

August 04, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
BSE Code: 500264

Dear Sir / Madam,

Sub: Press Release on performance of the Company in the Quarter ended on 30th June 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release issued by Mafatlal Industries Limited, on the above subject, the content of which is self-explanatory.

This is for information of the Exchange and the members.

Thanking you,

Yours faithfully,
FOR MAFATLAL INDUSTRIES LIMITED

AMISH SHAH
COMPANY SECRETARY

End: A/A

Mafatlal Industries Limited – Q1FY26

Revenue rises ~1.7x on Execution Strength

EBITDA up 57.6% Y-o-Y; driven by strong performance in Textile segment

A running order book of ~INR 1,000 Cr

Mumbai, August 4, 2025: Mafatlal Industries Limited (BSE: 500264), a legacy player in the Indian Textile Industry, announced its unaudited financial results for the quarter ended June 30, 2025.

Standalone performance

Particulars (INR in Cr)	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q
a) Revenue from operations	1,240.2	451.8	174.5%	449.7	175.8%
b) Other Income	4.4	4.5		5.5	
c) Other Gains / (Losses) (Net)	0.1	1.4		0.1	
Total Income (a+b+c)	1,244.8	457.7	171.9%	455.3	173.4%
Total EBITDA	48.3	30.6	57.6%	16.6	191.8%
Operating EBITDA *	47.0	28.3	66.4%	15.2	208.7%
Profit Before Tax ('PBT')	42.3	23.6	79.2%	10.3	310.1%

*Operating EBITDA excludes Rent Income from Investment Properties, Income from Investments and other non-operating income amounting to INR 1.18 Cr (INR 1.12 Cr for Q1FY25), INR 0.01 Cr, INR 0.09 Cr (INR 1.27 Cr for Q1FY25) respectively.

Performance Highlights

- Revenue from operations surged by 174.5% from INR 451.8 Cr to INR 1,240.2 Cr. This performance was primarily driven by the concentration of execution of large institutional orders in Q1FY26
- The Company had an exceptional quarter with a healthy operating EBITDA of INR 47.0 Cr (Q1FY26) with a 66.4% increase over Q1FY25. The company achieved improvement in margins by leveraging growth from its Institutional and Uniform business
- The Textile and related segment witnessed revenue growth of 41.4% over Q1FY25. The segment also delivered a healthy margin (EBIT margin of 9.8% as against 7.0% in Q1FY25)
- The improvement in the textile segment is driven by the Company's focus on providing complete uniform solutions for both schools and corporates, offering value added products, cost optimization measures undertaken in the past, and continuous improvement in operational efficiencies
- The consumer durable segment witnessed significant revenue growth on account of the execution of a large institutional order in the category. The Company supplied consumer durable articles to 9.59 Lakhs beneficiaries in 358 talukas in the state of Maharashtra
- Gross debt as of June 30, 2025, stood at INR 66.1 Cr, of which the Long-Term Debt stood at INR 39.9 Cr. (INR 59.9 Cr and INR 38.8 Cr respectively, as of June 30, 2024)

Management Commentary

"FY26 has begun on a positive note, delivering the highest-ever quarterly performance. This performance reflects the effective implementation of sustainable asset light business model and excellence in its execution achieved.

The revenue and margin growth were largely driven by the concentration of execution of large institutional orders in both the textiles and consumer durable segments. The improvement in the textile segment is driven by our focus on providing complete uniform solutions, offering value added products, cost optimization measures, and continued improvement in operational efficiencies.

Through our new subsidiary, "Mafatlal Apparel Exports Private Limited", we will foray into the global garment and apparel export market. This further strengthens our core textile business and has the potential to become a key growth and margin driver in the coming years.

The momentum in our order book, which largely mirrors our current quarter's performance, also provides us with encouragement. While we anticipate some variations in our quarterly results, with our Q1FY26 results being an exception, we are confident in our ability to deliver growth over the medium to long term."

- Mr. M. B. Raghunath, Chief Executive Officer

About Mafatlal Industries Limited

Mafatlal Industries Limited, with a rich legacy of 120 years, is a flagship company of the Arvind Mafatlal Group. Being a pioneer in the textile industry, the company has a wide range of product offerings under textile umbrella such as suiting, shirts, voiles, fabrics, white fabrics, uniforms, uniform fabrics. Under health and hygiene umbrella products such as adult care products like diapers, baby care products like baby wipes and diapers, female health products like sanitary pads, medical professional products like gloves and gown. The company's innovative capability and agility translates in its business operations and products. The company has also forayed into digital infrastructure and consumer durables. The company is recognised for its high-quality products and customer satisfaction.

For more information, visit us on: <https://www.mafatlals.com/>

Safe Harbour Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information please contact



Company

Mafatlal Industries Limited
CIN L17110GJ1913PLC000035
Meghana Khandelwal
Email id: investors@mafatlals.com
Tel No: 022-6771 3800/3900



Investor Relations Advisor

Strategic Growth Advisors Pvt Ltd.
CIN: U74140MH2010PTC204285
Devika Shah / Shikha Puri
Email id: devika.shah@sgapl.net / shikha.puri@sgapl.net
Tel No: +91 9920764659 / +91 9819282743