

Sec/Coat/0034/FY 2025-26

Date: 23.07.2025

The Secretary

BSE Limited

New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001
Scrip Code: 539046

The Manager

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051
Symbol: MANAKCOAT

Dear Madam/Sir,

Sub: Press Release

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated July 23, 2025, titled "Manaksia Coated Metals & Industries Posts 370% Jump in Q1 FY26 Net Profit, Touches ₹ 14 Cr".

This is for your information and for public at large.

Thanking you,

Yours faithfully,

For Manaksia Coated Metals & Industries Limited

Shruti Agarwal

Company Secretary & Compliance Officer
Membership No.: F12124

Encl: as stated above

Manaksia Coated Metals & Industries Posts 370% Jump in Q1 FY26 Net Profit, Touches ₹ 14 Cr

Mumbai – July 22, 2025: Manaksia Coated Metals & Industries Limited (NSE: MANAKCOAT, BSE: 539046), is one of the leading coated steel manufacturer and exporter. Specializing in Pre-painted Galvanised Steel and Plain Galvanised Steel in both coil and sheet forms, has reported its Unaudited financials for Q1 FY26.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated			Standalone		
	Q1 FY26	Q1 FY25	YoY	Q1 FY26	Q1 FY25	YoY
Total Income	253.94	195.38	↑ 29.97%	253.89	195.36	↑ 29.96%
EBITDA	28.62	14.80	↑ 93.36%	28.62	14.77	↑ 93.74%
EBITDA (%)	11.27 %	7.57%	↑ 48.77%	11.27%	7.56%	↑ 49.08%
Net Profit	14.01	2.98	↑ 369.70%	14.10	3.04	↑ 363.16%
Net Profit (%)	5.52%	1.53%	↑ 261.39%	5.55%	1.56%	↑ 256.37%
Diluted EPS (₹)	1.42	0.40	↑ 253.86%	1.43	0.41	↑ 247.75%

Other Key Consolidated Highlights for Q1 FY26

- EBITDA stood at ₹28.62 Cr, marking a 93.36% YoY increase
- Profit Before Tax rose by 364.43% YoY to ₹18.70 Cr
- Profit After Tax grew by 369.70% YoY to ₹14.01Cr
- Earnings Per Share improved by 253.86% YoY, reaching ₹1.42
- Total sales volume increase by 18.69% YoY reaching 29248 MT
- Exports contributed ₹ 141.83 Cr, which is 56.78% of the total revenue, whereas domestic revenue contributed ₹ 107.95 Cr, which is 43.22% of the total revenue.
- The production of Galvanized steel increased by 12.51% YoY in Q1 FY26.
- The production of Pre - Painted steel coils grew by 14.66 % YoY in Q1 FY26.

Commenting on the performance Mr. Karan Agrawal, Whole Time Director, Manaksia Coated Metals & Industries Limited said, “FY26 has commenced on a strong note, marked by the sustained momentum we’ve built through Q1 FY26. This performance is a testament to the strength of our business fundamentals—anchored in operational efficiency, strategic direction, and the rising demand for high-quality steel solutions in domestic as well as international markets. We’ve registered strong growth across key financial and operational parameters, powered by sharper execution and a continued focus on customer needs.

At our Kutch, Gujarat facility, we achieved robust capacity utilisation—85% on the continuous galvanising line and a full 100% on the colour coating line. These figures underscore the efficiency of our operations and the precision in our execution.

Our export segment recorded a strong upswing in sales over the previous year, reflecting the growing global demand for our offerings. As we move into Q2 FY26, we have a solid order book in place—₹ 337 Cr from exports and ₹ 113 Cr from domestic markets. These orders are backed by enduring customer

relationships, aligning with our strategic shift away from spot business to a more stable, relationship-driven model.

Looking ahead, we are advancing steadily on our strategic roadmap. Initiatives such as the upgradation of our galvanising line to Alu-Zinc, the planned 7.0 MWp captive solar power plant, and the addition of a second colour coating line will enhance our product range, improve cost efficiency, and bolster our long-term competitiveness.

The recent capital raise has strengthened our balance sheet, significantly lowering debt and interest costs, which will support future profitability and investments. We remain focused on disciplined execution, customer-centric innovation, and sustainable growth as we move into the next phase of our journey.”

Q1 FY26 Key Business Highlights

Warrant Conversion and Equity Allotment	<ul style="list-style-type: none">• Total Warrants Converted:<ul style="list-style-type: none">○ 1,36,65,000 warrants converted at ₹18 per share○ 1,15,17,500 warrants converted at ₹65 per share• Allottee Category: Promoters & Non-Promoters• Post-Conversion Paid-up Capital: ₹10.47 Cr (As on 30th June 2025)
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About Manaksia Coated Metals & Industries Limited

Manaksia Coated Metals & Industries Limited (MCMIL) is a prominent manufacturer and exporter of coated steel products. MCMIL manufactures Pre-painted Galvanised Steel and Plain Galvanised Steel, in coil & sheet forms. All value-added steel products are manufactured in the company’s facility in Kutch, Gujarat. Galvanised and Pre-painted Steel products are the new age building materials widely used in various applications for construction, automotive, appliances and general engineering industries.

With an operational footprint encompassing 2 manufacturing plants, 4 branch offices, and 5 stock yards and service centres, company strategically delivers excellence nationwide. Manufacturing highly value-added steel products, company utilizes modern machinery and meticulous attention to detail to meet customer specifications. Strategically situated, the company's manufacturing facility in Kutch, Gujarat, is in close proximity to Kandla and Mundra Ports, enhancing efficiency for exports, imports and access to domestic coastal routes.

In summary, MCMIL is renowned for its quality, strategic locations, and commitment to customer satisfaction. Positioned for ongoing success, it continues to drive innovation in the steel industry while meeting diverse market demands.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.