

Calcom Vision Limited

CIN :- L92111DL1985PLC021095

Calcom

ISO - 9001 - 2015

ISO - 14001 - 2015

SA - 8000 - 2014

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To
The Department of Corporate Services/Listing
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai - 400001

November 14, 2025

(Scrip Code: 517236)

Dear Sir(s)/Madam(s)

Sub: Press Release – Financial Results

Please find enclosed herewith Press release regarding the Unaudited Financial Results approved by the Board in its meeting held on 13th November, 2025.

Kindly take the same on your records and oblige.

Thanking you

Yours Truly
For Calcom Vision Limited

Rakhi Sharma
M.No. A72812
Company Secretary & Compliance Officer

Encl.: A/a

Calcom Vision Reports Q2 FY26 PAT at Rs 1.98 crore, up 18.9% YoY

Revenue from Operations rises 46.9% YoY to Rs 50.06 crore

Delhi NCR, November 14, 2025: Calcom Vision Limited (BSE: 517236), one of India's leading Electronics Manufacturing Services (EMS) and Original Design Manufacturers (ODM) engaged in the manufacturing of energy-efficient electronics and consumer durables, announced its unaudited financial results for the quarter and half year ended 30 September 2025.

The company reported a **PAT of Rs 1.98 crore** in Q2 FY26, a YoY increase of **18.9%** from Rs 1.66 crore in Q2 FY25. **Revenue from operations** stood at **Rs 50.06 crore**, up **46.9% YoY** from Rs 34.08 crore in the corresponding period last year.

Total income for H1 FY26 stood at ₹97.31 crore, up 80% from ₹54.07 crore in H1 FY25. PAT rose to ₹2.61 crore from a loss of ₹0.20 crore in H1 FY25.

The company has reported a strong performance for four consecutive quarters, reflecting a sustained growth momentum. This growth has been supported by stable demand, a better product mix and strong on ground execution. The focus has been on growing the Professional and Industrial Lighting range, while LED bulbs and LED battens continue to see good traction from new customers. The company has also introduced new products such as solar lights, streetlights and flood lights. Additionally, it is expanding its EMS capabilities as orders from global clients continue to increase.

Q2 FY26 Key Financial Highlights (Consolidated)

- Highest ever Q2 performance
- Total revenue for the quarter stood at Rs. 50.06 crores, a 46.9% growth on YoY basis
- EBITDA has increased to ₹3.89 crores, up 51.2% on YoY basis
- EBITDA margin improved to 7.8% in Q2 FY26, up 30 bps on a YoY basis
- Profit After Tax stood at ₹1.98 crores, a 18.9% growth on YoY basis

H1 FY26 Key Financial Highlights (Consolidated)

- Highest ever H1 performance
- Total revenue for the half-year stood at ₹ 95.14 crores, an 81.8% growth on YoY basis
- EBITDA has increased to ₹7.68 crores, up 167.4% on YoY basis
- EBITDA margin stood at 7.5% in H1 FY26, up 237 bps on a YoY basis
- Profit After Tax stood at ₹2.61 crores

Commenting on the performance, Sushil Kumar Malik, Chairman and Managing Director, Calcom Vision Limited, said: *"We are pleased to report our highest ever second quarter and first-half yearly revenue performance, posting a 46.9% & 81.8% growth on a YoY basis respectively. This growth was driven by steady demand across key products, improving product mix and strong execution. We continue to focus on innovation and developing new product offerings under ODM business like Street Lights, Flood Lights, Well Glass, Bulkheads, High Bay Lights, Linear Suspended Office Lighting, All-in-One Solar Street Lights, Semi Integrated Solar Lights etc. to meet evolving customer needs. On EMS side, we have available manufacturing infrastructure to cater new projects under consumer durables."*

“Looking ahead, we are further venturing into high-value products while expanding our mass consumption strategy to include Outdoor Lighting. By moving up the value chain through these initiatives, we aim to strengthen our scale, optimize yield, and build capabilities that will establish us as a trusted, long-term value partner for our esteemed clients. We are confident to maintain growth momentum in the coming quarters and aim to surpass Rs. 250 crores revenue in FY26.” he added

About Calcom Vision Limited:

Calcom is an Original Designer & Manufacturer (ODM) and a leading provider of Electronics Manufacturing Services (EMS), specializing in the production of energy-efficient electronics and consumer durables. Founded in 1976 with a strong focus on research and development (R&D), Calcom has developed a range of products, including calculators, televisions, hand mixers, vacuum cleaners, and more, for leading domestic and multinational brands such as Panasonic, Osram, Bajaj, USHA, Great White, Oppl Lighting, Amazon, and Anchor. In 2009, Calcom diversified into lighting electronics and is now recognized as one of the world’s largest suppliers of a wide range of lighting products to several multinational brands in India and overseas. The company has developed an extensive portfolio, including Indoor and Outdoor Lighting. In March 2023, Calcom Taehwa Techno Private Limited (CTTPL) was founded as a joint venture between Calcom Vision Limited (India) and Taehwa Enterprise (Korea) to develop reliable and cost-effective BLDC fan solutions for the Indian market. Calcom operates as a fully integrated lighting manufacturer with a state-of-the-art 30,000 square meter factory located in Greater Noida, Delhi NCR.

For further details please contact:

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