

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

Corp. Office & Factory : B-16, Site-C, Surajpur, Industrial Area, Greater Noida, Gautam Budh Nagar U.P.-201 306

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To
The Department of Corporate Services/Listing
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai - 400001

August 12, 2025

(Scrip Code: 517236)

Dear Sir(s)/Madam(s)

Sub: Press Release – Financial Results

Please find enclosed herewith Press release regarding the Unaudited Financial Results approved by the Board in its meeting held today i.e on 12th August, 2025.

Kindly take the same on your records and oblige.

Thanking you

Yours Truly

For Calcom Vision Limited

Rakhi Sharma

M.No. A72812

Company Secretary & Compliance Officer

Encl.: A/a

Calcom Vision Reports Q1 FY26 PAT at Rs 0.69 Crore, up 138.72% YoY; Revenue from Operations Rises 146.82% YoY to Rs 45.07crore

Delhi NCR, August 12, 2025: Calcom Vision Limited (BSE: 517236), one of India's leading Electronics Manufacturing Services (EMS) and Original Design Manufacturers (ODM) engaged in the manufacturing of energy-efficient electronics and consumer durables, announced its Unaudited Financial Results for the quarter ended 30th June 2025.

The company reported a PAT of Rs 0.69 crore in Q1 FY26, a YoY increase of 138.72% from Rs -1.80 crore in Q1 FY25. Revenue from operations stood at Rs 45.07 crore, marking an increase of 146.82% YoY from Rs 18.26 crore in the corresponding period last year.

EBITDA for Q1 FY26 increased by 878% to Rs 4.01 crore, as compared to Rs 0.41 crore in Q1 FY25. The growth was driven by strong demand across product lines, improved capacity utilization, and continued operational efficiency.

Key Financial Highlights: Q1 FY26 (Consolidated)

- **Revenue from operations** grew by 146.82% YoY to Rs 45.07 crore, driven by strong volume growth and rise in exports
- **Profit after tax (PAT)** increased by 138.21% YoY to Rs 0.69 crore, supported by operational efficiency and enhanced scale
- **Operating EBITDA margin** improved to 8.90% from 2.25% in Q1 FY25

Commenting on the performance, Sushil Kumar Malik, Chairman and Managing Director, Calcom Vision Limited, said: *"Q1 FY26 performance marks our strongest first quarter on record, driven by consistent execution and a sharper focus on high-value segments. The momentum from our strategic, PLI-linked expansion continues to deliver results, particularly in outdoor lighting, solar, and EV charger categories. We're also seeing promising traction in exports, led by Calcom Astra, our newly formed export arm which showcased our latest solutions at a global innovation forum earlier this quarter. This growth is further supported by strong OEM demand and our fully integrated manufacturing base. Looking ahead, we remain focused on driving sustainable growth across all product lines."*

About Calcom Vision Limited:

Calcom is an Original Designer & Manufacturer (ODM) and a leading provider of Electronics Manufacturing Services (EMS), specializing in the production of energy-efficient electronics and consumer durables. Founded in 1976 with a strong focus on research and development (R&D), Calcom has developed a range of products, including calculators, televisions, hand mixers, vacuum cleaners, and more, for leading domestic and multinational brands such as Panasonic, Osram, Bajaj, USHA, Great White, Oppl Lighting, Amazon, and Anchor. In 2009, Calcom diversified into lighting electronics and is now recognized as one of the world's largest suppliers of a wide range of lighting products to several multinational brands in India and overseas. The company has developed an extensive portfolio, including Indoor and Outdoor Lighting. In March 2023, Calcom Taehwa Techno Private Limited (CTTPL) was founded as a joint venture between Calcom Vision Limited (India) and Taehwa Enterprise (Korea) to develop reliable and cost-effective BLDC fan solutions for the Indian market. Calcom operates as a fully integrated lighting manufacturer with a state-of-the-art 30,000 square meter factory located in Greater Noida, Delhi NCR.