



AGI INFRA LIMITED.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights II, Jalandhar - 144022, Punjab

Phone : 0181-2986844 | 0181-2921991 | accounts@agiinfra.com, gi_builders@yahoo.co.in

info@agiinfra.com | www.agiinfra.com

August 16, 2025

To, The Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 539042	To, The General Manager-Listing Department The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol:AGIIL
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Dear Sir/ Madam,

Sub: Submission of Investor Presentation for the Quarter ended 30.06.2025

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation of Q1 FY 2025-26.

This is for your information and record.

Thanking you,

Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
(Company Secretary &
Compliance Officer)

www.agiinfra.com

Forbes Asia
BEST UNDER A
BILLION
2024



AGI INFRA LIMITED

Builders & Developers

(A Renowned name in Affordable & Premium Group Housing.)



DISCLAIMER

This presentation by AGI Infra Limited ("Company") is intended solely for informational purposes and does not constitute an offer, solicitation, or recommendation to buy, sell, or subscribe to any securities of the Company. Potential investors are advised that investing in the Company's securities involves inherent risks. To understand the risks associated with investing, investors should carefully review the "Risk Factors" section in the Prospectus.

The Company's securities, if offered, will be issued solely through a statutory offering document containing detailed information about the Company, its financials, and other relevant disclosures. This presentation has been prepared based on information deemed reliable by AGI Infra Limited, but the Company does not make any express or implied representation or warranty regarding the accuracy, completeness, or fairness of the information contained herein. Reliance on this presentation's contents is not advised as it may not contain all pertinent details, and the Company expressly disclaims liability for any omissions or inaccuracies.

This presentation may include forward-looking statements related to the Company's market opportunities, business strategies, and growth prospects. These forward-looking statements are inherently uncertain and may be impacted by various risks and uncertainties, including but not limited to the performance of the Indian and global economies, real estate market trends, regulatory changes, competition, and other factors. Actual results may differ materially from those expressed or implied in these statements. AGI Infra Limited undertakes no obligation to update or revise any forward-looking information in this presentation.

Third-party forward-looking statements or projections included in this presentation are not endorsed by the Company, which assumes no responsibility for the accuracy of such statements.

COMPANY AT A GLANCE



NAME OF THE COMPANY	AGI INFRA LIMITED
CIN NUMBER	L45200PB2005PTC028466
REGISTERED OFFICE	SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022
AUTHORISED CAPITAL	Rs. 15.00 Crores
PAID UP CAPITAL	Rs. 12.216 Crores
TNW	Rs. 294.80 Crores (as on 31.03.2025)
No. of Shares	2,44.33,440 of Rs. 5.00 Each
OUR BANKERS	PUNJAB NATIONAL BANK. STATE BANK OF INDIA CAPITAL SMALL FINANCE BANK LTD AND ,CENTRAL BANK OF INDIA,
PAN NUMBER	AACCG7964N
GST NUMBER	03AACCG7964N1Z6
IE CODE NO.	3011018910
WEBSITE	www.agiinfra.com
PHONE NUMBER	0181-2986844,2921991
Email ID	info@agiinfra.com

DETAIL OF DIRECTORS



NAME	PARTICULARS	EXPERIENCE
Mr.Sukhdev Singh Khinda. (Managing Director & Executive Director)	DIN No. 01202727	Experience of about 25 years in construction
Smt. Salwinderjit Kaur (Whole Time Director & Executive Director)	DIN NO. 00798804	Experience of about 15 years in construction
Mr.Anuj Rai Bansal (Non-Executive Director)	DIN NO. 01278966	Experience of about 15 years in Secretarial Practice
Mr.Amrik Singh Chawla (Non-Executive Independent Director)	DIN No. 01354450	Experience of about 30 years in Business & profession of Advocate
Mr. Mohit Saluja (Non-Executive Independent Director)	DIN No. 08054204	Experience of about 15 years in Secretarial Practice
Ms. Simran Kaur Josan (Whole Time Director & Executive Director)	DIN No. 08415910	Experience of about 5 years in Finance and Accounts

OUR LEADERSHIP

Sukhdev Singh Khinda Managing Director

Our managing director, Mr. Sukhdev Singh Khinda, has an experience of more than 2 decades in the field of real estate and construction. He started his career in the field of finance after completing his Masters in Commerce from GNDU, while also pursuing a degree under the Institute of Cost and Works. Pursuant to obtaining an experience of almost 2 decades in the field of finance, he began his next journey in real estate and construction business.

Under his leadership, AGI Infra Limited has delivered multiple projects in the state of Punjab and such projects are a testimonial of Mr. Singh's foresight and proactiveness in the real estate research and technology. Owing to the remarkable imprint that the Company has been creating in the field of real estate, Mr. Singh has also been awarded with an Honorary Doctorate Degree in Real Estate by the University of Maryland.

Among many other achievements of the Company under Mr. Singh's leadership, the latest milestone has been featuring in the Forbes Asia Best Under a Billion list.



BANKERS OF THE COMPANY



BANK NAME	BRANCH	CONTACT PERSON/DETAILS
Punjab National Bank	Punjab National Bank MCC Branch, Jalandhar(Punjab)-144001	Tel No.94171-64357 Contact Person: Mr. Sanghal e-mail: mcc6359@pnb.co.in
State Bank of India	SME Branch, Civil Lines Jalandhar, Distt Jalandhar, Punjab-144001	Tel No. 98722-01412 Contact Person: Mr. Manoj Aggarwal e-mail: sbi.04044@sbi.co.in
Capital Small Finance Bank Ltd	G.T Road, Jalandhar	Mobile No.:9872077845 Contact Person: Mr. Ritesh Gakhar e-mail: ritesh.gakhar@capitalbank.co.in
Central Bank of India	Nakodar Road, Jalandhar	Mobile No.:98720-02438 Contact Person: Mr. Sarangal e-mail: cmjala0353@centralbank.co.in

SHARE HOLDING PATTERN AS ON 30.06.2025



S.NO.	NAME	CATAGORY	NO. OF SHARES	PERCENTAGE
1	SUKHDEV SINGH KHINDA	PROMOTER	1,10,60,640	45.27
2	SALWINDERJIT KAUR	PROMOTER	25,50,000	10.03
3	ABHIJEET SINGH KHINDA	PROMOTER GROUP	180	0
4	BIKRAMJIT SINGH	PROMOTER GROUP	6,86,000	2.81
5	RANJIT SINGH	PROMOTER GROUP	36,26,000	14.84
		TOTAL	1,78.22,820	72.94
6	OTHER (Public)	SHAREHOLDERS	66,10,620	27.06
		GRAND TOTAL	2,44,33,440	100

DETAIL OF PROJECTS COMPLETED AS ON 30.06.2025



(IN SQ. FT.)						
S.NO.	PROJECT NAME	NATURE OF PROJECT	SALEBLE AREA		TOTAL	NO. OF FLATS
			DELIVERED	TO BE DELIVERED		
1	JALANDHAR HEIGHTS-1	GROUP HOUSING	20,73,650	0	20,73,650	1100
2	JALANDHAR HEIGHTS-2	GROUP HOUSING	21,04,810	60,000	21,64,810	1000
3	AGI PALACE	GROUP HOUSING	3,24,000	0	3,24,000	106
4	AGI SMART HOMES	GROUP HOUSING AFFORDABLE	4,59,200	0	4,59,200	560
5	AGI PRIDE	COMMERCIAL (Rental)	76,660	0	76,660	70
6	AGI BUSINESS CENTRE	COMMERCIAL	43,500	0	43,500	60
7	AGI MAXIMA	GROUP HOUSING AFFORDABLE	2,15,300	20,400	2,35,700	350
8	AGI SKY GARDEN	GROUP HOUSING AFFORDABLE	10,44,680	0	10,44,680	1270
9	URBANA BY AGI	PLOTTED	23,95,000	0	23,95,000	400
10	AGI MAXIMA (M2)	GROUP HOUSING AFFORDABLE	1,63,000	0	1,63,000	165
		GRAND TOTAL	88,99,800	80400	89,80,200	5081

PROJECTS UNDER CONSTRUCTION AS ON 30.06.2025



S.NO.	PROJECT NAME		Acres	NATURE OF PROJECT	No. of Flats	SALEBLE AREA
1	AGI SKY VILLAS		13	GROUP HOUSING	815	28,00,000
2	JALANDHAR HEIGHT-III		13	GROUP HOUSING	356	6,26,000
3	JALANDHAR HEIGHT-III (EXT.)			GROUP HOUSING	396	13,30,000
4	URBANA TOWNSHIP		40	PLOTTED	200(PLOTS)	10,72,000
5	URBANA SQUARE		4	COMMERCIAL	350(UNITS)	3,00,000
6	AGI SMART HOMES-II		14		1518	19,00,000
7	AGI SMART HOMES-II (EXT.)			GROUP HOUSING AFFORDABLE		
8	AGI SKY GARDEN - II		10	GROUP HOUSING AFFORDABLE	572	7,00,900
9	AGI SKYGARDEN - III			GROUP HOUSING AFFORDABLE	240	3,08,100
10	JALANDHAR HEIGHTS-IV		18	GROUP HOUSING	1053	30,00,000
11	PRESTIGE BY AGI		8	GROUP HOUSING AFFORDABLE	713	9,15,000
TOTAL			120		6213	1,29,52,000

Above 75% of the above flats has been booked*

PROJECTS UNDER APPROVALS AS ON 30.06.2025

S. NO.	PROJECTS	ACRES	NO. OF FLATS/Floors	SALEABLE AREA (SQ. FT.)
1.	UTOPIA <i>By AGI</i> <i>New Chandigarh</i>	10	600	25,00,000
2.	AGI GATEWAY <i>Ludhiana</i>	20	1200	40,00,000
3.	GATEWAY BY AGI <i>Jalandhar</i>	14	1100	22,00,000
4.	COMMERCIAL PROJECT G.T ROAD,JALANDHAR	5	24 Floors	11,00,000
		49 ACRES	2900 Flats and 24 Floors	98,00,000 SQFT

DETAIL OF LAND BANK IN THE NAME OF COMPANY HELD AT DIFFERENT LOCATIONS



LAND BANK FOR FURTHER PROJECTS IN FUTURE AS ON DATE 30.06.2025		
PLACE	AREA	
	Acres	SQ FT
1. Land at New Chandigarh	19	
Purchased for Residential and Commercial Projects		
2.FAR Purchased for Group Housing at Sector 69, Airport Road, Mohali		6,25,000
3. Land at Ludhiana	35	
Purchased for Residential and Commercial Projects		
4. Land at Jalandhar	111	
Purchased for Residential and Commercial Projects		
GRAND TOTAL	165	6,25,000
* All the land parcels mentioned above has not yet been used in any of the projects.		

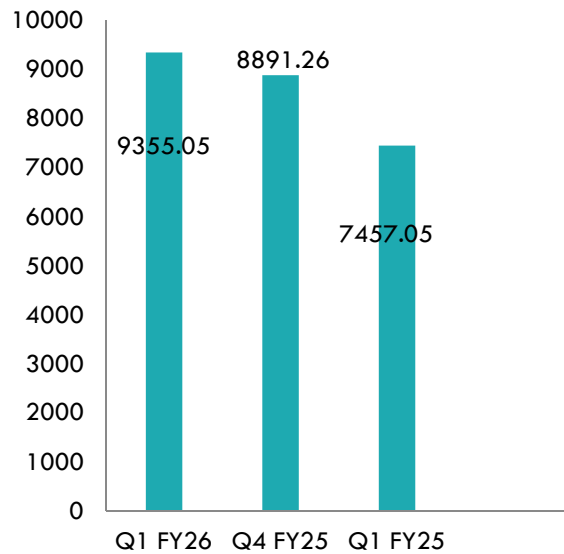
CONSOLIDATED QUARTERLY FINANCIAL PERFORMANCE



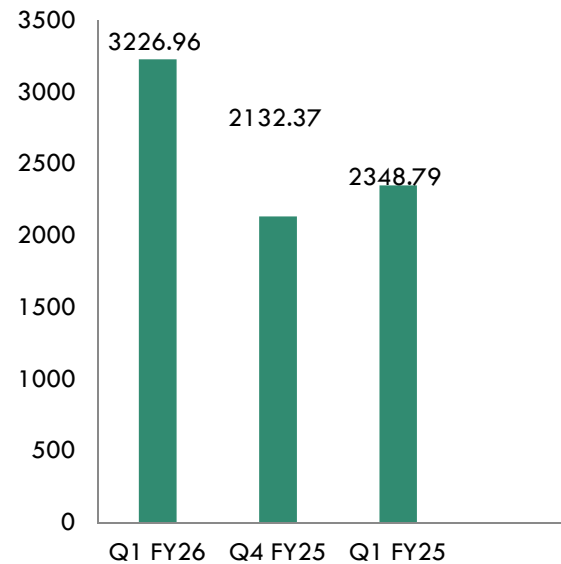
Particulars	Q1 FY26	Q4 FY25	Q1 FY25	QOQ(%)	YOY(%)
I. Revenue from operations	9161.47	8327.69	7262.50	10.01	26.15
II. Other Income	193.58	563.57	194.55	(65.65)	(0.50)
III. Total Revenue	9355.05	8891.26	7457.05	5.22	25.45
IV. Expenses:					
Cost of materials consumed	6855.73	14534.15	4762.02	(52.83)	43.97
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2146.50)	(9336.72)	(1088.27)		
Employee benefit expense	1100.78	800.11	1241.44	37.58	(11.33)
Financial costs	315.11	426.49	280.38	(26.12)	12.39
Depreciation and amortization expense	485.40	463.20	310.87	4.79	56.14
Other expenses	318.08	761.35	193.07	(58.22)	64.75
Total Expenses	6928.60	7648.58	5699.51	(9.41)	21.56
V. Profit before tax (III - IV)	2426.45	1242.68	1757.54	95.25	38.06
VI. Tax expense:					
(1) Current tax	425.00	253.62	316.36		
(2) Deferred tax		-584.48			
VII. Profit After Tax	2001.45	1573.54	1441.18	27.19	38.87

QUARTERLY FINANCIAL INDICATORS

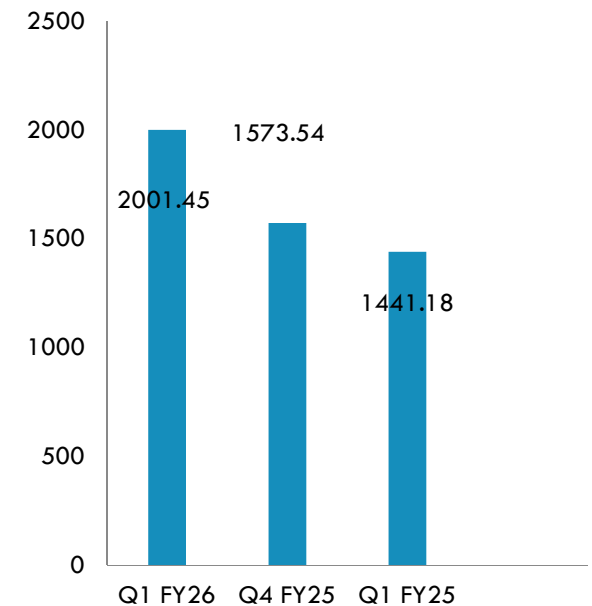
REVENUE



EBITDA



PAT



OUR COMPANY

AGI Infra limited is engaged in development and construction of world class Group Housing, Office space, commercial, Institutional buildings and township projects. Over the last one decade, the Company has delivered 10 projects having a cumulative saleable area of around 89,80,200/- sqft., which covers – group housing, commercial projects and plotted developments.

In addition to the above, as of now the Company has 11 projects under construction, which covers – group housing and commercial projects with a cumulative saleable area of around 1,29,52,000 sqft.

Further, the Company currently has 4 projects under the approval stage across different cities of Punjab , having a cumulative saleable area of 98,00,000 sqft. All these 4 projects are to be completed in the next 5 years.

Thereby, covering all the under construction projects along with the under approval projects, i.e. total saleable area of over 2,27,52,000 SQFT approx. Apart from this, the Company has already acquired 165 acres across different cities of Punjab for undertaking residential and commercial projects, however, for now being at the planning stage.

The company is catering to the needs of all sections of the society based on their requirements and affordability, thereby having a wide variety of product bank consisting of 1,2,3,4,5 BHK flats and Pent houses.



OUR SECTORS



AGI Group is working ethically and with all approvals in place. Timely delivery is the main strength of the group. We are member of Green Building Council of India. The Company is listed at BSE Limited and National Stock Exchange of India (NSE).

Main strength of our company is that all the projects are constructed by the in-house team. We have our own team of construction and a large fleet of Trucks, tippers and Transit Mixers, tower cranes, bulkers etc. are owned by the company besides other plants and machinery like JCBs, tankers, cranes, Boom Placer, Concrete mixer plants, Concrete Block production line along with Steel shuttering and Mivan Shuttering(Aluminium Shuttering) cater to 800000 Sq. Ft. area.

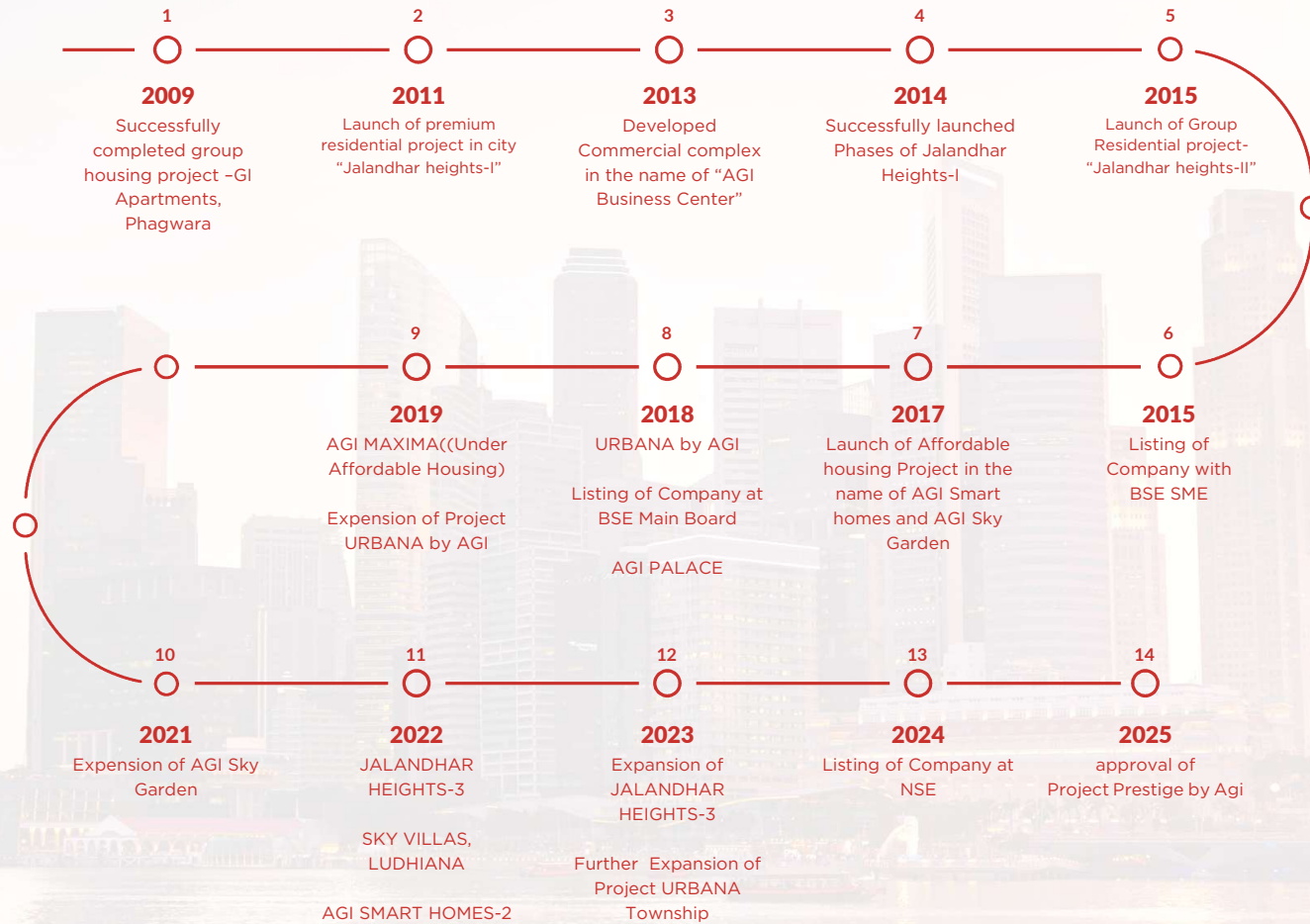


We are in- house production of bricks. Only manpower supply is taken from the outside. Company got world class infrastructure for construction and has large team of trained professionals. In every project all activities from conception to execution is done in- house. Our research and development wing is also very strong and always adopting latest techniques and material in construction. We are well equipped to handle many mega projects simultaneously.

Commercial



MILESTONES



AWARDS & RECOGNITIONS

AGI Group has got many awards/ recognitions to its credit and few are mentioned here -

- Our IPO has been one of the top best five performing IPOs in the country on BSE SME platform. Awarded by Bombay Stock Exchange, 2015-16
- Awarded as Achievers of the North (2015) -Times of India
- Awarded as Best Admired Developers (Residential) in Punjab by Asia Quality Awards -2016
- Awarded as ' The Most Trusted Real Estate Developer of the Year 2016-17 by NBSL & IBN-7
- Awarded among 50 Indian Brands "India's Most Admired Brands 2016-17" by India Today and CNN.
- Fastest emerging Enterprise (2015)- by Jalandhar Management Association.
- Awarded as Most Affordable Residential Developer in Punjab.
- Company is certified and complied with ISO 9001:2008 certificate for the construction and development of Residential and Commercial Complexes.
- Company got ranking as one of the best builders/ developers in residential projects in our country.
- Best affordable EWS/LIG Housing Project in the state of under PMAY-"Empowering India Awards 2022"
- We have customer base all over the world and we are sourcing worldwide to deliver the best at lowest possible price.



Forbes Asia **BEST** UNDER A BILLION

October 23, 2024



Agi Infra

2024

THE REGION'S TOP 200

SMALL AND MIDSIZE COMPANIES

Scanned with CamScanner



COMPLETED PROJECTS



JALANDHAR HEIGHTS-I



Jalandhar Heights -I was the maiden Project of the Company. Under which there were 1109 flats. It is the first organized project which led to the recognition flats system in the city. The Company got overwhelming response from the public which led to the further expansion of the Company in the years to come



JALANDHAR HEIGHTS-I



JALANDHAR HEIGHTS-II



Keeping in view the demand from public further expansion of the residential projects were made in the near vicinity of our maiden projects i.e., Jalandhar Heights-I

JALANDHAR HEIGHTS-2

Jasbir Watarwalla Photography



COMPLETED PROJECTS



AGI PALACE

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The company has launched its project named "AGI PALACE" having premium category 4+1 BHK flats and pent houses, comprising of saleable area of 3.24 lacs sq.ft. The Project is spread across 2.19 acres and there are 2 Towers having 106 flats. All the flats are occupied.



AGI SKY GARDEN

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Sky Garden is one such project which is the most promising and sought after option and also the best for investing in apartments. Well located in the city, the project offers luxurious 2 and 3 BHK apartments. Built to the latest international standards with modular kitchen, UPVC doors & windows and top construction parameters, the high rise towers stand amid beautifully landscaped gardens and areas with around 30% ground coverage and around 70% open green spaces.



AGI SMART HOMES-I

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AGI Smart Homes is one such project which is the most promising and sought after option and also the best for investing in apartments. Well located in the city, the project offers luxurious and eye opening Houses with independent swimming pool and garden. Built to the latest international standards with modular kitchen, UPVC doors & windows and top construction parameters, the high rise towers stand amid beautifully landscaped gardens and areas with around 30% ground coverage and around 70% open green spaces.



COMPLETED PROJECTS



AGI MAXIMA I & II



AGI Maxima project was designed under affordable Housing Project there were two tower has been completed and third tower M2 is under construction which will be completed by 31.12.2024



URBANA BY AGI



Keeping in view the demand of Public for row houses, Company acquired a big chunk of land to develop a colony having big houses which received very good response from the public





AGI PRIDE



Company Acquired a land situated in the heart of the city for commercial developments. The project is being used for rental purposes. Two Floors have already given on lease to premium brands.



A 3x5 grid of dots, consisting of 3 rows and 5 columns of small black dots.

The Company constructed a commercial development in the heart of the city catering to the requirements of the persons who are indulged in the business of immigration and travel .



ONGOING PROJECTS



JALANDHAR HEIGHTS-III



GATEWAY TO YOUR GRATIFIED LIVING

Taking you by a storm with luxurious spaces spread over approx. 50 acres of land offering world class amenities and vast open-space.

An epitome of architectural excellence. AGI Infra adorns magnificent houses with world-class amenities. AGI Infra has been graced with majestic entrance gates and enjoys vibrant green and open recreational spaces



JALANDHAR HEIGHTS-III (EXTENSION)



ONGOING PROJECTS





AGI SKY GARDEN III

ONGOING PROJECTS



AGI SKY GARDEN MAXIMA I & II



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Under the affordable policy of Housing, this project is being completed. The Developers are getting incentive in the form of tax benefits under Income Tax Act. The Buyers of the flats are also benefited due to the lower rate of GST.

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ONGOING PROJECTS



AGI SKY VILLAS



Standing elegantly in the Heart of Punjab, Ludhiana. "AGI SKY VILLAS" epitomizes innovative architecture inspired by futuristic belief to make Ludhiana from great to greatest and to make this city a beauty of dreams.

Showcasing premium designed and fitted living spaces, embraced with an abundance of natural lighting, amazing balcony views set the tone of an elevated dimension of ultra lifestyle.



AGI SKY VILLAS

ONGOING PROJECTS



AGI SMART HOMES-II

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Another Project in the name of AGI Smart Homes-II under Affordable Policy was got approved from the Competent Authority. The Project is basically catering to the need of the middle class families loaded with full facilities.



URBANA TOWNSHIP

ONGOING PROJECTS



URBANA SQUARE



In the plotted township the company is developing a commercial complex having around 160 shops and 200 SOHO. It will be master of art project, a milestone in Jalandhar.





ONGOING PROJECT



JALANDHAR
HEIGHTS-IV



OUR POINTS OF DIFFERENTIATION

We have always remained focused on the core tenets of our business that have laid the foundation for our success:

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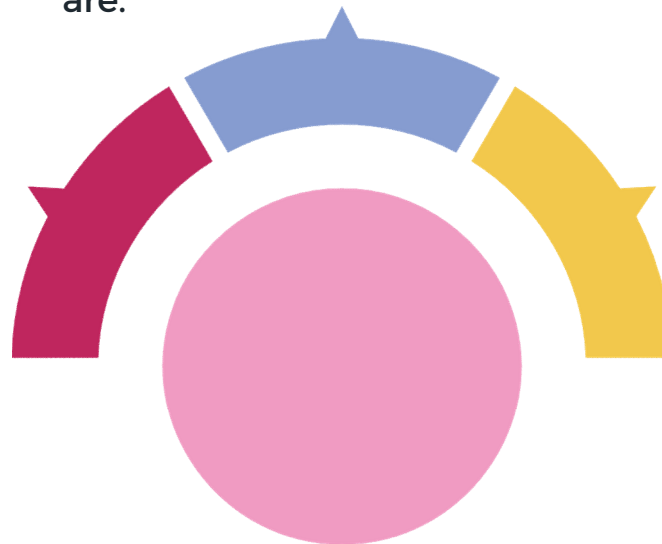


Brand: A clear and consistent corporate identity and standardized marketing concept.

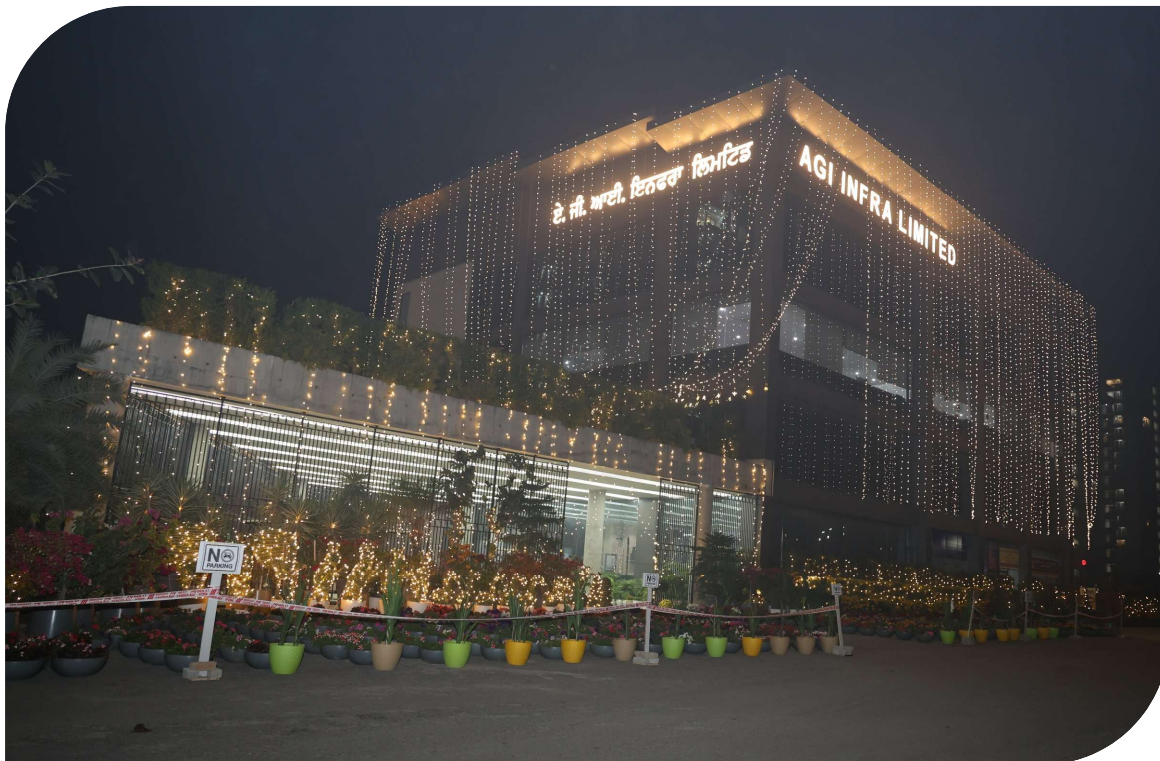
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Signature Homes: Through our unique residential concept, we are truly where our customers are.



Service: We are wholly committed to a level of service and support that is unparalleled.



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