



RIR POWER ELECTRONICS LIMITED

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An ISO 9001:2015 Company

Ref. RIR/SEC/13797/2025

16th August, 2025

Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, Rotunda Building,
P. J. Towers, Dalal Street,
Mumbai-400001

Scrip Code : 517035

Subject.: Submission of Press/ Earnings Release for Q1 FY26 Results

Dear Sir/Madam,

With reference to the above subject, please find enclosed herewith Press/ Earnings Release on the subject **“RIR Power Electronics Limited Announces Q1 FY26 Results.”**

Kindly take the same on record.

Thanking you.
Yours faithfully,
For **RIR POWER ELECTRONICS LIMITED**

BHAVIN P RAMBHIA
COMPANY SECRETARY

Encl : a/a

Earnings Release | Q1 FY 2026

RIR Power Electronics Limited Announces Q1 FY26 Results
Stable Revenue, Lower Profitability amid higher costs

Mumbai, August 16, 2025: RIR Power Electronics Limited (BSE: 517035) announced its unaudited standalone financial results for the quarter ended June 30, 2025 (Q1 FY26).

Standalone Financial Performance for Q1 FY26 (Amount in ₹ crore except EPS)

Period	Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin	Basic EPS (not annualised)
Q1 FY26	21.01	2.89	13.75%	1.74	8.14%	2.26
Q1 FY25	21.05	3.37	16.02%	2.83	13.06%	4.06

Financial Highlights (Amount in ₹ crore except EPS)

Performance Indicators	Q1 FY26	Q1 FY25	Q4 FY25
Revenue	21.01	21.05	26.46
EBITDA	2.89	3.37	3.44
PAT	1.74	2.83	2.55
EPS (Basic, ₹) (not annualized)	2.26	4.06	3.45

Financial Highlights – Q1 FY26 vs Q1 FY25

- Revenue from Operations stood at ₹21.01 crore, largely flat compared to ₹21.05 crore in Q1 FY25.
- EBITDA was ₹2.89 crore as against ₹3.37 crore in Q1 FY25.
- EBITDA margin of 13.75% compared to 16.02% in Q1 FY25.
- Profit After Tax (PAT) was ₹1.74 crore (₹2.83 crore in Q1 FY25) with a PAT margin of 8.14% (vs 13.06% Q1 FY25).
- Basic EPS: ₹2.26 (₹4.06 in Q1 FY25)

Latest Strategic Developments

- Board Approval for listing on National Stock Exchange of India: The Board of the Company has approved listing of Company’s equity shares on National Stock Exchange of India.
- Fiscal Support for SiC Semiconductor Plant (Phase I): The Government of Odisha has approved fiscal support for Phase I of RIR Power’s SiC semiconductor manufacturing facility in Bhubaneswar, Odisha. The capital subsidy is expected to significantly aid execution of the project.
- Bonus and Stock Split Execution: Shares of RIR Power Electronics began trading ex-bonus on July 11, 2025 following a 1:1 bonus to reward the shareholders and ex-stock split on July 25, 2025, following a 5:1 subdivision to improve market accessibility.

Earnings Release | Q1 FY 2026

- **Formulate Employee Stock Option Plan (ESOP):** The Board has constituted a committee to formulate the board structure, detailed terms and conditions of the ESOP scheme.

Management Comments

Dr. Harshad Mehta, Promoter & Chairman, RIR Power Electronics Ltd., said “Our Q1 FY26 performance reflects operational resilience with stable topline despite global disruptions and higher overheads leading to margin compression. While EBITDA and PAT are lower compared to last year, we view this quarter as a strategic investment phase, where the benefits will accrue in the coming periods.

The Odisha government’s fiscal support for our ₹618 crore Silicon Carbide semiconductor manufacturing facility in Bhubaneswar marks a turning point for RIR Power. This project will position us among the pioneers in India’s high-performance power electronics segment, enabling import substitution and driving technology leadership in critical applications such as electric mobility, renewable energy integration, railways, aerospace, defence and industrial automation.

During the quarter, we also completed execution of the bonus issue to reward the shareholders and corporate action for stock split to improve market liquidity and enhance shareholder accessibility. Operationally, we remain focused on optimising our cost structure, strengthening our supply chain, and expanding our customer base across domestic and export markets.

Looking ahead, we anticipate gradual improvement in margins as recent capital investments start contributing to revenues, and the semiconductor expansion begins its rollout. Our long-term vision is to build RIR Power into a globally recognised brand in high-power semiconductor solutions, with an emphasis on innovation, quality, and sustainability.” He said

About [RIR Power Electronics Limited](#):

RIR Power Electronics Ltd is a global semiconductor company that manufactures power semiconductors. RIR manufactures products ranging up to 9000V and 6000A, including rectifier diodes, phase control thyristors, inverter grade thyristors, power modules, diode bridge rectifiers, customized high-power rectifiers, battery chargers and railway equipment. RIR Power Electronics is listed on the Bombay Stock Exchange (BSE) and as of 14 August 2025, the market capitalization stands at ~₹1,842 Crores

Contact details:

Investor relations		Media relations
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