

February 1, 2022

To,  
The General Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

To,  
Asst. Vice President,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G, Bandra  
Kurla Complex, Bandra (E), Mumbai,  
Maharashtra 400051

**Srip code : 516082**  
**NSE symbol : NRAIL**

**Sub.: Investor Presentation**

Dear Sir/Madam,

Please find enclosed the investor presentation issued by the Company on the financial results for the quarter and nine months ended December 31, 2021.

Thanking you,

Yours faithfully,

For N R AGARWAL INDUSTRIES LIMITED,  
**POOJA HITESH**  
**DAFTARY**

Digitally signed by POOJA HITESH DAFTARY  
DN: cn=POOJA HITESH DAFTARY, c=IN,  
st=MAHARASHTRA, o=Personal,  
serialNumber=9535de22a1986cafa15e1c0dd5  
3dbb655c7ad10cecd09cd57c380a8657ce1c49  
Date: 2022.02.01 18:27:01 +05'30'

**Pooja Daftary**  
**Company Secretary & Compliance Officer**

Encl.: As stated above



**N R AGARWAL INDUSTRIES LIMITED  
INVESTOR PRESENTATION-Q3 FY 2022  
DATE: 01.02.2022**



## **SAFE HARBOUR**

Certain statements in this document may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. N R Agarwal Industries Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances

# LOCATION OF OUR UNITS

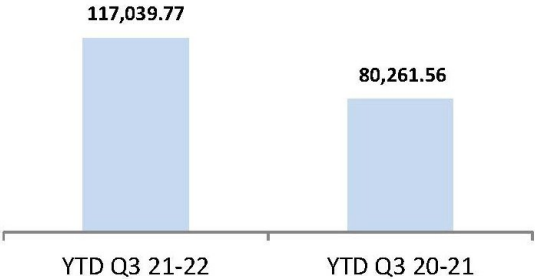


<b>Address</b>	
Unit I	Plot No.169,Phase II , GIDC,Vapi-396195 District-Valsad, Gujarat
Unit II	Plot No.1,Phase I, GIDC,Vapi-396195 District-Valsad, Gujarat
Unit III	Plot No.901,Phase III , GIDC, Vapi -396195 District-Valsad , Gujarat
Unit IV	Plot No.901/P , Phase III , GIDC, Vapi-396195 District-Valsad, Gujarat
Unit V	S. Nos. 69/1/P3,69/1/P3/P1,72/P3-P4, Village Sarigam & Angam, Taluka-Umbergaon, Valsad-396155 , Gujarat
Registered Office	N R Agarwal Industries Limited 501-502, Fortune Terraces, New Link Road , Andheri (West) , Mumbai-400053 (Maharashtra)

# FINANCIAL SNAPSHOT - YEAR TO DATE



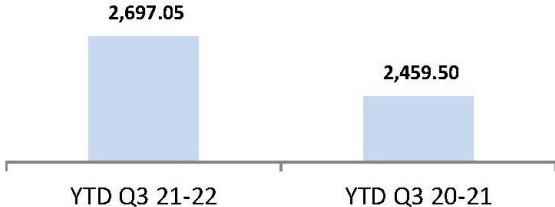
## Revenue (Net)



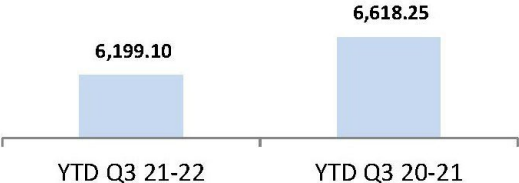
## EBTIDA



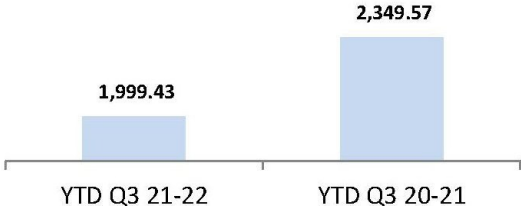
## Depreciation



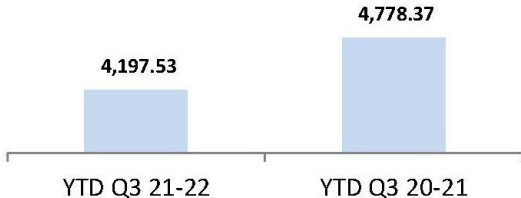
## Profit Before Tax



## Finance Cost



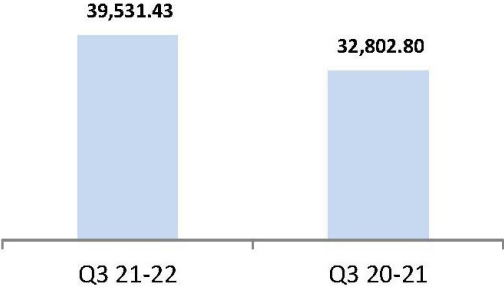
## Profit After Tax



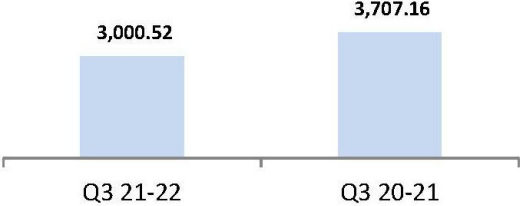
# FINANCIAL SNAPSHOT - Q3 2021-22 Vs.Q3 2020-21



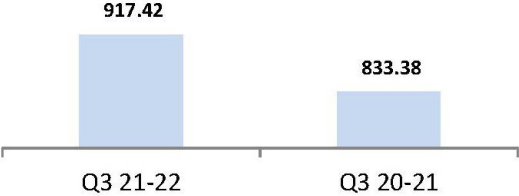
### Revenue (Net)



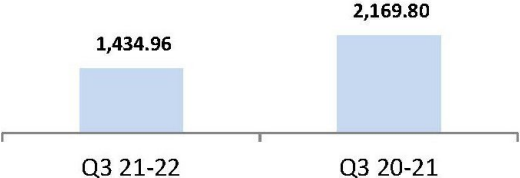
### EBTIDA



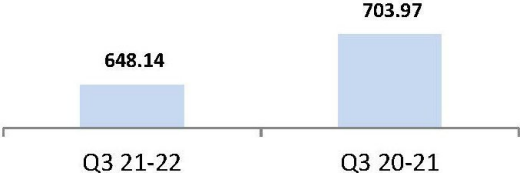
### Depreciation



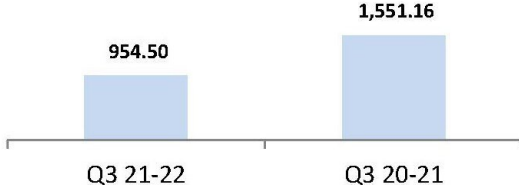
### Profit Before Tax



### Finance Cost



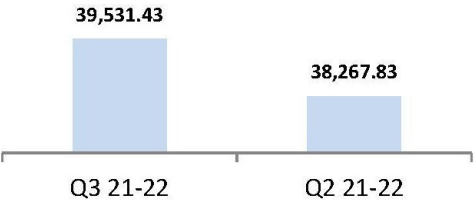
### Profit After Tax



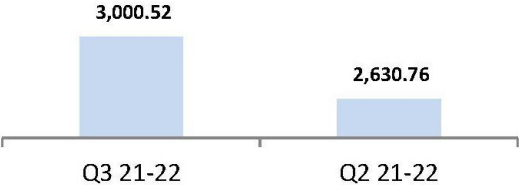
# FINANCIAL SNAPSHOT - Q3 2021-22 vs. Q2 2020-21



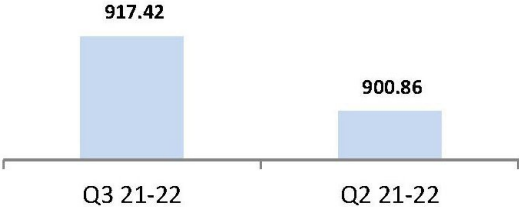
### Revenue (Net)



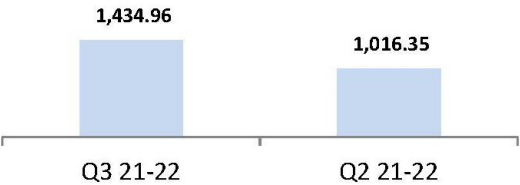
### EBTIDA



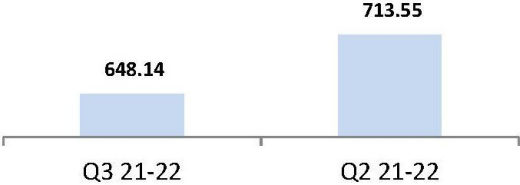
### Depreciation



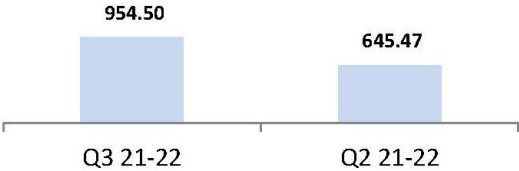
### Profit Before Tax



### Finance Cost



### Profit After Tax





### YTD Q3 FY22 Vs. YTD Q3 FY21

<b>Particulars</b>	<b>YTD Q3FY22</b>	<b>YTD Q3FY21</b>	<b>YoY% change</b>
Total Income	117,937.95	80,755.90	46.04%
EBITDA	10,895.58	11,427.32	-4.65%
EBITDA%	9.24%	14.15%	(491bps)
Depreciation	2,697.05	2,459.50	9.66%
Finance Costs	1,999.43	2,349.57	-14.90%
Profit before Tax	6,199.10	6,618.25	-6.33%
Profit after Tax	4,197.53	4,778.37	-12.16%
EPS	24.66	28.08	



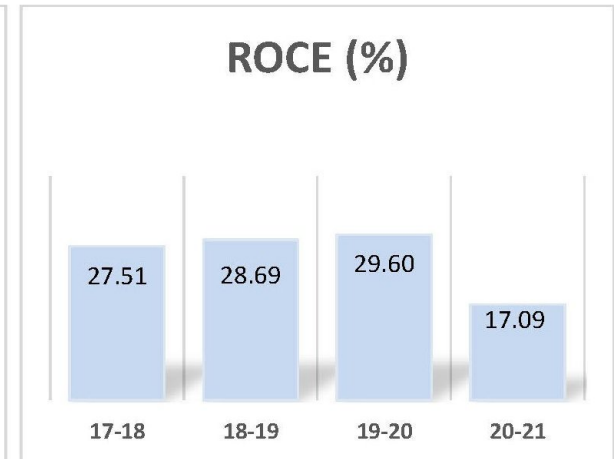
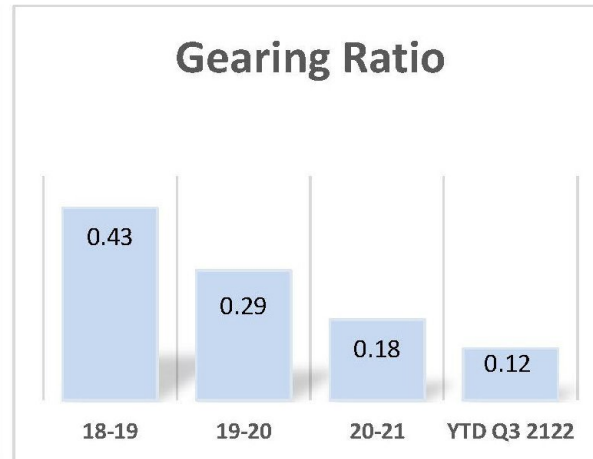
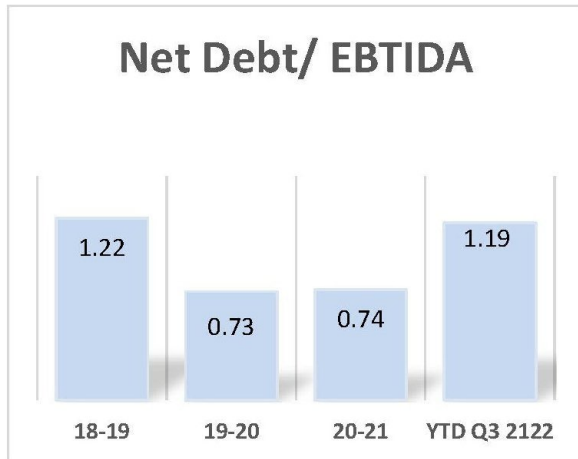
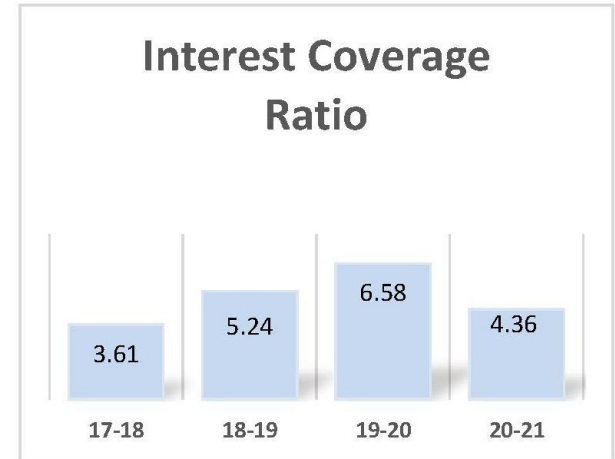
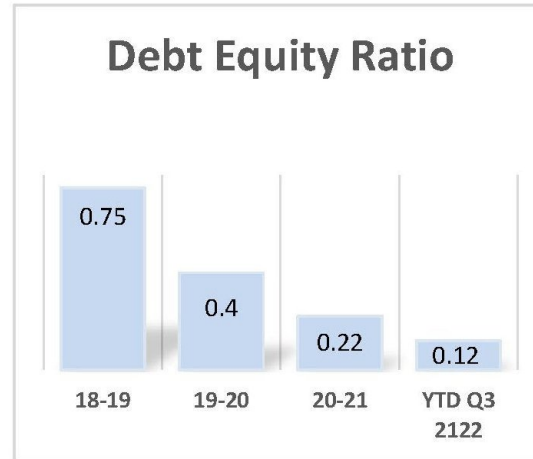
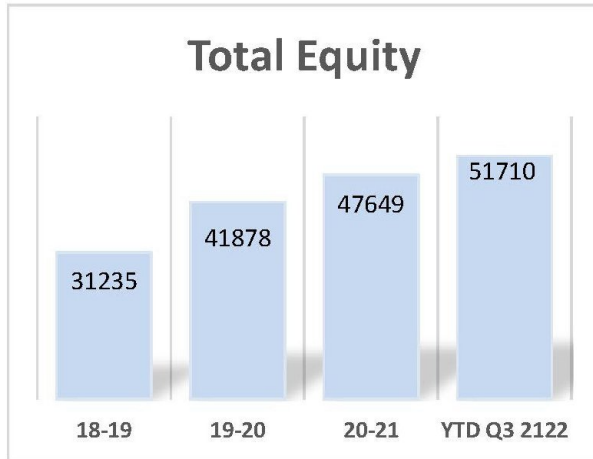
### Q3 FY22 Vs. Q3 FY21

Particulars	Q3FY22	Q3FY21	YoY% change
Total Income	39,777.60	33,002.52	20.53%
EBITDA	3,000.52	3,707.16	-19.06%
EBITDA%	7.54%	11.23%	(369bps)
Depreciation	917.42	833.38	10.08%
Finance Costs	648.14	703.97	-7.93%
Profit before Tax	1,434.96	2,169.80	-33.87%
Profit after Tax	954.50	1,551.16	-38.47%
EPS	5.61	9.11	

### Q3 FY22 Vs. Q2 FY22

Particulars	Q3FY22	Q2FY22	YoY% change
Total Income	39,777.60	38,566.07	3.14%
EBITDA	3,000.52	2,630.76	14.05%
EBITDA%	7.54%	6.82%	72bps
Depreciation	917.42	900.86	1.84%
Finance Costs	648.14	713.55	-9.17%
Profit before Tax	1,434.96	1,016.35	41.19%
Profit after Tax	954.50	645.47	47.88%
EPS	5.61	3.79	

# KEY HIGHLIGHTS OF BALANCE SHEET



# KEY HIGHLIGHTS REVENUES & PROFITS

