER PROXY

Signature of Shareholder / Proxy

**Form No. MGT-11
PROXY FORM**

*[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies
(Management and Administration) Rules, 2014]*

CIN: L68200MH1984PLC322974

Name of the Company: Triveni Enterprises Limited

Registered office:- Office No. 7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik,
Maharashtra, 422101.

Name of the Member(s):
Registered address:
E-mail Id:
Folio No/ Clint Id:
DP ID:

I/ We being the member of, holding..... shares, hereby appoint

1. Name:

Address:

E-mail Id:

Signature:, or failing him

2. Name:

Address:

E-mail Id:

Signature:,

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at 40th Annual General Meeting of members of the Company, to be held on Tuesday, September 30, 2025 at the Office 7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik, Maharashtra, 422101. Registered office of the Company at 11.00 A.M. and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

1

2

3

Signed this Day of..... 2025

Signature of Shareholder

Signature of Proxy holder(s)

Note:

1. This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, before the commencement of the Meeting.

2. Any alteration or correction made to this Proxy form must be initialed by the signatory / signatories.

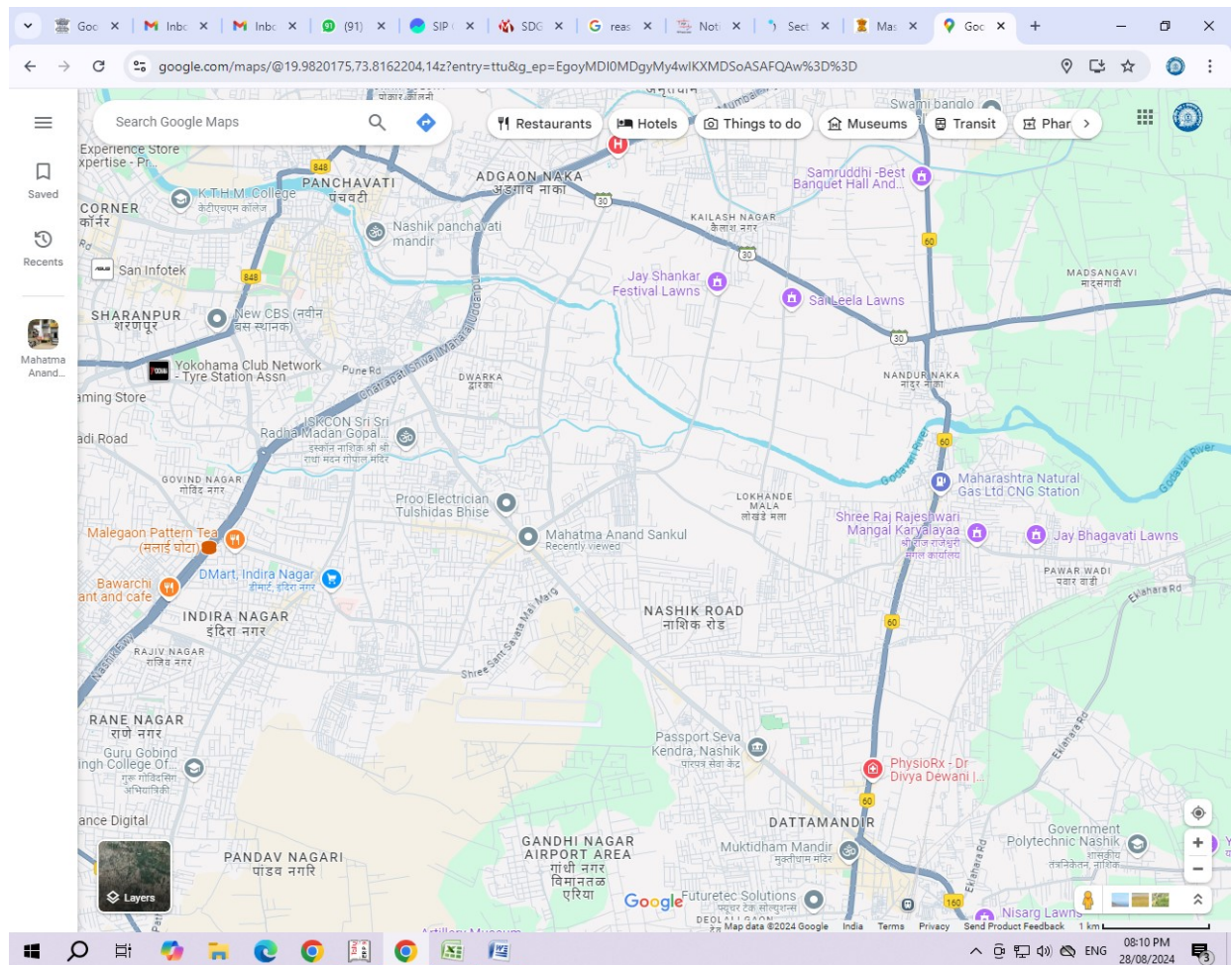
[2024-2025]

**Affix
Revenue
Stamp**

ROUTE MAP OF THE VENUE OF 40th ANNUAL GENERAL MEETING

Venue of Annual General Meeting

Office No.7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik, Maharashtra, 422101.



DIRECTORS' REPORT

Dear Shareholders,

Your Board of Directors (**'Board'**) are pleased to present the 40th Annual Report of the Company along with the Audited Financial Statements of the Company for the financial year ended as on 31st March, 2025.

1. HIGHLIGHTS/PERFORMANCE OF THE COMPANY (STANDALONE)

(Amount in Rs)

Particulars	Current Financial Year (2024-2025)	Previous Financial Year (2023-2024)
Net Profit/(Loss)Before Depreciation and Tax	25,22,714	19,80,385
Depreciation	Nil	Nil
Profit /(Loss) before Tax	25,22,714	19,80,385
Provision for Tax	6,55,906	5,14,900
Profit/ (loss) after Tax	18,66,808	14,65,485
Balance Brought forward	2,04,86,593	1,91,29,129
Tax - Earlier Years	Nil	1,08,021
Balance Carried to Balance Sheet	2,23,53,401	2,04,86,593

2.BUSINESS OVERVIEW:

The Company is involved in the business of trading of textiles. The company is planning for expansion of its business. The company wishes to expand and grow its business in imports, exports and manufacturing unit also. The Net profit of the Company has Increased from **₹.14,65,485/-** to **₹.18,66,808/-** The Company's policy of management has provided cushion effect to the adversities of the market on the performance of Company.

3.DIVIDEND:

Your Directors feel that it is prudent to plough back the profits for future growth of the Company and with a view to conserve the resources, they do not recommend any dividend for the year ended 31st March, 2025.

4.DIVIDEND DISTRIBUTION POLICY:

Pursuant to Regulation 43A of LODR Regulation 2015, the regulations related to Dividend Distribution Policy are not applicable to the Company.

5. CHANGE IN NATURE OF BUSINESS:

There was no change in nature of business activity during the year.

6. TRANSFERS TO RESERVES:

The Company has not transferred any amount to the reserves during the financial year under review. For complete details on movement in Reserves and Surplus during the financial year ended March 31,2025, please refer to the Note No. of the Standalone Financial Statement of the Company.

7. CORPORATE SOCIAL RESPONSIBILITY:

The Company has not developed and implemented any Corporate Social Responsibility initiatives as the provisions of Section 135 of the Companies Act, 2013 are not applicable.

8. DIRECTORS' RESPONSIBILITY STATEMENT:

As required under clause (c) of sub-section (3) of section 134 of the Companies Act, 2013, directors, to the best of their knowledge and belief, state that:

- (a) in the preparation of the Annual Accounts, the applicable Accounting Standards had been followed along with proper explanation relating to material departures;
- (b) the Directors had selected such Accounting Policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the Profit and Loss of the Company for that period;
- (c) the Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- (d) the Directors had prepared the Annual Accounts on a going concern basis; and
- (e) the Directors had laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and were operating effectively; and
- (f) the Directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

9. EXTRACT OF ANNUAL RETURN:

In terms of the provisions of Section 92 and Section 134 of the Act read with Rule 12 of the Companies (Management and Administration) Rules, 2014, the Annual Return is available www.trivenienterprisesltd.in.

10. PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES:

There were no contract or arrangements made with related parties as defined under Section 188 of the Companies Act, 2013 during the year under review.

11. DIRECTORS OR KEY MANAGERIAL PERSONNEL APPOINTMENTS / RESIGNATIONS DURING THE YEAR:

During the year no change in directors.

12.DETAILS OF DIRECTORS:

As on 31st March, 2025, the Board comprised of 3(Three) directors including 1 (One) independent director. The Board has an appropriate mix of Executive, Non-Executive and Independent Directors, which is in compliance with the requirements of the Companies Act, 2013. The details of the Board of Directors are as below:

1. Mr. Arvind Gupta: Chairman and Whole time Director
2. Mr. Ramchandra Ramhit Varma: Director & CFO
3. Ms. Pintu: Independent & Women Director

I. RETIRE BY ROTATION

In accordance with the provisions of Section 152 of the Companies Act, 2013 and the Company's Articles of Association, Mr. Arvind Gupta Whole time Director, retires by rotation at the forthcoming Annual General Meeting and, being eligible offers himself for re-appointment. The Board recommends his reappointment for the consideration of the Members of the Company at the ensuing Annual General Meeting. Members are requested to refer the Notice of ensuing Annual General Meeting for brief profile and other related information of Mr. Arvind Gupta, Executive Director, retiring by rotation.

II. CHANGE IN DIRECTORS

There were no changes in directors Pursuant to the provisions of Section 203 of the Act read with the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 the Board of Directors of the Company appointed/ reappointed the following Directors and Key Managerial Personnel:

III. KEY MANAGERIAL PERSONNEL

In terms of Section 203 of the Companies Act, 2013, as on 31st March, 2025, the following are the Key Managerial Personnel (KMP) of the Company:

- 1.Mr. Arvind Gupta : Chairman and Managing Director
- 2.Mr. Ramchandra Ramhit Varma : Chief Financial Officer
- *3.Ms. Nikita Chamaria: Company Secretary and Compliance Officer

Ms. Nikita Chamaria as Company Secretary and Compliance Officer resigned w.e.f. August 5, 2025

13. DECLARATION BY THE INDEPENDENT DIRECTORS:

The Independent Directors have submitted their disclosures to the Board that they fulfill all the requirements as stipulated in Section 149(6) of the Companies Act, 2013 so as to qualify themselves to be appointed as Independent Directors under the provisions of the Companies Act, 2013 and the relevant rules.

14.SHARE CAPITAL:

The Issued, Subscribed and paid-up equity capital of your company as on March 31, 2025 stood at Rs. 5,72,40,000/-comprising of 5,72,40,000 Equity shares of Re.1/- each during the year under review.

15.EQUITY SHARES WITH DIFFERENTIAL RIGHTS:

The Company has not issued any equity shares with deferential voting rights.

16.NUMBER OF MEETINGS OF BOARD DURING THE YEAR:

During the financial year under review, the Board of Directors met Five times. i.e 30th May 2024, 8th August 2024, 04th September 2024, 13th November 2024, 13th February 2025 during the Financial Year 2024-25. The intervening gap between the Meetings was within the period prescribed under the Companies Act, 2013.

17.CASH FLOW STATEMENT:

As required under Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 with the Stock Exchanges, the Cash Flow Statement is attached to the Balance Sheet.

18.COMPOSITION OF AUDIT COMMITTEE:

Composition of Audit Committee as on March 31, 2025 as required under section 177(8) of the Companies Act, 2013 read with Regulation 18 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

1. Mr. Ramchandra Varma
2. Mrs. Pintu
3. Mr. Arvind Gupta

19.STATUTORY AUDITORS:

The Board of Directors at their meeting dated August 19, 2025 recommended the appointment of M/s. KARTA & COMPANY, Chartered Accountants (FRN:160122W) as Statutory Auditors of the Company in place of M/s. SDG &Co, Chartered Accountants (FRN:137864W) who have tendered their resignation w.e.f. August 14, 2025 as Statutory Auditors of the Company.

M/s. KARTA & COMPANY, Chartered Accountants (FRN:160122W) were appointed w.e.f. August 19, 2025 till the ensuing AGM to fill the casual vacancy caused due to resignation of M/s. SDG &Co Associates, Chartered Accountants, (FRN:137864W)

Further, the Board of Directors of the Company at its meeting held on August 19, 2025 have appointed M/s. KARTA & COMPANY, Chartered Accountants ((FRN: 160122W) for a term of 5 years, subject to the approval of shareholders at ensuing Annual General Meeting, to hold office till the conclusion of Annual General Meeting to be held in the year 2030.

The Board recommends to the members of the Company approval of appointment of M/s. KARTA & COMPANY, Chartered Accountants ((FRN: 160122W) as the Statutory Auditors of the Company. They have confirmed their eligibility under Section 141 of the Companies Act, 2013 and the Rules framed thereunder. As required under SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015, the Auditors have also confirmed that they hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India.

20.. STATUTORY AUDITOR'S REPORT:

The Board has duly received the Statutory Auditor's Report on the financial Statements of the Company for the financial year ended March 31, 2025. The Report given by the Auditors on the financial statements of the Company is forming part of the Annual Report. There has been no qualification, reservation, adverse remark or disclaimer given by the Auditors in their Report and the observations made by the Auditors are self-explanatory and have been dealt with in Independent Auditors Report & its annexures and hence do not require any further clarification.

Further, the Auditors have not reported any incident of fraud in the Company for the year under review under section 143(12) of the Act.

21. SECRETARIAL AUDIT REPORT:

In terms of Section 204 of the Companies Act, 2013 and Rules made there under, M/s. HRU & Associates, Practicing Company Secretaries have been appointed as Secretarial Auditor of the Company. The report of the Secretarial Auditor is enclosed as **Annexure I** to this report. The report is self-explanatory however the Company has initiated necessary steps to comply with various non-compliances as mentioned under the Secretarial Audit Report.

22. DEPOSITS:

During the year under review, the Company has not accepted any deposits within the meaning of Section 73 of Companies Act, 2013, read with the Companies (Acceptance of Deposits) Rules, 2014.

23. PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS UNDER SECTION 186 OF THE COMPANIES ACT, 2013:

During the period under review, Company has not given any loans, guarantees or investments to the Company.

24. LISTING:

The Equity shares of the Company are listed on BSE Ltd and MSEI Limited under Scrip Code: 538569.

25. BOARD'S RESPONSE ON AUDITORS QUALIFICATION, RESERVATION OR ADVERSE REMARK OR DISCLAIMER MADE:

There are no qualifications, reservations or adverse remarks made by the Statutory Auditors in their report or by the Company Secretary in Practice in the Secretarial Audit Report.

26.INTERNAL FINANCIAL CONTROLS:

The Directors had laid down internal financial controls to be followed by the Company and such policies and procedures adopted by the Company for ensuring the orderly and efficient conduct of its business, including adherence to Company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records and the timely preparation of reliable financial information. The Audit Committee evaluates the internal financial control system periodically

27.COMPLIANCE WITH SECRETARIAL STANDARDS ON BOARD AND GENERAL MEETING:

During the year under review, the Company has complied with the applicable Secretarial Standards i.e. SS-1 and SS-2, relating to "Meetings of the Board of Directors" and "General Meetings", respectively, issued by The Institute of Company Secretaries of India.

28.COST AUDITOR:

The appointment of Cost Auditor for the Company is not applicable to the Company.

29.MANAGEMENT DISCUSSION AND ANALYSIS:

As per Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Management Discussion and Analysis Report is enclosed.

30.DETAILS OF SIGNIFICANT MATERIAL ORDERS PASSED BY THE REGULATORS / COURTS/ TRIBUNAL IMPACTING THE GOING CONCERN STATUS AND COMPANY'S OPERATION IN FUTURE:

There are no significant material orders passed by the Regulators / Courts / Tribunal which would impact the going concern status of the Company and its future operations. Hence, disclosure pursuant to Rule 8 (5) (vii) of Companies (Accounts) Rules, 2014 is not required.

31. DETAILS IN RESPECT OF ADEQUACY OF INTERNAL FINANCIAL CONTROLS WITH REFERENCE TO THE FINANCIAL STATEMENTS PURSUANT TO RULE 8 (5) (viii) OF COMPANIES (ACCOUNTS) RULES, 2014:

The Company has an adequate internal financial control system, commensurate with the size of its business operations.

32. ENERGY CONSERVATION AND TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO:

The particulars as required under the provisions of Section 134(3) (m) of the Companies Act, 2013 read with Rule 8(3) of the Companies (Accounts) Rules, 2014 in respect of conservation of energy and technology absorption are not required to be furnished considering the nature of activities undertaken

by the Company during the year under review. Further during the year under review, the Company has neither earned nor used any foreign exchange.

33.STATEMENT INDICATING DEVELOPMENT AND IMPLEMENTATION OF RISK MANAGEMENT:

The Company has developed & implemented Risk Management Policy. However, Company has not come across any element of risk which may threaten the existence of the Company.

34.DISCLOSURES OF AMOUNTS, IF ANY, TRANSFER TO ANY RESERVES:

It is not proposed to carry any amount to any reserves from the profits of the Company. Hence, disclosure under Section 134 (3) (j) of the companies act, 2013 is not required.

35. DISCLOSURES UNDER SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION & REDRESSAL) ACT, 2013.

The Company is committed to provide a safe & conducive work environment to its employees and has formulated 'Policy for Prevention of Sexual Harassment' to prohibit, prevent or deter any acts of sexual harassment at workplace and to provide the procedure for the redressal of complaints pertaining to sexual harassment, thereby providing a safe and healthy work environment. Internal Committees have been set up to redress complaint(s) regarding sexual harassment. During the year under review, no case of sexual harassment was reported. The details, of the complaints of sexual harassment if any, received, disposed off or pending for more than 90 days are:

- (a) Number of complaints of sexual harassment received in the year- NIL
- (b) Number of complaints disposed off during the year- NIL
- (c) Number of cases pending for more than ninety days- NIL

During the year under review, no complaints were filed with the Committee under the provisions of the said Act in relation to the workplace/s of the Company.

36.STATEMENT THAT COMPANY HAS COMPLIED WITH MATERNITY BENEFIT ACT:

During the year under review, the Company has complied with respect to the provisions relating to the Maternity Benefit Act 1961.

37. DISCLOSURE REGARDING ISSUE OF EMPLOYEE STOCK OPTIONS:

The Company has not issued shares under employee's stock options scheme pursuant to provisions of Section 62 read with Rule 12(9) of Companies (Share Capital and Debenture) Rules, 2014.

38. DETAILS OF SUBSIDIARY/JOINT VENTURES/ASSOCIATE COMPANIES:

The company does not have any subsidiary companies or joint venture companies or associate companies during the year under review. Also, there was no company which have become or ceased to become the subsidiaries/joint ventures/associate company (ies) during the year.

39. CORPORATE GOVERNANCE:

As per the requirement of SEBI Circular No. Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 No. SEBI/LAD-NRO/GN/2015- 16/013 dated September 2, 2015, the listed companies having paid up equity share capital not exceeding Rs.10 Crores and Net Worth not exceeding Rs.25 Crores, as on the last day of the previous financial year is not required to comply with the norms of the Corporate Governance Report.

Since, the paid up equity share capital of the company is Rs. and Net Worth not exceeding Rs. 25 Crores as on financial year ending 31st March 2025, therefore, the provisions relating to the Corporate Governance report are not applicable the company.

40. DISCLOSURE REGARDING ISSUE OF SWEAT EQUITY SHARES:

The Company has not issued sweat equity shares pursuant to provisions of Section 54 read with Rule 8 of Companies (Share Capital and Debenture) Rules, 2014 during the Financial Year.

41. DETAILS OF SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS OR TRIBUNALS IMPACTING THE GOING CONCERN STATUS AND COMPANY'S OPERATIONS IN FUTURE:

There are no significant and material orders passed by the Regulators/ Court who would impact the going concern status of the Company and its future operations.

42. APPRECIATION:

We record our gratitude to the Banks and others for their assistance and co-operation during the year. We also wish to place on record our appreciation for the dedicated services of the employees of the Company. We are equally thankful to our esteemed investors for their co-operation extended to and confidence reposed in the management.

Registered Office:

Office No. S. No.7, (8,9) Mamata Ana Nd,
Sankul, Nashik Road,
Nashik pune road
Nashik – 422101
Maharashtra

Date: September 02, 2025

**By Order of the Board of Directors
For Triveni Enterprises Limited**

Sd/-
Arvind Gupta
Whole Time Director
DIN: 02912070

FORM MR-3

[Pursuant to Section 204(1) of the Companies Act, 2013 read with Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

Secretarial Audit Report

For the Financial year ended 31st March 2025

To,

The Members,

Triveni Enterprises Limited

CIN: L68200MH1984PLC322974

Office No. S. NO. 7,(8,9) Mamata Ana Nd,

Sankul, Nashik Road,

Nashik Pune road, Nashik – 422101.

We have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **Triveni Enterprises Limited** (hereinafter called “the Company”). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conduct/statutory compliances and expressing our opinion thereon.

Based on our verification of the Company’s books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representative during the conduct of secretarial audit, We hereby report that in our opinion, the Company has during the audit period covering the financial year ended on March 31, 2025 (hereinafter referred to as “ Audit Period”) complied with the statutory provisions listed hereunder and also that the Company has proper board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company for the financial year ended on March 31, 2025 according to the provisions of;

- I. The Companies Act, 2013 (the Act) and the rules made there under;
- II. The Securities Contracts (Regulation) Act, 1956 (‘SCRA’) and the rules made there under;
- III. The Depositories Act, 1996 and the Regulations and Bye-laws framed there under;
- IV. Foreign Exchange Management Act, 1999 and the rules and regulations made there under to the Extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowing;
- V. The followings Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 (SEBI Act):-
 - a) The Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011;
 - b) The Securities and exchange Board of India (Prohibition of Insider Trading) Regulations, 1992;
 - c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;
 - d) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999;
 - e) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations 2008;

- f) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agent Regulations 1993 regarding the Companies Act and dealing with client;
- g) The Securities and Exchange Board of India (Delisting of Equity shares) Regulations, 2009; and
- h) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998.
- i) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement Regulations, 2015.

VI. As identified by the management, other laws specifically applicable to the industry to the Industry to which the Company belongs and compliances of which is relied upon the Representation by the management.

- a) Water (Prevention and Control of Pollution) Act, 1974;
- b) Air (Prevention and Control of Pollution) Act, 1971;
- c) Hazardous Wastes (Management, Handling and Trans boundary Movement) Rules 2008;
- d) Micro, Small And Medium Enterprises Development Act, 2006;
- e) The Payment of Wages Act, 1936;
- f) Employees' Provident Funds and Miscellaneous Provisions Act, 1952;
- g) Payment of Bonus Act, 1965;
- h) Payment of Gratuity Act, 1972;
- i) The Maharashtra Industrial Development Act, 1961;
- j) Trade Marks Act, 1999;
- k) The Textiles Committee Act, 1963
- l) Negotiable Instruments Act, 1881;
- m) The Factories Act, 1948

We have also examined compliance with the applicable clauses of the following:

- (i) Secretarial Standards issued by the Institute of Company Secretaries of India.
- (ii) The Listing Agreement entered into by the Company with BSE Limited

During the period under review the Company has complied with the provision of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above subject to the following Observations:

Company has appointed Managing Director, Chief Executive Officer (CFO) and Company Secretary as Key Managerial Personnel (KMP) Under Section 203(1) of the Companies Act 2013.

We further report that

The Board of directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent directors. The changes in the composition of the Board of Directors that took place during the Audit Period were carried out in compliance with the provisions of the Act.

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarification on the agenda items before the meeting and for meaningful participation at the meeting.

Majority decision is carried through while the dissenting members' views are captured and recorded as part of the minutes.

We further report that there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance laws, rules, regulations and guidelines.

We further report that during the audit period the no specific events/actions occurred having a major bearing on the Company's affairs in pursuance of the referred laws, rules, regulations, guidelines, standards, etc.

Date: September 2, 2025

Place: Mumbai

**For HRU & Associates,
Practicing Company Secretaries**

**Sd/-
Mr. Hemanshu Upadhyay
Proprietor
ACS No:46800
COP No: 20259
UDIN: A046800G001172201**

This Report is to be read with our letter of even date which is annexed as **Annexure A** and forms an integral part of this Report.

ANNEXURE “A” OF SECRETARIAL AUDIT REPORT

To,
The Members,
Triveni Enterprises Limited
CIN: L68200MH1984PLC322974
Office No. S. NO. 7,(8,9) Mamata Ana Nd,
Sankul, Nashik Road,
Nashik Pune road,
Nashik – 422101.

Our report of even date to be read along with this letter;

1. Maintenance of Secretarial records is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Wherever required we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards, is the responsibility of the management. Our examination was limited to the verification of procedures on test basis.
6. The Secretarial Audit report is neither an assurance as to future viability of the Company nor of the efficacy and effectiveness with which the management has conducted the affairs of the Company.

Date: September 2, 2025

Place: Mumbai

For HRU & Associates,
Practicing Company Secretaries
Sd/-
Mr. Hemanshu Upadhyay
Proprietor
ACS No:46800
COP No: 20259
UDIN: A046800G001172201

MANAGEMENT DISCUSSION & ANALYSIS

Your Directors are pleased to present the Management Discussion and Analysis Reports for the year ended March 31, 2025 as under:

I. Industry Structure and Developments:

The Board of Directors, with their expertise in the different aspects of the industry as well as their countless experiences. Successfully implemented various expansion schemes in the past with in-house expertise. Products are well accepted in the market. With the implementation of the project, the company does optimum utilization of the facilities. Organization set-up with experienced and well-qualified employees. Strong marketing network with low selling and distribution costs.

II. Opportunities and Challenges:

The good news is that the advanced economies overall will perform more strongly and contribute more to global growth. The fundamental strength of the textile industry in India is its strong production base of wide range of fibre/yarns from Natural fibres like cotton, jute, silk and wool to synthetic /man - made fibres like polyester, viscose, nylon and acrylic.

III. Segment-wise or product-wise performance

The Company is engaged in the business of Textile industry. During the year under review, the industry faced various challenges due to global and economic slowdown. The company has been now focusing on the Textile projects in and around the city of Mumbai.

IV. Outlook

The year 2024-25 was a challenging year from business prospective. Meager domestic demand growth, increased imports and volatile raw material prices put increased pressure on margins, with crude oil prices and petrochemicals prices having stabilized and tight situation in cotton supplies the demand should improve the current year.

V. Risks and concerns

The Company has risk management framework which enable it to take certain risks to remain competitive and achieve higher growth and at the same time mitigate other risks to maintain sustainable results.

A key factor in determining a Company's capacity to create sustainable value is the risk that the Company is willing to take and its ability to manage them effectively. The Company's Risk Management processes focuses on ensuring that risks are identified on a timely basis and addressed.

Foreseeing the concerns, the Company manages to identify, evaluate, and monitor non-business risks.

VI. Internal control systems and their adequacy:

The Company has a proper and adequate internal control system to ensure that all assets are safeguarded and protected against loss from unauthorized use or disposition and those transactions are authorised, recorded and reported correctly. The internal control is exercised through documented policies, guidelines and procedures. It is supplemented by an extensive program of internal audits

conducted by in house trained personnel. The audit observations and corrective action taken thereon are periodically reviewed by the audit committee to ensure effectiveness of the internal control system.

VII. Material developments in human resources/ industrial relations front, including number of people employed.

Your Company believes that its employees are one of the most valuable assets of the Company. The employees are deeply committed to the growth of the Company. With the growing requirements of the Company, Company has taken necessary initiatives to ensure not only the retention of the employees but also their growth and development.

The Company also provides various opportunities to the employees to develop their skills to take up higher responsibilities in the organization. Company also uses various communication channels to seek employee's feedback about the overall working environment and the necessary tools and resources they need to perform at their best potential.

Registered Office:

Office No. S. No.7, (8,9) Mamata Ana Nd,
Sankul, Nashik Road,
Nashik pune road
Nashik – 422101
Maharashtra

Date: September 02, 2025

**By Order of the Board of Directors
For Triveni Enterprises Limited**

Sd/-
Arvind Gupta
Whole Time Director
DIN: 02912070

**CERTIFICATION BY CEO/CFO UNDER REGULATION 17(8) OF SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

The Board of Directors,
Triveni Enterprises Ltd

- (a) We have received the financial statements and the Cash Flow statement of **TRIVENI ENTERPRISES LTD** for the year ended March 31, 2025 and to the best of our knowledge and belief:
- i. these statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - ii. these statements together present a true and fair view of the Company's affairs and are in Compliance with existing Accounting Standards, applicable laws and Regulations.
- (b) There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or violative of the Company's Code Conduct.
- (c) We accept responsibility for establishing and maintaining internal controls for financial reporting and that we have evaluated the effectiveness of the internal control systems of the Company pertaining to financial reporting and have disclosed to the Auditors and the Audit Committee, Deficiencies in the design or operation of such internal controls, if any, of which we are aware and the steps we have taken or propose to take for rectifying these deficiencies.
- (d) We have indicated to the Auditors and the Audit Committee.
- i. Significant changes in internal control over financial reporting during the year;
 - ii. Significant changes in accounting policies made during the year and the same have disclosed in the notes to the financial statements; and
 - iii. Instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system over financial reporting.

Date: May 29, 2025
Place: Mumbai

Chief Executive Officer
Arvind Gupta

DECLARATION REGARDING AFFIRMATION OF CODE OF CONDUCT

I, Arvind Gupta , Whole Time Director do hereby confirm and declare that, pursuant to the provisions of Schedule V of the SEBI LODR Regulations, 2015 and In accordance with the SEBI (Prohibition of insider Trading) Regulations, 2015, as amended from time to time, the Board of Directors of the Company has adopted the Company Code of Conduct for Prevention of Insider Trading all the members of the Board and Senior Management Personnel of the Company have furnished their affirmation of compliance with the Code of Conduct of the Company, for the financial year ended 31st March, 2025.

Registered Office:

Office No. S. No.7, (8,9) Mamata Ana Nd,
Sankul, Nashik Road,
Nashik pune road
Nashik – 422101
Maharashtra

Date: September 02, 2025

**By Order of the Board of Directors
For Triveni Enterprises Limited**

Sd/-
Arvind Gupta
Whole Time Director
DIN: 02912070

INDEPENDENT AUDITOR'S REPORT

To,

The Members of Triveni Enterprises Limited

Report on the Financial Statements

We have audited the accompanying financial statements of **Triveni Enterprises Limited** ("the Company"), which comprise the Balance Sheet as at **31/03/2025**, the Statement of Profit and Loss, for the year then ended, and a summary of the significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position and financial performance of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made there under.

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial

statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at **31/03/2025**, and its **Profit** and its cash flows for the year ended on that date.

Report on Other Legal and Regulatory Requirements

As required by the companies (Auditor's Report) Order 2016 ("the order") issued by the central government of India in terms of sub-section (11) of Section 143 of the Act, we give in the "**Annexure A**" a statement on the matters specified in paragraph 3 and 4 of the order, to the extent applicable.

As required by Section 143 (3) of the Act, we report that:

- (a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
- (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
- (c) The Balance Sheet, the Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.
- (d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- (e) On the basis of the written representations received from the directors as on **31/03/2025** taken on record by the Board of Directors, none of the directors are disqualified as on **31/03/2025** from being appointed as a director in terms of Section 164 (2) of the Act.
- (f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate report in "Annexure B"; and

- (g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:
- i. The Company did not have any pending litigations on its financial position in its financial statements.
 - ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.
 - iii. The Company does not required to be transferred fund to the Investor Education and Protection Fund.

For SDG & Co..

Chartered Accountants

Firm number: 137864W

UDIN:- 25170602BMMDXF5233

Sd/-

Ajay S. Yadav

Partner

Membership No. 170602

Place : Mumbai

Date : 29/05/2025

Triveni Enterprises Limited
Balance Sheet as at 31st March 2025
 CIN:L68200MH1984PLC322974

Particulars	Note No.	As at 31st March 2025		As at 31st March 2024	
		Rupees	Rupees	Rupees	Rupees
I. EQUITY AND LIABILITIES					
(1) Shareholders' Funds					
(a) Share Capital	1	5,72,40,000		5,72,40,000	
(b) Reserves and Surplus	2	4,97,28,401	10,69,68,401	4,78,61,593	10,51,01,593
(2) Current Liabilities					
(a) Short-term borrowings	3	-		62,00,000	
(b) Trade payables	4	68,72,919		66,652	
(c) Other current liabilities	5	2,40,724		3,58,787	
(c) Short-term provisions	6	8,14,104	79,27,747	4,50,934	70,76,373
TOTAL			11,48,96,148		11,21,77,966
II. ASSETS					
(1) Non current assets					
(a) Non Current Investments	7	11,92,000	11,92,000	11,92,000	11,92,000
(2) Current assets					
(a) Trade receivables	8	2,33,62,920		1,62,21,241	
(b) Cash and cash equivalents	9	36,12,723		2,52,471	
(c) Short-term loans and advances	10	8,66,14,272		9,43,83,817	
(d) Other Current Assets	11	1,14,233	11,37,04,148	1,28,436	11,09,85,966
TOTAL			11,48,96,148		11,21,77,966
Significant accounting policies	18				
Notes on financial statements	1 to 22				
The accompanying notes are integral part of the financial statements					
In accordance with our report attached					

For SDG & Co.
 Chartered Accountants
 Firm number: 137864W
 UDIN: -251 70602BMMDXF5233

For and on behalf of the Board of
 For Triveni Enterprises Limited

Ajay S Yadav
 Partner
 Membership No.170602
 Place : Mumbai

Arvind Gupta
 Director
 DIN No: 02912070

Pintu
 Director
 DIN No: 07189665

Triveni Enterprises Limited
Statement of Profit and Loss for the year ended 31st March, 2025
CIN:L68200MH1984PLC322974

Particulars	Note No.	For the Year Ended March 31, 2025 Rupees	For the Year Ended March 31, 2024 Rupees
I. Revenue from operations	12	3,04,21,814	-
II. Other Income	13	34,87,788	50,88,760
III. Total Revenue (I + II)		3,39,09,601	50,88,760
IV. Expenses:			
(a) Purchase of Stock-in-Trade	14	2,91,11,589	-
(b) Employee benefit expenses	15	7,95,000	7,65,092
(c) Other expenses	16	14,80,298	23,43,284
Total Expenses		3,13,86,887	31,08,376
V. Profit / (Loss) before tax (III - IV)		25,22,714	19,80,385
VI. Tax Expenses			
(i) Current tax		6,55,906	5,14,900
(ii) Deferred tax		-	-
VII. Profit/(Loss) for the period (V - VI)		18,66,808	14,65,485
VIII. Earning per equity share:			
(i) Basic and Diluted	17	0.03	0.03
Significant accounting policies	18		
Notes on financial statements	1 to 22		
The accompanying notes are integral part of the financial statements			
In accordance with our report attached			

For SDG & Co.
Chartered Accountants
Firm number: 137864W
UDIN:-25170602BMMDXF5233

For and on behalf of the Board of
For Triveni Enterprises Limited

Ajay S Yadav
Partner
Membership No.170602
Place : Mumbai
Date : 29th May 2025

Arvind Gupta
Director
DIN No: 02912070

Pintu
Director
DIN No: 07189665

Triveni Enterprises Limited
Cash flow statement for the year ended March 31, 2025
CIN:L68200MH1984PLC322974

Particulars	As at 31st March 2025		As at 31st March 2024	
	Rupees	Rupees	Rupees	Rupees
Cash flows from operating activities				
Net Profit / (Loss) Before taxation		25,22,714		19,80,385
Adjustments for:				
Interest Income	(34,87,788)		(50,88,760)	
Interest on income tax	-	(34,87,788)	(1,08,021)	(51,96,781)
Operating Profit / (Loss) before Working Capital Changes		(9,65,074)		(32,16,397)
Adjustment For :				
(Increase) / Decrease in Trade Receivables	(71,41,679)		3,02,90,560	
(Increase) / Decrease in Loans & Advances	77,69,545		(37,26,430)	
(Increase) / Decrease in Other Current Assets	14,203		-	
Increase / Decrease in borrowing	(62,00,000)		-	
Increase / (Decrease) in Trade Payables	68,06,267		(2,83,70,694)	
Increase / (Decrease) in Other Current Liabilities	(1,18,063)		2,17,670	
Increase / (Decrease) in Short term provision	3,63,170	14,93,443	(5,84,802)	(21,73,696)
Cash from / (paid towards) operating activities		5,28,370		(53,90,093)
Direct Taxes Paid	6,55,906		5,14,900	
Net Cash from / (paid towards) operating activities	(A)	(1,27,536)		(59,04,993)
Cash flows from investing activities				
Refund from Investments	-		-	
Interest Income	34,87,788		50,88,760	
Net cash from investing activities	(B)	34,87,788		50,88,760
Cash flows from financing activities				
		-		-
Net cash from / (paid towards) financing activities	(C)	-		-
Net increase / (decrease) in cash and cash equivalents (A + B + C)		33,60,251		(8,16,232)
Cash and cash equivalents at beginning of reporting period		2,52,472		10,68,704
Cash and cash equivalents at end of reporting period		36,12,723		2,52,472

Cash & Cash equivalents:

Cash and cash equivalents consist of cash on hand and balances with banks, and investments in money market instruments. Cash and cash equivalents included in the statement of cash flows comprise the following amounts in the balance sheet:

Particulars	As at 31st March 2025	As at 31st March 2024
	Rupees	Rupees
Cash in hand	2,59,354	12,593
Balance with Banks		
- in Current Account	33,53,369	2,39,879
Cash and cash Equivalents as at the end of the year	36,12,723	2,52,472
	(0)	(0)

Notes:

>The Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Accounting Standard 3 "Cash Flow Statements".
>Previous Year's figures have been reclassified to conform to current year's presentation.

In accordance with our report attached

For SDG & Co.
Chartered Accountants
Firm number: 137864W
UDIN:- 25170602BMMDXF5233

For and on behalf of the Board of
For Triveni Enterprises Limited

Ajay S Yadav
Partner
Membership No.170602
Place : Mumbai
Date : 29th May 2025

Arvind Gupta
Director
DIN No: 02912070

Pintu
Director
DIN No: 07189665

Triveni Enterprises Limited
Notes on financial statements

Particulars	As at 31st March 2025		As at 31st March 2024	
	No. of shares	Rupees	No. of shares	Rupees
Note 1 : Share Capital				
Authorized:				
Equity Shares of Rs. 1/- each	6,50,00,000	6,50,00,000	6,50,00,000	6,50,00,000
	6,50,00,000	6,50,00,000	6,50,00,000	6,50,00,000
Issued, subscribed and fully paid up:				
Equity Shares of Rs. 1/- each	5,72,40,000	5,72,40,000	5,72,40,000	5,72,40,000
	5,72,40,000	5,72,40,000	5,72,40,000	5,72,40,000

Rights & restriction attached to equity shareholders

The Company has only one class of equity shares having a face value of Rs. 1/- each . Every Shareholder is entitled for one vote per share.

Reconciliation of the number of Shares outstanding at the beginning and at the end of the reporting period

Particulars	As at 31st March 2025		As at 31st March 2024	
	No. of shares	Value of Shares	No. of shares	Value of Shares
Number of equity shares at the beginning of the year	5,72,40,000	5,72,40,000	5,72,40,000	5,72,40,000
Add : Number of additional equity shares issued & subscribed during the year				
Number of equity shares outstanding at the end of the year	5,72,40,000	5,72,40,000	5,72,40,000	5,72,40,000

Details of shares held by shareholders holding more than 5% of the aggregate shares in the Company :

Name of Shareholders	As at 31st March 2025		As at 31st March 2024	
	No. of shares	% of Holdings	No. of shares	% of Holdings
a) Savita Goel	30,00,000	5.24	30,00,000	5.24

Particulars	As at 31st March 2025		As at 31st March 2024	
	Rupees		Rupees	
Note 2 : Reserves and Surplus				
Security Premium				
Opening Balance		2,73,75,000		2,73,75,000
Add : Addition during the year				
Closing Balance		2,73,75,000		2,73,75,000
Profit & Loss Account :				
Opening Balance		2,04,86,593		1,91,29,129
Add: Profit/ (Loss) for the Year		18,66,808		14,65,485
Add: Excess Provision of Tax				
Less: Tax - Earlier Years		-		1,08,021
Closing Balance		2,23,53,401		2,04,86,593
Total		4,97,28,401		4,78,61,593
Note 3 : Short-term borrowings				
Unsecured		-		62,00,000
		-		62,00,000
Note 4 : Trade payables				
Sundry Creditor for Goods & Others		68,72,919		66,652
Total		68,72,919		66,652
Note 4 : Other current liabilities				
Sundry Creditor for Expenses		1,98,889		3,26,315
Duties & Taxes Payable		41,834		32,472
Total		2,40,724		3,58,787
Note 5 : Short-term provisions				
Provision for Income Tax		8,14,104		4,50,934
Total		8,14,104		4,50,934

Note 6 : Non - Current investments
Investments in Equity Instruments:

Unquoted Investments	11,92,000	11,92,000
Total	11,92,000	11,92,000

Aggregate amount of unquoted investments

Note 7 : Trade receivables

Domestic Trade Receivables

Trade Receivables outstanding for a period Less than six months from the date they are due for the payment (Unsecured, Considered good)

1,21,73,909 -

Trade Receivables outstanding for a period More than six months from the date they are due for the payment (Unsecured, Considered good)

1,11,89,011 1,62,21,241

Total **2,33,62,920** **1,62,21,241**

Note 8 : Cash and cash equivalents

Cash in hand

2,59,354 12,592

Balance with Banks

- in Current Account

33,53,369 2,39,879

Total **36,12,723** **2,52,471**

Note 9 : Short-term loans and advances

Loans & Advances to Others (Unsecured)

8,66,14,272 9,43,83,817

Total **8,66,14,272** **9,43,83,817**

Note 10 : Other Current Assets

Balances with tax authorities

74,233 88,436

Security Deposits

40,000 40,000

Total **1,14,233** **1,28,436**

Particulars		For the year ended March 31, 2024 Rupees	For the year ended March 31, 2023 Rupees
Note 11 :	Revenue from operations		
	Sales	3,04,21,814	-
	Total	3,04,21,814	-
Note 12 :	Other Income		
	Interest Income	34,87,788	50,88,760
	Total	34,87,788	50,88,760
Note 13 :	Purchases		
	Purchases	2,91,11,589	-
	Total	2,91,11,589	-
Note 14 :	Employee benefit expenses		
	Salaries & Bonus	7,95,000	7,05,000
	Staff Welfare Expenses	-	60,092
	Total	7,95,000	7,65,092
Note 15 :	Other expenses		
	Business promotion	51,091	1,37,369
	Office Rent	70,800	60,000
	Office & Meeting Expenses	2,47,006	3,70,588
	Conveyance	73,406	1,70,282
	Printing & Stationery	15,649	18,481
	Postage and Courier Expenses	20,615	24,373
	Repairs & Maintenance	-	2,90,000
	Telephone Exp.	-	11,976
	Stock Exchange Fees	3,94,160	3,80,000
	ROC & Legal Fees	1,200	2,81,500
	Depository Expenses	1,88,557	1,17,678
	Accounting Charges	30,000	30,000
	Registrar & Transfer Agent Fees	1,02,442	1,14,199
	Website Maintenance	12,803	30,542
	Director Sitting Fees	43,000	48,000
	Professional Fees	58,100	1,07,830
	Service Tax, Cess & GST	1,21,463	1,19,966
	Bank Charges & Other	6	500
	<u>Auditors Remuneration :</u>		
	Audit Fees	50,000	30,000
	Total	14,80,298	23,43,284
Note 16 :	Earnings per share		
a.	Profit/(Loss) for the period	18,66,808	14,65,485
b.	Weighted Average number of equity shares for Basic & Diluted EPS	5,72,40,000	5,72,40,000
	Nominal Value of Equity Shares Rs.	1	1
c.	Basic and Diluted EPS Rs. (A/B)	0.03	0.03

NOTE 18: SIGNIFICANT ACCOUNTING POLICIES**i. CORPORATE INFORMATION**

Triveni Enterprises Limited having its registered office in Office no. 7,(8,9) Mamata Anand Sankul,Nashik pune road, Nashik – 422101. The Company operates in the business of Trading of various products & distributorship of telecommunication products.

ii. BASIS OF ACCOUNTING:

The financial statements are prepared under historical cost convention and comply with applicable accounting standards issued by the Institute of Chartered Accountants of India and relevant provision of the Companies Act, 2013.

iii. REVENUE RECOGNITION:

- (i) Income on Sale of Products are recognized, net of returns and trade discount, on transfer of significant risks and rewards of ownership to the buyer, which generally coincides with the delivery of goods to customers.
- (ii) Interest income is recognized on accrual basis.

iv. INVESTMENTS

Non Current Investments are shown in the Balance Sheet at cost. However in appropriate case the cost is written down and the investment is shown at book value. Current investment is shown at cost or market price whichever is higher.

v. TAXES ON INCOME:

Provision for tax is made on the basis of the estimated taxable income as per the provisions of the Income Tax Act, 1961 and the relevant Finance Act, after taking into consideration judicial pronouncements and opinions of the Company's tax advisors.

Deferred tax is recognized, subject to the consideration of prudence, on timing differences, being the difference between taxable incomes and accounting income that originate in one period and are capable of reversal in one or more subsequent periods.

vi. CASH AND CASH EQUIVALENT

Cash and cash equivalents for the purpose of cash flow statement comprise cash at bank and in hand, cheques on hand and short-term investments with an original maturity of three months or less.

vii. EARNING PER SHARE

Basic earnings per share is computed by dividing the profit/ (loss) after tax (including the post-tax effect of extraordinary items, if any) by the weighted average number of equity shares outstanding during the year.

Diluted earnings per share is computed by dividing the profit/ (loss) after tax (including the post-tax effect of extraordinary items, if any) as adjusted for dividend,

interest and other charges to expense or income relating to the dilutive potential equity shares, by the weighted average number of equity shares considered for deriving basic earnings per share and the weighted average number of shares which could have been issued on the conversion of all dilutive potential equity shares.

NOTE 19: RELATED PARTY DISCLOSURE

Related Party Disclosure under AS-18 issued by the Institute of Chartered Accounts of India. The Management has informed that all the transactions entered during the previous year with various parties do not fall within the purview of the Accounting standard 18 "Related Party Transaction" issued by the Institute of Chartered Accountants of India. The related parties of the company at March 31, 2025 are as follows:

a. Summary of significant related party transactions:

Name of the related party	Nature of Payment	March 31, 2025	March 31, 2024
Pintu	Sitting Fees	Rs 25,000/-	Rs 25,000/-
Ramchandra Varma	Sitting Fees	Rs 12,000/-	Rs 12,000/-

NOTE 20:

Figures have been rounded off to the nearest rupee.

NOTE 21:

The balances of Current assets, Current liabilities including Sundry Debtors, Sundry Creditors, Loans & advances, Secured & Unsecured Loan are subject to confirmation, if any.

NOTE 22:

Previous year's figures have been regrouped & rearranged wherever necessary.

For SDG & Co

Chartered Accountants

Firm Reg. No: 137864W

Sd/-

Ajay S. Yadav

Proprietor

Mem. No. 170602

Place: Mumbai

Dated: 29th May 2025

UDIN:- 25170602BMMDXF5233

For & on behalf of the Board of Directors of
Triveni Enterprises Limited

Sd/-

Arvind Gupta

Director

(DIN:-02912070)

Sd/-

RamchandraVarma

Director/CFO

(DIN:- 06877684)

Form No. MGT-11

PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: L68200MH1984PLC322974

Name of the Company: Triveni Enterprises Limited

Registered office:- Office No. 7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road,
Nashik, Maharashtra, 422101.

Name of the Member(s):

Registered address:

E-mail Id:

Folio No/ Clint Id:

DP ID:

I/ We being the member of, holding.....shares, hereby appoint

1. Name:

Address:

E-mail Id:

Signature:, or failing him

2. Name:

Address:

E-mail Id:

Signature:,

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at 40th Annual General Meeting of members of the Company, to be held on Monday 30th, September 2025.at the Office Office No.7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik, Maharashtra, 422101.Registered office of the Company at 11.00 A. M ,and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

1

2

3

Signed this Day of..... 2025

Affix
Revenue
Stamp

Signature of Shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, before the commencement of the Meeting.

TRIVENI ENTERPRISES LIMITED

Regd. Office: 7(8,9) MamataAnand, Sankul, Nashik Pune Nashik Road, Nashik - 422101.

Corporate Identity Number: L68200MH1984PLC322974

Tel.: +91-9718980141 / Email: trivenienterprisesltd@gmail.com

Folio No./DP ID/Client ID No.:	
No. of Shares Held:	

ATTENDANCE SLIP

I/We record my/our presence at the 40th Annual General Meeting to be held on Tuesday 30th September 2025 at the Office No. No. 7(8,9) Mamata Anand, Sankul, Nashik Pune Nashik Road, Nashik, Maharashtra, 422101 at 11.00.a.m.

NAME OF THE SHAREHOLDER / PROXY (in Block Letters)	
SIGNATURE OF THE SHAREHOLDER / PROXY	

NOTE: You are requested to sign and handover this slip at the entrance of the meeting venue.

BOOK POST

If undelivered, please return to:

TRIVENI ENTERPRISES LIMITED.

Reg.Off:- 7(8,9) Mamata Anand, Sankul,

Nashik Pune Nashik Road, , Nashik - 422101.

Email:-trivenienterprisesltd@gmail.com