

LIL/SE/CS/REG.30/2025-26

November 08, 2025

BSE Limited Listing & Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Listing & Compliance Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 517206	Symbol: LUMAXIND

Subject: Investor Release of Financial Results for the 2nd Quarter and Half Year ended September 30, 2025.

Dear Sir/Ma'am,

We are enclosing herewith the Investor Release being issued by the Company, Lumax Industries Limited for the 2nd Quarter and Half Year ended September 30, 2025.

The same shall also be made available on the website of the Company at <http://www.lumaxworld.in/lumaxindustries>

This is for your information and records.

Thanking you,
Yours faithfully,

For LUMAX INDUSTRIES LIMITED

RAAJESH KUMAR GUPTA
EXECUTIVE DIRECTOR & COMPANY SECRETARY
M.NO. A-8709

Encl: As stated Above

LUMAX INDUSTRIES LIMITED

Q2 & H1 FY26 Consolidated Results

- Revenue for Q2FY26 stood at **Rs. 1,009 crs**; compared to Rs. 812 crs in Q2FY25, up by **24.2% Y-o-Y** and revenue for H1FY26 stood at **Rs 1,931 crs, a jump of 22.4%** compared to same period last year
- EBITDA for Q2FY26 stood at **Rs. 91 crs up by 45.8% Y-o-Y**, EBITDA for H1FY26 stood at **Rs. 175 crs up by 32.6% Y-o-Y**
- EBITDA margin stood at **9.0%** for Q2FY26 and **9.1%** in H1FY26. Margins for the quarter were affected by exceptional foreign exchange fluctuations. Excluding the impact of forex losses, the EBITDA margin would have been approximately 70–80 basis points higher than the previous quarter.
- Profit after Tax (PAT) including share of associates for Q2FY26 stood at **Rs. 36 crs** compared to Rs 28 crs for Q2FY25, up by **26.0% Y-o-Y** and H1FY26 stood at **Rs 72 crs, a jump of 15.0%** compared to same period last year
- PAT margin stood at **3.5% for Q2FY26** and **3.7% in H1FY26**

Gurugram – 7th November 2025 – Lumax Industries Limited, the leader in automotive Lighting and illumination today announced its un-audited Financial Results for the second quarter and half year ended September 30th, 2025.

Particulars (Rs. Crs)	Q2FY25	Q2FY26	Y-o-Y	Q1FY26	Q-o-Q	H1FY25	H1FY26	Y-o-Y
Revenue	811.8	1,008.6	24.2%	922.5	9.3%	1,577.6	1,931.1	22.4%
EBITDA	62.3	90.9	45.8%	84.5	7.5%	132.3	175.4	32.6%
Margin (%)	7.7%	9.0%	+130 bps	9.2%	-20 bps	8.4%	9.1%	+70 bps
PBT ^	16.8	35.2	109.8%	34.7	1.4%	44.2	69.9	58.1%
Margin (%)	2.1%	3.5%	+140 bps	3.8%	-30 bps	2.8%	3.6%	+80 bps
PAT	28.3	35.6	26.0%	36.2	-1.6%	62.5	71.8	15.0%
Margin (%)	3.5%	3.5%		3.9%	-40 bps	4.0%	3.7%	-30 bps
EPS (In Rs.)	30.3	38.1		38.7		66.8	76.8	

^Before share of profit/(loss) from associate

Divisional Performance (H1FY26)

- The share of **LED Lighting** stands at **61%** of total Revenue & while **Conventional Lighting** stands at **39%**.
- The **Product Mix** as a percentage of total revenue stood at **69%** for **Front Lighting**, **22%** for **Rear Lighting** & **9%** for **Others**
- The **Segment Mix** as a percentage of total revenues stood at **65%** for **Passenger Vehicles**, **29%** for **two Wheelers** & **6%** for **Commercial Vehicles**.

Investor Release

The Company has made following new launches during the quarter:

Category	Customer Name	Model	Product
PV	MSIL	XL6	Tail Lamp
		Ertiga	Tail Lamp
		Victoris	Head Lamp, Front Fog Lamp, Rear Fog Lamp, Backup Lamp, Licence Lamp and other small Lamps
2-Wheeler	TVS	E Orbitor	Head Lamp, Front position Lamp, Tail Lamp
	Honda	CB125 Hornet	Head Lamp and Tail Lamp
	HMCL	Vida VX2 EV	Direction indicator
	CLPL	Jawa	NPL

Awards :

- Bengaluru plant becomes the first facility in India's automotive lighting segment to receive the GreenPro Ecolabel Certificate.
- Lumax Industries received the Sustainability Excellence Award at the Tata Motors Annual Supplier Conference 2025.
- Lumax Group received Best CSR Project of the Year – 2025 (Education) at the Indian CSR Awards 2025.

Investor Release

Commenting on the performance Mr. Deepak Jain, Chairman & Managing Director, Lumax Industries Limited said,

“We continue to deliver industry-leading growth, with revenue for the quarter growing by 24.2%, driven by increasing penetration of LED lighting and our strong execution capabilities. The automotive sector is currently experiencing favourable demand tailwinds, supported by recent GST rationalization and the festive season, which have strengthened consumer sentiment.

Our continued focus on technology advancement and long-standing relationships with OEMs have enabled us to secure new business wins across key models of major automakers leading to a healthy order book, providing good visibility for the upcoming quarters. We anticipate demand momentum to remain strong in H2, led by higher disposable incomes and multiple new model launches planned by OEMs.

Lumax Industries remains committed to technology-led growth, deeper customer engagement, and operational excellence as we continue to strengthen our leadership position in the industry.”

About Lumax Industries Limited:

Lumax Industries Limited, a flagship company of Lumax Group, is India’s pioneer and most experienced player in the Automotive Lighting Industry. The company has over 4 decades of strong partnership with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products. Lumax has eleven ultra-modern manufacturing plants in India, strategically located near manufacturing locations of major OEMs. It is one of the major suppliers to OEMs including Maruti Suzuki, Mahindra & Mahindra, Tata Motors, Hero Moto Crop, HMSI, Toyota, TVS and others.

For more information about the Group and its businesses, please visit www.lumaxworld.in/lumaxindustries

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Investor Release

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