

November 10, 2025

To
The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai, Maharashtra – 400 001.

Sub: Investor Presentation – Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 517286.

Dear Sirs / Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Investor Presentation for the quarter and half year ended 30th September, 2025.

Please note that the Company has not conducted any analyst or institutional investors' meet and this presentation has not been shared with anyone.

This is for your information and record.

Thanking you,

Yours faithfully

For **RNIT AI Solutions Limited**

T.T.V.R. Seshan
Company Secretary & Compliance Officer
Membership Number: A73647

RNIT AI Solutions Limited [Formerly known as Autopal Industries Limited]

Registered Office

RNIT AI Solutions Limited, 51, Shakthidham Colony,
Lalarpura, Gandhi Path West, Jaipur, Rajasthan-302021.
CIN: L62090RJ1985PLC003427

Corporate Office

RNIT AI Solutions Limited, Plot No.92, 93 & 94
Kavuri Hills, Madhapur, Hyderabad-500033.
email: cs@rnit.ai; Phone No.: +918404911111
www.rnit.ai



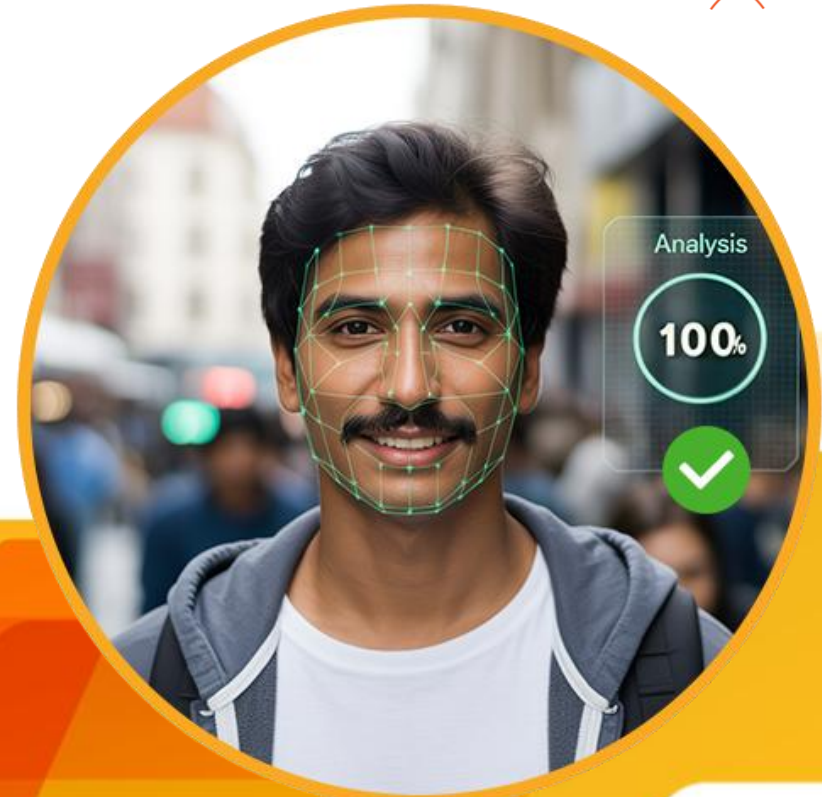
Solution has been awarded with **Prime Ministers Award** for Excellence in Public Administration 2024



RNIT AI Solutions Limited

Empowering Governance through Artificial Intelligence

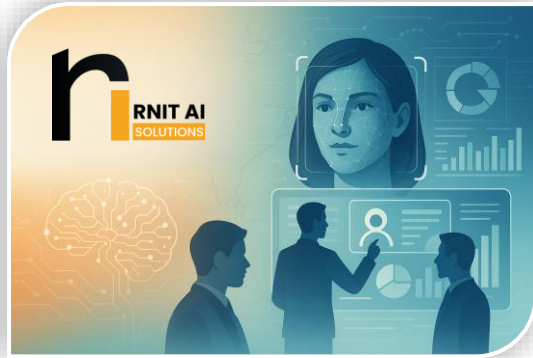
Investor Presentation (Q2 FY 2025-26)



www.rnit.ai

Right AI Solutions... RightNow

Private & Confidential



Who we are :

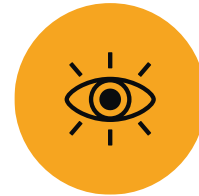
RNIT AI Solutions Limited is fastest-growing Artificial Intelligence (AI) and digital-governance technology enterprise, driving next-generation transformation across government, corporate, and social sectors.

Founded by industry veterans with a vision to bring **accountability through AI**, RNIT has evolved into a national-scale SaaS provider known for large-volume Facial Recognition System (FRS) deployments and AI-enabled workflow automation.



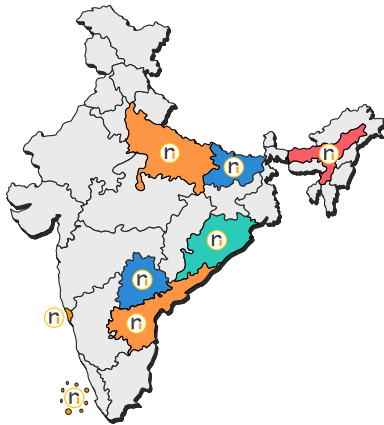
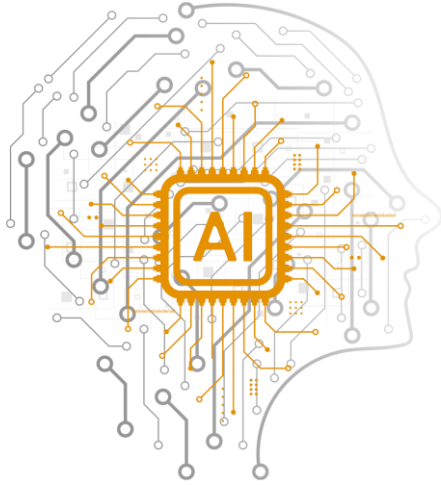
Our Vision

To pioneer seamless integration of AI into real-world governance, education, health, and enterprise ecosystems — empowering organizations with FRS-enabled solutions that deliver accuracy, transparency, and measurable impact.



Our Mission

To be the forefront leader in delivering **ethical, innovative, and transformative AI solutions**, taking every challenge as an opportunity to create instant “**RightNow**” outcomes through technology, design, and data intelligence.



3 Billion+ Facial Identifications
Processed Till Date


Core Competencies

- ▶ **Artificial Intelligence & FRS** – AI-driven real-time identity verification, attendance, and analytics.
- ▶ **Conversational AI – NIA** – Generative AI-based assistant for learning, interviews, and citizen engagement.
- ▶ **Internet of Things (IoT)** – Smart monitoring and accountability systems across critical infrastructure.
- ▶ **Data Analytics** – Descriptive, predictive, and prescriptive dashboards enabling informed decision-making.
- ▶ **Digital Governance SaaS** – Flagship platforms like *Siksha Setu*, *Naipunyam*, *HealthFRS*, and *APFRS* powering multiple government departments.

National Footprint & Recognition

- ▶ 3 Billion + facial verifications processed across India.
- ▶ Empanelled with APCFSS, APTS, RailTel, Digital India Corporation, Goa Electronics Ltd (GEL), and TSTS.
- ▶ Design and development of award-winning solutions recognized with the **Prime Minister's Award for Excellence under public administration (2024)** and the **National e-Governance Award (2023)**.

Early successes

- ▶ Startup India Recognition,
 - ▶ Bagged contract for AI based Facial Recognition Solution.
 - ▶ Early success on citizen centric services department.
 - ▶ First breakthrough from automotive Corporate giant as well.
-  **2019–2020**



2022


Dominating the AI SaaS Market

- ▶ India's largest SaaS FRS provider.
- ▶ One crore plus facial identifications per day.


Recognitions

"Best AI Solution company" – Rajiv Gandhi Icon Award.

Unstoppable growth & National wide Recognitions

- ▶ Solution has been awarded with "Prime Minister" award under Public administration 2024.
 - ▶ Reached 3 Billion plus facial identifications.
-  **2024**


Scaling New Heights

- ▶ State wide AI rollouts
 - ▶ Empanelment with RAILTEL Corporation as preferred Technical partner.
 - ▶ Empanelment with UPDESCO as preferred Technical partner.
-  **2021**

Recognitions & Strategic Partnerships

- ▶ **Fastest Emerging AI-based Tech Company** (Telangana Indiglobe Award)
- ▶ Empanelment with "**RailTel Corporation & UPDESCO**" to provide AI-based services on a national level

Impact at National level

- ▶ Solution has been awarded with "National e-Governance" gold award.
-  **2023**

A well known brand in the Market.

- ▶ Re-branded as RNIT AI Solutions Limited.
 - ▶ CMMi level 3 certified
 - ▶ Relisted in BSE on 24 Oct 2025.
-  **2025**

Credentials & Partnerships

Awards

- ▶ Designed and Developed **Siksha Setu** which won “**National e-Governance Award** (2023)”
- ▶ Designed and Developed Siksha Setu which won **PM’s Excellence Award (2024)**.
- ▶ Outlook Business Excellence (2023) Award.
- ▶ Rajiv Gandhi Icon Award (2022).
- ▶ IndiGlobe Award (2021).



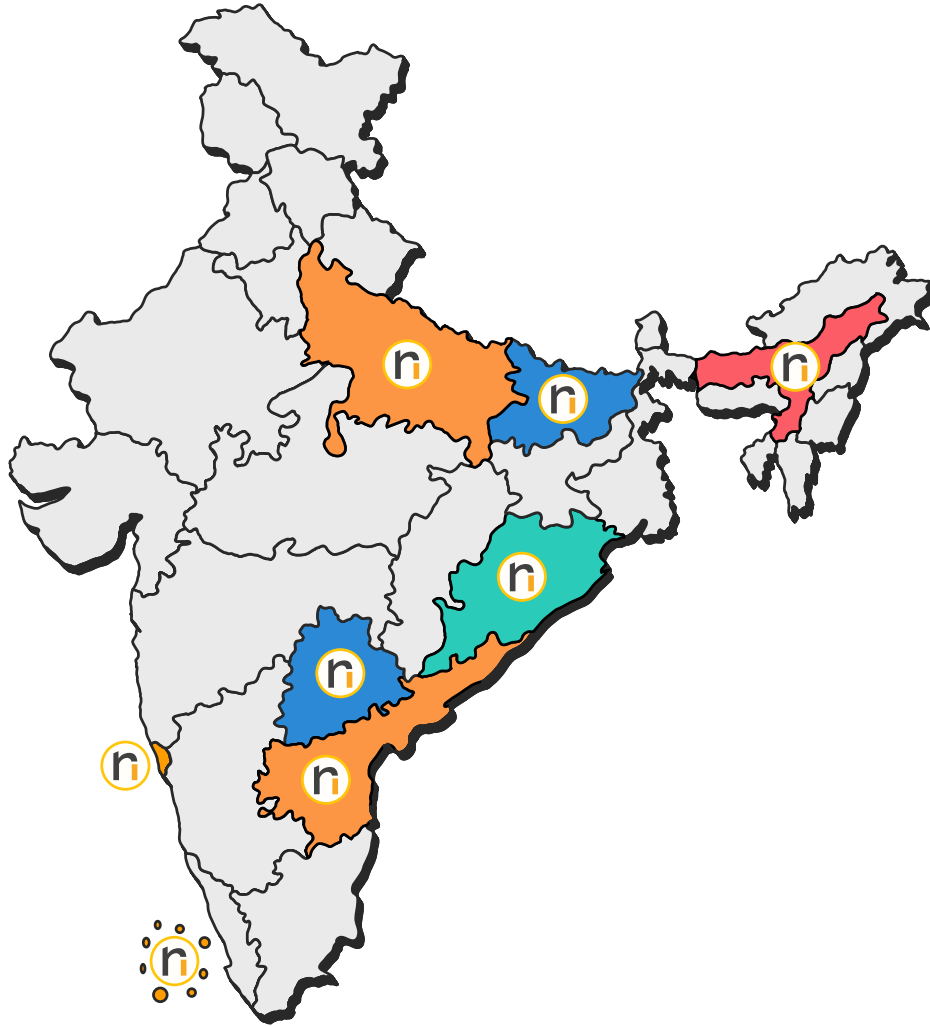
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Empanelment

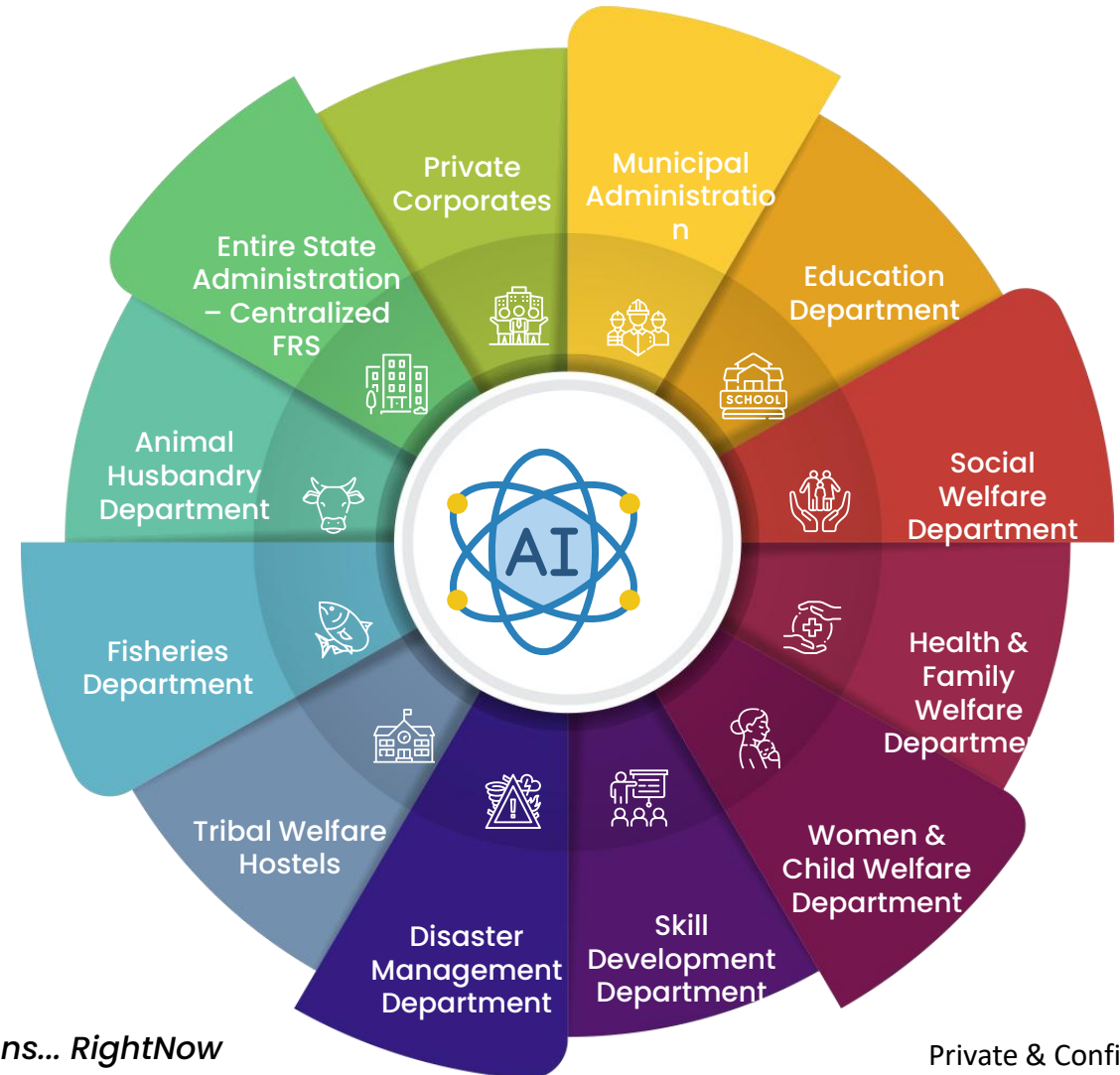


Our Services – Diversification across regions & domains

Region Spread



Domain diversification



RNIT – Few of the flagship products from Ground



**3 Billion Plus
Facial
Identifications
Processed Till
Date**



RNIT – Few of the flagship products from Ground

Product	Digital Transformation
AI & FRS Platforms	AI based Real Time Identification for all Government Departments & Corporate Conglomerates.
Conversational APIs	Revolutionary AI based companion based on voice and text inputs.
IOT & Industry 4.0	First of it's kind of AI & IOT based digital transformation framework with smart surveillance and asset management
Data Analytics	AI based real time predictive analytics empowering the departments & Business conglomerates future ready.
Digital Governance SaaS platforms	AI based customized digital platforms for various citizen centric services.

► Subject: Q2 Achievements FY 2025–2026

As we conclude Q2 FY 2025–2026, we are pleased to share RNIT's key achievements and continued progress in driving digital transformation across government and private sectors through AI-powered solutions. Our commitment to innovation and excellence remains unwavering as we scale new milestones and expand our footprint

► Revenue Growth

RNIT achieved a cumulative revenue of **₹19.96 crores** in (FY 2025–26), reflecting strong growth across multiple domains. This success is a testament to our team's dedication and our strategic initiatives. As we move forward, we remain confident in sustaining this momentum through continuous innovation, expansion into new regions, and enhanced AI-driven solutions. These efforts position us strongly for the remainder of the fiscal year and beyond.

► Milestone Achievement

One of our most significant accomplishments this quarter has been the ongoing **daily processing of over 15 million facial identifications** using advanced AI, with a cumulative total exceeding **3 Billion+ identifications** to date. This highlights RNIT's technological leadership and commitment to empowering government initiatives with cutting-edge AI solutions. These milestones would not have been possible without the relentless dedication of our skilled teams, who continue to push the boundaries of innovation. RNIT continues to demonstrate strong financial resilience and growth, driven by successful AI-based rollouts across multiple states, consistent project expansions, and recurring SaaS-based revenues from its digital governance solutions.

► NCLT Scheme of Amalgamation & BSE Main board Relisting :

The **NCLT scheme of amalgamation** and the process for **BSE Main Board relisting has been completed**. We remain committed in ensuring greater value for our stakeholders.

We sincerely appreciate your continued trust and support as we advance our journey of innovation and growth.

Our Focused Services

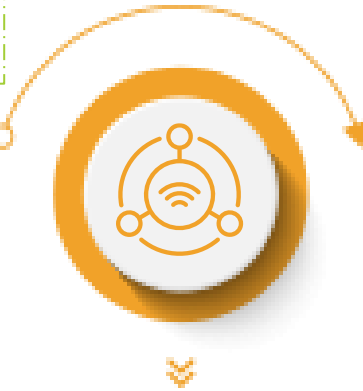
Artificial Intelligence

At RNIT, we are at the forefront of AI innovation, leveraging cutting-edge technology to develop Facial Recognition Systems (FRS) and advanced analytics solutions tailored for diverse clients across various industries. Our AI-driven approach enables us to deliver unparalleled accuracy, efficiency, and insights, empowering organizations to make data-driven decisions and enhance operational performance.



Nia – RNIT AI Solutions’ Conversational AI Companion

Nia is RNIT AI Solutions’ flagship Generative AI product, built as a versatile conversational assistant that can adapt to multiple roles — from preparing aspirants for interviews with role-based questions and feedback, to acting as a trusted friend, advisor, or analyst. With human-like dialogue capabilities, Nia engages users in natural conversations, providing personalized insights, guidance, and confidence-building interactions across domains.



Internet of Things

We are pioneers in IoT solutions, dedicated to bringing accountability and visibility to our clients. Through our innovative IoT technologies, we enable real-time monitoring, tracking, and management of assets, processes, and resources, delivering unparalleled insights and efficiencies. Whether it's enhancing supply chain visibility, optimizing resource utilization, or ensuring regulatory compliance, our tailored IoT solutions empower organizations to streamline operations and drive bottom-line impact



Data Analytics

We specialize in data-driven Descriptive, Predictive & Prescriptive analytics solutions designed to bring accountability and visibility to our clients across diverse industries.

Q2 FY 2025–2026 Financial Performance

Particulars	Details
Revenue from Operations	₹1,371.95 L (+119.52% QoQ)
Profit after Tax [PAT]	₹325.16 L (+294% QoQ)
Net Profit Margin	23.7% (↑1040 bps)
Equity Base	₹7,479 L
Other Equity	₹915 L
Debt	↓9%

Key Highlights



- ▶ Significant revenue growth driven by efficient project execution
- ▶ Strong cost discipline delivering margin expansion.
- ▶ Rapid growth into new domains and territories.
- ▶ Wide acceptance of R&D investment based solutions.





- ▶ Relisted on BSE Main Board (517286) since 24 Oct 2025.
- ▶ Regular disclosures under Reg. 30 & 33.
- ▶ Strong Board oversight and transparent auditing.
- ▶ Ethical AI & responsible data governance.



Contact & Disclaimer



Corporate Office: Plot No. 92–94, Kavuri Hills, Hyderabad

Registered Office: Lalarpura, Jaipur, Rajasthan

Email: cs@rnit.ai | www.rnit.ai

Disclaimer: Informational purposes only. No forward-looking statements.



Thank you!

For further queries, write to us
Email: cs@rnit.ai

Right AI Solutions... RightNow

www.rnit.ai

