

Date: 10/11/2025

To, The General Manager, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, Listing Department, National Stock Exchange of India Limited, Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051
Scrip Code: 500284	Scrip Code: LORDSCHLO

Dear Sir/Madam

Sub: Media Release- Q2 and H1 FY 26

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), please find attached herewith Media Release-Q2 and H1 FY 26.

The same will also be available on the website of the Company at www.lordschloro.com.

Kindly take the above into your records.

Thanking You.

Yours faithfully,

For Lords Chloro Alkali Limited

Pankaj Mishra
Company Secretary

LORDS CHLORO ALKALI LIMITED

Q2 & H1 FY26 Earnings Release



Continued demand combined with stable margins.

Registered highest ever half-yearly performance
Total Income for H1 FY26 grew by 59.22% on a YoY basis
reaching Rs. 201.24 crore

H1 FY26 EBITDA stands at Rs. 41.78 crore, Margin of 20.76%

H1 FY26 Profit after tax stands at Rs. 19.49 crore, YoY growth of 743.12%

Recently announced strategic capex plans to strengthen growth and efficiency

10th November 2025, New Delhi: Lords Chloro Alkali Limited (BSE: 500284), amongst India's leading producers of wide range of chemicals, has announced its unaudited financial results for the quarter and half year ended September 30th, 2025 in the Board meeting held on 10th November 2025.

Key Financial Highlights (Rs. Crore)

Particulars (Crs)	Q2 FY26	Q2 FY25	YoY %	Q1 FY26	QoQ %	H1 FY26	H1 FY25	YoY %
Vol CSL (MT)	21,337	15,376	38.77%	21,462	11.4%	42,799	31,554	35.6%
Total Income	100.77	60.86	65.6%	100.47	25.7%	201.24	126.39	59.2%
EBIDTA*	21.09	3.70	470.41%	20.68	105.1%	41.78	8.73	378.5%
EBIDTA M (%)	20.93%	6.08%	1486 bps	20.58%	796 Bps	20.76%	6.91%	1385 bps
PAT	9.04	0.36	2421.00%	10.45	301.9%	19.49	2.31	743.1%

(*including other income)

Performance Highlights

For the quarter ended September 30th, 2025

- **Total Income stood at Rs. 100.77 crore** in Q2 FY26, as against Rs. 60.86 crore in Q2 FY25, a growth of 65.59% on a year on year basis, driven by a higher volumes and stronger realizations in Caustic Soda lye and Chlorinated paraffin wax
- **EBITDA (including other income) for the quarter is Rs. 21.09 crore** as against Rs. 3.70 crore in Q2 FY25. The improvement was supported by higher product volumes, better absorption of fixed costs leading to enhanced operating efficiency, and lower power expenses following the commissioning of the solar power plant.
- **EBITDA Margin** for the quarter stood at **20.93%**.
- During the quarter energy cost per tonne saw a notable year on year reduction of nearly 19%, reflecting the benefits of the solar power plant and strategic cost management
- **Q2 FY26 Profit stands at Rs. 9.04 crore** against Rs. 0.36 crore in Q2 FY25

For the half year ended September 30th, 2025

- **Total Income stood at Rs. 201.24 crore** in H1 FY26, as against Rs. 126.39 crore in H1 FY25, a year on year growth of **59.22%**, mainly on account of increased sales volumes and stronger price realizations.
- **EBITDA including other income for the H1 FY26 is Rs. 41.78 crore** as against Rs. 8.73 crore in H1 FY25. This was largely driven by improved fixed cost absorption, higher capacity utilization, and notable savings in energy costs following the commissioning of the solar power plant.
- **EBITDA Margin** for the half year end stood at 20.76%
- **H1 FY26 Profit stands at Rs. 19.49 crore** against a PAT of Rs. 2.31 crore in H1 FY25.

Management Comment



Commenting on this development,

Mr Ajay Virmani,

Managing Director, Lords Chloro Alkali Ltd, said:

“Our performance in Q2 FY26 reflects the strength of our operating discipline and the ability to scale efficiently in a stable demand environment. Revenue growth of over 62% year-on-year and a significant improvement in margins underscore the structural progress we have made through cost optimization, process improvements, and cleaner energy integration.

Our solar power initiative continues to deliver tangible benefits, driving energy cost efficiencies and improving overall competitiveness. Building on this momentum, we have now announced a Rs. 165 crore strategic capex plan focused on expanding caustic soda capacity, adding sulphuric acid production, and enhancing solar power generation.

These initiatives are designed to strengthen our growth foundation, diversify our product portfolio, and advance our sustainability agenda. We remain committed to responsible growth - balancing scale with energy efficiency and operational excellence. As we execute our expansion roadmap, our focus will remain on building a future-ready enterprise aligned with evolving customer and industry needs.”



Commenting on the recent development,

Mr. Madhav Dhir,

Executive Director, Lords Chloro Alkali Ltd. said:

“Building on the strong start to the year, the second quarter of FY26 delivered another period of healthy performance and strategic progress. Revenue growth and margin improvement reflect our continued focus on operational excellence, cost efficiency, and disciplined execution.

We announced a Rs. 165 crore strategic capex plan centered on capacity expansion, product diversification, and energy efficiency. This includes a 100 TPD caustic soda addition, a new 100 TPD sulphuric acid unit, and a 21 MW captive solar plant to strengthen scale efficiencies and cost competitiveness. This brings the total capex completed, on-going and announced to Rs. 355 crore between FY 24-28.

Our existing solar initiatives continue to yield tangible benefits by optimizing energy costs and reducing grid dependency - underscoring our commitment to sustainable and responsible growth. We remain confident in executing our expansion plans while maintaining profitable, sustainable growth in the coming quarters.”

About Lords Chloro Alkali Limited

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing a diverse range of high-quality chemicals. Specialising in the production of caustic soda and various other chemicals, which include Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 300 MT per day of Caustic Soda and 50 TPD Chlorinated Paraffin Wax (CPW). It also has a 16 MW solar park on 45 acres of land in Bikaner, Rajasthan, India.

For more details, please visit: www.lordschloro.com



For any Investor Relations query, please contact

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