

RIRPOWER ELECTRONICS LIMITED



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Ref. RIR/SEC/13828/2025

14th November, 2025

Bombay Stock Exchange Limited Corporate Relationship Department, 1st Floor, Rotunda Building, P. J. Towers, Dalal Street, Mumbai-400001

Scrip Code : 517035

Subject.: Submission of Press/ Earnings Release for Q2 FY26 Results

Dear Sir/Madam,

With reference to the above subject, please find enclosed herewith Press/ Earnings Release on the subject "RIR Power Electronics Limited Announces Q2 FY26 Results."

Kindly take the same on record.

Thanking you.
Yours faithfully,
For RIR POWER ELECTRONICS LIMITED

BHAVIN P RAMBHIA
COMPANY SECRETARY

Encl: a/a



Earnings Release | Q2 FY 2026

RIR Power Electronics Limited Announces Q2 FY26 Results

Robust Quarter: Higher Sales, Better Profitability & Margin Expansion

Mumbai, November 14, 2025: RIR Power Electronics Limited (BSE: 517035) announced its unaudited standalone financial results for the quarter ended 30th September 2025 (Q2 FY26).

Financial Performance on standalone basis for Q2 FY26 (Amount in ₹ crore except EPS)

Period	Q2 FY26	QI FY26	QoQ%	Q2 FY25	YoY%
Revenue	25.64	21.01	+ 22.05%	18.82	+ 36.26%
EBITDA	4.36	2.89	+ 51.00%	2.46	+ 77.03%
EBITDA Margin	17.01%	13.75%	+ 326 bps	13.09%	+ 392 bps
PAT	3.15	1.74	+ 81.26%	1.53	+ 105.34%
PAT Margin	11.97%	8.14%	+ 383 bps	7.96%	+ 401 bps
Basic EPS per share (Not annualized)	0.47	0.23	+ 107.81%	0.21	+ 123.81%

Financial Highlights – Q2 FY26 vs Q2 FY25

- Revenue from Operations stood at ₹25.64 crore, as compared to ₹18.82 crore in Q2 FY25
- EBITDA was ₹4.36 crore as against ₹2.46 crore in Q2 FY25.
- EBITDA margin of 17.01% compared to 13.09% in Q2 FY25.
- Profit After Tax (PAT) was ₹3.15 crore (₹1.53 crore Q2 FY25) with a PAT margin of 11.97% (vs 7.96% Q2 FY25).

Latest Strategic Developments

- Fiscal Support for SiC Semiconductor Plant (Phase I): RIR Power was accorded fiscal support of ₹32.56 crore for Phase I of their two-phase project for Silicon Carbide manufacturing plant at Bhubaneswar, Odisha
- Listing on National Stock Exchange: The Board of the Company had approved the listing of Company's equity shares on National Stock Exchange of India in its last Board meeting held on 12th August 2025. The Company is in process of completing the requisite formalities and documentation for the proposed listing.

Management Comments: -

Dr. Harshad Mehta, Non-Executive Chairman, RIR Power Electronics Ltd, said: "Our Q2 FY26 performance reflects operational resilience underscoring our commitment to steady, quality led growth and continue the process of strategic transition. Revenue growth remains strong, supported by strategic investments to scale operations, enhance efficiency, and strengthen customer relationships in key sectors.



He added, "The ₹618 crore Silicon Carbide semiconductor facility at Bhubaneswar is well on its way and is proving to be very significant in our plan of making India a self-sufficient country when it comes to high-performance power electronics. The facility will not only help RIR Power Electronics to meet the increasing demand in the areas of electronics, renewable energy, railways and defense applications. Operationally, we continue to focus on cost optimization, capacity expansion, increasing capacities and upgrading of technology. There is a positive expectation of gradual increase in the profit margin during the next few quarters as our recent investments are reflected in production and new customer acquisition."

About RIR Power Electronics Limited:

RIR Power Electronics Ltd is a global semiconductor company that manufactures power semiconductors. RIR manufactures products ranging up to 9000V and 6000A, including rectifier diodes, phase control thyristors, inverter grade thyristors, power modules, diode bridge rectifiers, customized high-power rectifiers, battery chargers and railway equipment. RIR Power Electronics is listed on the Bombay Stock Exchange (BSE) and as of 14 November, 2025, the market capitalization stands at ~₹2,138 Crores

Contact details:

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