

August 04, 2025

To, The Manager - Listing BSE Limited ("BSE"), Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, The Manager - Listing National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.
BSE Scrip Code: 517421	NSE Symbol: BUTTERFLY
ISIN: INE295F01017	ISIN: INE295F01017
Our Reference: 19/2025-26	Our Reference: 19/2025-26

Dear Sir/ Madam,

Sub: Outcome of Meeting of Board of Directors held on August 4, 2025.

Pursuant to the provisions of Regulation 30, 33 and other applicable provision of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors (the "Board") of the Company at its Meeting held today, i.e., Monday, August 04, 2025, considered and *inter alia* approved the following:

A. Financials

1. The unaudited financial results of the Company for the quarter ended June 30, 2025, duly signed by Mr. Kaleeswaran Arunachalam, Non-Executive, Non-Independent Director of the Company, as authorised by the Board; and
2. Limited Review Report on the unaudited financial results of the Company for the quarter ended June 30, 2025;

A copy of the aforesaid unaudited financial results along with the Limited Review Report thereon for the quarter ended June 30, 2025, is enclosed herewith.

B. Press Release

A copy of the Press Release on the unaudited financial results for the quarter ended June 30, 2025, is also enclosed herewith.

The Board Meeting commenced at 02:00 PM and concluded at 4.00 PM

This intimation will also be uploaded on the Company's website at www.butterflyindia.com and extract of the aforesaid results would be published in the newspapers in accordance with the SEBI Listing Regulations.

You are requested to take note of the same.

For **Butterfly Gandhimathi Appliances Limited**

Jayant Barde
Company Secretary & Compliance Officer
A61954

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Chengalpattu District, Phone : +91-44-47415500 CIN No : L28931TN1986PL
E-mail : gm@butterflyindia.com, Web : www.butterflyindia.com

Corporate office : E-34, 2nd Floor, Egattur Village, Rajiv Gandhi Salai, Navalur - 600130,

Independent Auditors' Review Report on the Unaudited Financial Results of Butterfly Gandhimathi Appliances Limited for the quarter ended June 30, 2025 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of Butterfly Gandhimathi Appliances Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Butterfly Gandhimathi Appliances Limited** ("the Company") for the quarter ended 30th June, 2025 ("the Statement"). The Statement has been prepared by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS - 34), as prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **ASA & Associates LLP**
Chartered Accountants
ICAI Firm Registration No. 009571N/N500006



G N Ramaswami
Partner
Membership No.: 202363
UDIN: 25202363BMOQJD7098



Place: Chennai
Date: August 04, 2025

Butterfly Gandhimathi Appliances Limited



CIN No: L28931TN1986PLC012728

Regd Office: 143, Pudupakkam Village, Vandalur -Kelambakkam Road, Kelambakkam - 603 103

Phone: 044-49005154; Email: cs@butterflyindia.com; Website: www.butterflyindia.com

Statement of Unaudited Financial Results for the Quarter ended on June 30, 2025

₹ in Lakhs

PARTICULARS	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	Unaudited	Audited (Note 4)	Unaudited	Audited
1 Revenue from operations (Net)	18,736.69	18,700.08	18,170.47	86,450.15
2 Other income (Net)	195.66	223.09	203.92	697.58
3 Total Income (1+2)	18,932.35	18,923.17	18,374.39	87,147.73
4 Expenses				
a. Cost of materials consumed	10,040.65	8,385.66	10,273.45	44,281.58
b. Purchases of stock-in-trade	1,914.37	1,975.20	1,908.80	7,870.80
c. Changes in inventories of finished goods, work-in- progress and stock-in-trade	(893.13)	1,010.88	(884.93)	1,976.28
d. Employee benefits expense	2,655.64	2,273.96	2,772.91	10,433.10
e. Finance costs	72.42	97.46	156.89	518.68
f. Depreciation and amortisation expense	534.14	536.58	613.17	2,309.43
g. Other expenses	3,740.95	3,442.45	3,181.94	15,363.18
Total Expenses	18,065.04	17,722.19	18,022.23	82,753.05
5 Profit before tax (3- 4)	867.31	1,200.98	352.16	4,394.68
6 Tax expenses:				
a. Current tax	269.20	394.35	200.40	1,378.25
b. For Earlier Years	-	(28.41)	-	(112.47)
c. Deferred tax credit	(45.23)	(68.22)	(100.07)	(124.41)
Total Tax Expenses	223.97	297.72	100.33	1,141.37
7 Net Profit for the period/ year (5 - 6)	643.34	903.26	251.83	3,253.31
8 Other Comprehensive Income, net of income tax				
a. Items that will not be reclassified to profit or loss account				
Remeasurement of Defined benefit Plan (Loss) / Gain	(28.23)	124.86	(17.14)	74.61
Income Tax effect on the above	7.10	(31.43)	4.32	(18.78)
b. Items that will be reclassified to Profit or Loss	-	-	-	-
9 Total Comprehensive Income for the period/ year (7+8)	622.21	996.69	239.01	3,309.14
10 Paid up equity share capital (Face value of ₹ 10 each)	1,787.96	1,787.96	1,787.96	1,787.96
11 Other Equity (excluding revaluation reserve)				30,659.88
12 Earnings per share basic and diluted (not annualized for the quarter) (Face value of ₹ 10 each)				
a. Basic in ₹	3.60	5.05	1.41	18.20
b. Diluted in ₹	3.60	5.05	1.41	18.20

Notes:

- The above financial results, reviewed and recommended by the Audit Committee, were approved by the Board of Directors at its meeting held on 4th Aug 2025. A limited review of financial results has been carried out by the Statutory Auditors of the Company and they have issued an unmodified report thereon.
- Financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.
- The operations of the Company are in to one segment viz. Domestic Appliances, as identified by the Chief Operating Decision Maker. Therefore, there is one reportable segment in accordance with Ind AS- 108 "Operating Segments".
- The figures for the quarter ended on March 31, 2025 are the balancing figures between audited figures of the full financial years ended on March 31, 2025 and the published year to date figures upto third quarter ended on December 31, 2024.
- Company has no Subsidiary/Associate/Joint venture Company as on June 30, 2025.

For and on Behalf of the Board of Directors
Butterfly Gandhimathi Appliances Limited



(Kaleeswaran Arunachalam)
Director

Place : Chennai
Date : 04.08.2025



Butterfly Gandhimathi Appliances Ltd. announces its results for Q1 FY26

**Revenue growth trajectory continues;
Strong EBITDA margin expansion by 170 bps YoY to 6.8%, leading to growth by 39% YoY**

Chennai, 4th August 2025: Butterfly Gandhimathi Appliances Ltd. ('Company'), South-India's leading kitchen appliances player, reported its standalone financials for the quarter and financial year ended 30th June 2025.

Operational Highlights:

- Strong growth witnessed in mixer grinders and pressure cookers, reflecting improved traction across channels
- Market share gains in core categories driven by execution and channel recovery
- Introduced a refreshed brand positioning embodying the philosophy of '*Celebrating Change*'
- Rolled out 'Idea First Series' of products – over 40 SKUs - bringing to life its new brand positioning
- The new brand architecture is leading to portfolio premiumization

Financial Highlights:

- Revenue stood at Rs. 187 Cr; growth of 3% YoY, despite challenging environment and subdued demand situation
- EBITDA of Rs. 13 Cr, grew by 39% YoY driven by pricing and product mix actions; EBITDA margin expanded by 170 bps to 6.8%
- EBIT more than doubled over last year to Rs. 7 Cr, growth of 144% YoY

Commenting on the performance, **Swetha Sagar, Manager & Chief Business Officer, Butterfly Gandhimathi Appliances Ltd.** said, "Amidst a subdued consumer demand, we continue to deliver revenue growth and robust EBITDA growth. This quarter we began a new journey with the refreshed brand positioning, '*Celebrating Change*' reinforcing our commitment to innovation and relevance in a dynamic market. Staying true to our new positioning, we have introduced industry first solutions across key categories through the 'Idea First Series' as a thoughtful response to evolving lifestyles in the kitchen industry.

We are committed to delivering strong performance by leveraging the strength of our brand and the ongoing revamp of our product portfolio to drive growth, enhance consumer engagement, and strengthen our market position."

BGMAL Financials:

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q
Revenue	187	182	3%	187	0%
Material Margin	77	69	12%	73	5%
Material Margin (%)	41.0%	37.8%	320bps	39.2%	180bps
EBITDA	13	9	39%	16	-21%
EBITDA Margin (%)	6.8%	5.1%	170 bps	8.6%	-180bps
PAT	6	3	155%	9	-29%
PAT Margin (%)	3.4%	1.4%	200 bps	4.8%	-140bps

About Butterfly Gandhimathi Appliances Ltd.:

‘Butterfly’ is amongst the Top 3 Brands in India in kitchen and small domestic appliances. It is a reputed brand with high consumer recall in South, known for Aesthetics and Product Quality. It has diverse product portfolio, with variants adapted to meeting consumer needs. It has 4 core products – Mixer Grinders, Pressure Cookers, Gas Stove, Wet Grinders and backed by a full suite of small domestic appliances. It has state of art in-house manufacturing setup with strong backward integration.

For further queries, please contact:**Investor Relations:**

Chief Investor Relations Officer

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