

LIL:CS:PR:2025-26

Date : 06.08.2025

<b>BSE Limited</b> Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	<b>National Stock Exchange of India Limited</b> Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
<b>Security Code : 517206</b>	<b>Symbol: LUMAXIND</b>

**Subject: Investor Release of Financial Results for the 1<sup>st</sup> Quarter ended June 30, 2025.**

Dear Sir/ Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Industries Limited for the 1<sup>st</sup> Quarter ended June 30, 2025.

The same shall also be made available on the website of the Company at [www.lumaxworld.in/lumaxindustries](http://www.lumaxworld.in/lumaxindustries)

This is for your information and records.

Thanking you,

Yours faithfully,

For **LUMAX INDUSTRIES LIMITED**

**RAAJESH KUMAR GUPTA**  
**EXECUTIVE DIRECTOR AND COMPANY SECRETARY**  
**M.NO. ACS 8709**

**Encl:** As stated above

## LUMAX INDUSTRIES LIMITED

### Q1 FY26 Consolidated Results

- Revenue for Q1FY26 stood at **Rs. 923 crs**; compared to Rs. 766 crs in Q1FY25, up by **20.5% Y-o-Y**
- EBITDA for Q1FY26 stood at **Rs. 85 crs** compared to Rs 70 Cr in Q1FY25, up by **20.7% Y-o-Y**
- EBITDA margin stood at **9.2%** for Q1FY26 compared to **9.1%** in Q1FY25
- Profit after Tax (PAT) for Q1 FY26 including share in profit of associates entity for **Rs. 36 crs** compared to Rs 34 Cr in Q1FY25, a growth of **5.9%**
- PAT Margin for Q1 FY26 stood at **3.9% compared to 4.5% in Q1FY25**

**Gurugram – 6<sup>th</sup> August 2025** – Lumax Industries Limited, the leader in automotive Lighting and illumination today announced its un-audited Financial Results for the first quarter ended June 30<sup>th</sup>, 2025.

Particulars (Rs. Crs)	Q1FY25	Q1FY26	Y-o-Y
Revenue	765.8	<b>922.5</b>	<b>20.5%</b>
EBITDA	70.0	<b>84.5</b>	<b>20.7%</b>
<b>Margin (%)</b>	<b>9.1%</b>	<b>9.2%</b>	<b>↑ 10 bps</b>
PBT <sup>^</sup>	27.4	<b>34.7</b>	<b>26.6%</b>
<b>Margin (%)</b>	<b>3.6%</b>	<b>3.8%</b>	<b>↑ 20 bps</b>
PAT	34.2	<b>36.2</b>	<b>5.9%</b>
<b>Margin (%)</b>	<b>4.5%</b>	<b>3.9%</b>	<b>↓ 60 bps</b>
EPS (In Rs.)	36.6	<b>38.7</b>	

<sup>^</sup>Before share of profit/(loss) from associate

### Divisional Performance (Q1FY26)

- The share of **LED Lighting** and **Conventional Lighting** stands at **61% and 39%** respectively
- The **Product Mix** as a percentage of total revenue stood at **68%** for **Front Lighting**, **23%** for **Rear Lighting** & **9%** for **Others**
- The **Segment Mix** as a percentage of total revenues stood at **65%** for **Passenger Vehicles**, **29%** for **two Wheelers** & **6%** for **Commercial Vehicles**.

## Investor Release

**The Company has made following new launches during the quarter:**

Category	Customer name	Model	Product
4W	TML	Altroz	Mood Lamp
			TGL (BV & High)
			BSO (BV&High)
	MSIL	Grand Vitara	Spot Lamp
2W	Suzuki	E Access	HL, FTS, RTS
	Hero	Vida VX	FTS/RTS
	Mahindra	Yezdi	HL

**Awards :**

- Lumax Industries, Chakan-II received 'On Time Order Fulfilment Award' from Mahindra & Mahindra-SPD
- Lumax Industries received Best New Model Development Award at SMIPL Annual Vendor Conference 2025

**Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,**

*“We have started FY26 on a strong footing, with Q1 revenues growing by 21% year-on-year, outpacing industry trends. This performance was driven by successful new product launches and a growing share of LED lighting, which significantly increased our content per vehicle. Achieving this in a challenging environment marked by subdued demand and supply chain disruptions, especially around rare earth magnets, speaks of the strength of our strategy and execution.*

*Lumax Industries continues to play a pivotal role in India’s automotive lighting transformation. Our leadership is built on decades-long technology partnership with Stanley Electric, strong relationships with leading OEMs, and an unwavering commitment to delivering the highest quality products.*

*As the automotive sector evolves rapidly with rising LED adoption, premiumization, and technology integration, Lumax Industries is well-positioned to lead this change. With a robust order book, continued*

## Investor Release

*focus on innovation, and deep customer trust, we remain confident in our ability to sustain growth and create long-term value for all stakeholders in FY26 and beyond.”*

### **About Lumax Industries Limited:**

Lumax Industries Limited, a flagship company of Lumax Group, is India’s pioneer and most experienced player in the Automotive Lighting Industry. The Company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has eleven ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs.

Lumax is one of the major suppliers to OEMs including Maruti Suzuki, Mahindra & Mahindra, Honda Motorcycle, Tata Motors, Hero MotoCorp, Toyota, MG Motor, TVS and others.

For more information about the Group and its businesses, please visit  
[www.lumaxworld.in/lumaxindustries](http://www.lumaxworld.in/lumaxindustries)

### **Safe Harbour Statement:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
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