

**N R AGARWAL INDUSTRIES LTD.**

502 A/501 B, FORTUNE TERRACES, 5th FLOOR, NEW LINK ROAD, ANDHERI WEST,  
400053 MUMBAI, MH (INDIA) TEL: +91 22 67317500 FAX: +91 22 26730227 / 26736953  
CIN L222 10MH1993PLC133365

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July 28, 2021

To,  
The General Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

To,  
Asst. Vice President,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G, Bandra  
Kurla Complex, Bandra (E), Mumbai,  
Maharashtra 400051

**Srip code : 516082**  
**NSE symbol : NRAIL**

**Sub: - Investor Presentation**

Dear Sir/ Madam,

Please find enclosed the investor presentation issued by the Company on the financial results for the quarter ended June 30, 2021.

Thanking you,

Yours faithfully,

**For N R AGARWAL INDUSTRIES LIMITED,**  
**POOJA HITESH**  
**DAFTARY**

Digitally signed by POOJA HITESH DAFTARY  
DN: cn=POOJA HITESH DAFTARY, c=IN, st=MAHARASHTRA,  
o=Personal,  
serialNumber=9535c9e22e19816cfa15e1c0d553b06655c7ad10c  
ad099a07c393a9667ca1e49  
Date: 2021.07.28 12:57:31 +05'30'

**Pooja Daftary**  
**Company Secretary & Compliance Officer**

Encl.: As stated above



**N R AGARWAL INDUSTRIES LIMITED**  
**INVESTOR PRESENTATION-Q1 FY 2022**  
**DATE: 28.07.2021**

## SAFE HARBOUR



Certain statements in this document may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. N R Agarwal Industries Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances



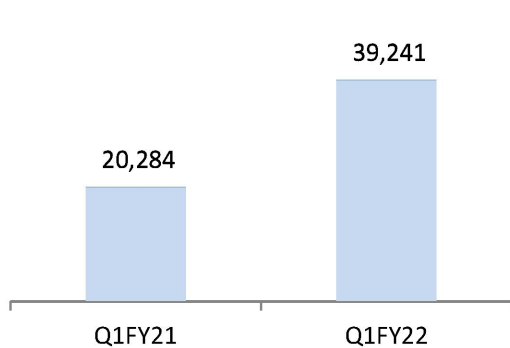
## LOCATION OF OUR UNITS

Address	
Unit I	Plot No.169,Phase II , GIDC,Vapi-396195 District-Valsad, Gujarat
Unit II	Plot No.1,Phase I, GIDC,Vapi-396195 District-Valsad, Gujarat
Unit III	Plot No.901,Phase III , GIDC, Vapi -396195 District-Valsad , Gujarat
Unit IV	Plot No.901/P , Phase III , GIDC, Vapi-396195 District-Valsad, Gujarat
Unit V	S. Nos. 69/1/P3,69/1/P/3/P1,72/P3-P4, Village Sarigam & Angam, Taluka-Umbergaon, Valsad-396155 , Gujarat
Registered Office	N R Agarwal Industries Limited 501-502, Fortune Terraces, New Link Road , Andheri (West) , Mumbai-400053 (Maharashtra)

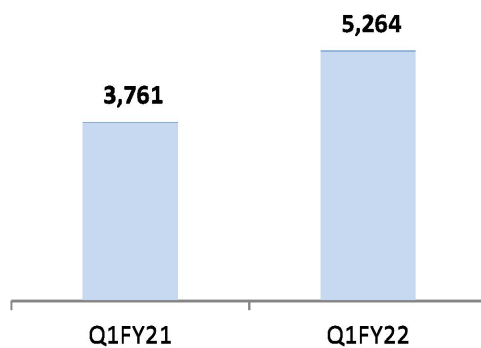
# FINANCIAL SNAPSHOT



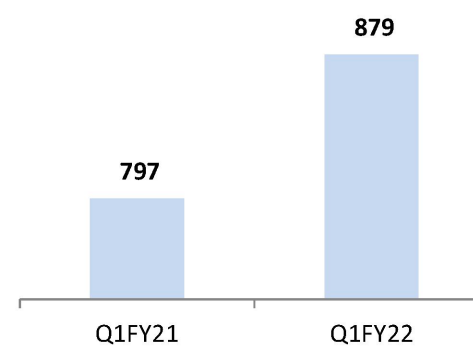
### Revenue (Net)



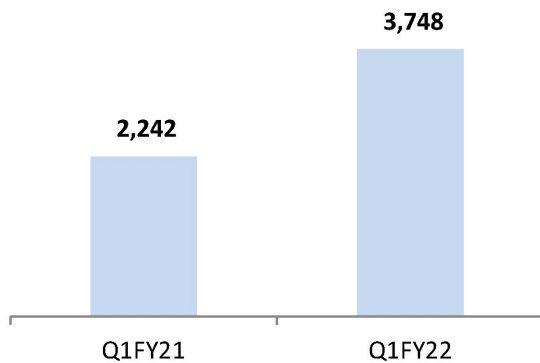
### EBITDA



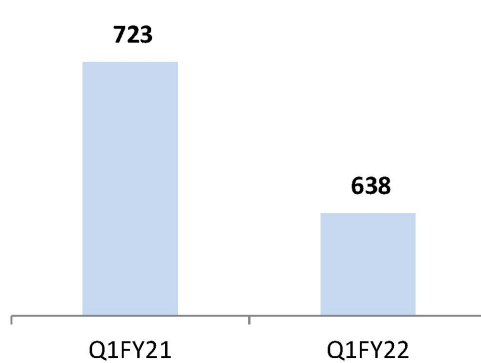
### Depreciation



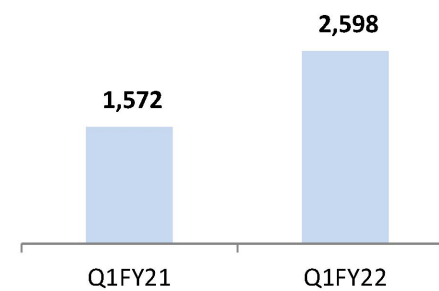
### Profit before Tax



### Finance Cost



### Profit After Tax





### Q1FY22 Vs Q1FY21

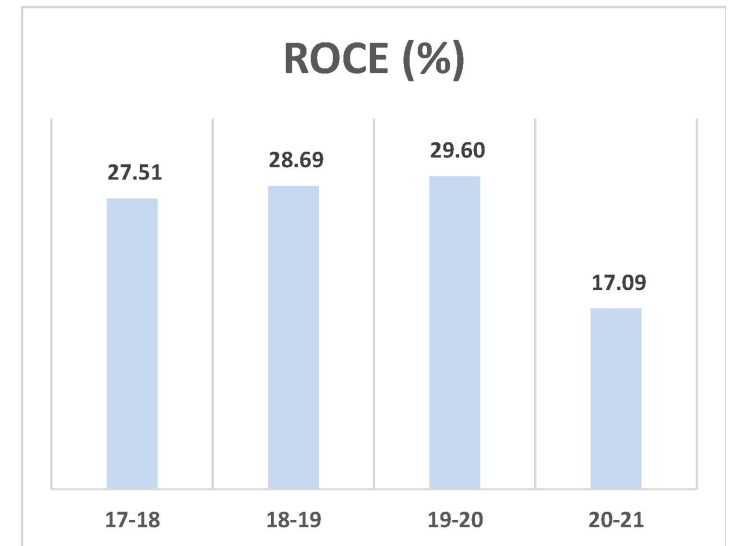
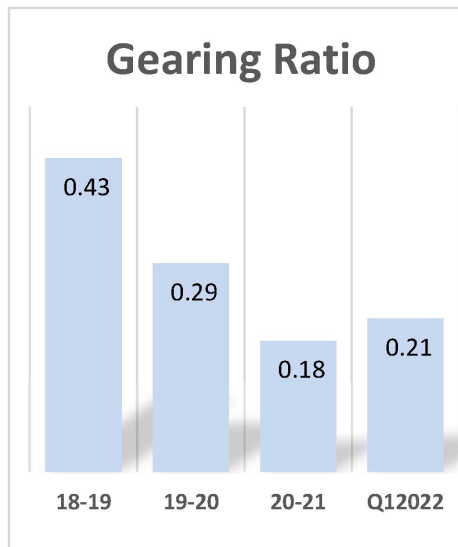
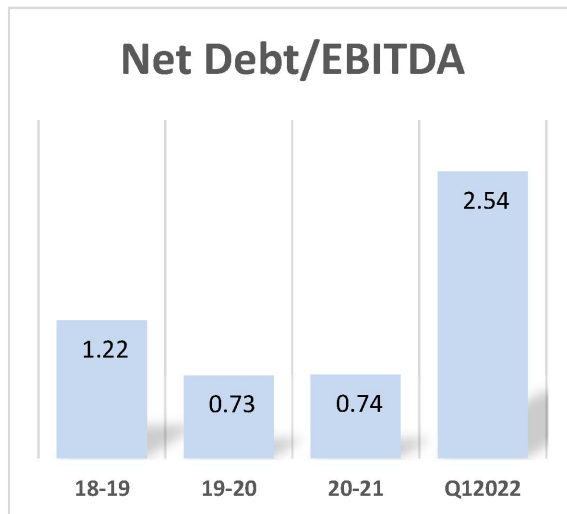
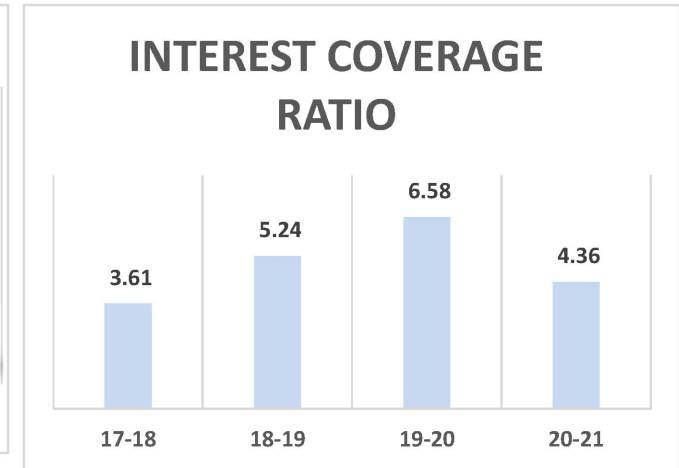
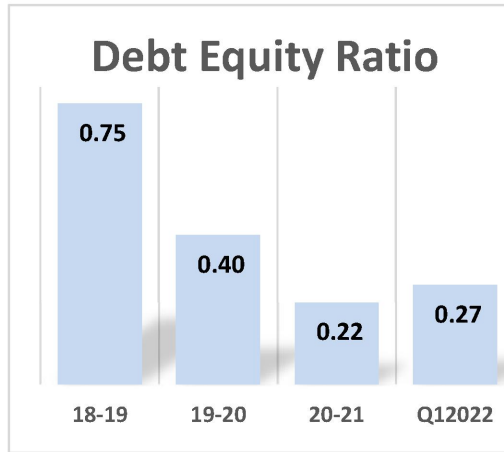
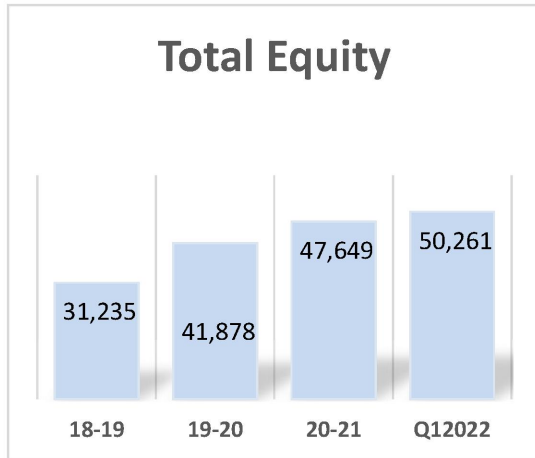
Particulars	Q1FY22	Q1FY21	YoY% change
Total Income	39594.28	20435.42	93.75%
EBITDA	5264.30	3761.26	39.96%
EBITDA%	13.30%	18.40%	(510bps)
Depreciation	878.77	797.11	(10.24%)
Finance Costs	637.74	722.58	11.75%
Profit before Tax	3747.79	2241.57	67%
Profit after Tax	2597.55	1571.81	65%
EPS	15.26	9.24	



### Q1FY22 Vs Q4FY21

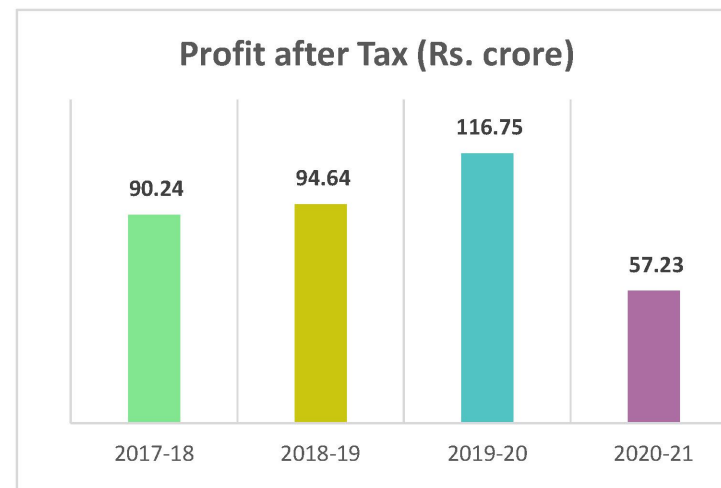
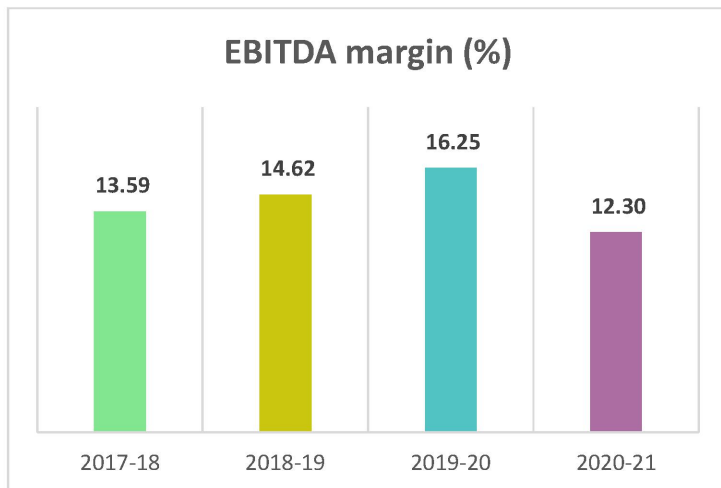
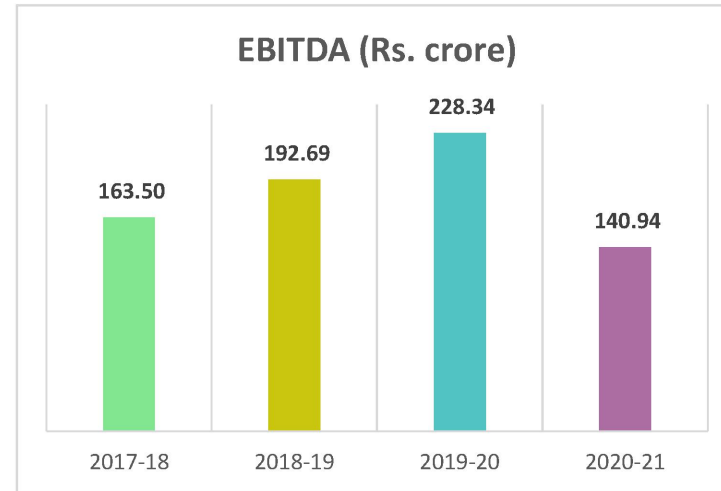
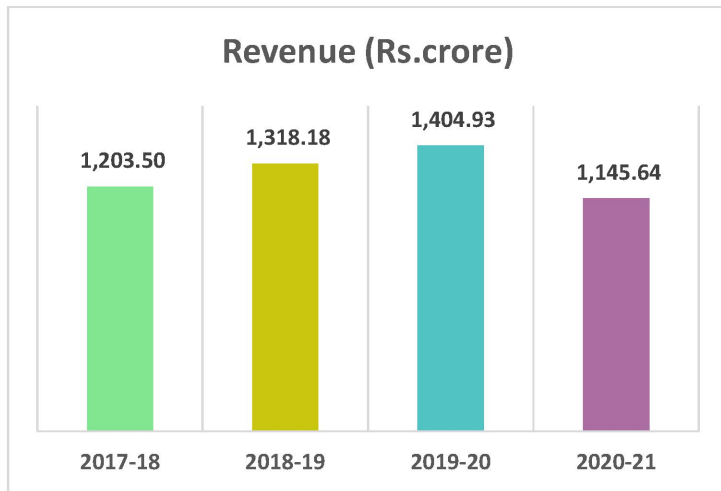
Particulars	Q1FY22	Q4FY21	YoY% change
Total Income	39594.28	34643.75	14.29%
EBITDA	5264.30	2677.00	97.39%
EBITDA%	13.30%	7.70%	560bps
Depreciation	878.77	842.28	4.33%
Finance Costs	637.74	680.96	(6.35%)
Profit before Tax	3747.79	1143.76	227.67%
Profit after Tax	2597.55	944.55	175.01%
EPS	15.26	5.55	

# KEY HIGHLIGHTS OF BALANCE SHEET





# KEY HIGHLIGHTS REVENUES & PROFITS





Thank You