



3rd August, 2025

Listing Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 500280	Symbol: CENTENKA

Dear Sir/ Madam,

Sub: **Earnings Conference Call Presentation of Century Enka Limited ('the Company')**

Ref: **Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

As informed vide our communication dated 25th July, 2025, regarding Earnings Conference Call to be held on Monday, 4th August 2025 at 4:00 P.M.(IST) to discuss Q1FY26 Earnings, please find enclosed herewith the Earnings Presentation Q1FY26 of the Company.

This is for the information of the investors and for your records.

Thanking you,

Yours faithfully,
For **Century Enka Limited**

(Rahul Dubey)
VP Legal & Company Secretary
Membership No.8145

Century Enka Limited

Earnings Presentation – Q1-FY26



Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It also produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric.

2

Plants

5

Locations

39

Dealers

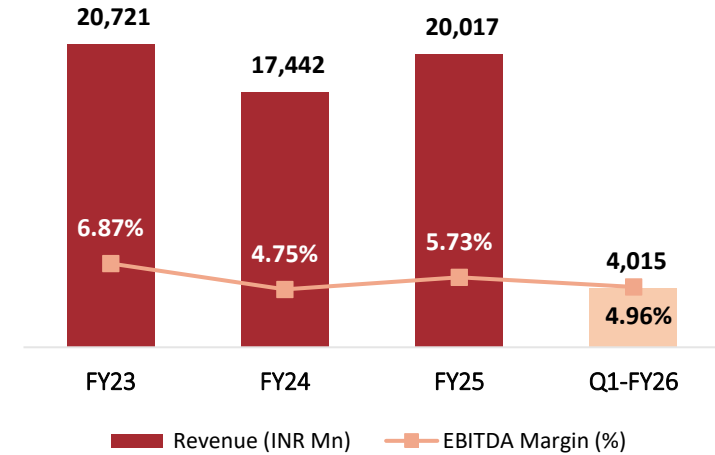
23%

NFY Domestic Market Share

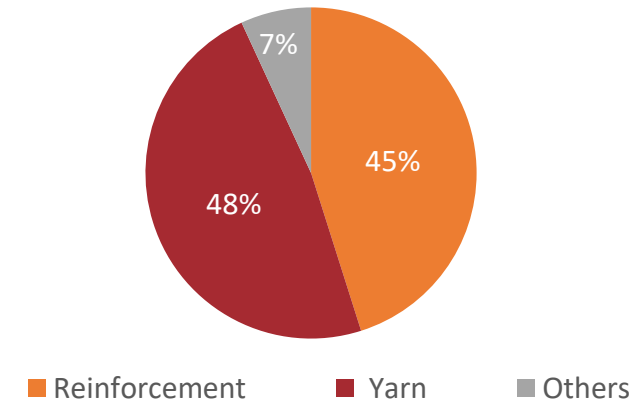
25%

NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



Q1-FY26 Product-wise Sales (%)





Q1-FY26 FINANCIAL OVERVIEW

Q1-FY26 Financial Highlights

Q1-FY26 Financial Performance

INR 4,015 Mn

Revenue from
Operations

INR 199 Mn

EBITDA

4.96%

EBITDA Margin

INR 154 Mn

Net Profit

3.84%

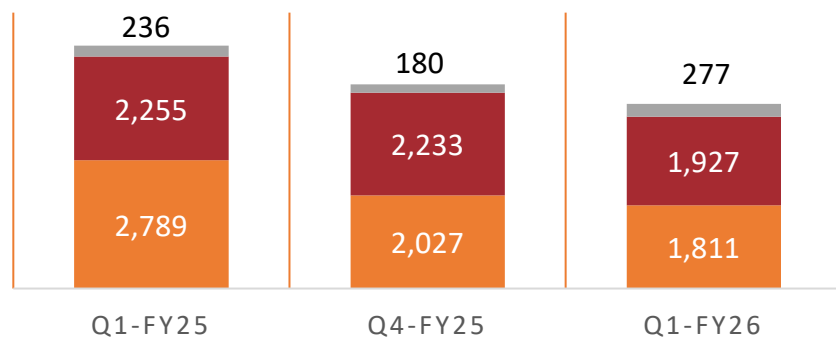
PAT Margin

INR 7.04

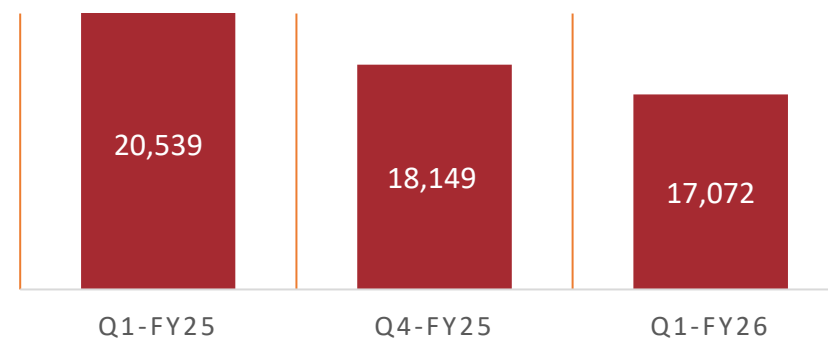
Basic/Diluted EPS
(On FV of INR 10)

Product wise Revenue (INR Mn)

Reinforcement Yarn Others



Volume Performance (MT)



Q1-FY26 Operational Highlights

- Revenue during the quarter declined compared to the corresponding quarter in the previous financial year

Tyre Cord Fabric (Reinforcement)

- Volumes impacted due to lower demand from tyre industries and due to higher imports from China
- Slow down of automobile industries, mainly Two-wheeler and commercial vehicle segments due to subdued demand
- NTCF demand may improve in Q2 post adjustment of inventory level at tyre producers
- H2 could witness better demand due to festive season and impact of favorable monsoon on farm income
- Continuing geopolitical/trade tensions and tariff wars remaining a key risk for entire value chain
- PTCF approval process is on

Filament Yarn

- Filament yarn sales were impacted by fire in our plant located at Bharuch in February' 25 which resumed full operations from June' 25
- Prices remained under pressure due to higher import from China at lower prices
- Focus continues on value added products to improve margins

Raw Materials / Power & Fuel costs

- Caprolactam prices continued to slide to record lows, resulting in margin pressure
- Renewable energy at the Bharuch plant helped in controlling power costs
- Continuous focus on improvement in efficiency of older equipments to remain competitive

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q1-FY26	Q1-FY25	Y-o-Y	Q4-FY25	Q-o-Q
Revenue from Operations	4,015	5,280	(24.0)%	4,440	(9.6)%
Total Expenses	3,816	4,869	(21.6)%	4,352	(12.3)%
EBITDA	199	411	(51.6)%	88	NA
<i>EBITDA Margins (%)</i>	<i>4.96%</i>	<i>7.78%</i>	<i>(282) Bps</i>	<i>1.98%</i>	<i>298 Bps</i>
Other Income	136	74	83.8%	153	(11.1)%
Depreciation	137	128	7.0%	136	0.7%
Finance Cost	8	12	(33.3)%	10	(20.0)%
Share in profit / loss of associate	-	-	NA	(2)	NA
PBT	190	345	(44.9)%	93	NA
Tax	36	102	(64.7)%	25	44.0%
PAT	154	243	(36.6)%	68	NA
<i>PAT Margins (%)</i>	<i>3.84%</i>	<i>4.60%</i>	<i>(76) Bps</i>	<i>1.53%</i>	<i>231 Bps</i>
Other Comprehensive Income	23	70	(67.1)%	6	NA
Total Comprehensive Income	177	313	(43.5)%	74	NA
Basic/Diluted EPS (INR)	7.04	11.13	(36.7)%	3.09	NA



Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY23	FY24	FY25	Q1-FY26
Operational Revenue	20,721	17,442	20,017	4,015
Total Expenses	19,297	16,614	18,870	3,816
EBITDA	1,424	828	1,147	199
EBITDA Margins (%)	6.87%	4.75%	5.73%	4.96%
Other Income	190	335	373	136
Depreciation	412	503	550	137
Finance Cost	24	54	45	8
Share in profit / loss of associate	(1)	(31)	(6)	-
PBT	1,177	575	919	190
Tax	274	147	254	36
PAT	903	428	665	154
PAT Margins (%)	4.36%	2.45%	3.32%	3.84%
Other Comprehensive Income	26	217	85	23
Total Comprehensive Income	929	645	750	177
Basic/Diluted EPS (INR)	41.34	19.56	30.42	7.04

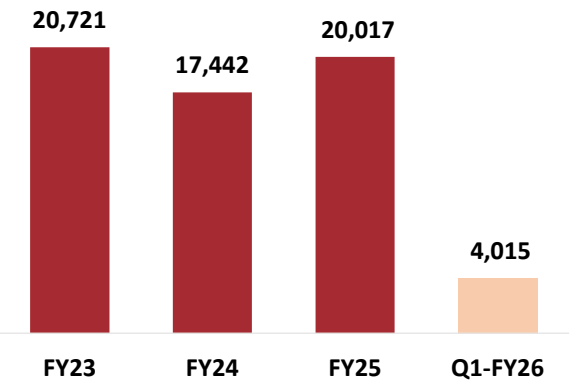
Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY23	FY24	FY25
ASSETS			
Non-current Assets	8,022	8,897	8,839
(A) Property, Plant & Equipment	6,370	7,994	7,818
(B) Capital Work In Progress	1,062	37	132
(C) Right Of Use Assets	69	66	64
(D) Intangible Assets	9	3	2
(E) Financial Assets			
(i) Investments	371	676	711
(ii) Others	24	23	21
(F) Other Non Current Assets	117	98	91
Assets Held for Sale	-	-	9
Current Assets	8,204	7,946	8,969
Inventories	2,434	2,692	3,152
Financial Assets			
(a) Investments	3,068	2,740	3,379
(b) Trade Receivable	2,170	1,970	1,751
(c) Cash And Cash Equivalent	27	9	10
(d) Other Bank Balances	133	33	37
(e) Others	38	66	136
Current Tax Assets Net	-	14	35
Other Current Assets	334	422	469
GRAND TOTAL – ASSETS	16,226	16,843	17,817

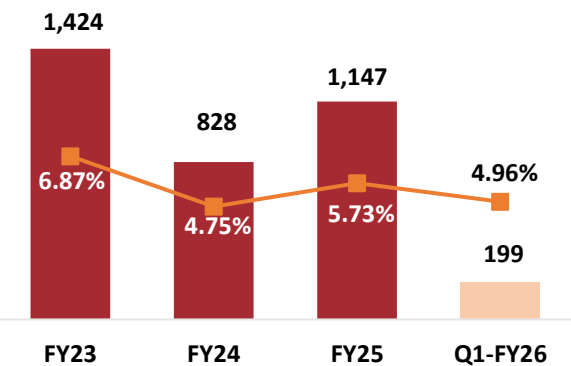
PARTICULARS (INR Mn)	FY23	FY24	FY25
EQUITY & LIABILITIES			
Equity	13,217	13,644	14,176
(A) Share Capital	219	219	219
(B) Other Equity	12,998	13,425	13,957
Non-current Liabilities	1,498	1,459	1,433
Financial Liabilities:			
(a) Borrowings	487	338	199
(b) Lease Liabilities	35	29	23
(c) Others	25	26	22
Provisions	135	123	136
Deferred Tax Liabilities (Net)	721	818	920
Other Non Current Liabilities	95	125	133
Current Liabilities	1,511	1,740	2,208
Financial Liabilities:			
(a) Borrowings	151	149	140
(b) Trade Payables:			
Total OS to Micro and Small Ent	67	73	117
Total OS to creditors	1,010	1,213	1,620
(c) Lease Liabilities	5	6	7
(d) Others	138	113	124
Other Current Liabilities	105	146	155
Provisions	32	40	45
Current Tax Liabilities	3	-	-
GRAND TOTAL - EQUITIES & LIABILITIES	16,226	16,843	17,817

Financial Performance

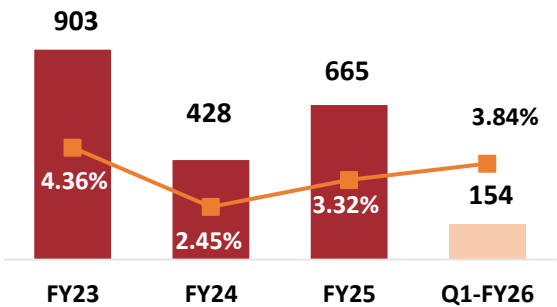
Operational Income (INR Mn)



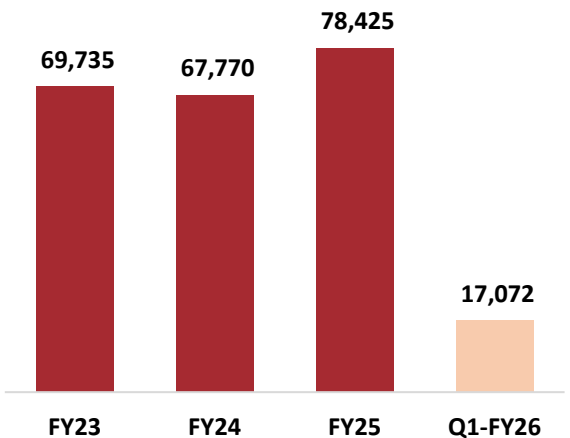
EBITDA (INR Mn) & EBITDA Margins (%)



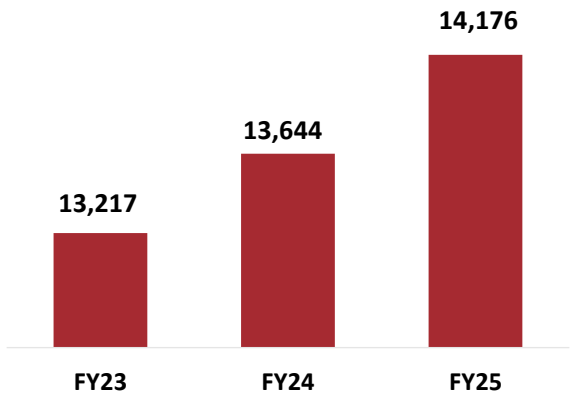
PAT (INR Mn) and PAT Margins (%)



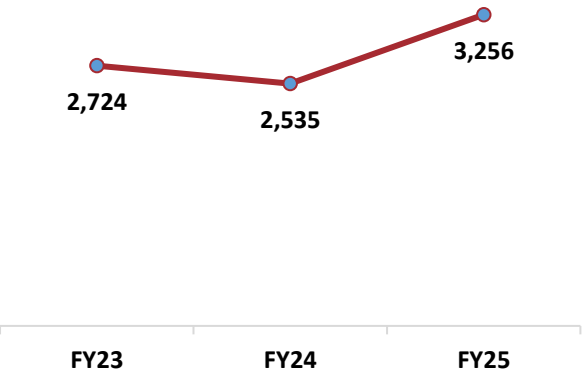
Sales Volume (MT)



Net Worth (INR Mn)

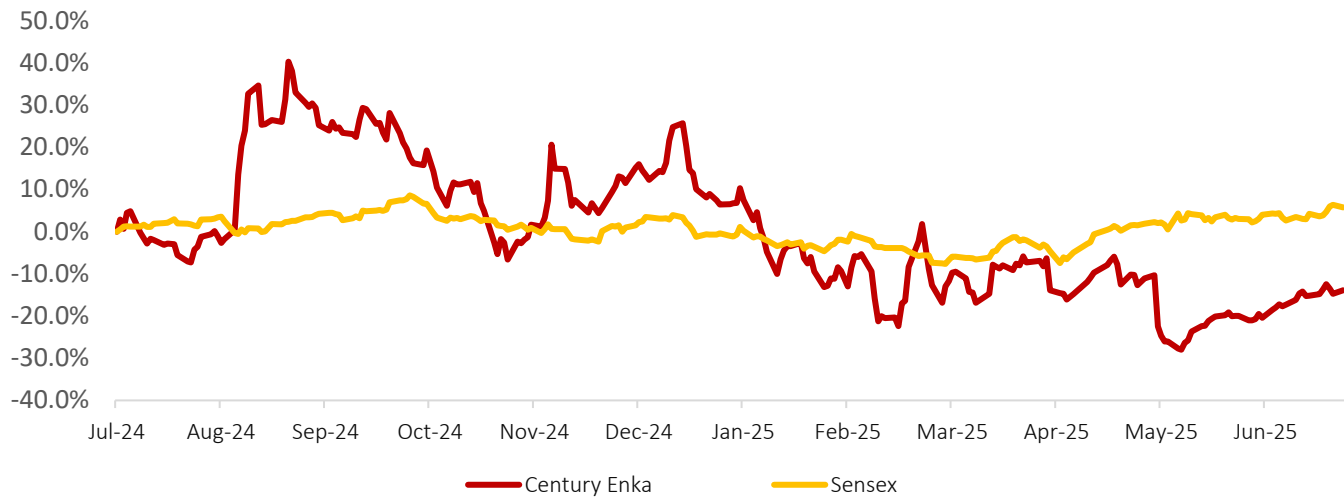


Net Surplus Cash on Balance Sheet (INR Mn)

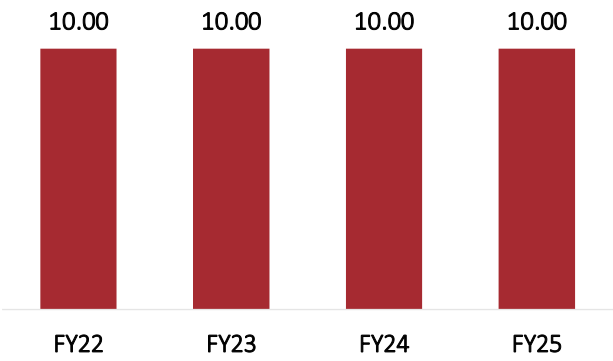


Capital Market Information

Share Price Performance

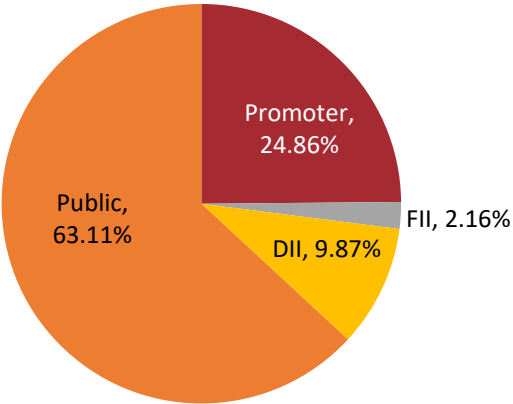


Dividend (INR/share)

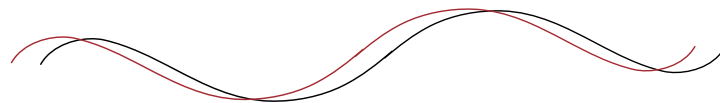


Price Data (As on 30 th June, 2025)	INR
Face Value	10.00
CMP	503.80
52 Week H/L	863.90/419.00
Market Cap (INR Mn)	11,008.33
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	83.35

Shareholding Pattern
(As on 30th June, 2025)



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Thank You