



May 19, 2022

To,  
The General Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

To,  
Asst. Vice President,  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G, Bandra  
Kurla Complex, Bandra (E), Mumbai,  
Maharashtra 400051

**Scip code : 516082**

**NSE symbol : NRAIL**

**Sub.: Investor Presentation**

Dear Sir/ Madam,

Please find enclosed the investor presentation issued by the Company on the financial results for the quarter and year ended March 31, 2022.

Thanking you,

Yours faithfully,

For **N R AGARWAL INDUSTRIES LIMITED,**

**Pooja Daftary**  
**Company Secretary & Compliance Officer**

Encl.: As stated above



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N R AGARWAL INDUSTRIES LTD.

## Q4 & FY 21-22 Investor Presentation

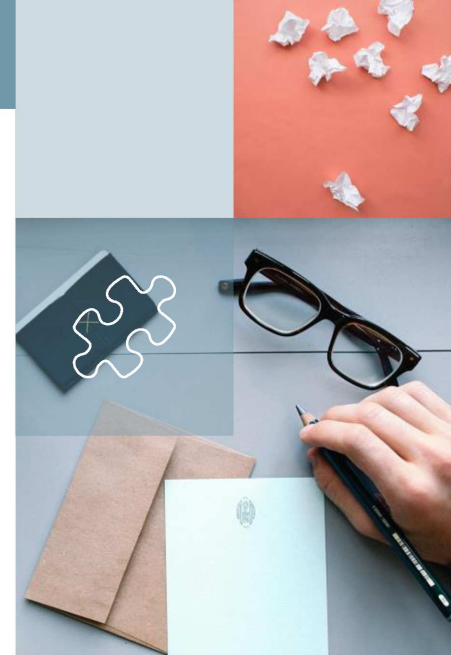
RECYCLED



PLEASE RECYCLE

## SAFE HARBOUR

Certain statements in this document may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. N R Agarwal Industries Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



# Locate us



## Product range & Operational facilities

### Duplex Board

- Unit I - Plot No.169,Phase II , GIDC,Vapi-396195 District-Valsad, Gujarat
- Unit III - Plot No.901,Phase III , GIDC, Vapi -396195 District-Valsad , Gujarat
- Unit IV - Plot No.901/P , Phase III , GIDC, Vapi-396195 District-Valsad, Gujarat

### Writing Printing

- Unit II - Plot No.1,Phase I, GIDC,Vapi-396195 District-Valsad, Gujarat\*
- Unit V - S. Nos. 69/1/P3,69/1/P3/P1,72/P3-P4, Village Sarigam & Angam, Taluka-Umbergaon, Valsad-396155 , Gujarat

## Corporate & Registered office

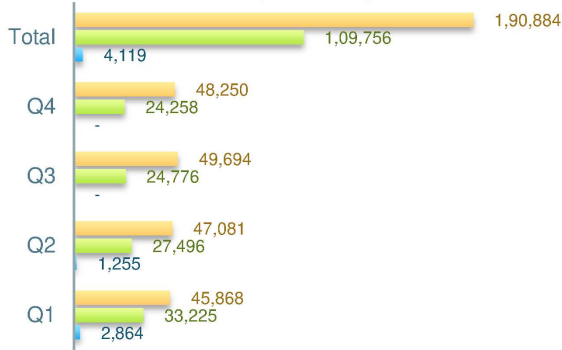
- 501-502, Fortune Terraces, New Link Road ,Andheri (West) , Mumbai-400053 (Maharashtra)



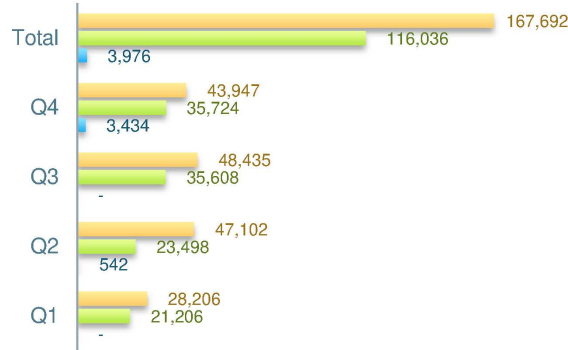
# Q4 and FY Snapshots – Production & Sales

■ Duplex 
 ■ Writing & Printing 
 ■ Newsprint / Kraft

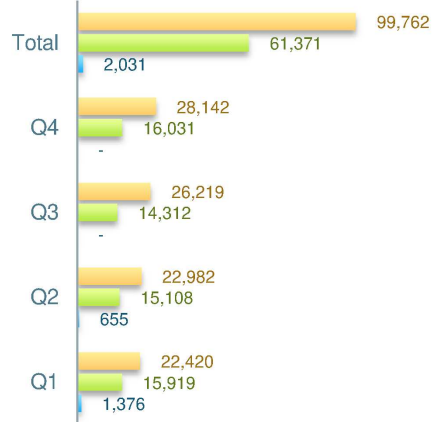
## Production ( in MT ) – 21-22



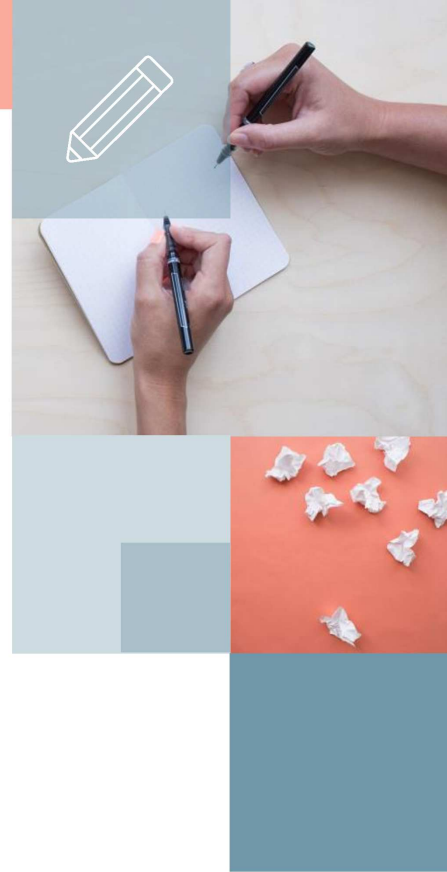
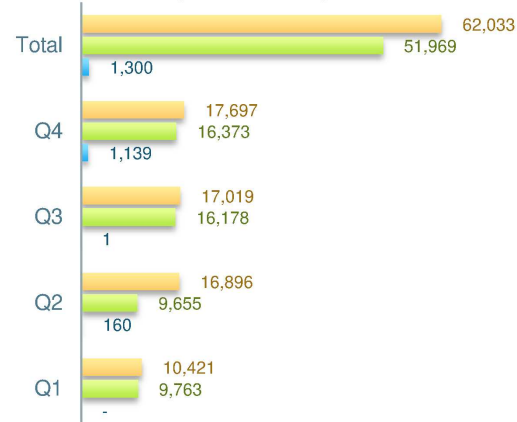
## Production ( in MT ) – 20-21



## Sales ( in lakhs ) – 21-22



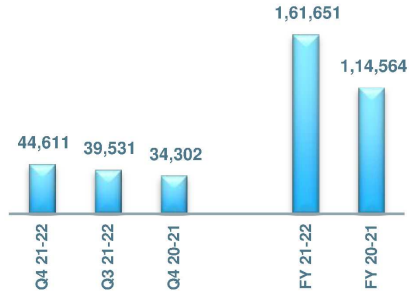
## Sales ( in lakhs ) – 20-21



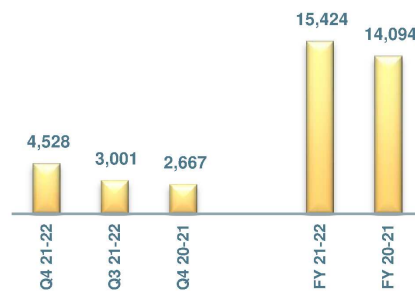
# Q4 and FY Snapshots – Financials

(Rs. in Lakhs)

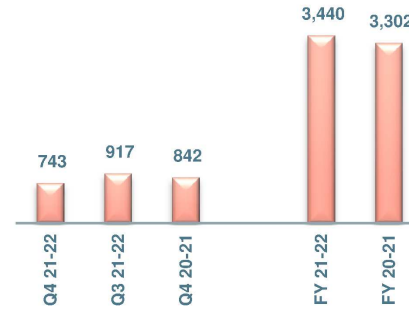
## Revenue



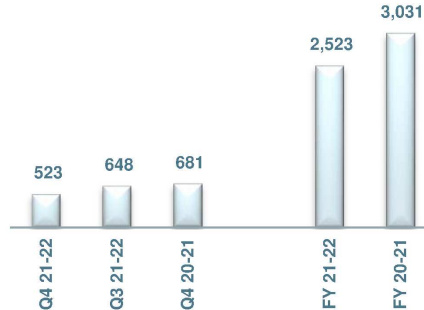
## EBTIDA



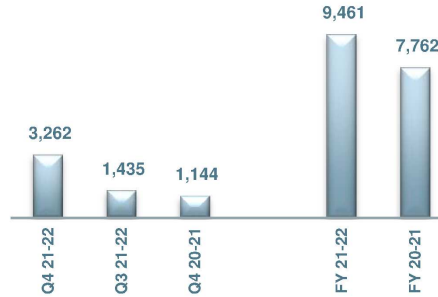
## Depreciation



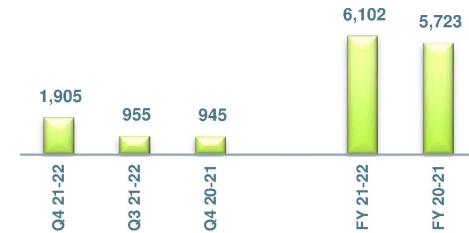
## Finance Cost



## Profit Before Tax



## Profit After Tax

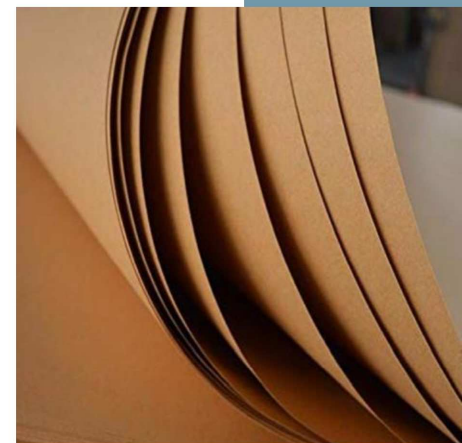


# Q4 and FY Snapshots – Financials

(Rs. in Lakhs)

Particulars	Q4 21-22	Q3 21-22	Q4 20-21	FY 21-22	FY 20-21	% Change		
						Q4 vs. Q4	Q4 vs. Q3	FY vs. FY
<b>Total Income</b>	44,845.57	39,777.60	34,643.75	1,61,793.52	1,15,399.64	29.45%	12.74%	41.07%
<b>EBDITA</b>	4,528.14	3,000.52	2,667.00	15,423.72	14,094.30	69.78%	50.91%	9.43%
<b>EBDITA %*</b>	10.08%	7.54%	7.70%	9.47%	12.21%	0.31	0.34	-0.22
<b>Depreciation</b>	742.81	917.42	842.28	3,439.85	3,301.78	-11.81%	-19.03%	4.18%
<b>Finance Cost</b>	523.23	648.14	680.96	2,522.67	3,030.54	-23.16%	-19.27%	-16.76%
<b>Profit before Tax</b>	3,262.11	1,434.96	1,143.76	9,461.20	7,761.98	185.21%	127.33%	21.89%
<b>Profit after Tax</b>	1,904.63	954.50	944.55	6,102.15	5,722.88	101.64%	99.54%	6.63%
<b>EPS</b>	11.19	5.61	5.55	35.85	33.63	101.65%	99.46%	6.63%

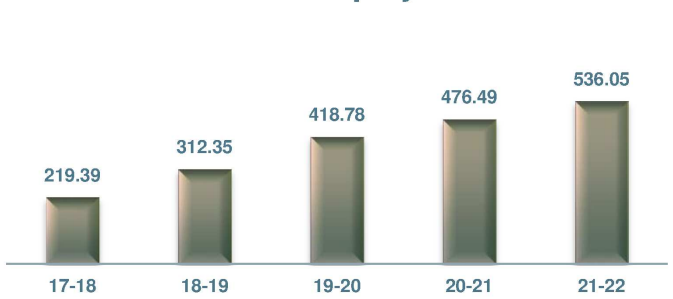
\* Change in EBDITA % is represented in basis points.



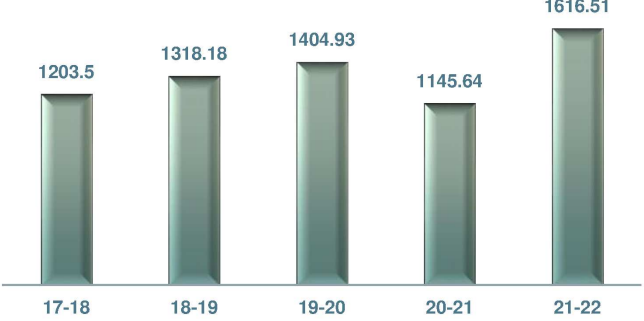
# How have we grown – Key figures

(Rs. in Crores)

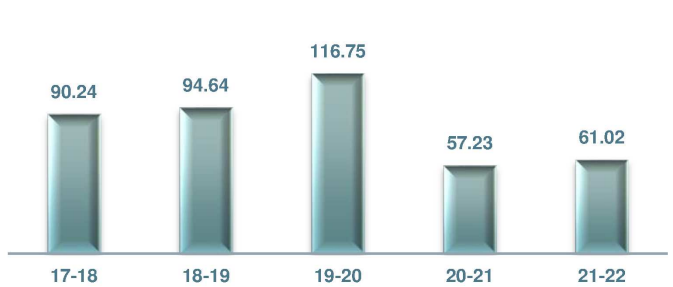
### Total Equity



### Revenue



### Profit after Tax



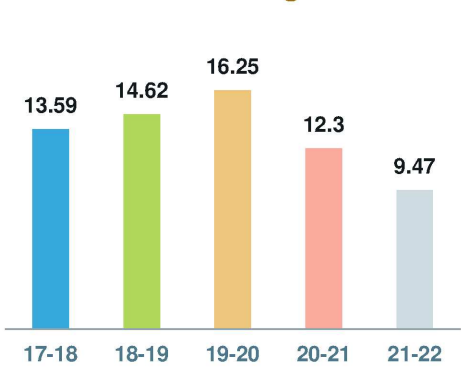
### EBTIDA



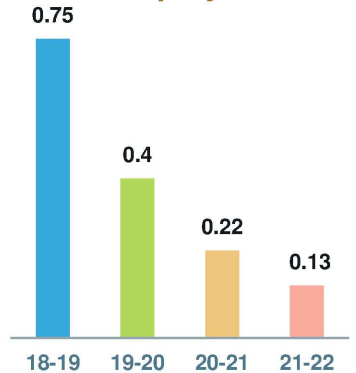


# How have we grown – Key Ratios

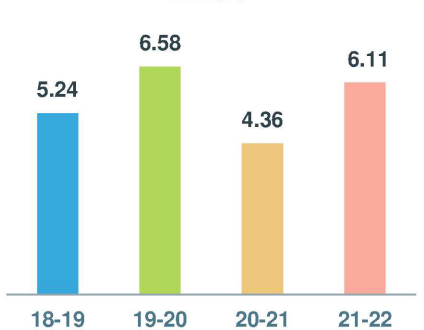
### EBTIDA Margin %



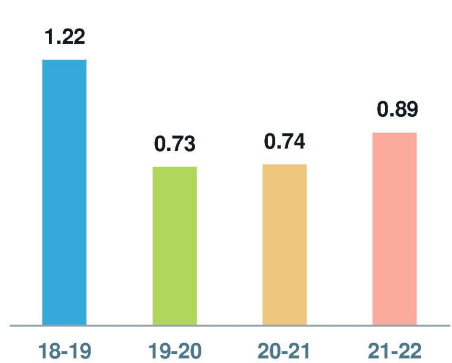
### Debt Equity Ratio



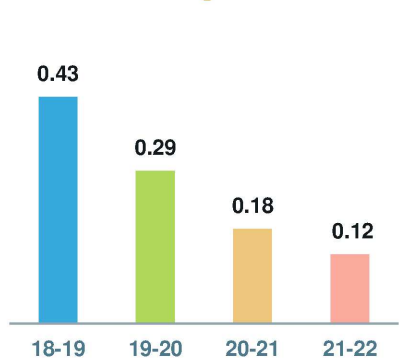
### Interest Coverage Ratio



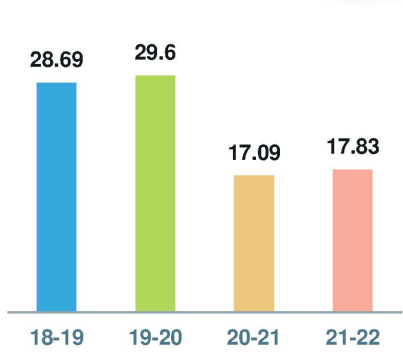
### Net Debt / EBTIDA



### Gearing Ratio



### ROCE %



Thanks!

