

Lords Chloro Alkali Limited

A-281, lst Floor, Defence Colony, New Delhi-110 024 Phones:+91-11-40239034/35/36/37/38

E-mail: contact@lordschloro.com
Web: www.lordschloro.com

Date: 21/07/2025

To,	To,
The General Manager,	Listing Department,
Department of Corporate Services,	National Stock Exchange of India Limited,
BSE Limited,	Exchange plaza,
Phiroze Jeejeebhoy Towers,	Bandra-Kurla Complex, Bandra (E),
Dalal Street, Mumbai – 400 001	Mumbai – 400051
Scrip Code: 500284	Scrip Code: LORDSCHLO

Dear Sir/Madam

Sub: Media Release- Q1 FY 2025-26

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), please find attached herewith Media Release-Q1 FY 2025-26.

The same will also be available on the website of the Company at www.lordschloro.com.

Kindly take the above into your records.

Thanking You.

Yours faithfully,

For Lords Chloro Alkali Limited

Pankaj Mishra Company Secretary

Registered Office: SP-460, Matsya Industrial Area, Alwar-301030 (Rajasthan)
Phone: 0144-2881221, 2881360

CIN: L24117RJ1979PLC002099

LORDS CHLORO ALKALI LIMITED

Q1 FY26 Earnings Release



Continued demand combined with capacity addition led to significant growth in volumes of Caustic Soda and Chlorinated Paraffin Wax (CPW)

Registered highest ever quarterly income
Total Income for Q1 FY26 grew by 53.32% on a YoY basis
reaching Rs. 100.47 crore

Q1 FY26 EBITDA stands at Rs. 20.68 crore, Margin of 20.58%

Q1 FY26 Profit after tax stands at Rs. 10.45 crore, YoY growth of 435%

Recently announced expansion of Chlorinated Paraffin Wax (CPW) manufacturing capacity from current 50 TPD to 100 TPD

21st July 2025, New Delhi: Lords Chloro Alkali Limited (BSE: 500284), amongst India's leading producers of wide range of chemicals, has announced its unaudited financial results for the quarter and year ended June 30th, 2025 in the Board meeting held on 21st July 2025.

Key Financial Highlights (Rs. Crore)

Particulars	Q1 FY26	Q1 FY25	YoY %	Q4 FY25	QoQ %
Volumes CSL (MT)	21,462	16,178	32.66%	19,256	11.46%
Total Income (Crs)	100.47	65.53	53.32%	79.91	25.73%
EBIDTA*	20.68	5.03	311.13%	10.08	105.15%
EBIDTA M (%)	20.58%	7.68%	1,290 Bps	12.62	796 Bps
PAT	10.45	1.95	435.89%	2.60	301.92%

Performance Highlights

For the quarter ended June 30th, 2025

- Total Income stood at Rs. 100.47 crore in Q1 FY26, as against Rs. 65.53 crore in Q1 FY25, a growth of 53.32% on a year on year basis, driven by a higher volumes and improved realization of Caustic Soda lye and Chlorinated paraffin wax
- **EBITDA** (including other income) for the quarter is Rs. 20.68 crore as against Rs. 5.03 crore in Q1 FY25. The growth in EBITDA was driven by higher product volumes, improved cost efficiencies from better absorption of fixed costs, and meaningful savings in power expenses following the operationalization of the solar power plant
- EBITDA Margin for the quarter stood at 20.58%
- During the quarter energy cost per tonne saw a notable year on year reduction of nearly 18%, reflecting the benefits of the solar power plant and strategic cost management
- Q1 FY26 Profit stands at Rs. 10.45 crore against Rs. 1.95 crore in Q1 FY25

Management Comment



Commenting on this,

Mr Ajay Virmani,

Managing Director, Lords Chloro Alkali Ltd, Said:

"Our solid start to FY26 demonstrates our ability to scale efficiently while remaining focused on disciplined growth. In Q1, our revenues reflected robust demand conditions, supported by our diversified product mix and sustained customer engagements. Operational efficiencies, combined with prudent cost management, contributed to sustaining healthy EBITDA margins.

The caustic soda market continued to exhibit stable pricing trends, and our expanded capacity, commissioned in Q4 FY25, has further strengthened our ability to serve customers efficiently while scaling operations responsibly. We are already witnessing the benefits of our 16 MW solar power plant in Bikaner, as it contributes to optimizing power costs, a critical factor for maintaining competitiveness in our industry. This reaffirms our strategy of balancing growth with responsible energy consumption.

As we move forward, our commitment to building a sustainable and future ready enterprise remains firm. We are steadily advancing on our green chemistry roadmap, exploring opportunities to enhance margin resilience, adopt cleaner technologies, and align with the evolving expectations of our customers and stakeholders."



Commenting on this,

Mr. Madhav Dhir,

Executive Director, Lords Chloro Alkali Ltd. said:

"Building on the momentum of FY25, the first quarter of FY26 marks a strong continuation of our growth strategy, anchored in capacity expansion, operational efficiency, and disciplined execution. Our enhanced capacity utilization and stable demand from key downstream sectors including textiles, paper, alumina, and water treatment have reinforced our performance this quarter.

We are also beginning to see tangible benefits from our ongoing cost optimization efforts, especially through the contribution of solar power to our energy mix. This has supported our efforts to improve cost efficiencies and maintain healthy EBITDA margins in a dynamic input cost environment.

With the industry maintaining its stable trajectory and sectors we serve showing sustained demand, we remain confident in our ability to capitalize on emerging opportunities. On back of this we have recently announced the expansion of our CPW plant a move that will strengthen future growth and help us grab the evolving opportunities in the sector. Our focus continues to remain on scaling operations, driving profitable with sustainable growth in the quarters ahead."

About Lords Chloro Alkali Limited

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing a diverse range of high-quality chemicals. Specialising in the production of caustic soda and various other chemicals, which include Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 300 MT per day of Caustic Soda and 50 TPD Chlorinated Paraffin Wax (CPW). It also has a 16 MW solar park on 45 acres of land in Bikaner, Rajasthan, India.

For more details, please visit: <u>www.lordschloro.com</u>





For any Investor Relations query, please contact

Mr. Madhav Dhir, Executive Director Lords Chloro Alkali Limited Email: madhav.dhir@lordschloro.com Mr. Smit Shah / Mr. Suraj Shinde Adfactors PR Pvt. Ltd. M - +91 98707 89596

Email: smit.shah@adfactorspr.com/