

# **RICO** RICO AUTO INDUSTRIES LIMITED

REGD. & CORP. OFFICE : 38 KM STONE, DELHI-JAIPUR HIGHWAY, GURUGRAM - 122001, HARYANA (INDIA)  
EMAIL : [rico@ricoauto.in](mailto:rico@ricoauto.in) WEBSITE : [www.ricoauto.in](http://www.ricoauto.in) TEL. : +91 124 2824000 FAX : +91 124 2824200  
CIN : L34300HR1983PLC023187

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RAIL:SEC:2025

August 13, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001  Scrip Code - <b>520008</b>	National Stock Exchange of India Limited Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051  Scrip Code - <b>RICOAUTO</b>
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Sub : **Earnings Release**

Dear Sir/Madam,

In continuation to our letter dated 8<sup>th</sup> August, 2025, enclosed herewith a copy of Earnings Release issued by the Company on Unaudited Financial Results for the first quarter ended 30<sup>th</sup> June, 2025.

Thanking you,

Yours faithfully,  
for **Rico Auto Industries Limited**

**Ruchika Gupta**  
**Company Secretary**  
**FCS : 6456**

Encl : As above

Date: 13<sup>th</sup> August, 2025

## EARNINGS RELEASE

**Gurugram, Haryana:** Rico Auto Industries Ltd (NSE: RICOAUTO; BSE: 520008)

RICO is an established and reputed engineering group focused on the automobile industry. We manufacture and supply world-class high precision and fully machined components & assemblies both aluminum and ferrous - **to leading OEMs across the Globe for Electric Vehicles, Electrified Vehicles and ICE Engine.** Our multiple fully integrated production facilities are equipped to offer complete spectrum of services from designing of components to development of tools, casting and precision machining and assembly of auto components. We have strong in-house R&D Capabilities. The result of this service is the strong customer relationships we share with the most prestigious names in the Global Automotive industry. We continue to remain a preferred supplier. RICO continually works towards adopting the latest technologies & achieving the highest levels of efficiency, productivity - so as to sustain growth and deliver consistent value to both customers and stakeholders.

### New Business:

- Order Book: Peak Annual Value of ₹1016 Crore (Program Value ₹4882 Crore)
- Added in Q1FY26: Peak Annual Value of ₹93 Crore (Program Value of ₹405 Crore)
- US Tariffs: The development work at Rico for the US market is as per plan. We are monitoring the unpredictable tariffs and are in constant touch with our customers. We are hoping some amicable solution will be found.

### Financial Highlights (Unaudited)

#### CONSOLIDATED

#### Q1FY26

₹ in Crore

Particulars	Q1FY26	Q4FY25	Q1FY25	Change (QoQ)	Change (YoY)
Total Revenue	545	549	542	-0.7%	0.6%
EBITDA	55	54	46	1.9%	19.6%
EBITDA Margin	10.1%	9.9%	8.5%	20bps	160bps
Net Profit	17	7	6	143%	183%
Net Profit Margin	3.1%	1.3%	1.0%	180bps	210bps
EPS (in Rs)	1.24	0.54	0.42	130%	195%

Quarterly (YoY)	Total Revenue	Domestic Sales	Exports
Q1FY26	545	448 [82%]	97 [18%]
Q1FY25	542	446 [82%]	96 [18%]

Quarterly (QoQ)	Total Revenue	Domestic Sales	Exports
Q1FY26	545	448 [82%]	97 [18%]
Q4FY25	549	455 [83%]	94 [17%]

Rico Auto Industries Limited

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Website: [www.ricoauto.in](http://www.ricoauto.in)

## STANDALONE

### Q1FY26

₹ in Crore

Particulars	Q1FY26	Q4FY25	Q1FY25	Change (QoQ)	Change (YoY)
Total Revenue	390	422	400	-7.6%	-2.5%
EBITDA	36	43	37	-16.3%	-2.7%
EBITDA Margin	9.2%	10.3%	9.3%	-110 bps	-10bps
Net Profit	4.5	8.4	3.7	-46%	22%
Net Profit Margin	1.2%	2.0%	0.9%	-80bps	30bps
EPS (in Rs)	0.34	0.62	0.25	-45%	36%

Quarterly (YoY)	Total Revenue	Domestic Sales	Exports
<b>Q1FY26</b>	<b>390</b>	<b>296 [76%]</b>	<b>94 [24%]</b>
<b>Q1FY25</b>	<b>400</b>	<b>313 [78%]</b>	<b>87 [22%]</b>

Quarterly (QoQ)	Total Revenue	Domestic Sales	Exports
<b>Q1FY26</b>	<b>390</b>	<b>296 [76%]</b>	<b>94 [24%]</b>
<b>Q4FY25</b>	<b>422</b>	<b>337 [80%]</b>	<b>85 [20%]</b>

## Investor Relations Contact

### Rico Auto Industries Ltd

Mr. Jagdish Dwivedi

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Contact no: +91-9811413490

## Forward-looking statements

All statements included or incorporated by reference in this presentation, other than statements or characterizations of historical fact, are forward-looking statements. These forward-looking statements are based on our current expectations, estimates and projections about our industry, management's beliefs and certain assumptions made by us. Although Rico Auto Industries Limited believes that the expectations reflected in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Any forward-looking statement speaks only as of the date on which such statement was made, and Rico Auto Industries Limited undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. No assurance can be given that actual results, performance or achievement expressed in, or implied by, forward looking statements within this disclosure will occur, or if they do, that any benefits may be derived from them.