



SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off. : Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

Processing Plant : Mahalakshimpuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

13th November 2025

To
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 519397

Dear Sir / Madam,

Sub.: Press Release on Financial Results 02nd Quarter ended 30th September 2025

We hereby enclose herewith a Press Release by the Company, titled “**Sharat Industries Limited posts Q2 FY 2026 growth**”.

Kindly take the same on records and acknowledge the receipt of the same.

Thanking You,

For **SHARAT INDUSTRIES LIMITED**

N. GANESAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Corporate Off. : Flat No. 4, 3rd Floor, Pallavi Apartments,
No. 57/11, Old No. 29/TF4, 1st Main Road,
HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.
Contact No. : 044-24347867 / 24357868,
E-mail : chennai@sharatindustries.com

Nellore Off. : 16-6-143, Opp. Manasa Apartment,
Srinivasa Agraharam, Nellore - 524 001.
Tel. No. : 0861 - 2331727
E-mail : hrd@sharatindustries.com



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Sharat Industries Limited posts Q2 FY26 growth

Revenue: +49%, PAT: +54% YoY

Diversification offsets tariff impact

- Revenue from Operations up by 30% QoQ at ₹ 149.73 Cr
- EBITDA increased by 6% QoQ at ₹ 11.94 Cr
- PAT rose up to 7% at ₹ 5.74 Cr

Mumbai | Nellore, November 13, 2025: Sharat Industries Limited (BSE: SHINDL) reported higher revenue and profitability for the quarter ended September 30, 2025 (Q2 FY26, standalone). Geographic diversification, new-market launches and new products for existing clients drove growth. The company's burgeoning business to Russia and foray into China with new products helped offset the impact of higher US tariffs whilst exports to US continued.

Particulars	Q2FY2026	Q2FY2025	Growth (%)
Net Profit (₹ Cr)	5.74	3.73	54%
Operating Income (₹ Cr)	149.73	100.34	49%
EBITDA (₹ Cr)	11.94	9.21	30%

Sharat Reddy Sabbella, Executive Director, said: Our priorities have been clear - diversify markets and refresh the product mix. Exports to Russia and China grew revenue while US exports remained active in spite of the tariff surge. The step-up in revenue did not fully translate into higher margins due to raw-material price volatility, shipment delays and the recent hike in tariffs. We're acting with agility through operational efficiency, deeper supply-chain collaborations and product innovation to protect profitability as we scale.

Operational Drivers and Margin Headwinds

- Geographical Diversity: Strategic entry into new territories, predominantly Russia and China, contributing substantially to overall volume growth.

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- Client-Centric Innovation: Expanding value with new products for existing clients, leveraging deep partnerships to improve margins and lifetime value.
- Raw material price volatility coupled with delays in shipments (consequent to tariff uncertainties) and significant reprocessing costs to meet the specifications of alternate markets, impacted operational margins despite surge in revenue.
- Our Company's partnership in Gujarat advanced as planned in Q2, expanding our presence pan-India with proximity to western ports and Black Tiger shrimp processing.

Outlook and Strategic Focus

Sharat Industries Limited remains committed to sustaining this growth trajectory by focusing on:

- Constant scalability improvements
- Strengthening key supply chain collaborations
- Internalizing innovation as the primary means to enrich customer experiences and maintain competitive advantage.

The Central Government's Niryat Protsahan and Niryat Disha schemes, aimed at improving trade finance and access to newer markets will serve as a catalyst in our journey.

About Sharat Industries

Established in 1990, Sharat Industries operates an end-to-end shrimp value chain across feed, farming, processing and exports to deliver traceable, healthy shrimp to customers worldwide. For more details visit the company

Website: <https://sharatindustries.com/>

For Media Queries	Deepali Shah	90295 57708	deepali@fortunapr.com
For IR Queries	Rajshree Ganguly	98338 07235	rajshree@fortunapr.com

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