NCC LIMITED

"NCC HOUSE" | Madhapur | Hyderabad - 500 081 | India

Sep - 2014



PRESENTATION OUTLINE



- HISTORICAL BACKGROUND
- INDUSTRY OUTLOOK
- SEGMENTS
- FOCUSED GROWTH STRATEGY

HISTORICAL BACK GROUND





VISION

To be a world class construction and infrastructure enterprise committed to quality, timely completion, customer satisfaction, continuous learning and enhancement of stakeholders value.

MISSION

- To build a strong future ensuring increased returns to shareholders and enhanced support to associates.
- To adopt latest technologies in the field of engineering, construction, operation & maintenance of infrastructure projects.
- To encourage innovation, professional integrity, up gradation of knowledge & skills of employees and a safe working environment.
- To be a responsible corporate citizen committed to social cause.

VALUES

- Openness and Trust
- Integrity & Reliability
- Team Work & Collaboration
- Commitment
- Creativity

Experience, Size and Know-how

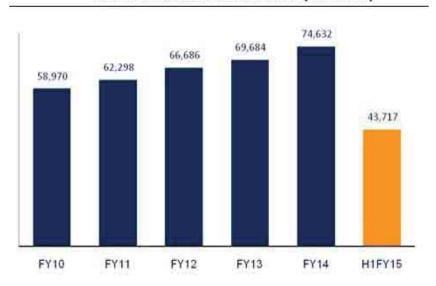


NCC amongst most experienced firms in industry

2011	Company rebranded as NCC
	Order Book crosses INR 220 Billion
2010	Order Book crosses INR 160Billion
2008	Mining division started
2007	Oil & Gas, Metals and Power divisions started
2006	Net worth crosses INR 9 Billion (\$68 million)
2005	Turnover crosses INR 10 Billion (\$225 million)
2004	Irrigation Division started
2001	ISO - 9001 - 2000 Certified
1999	Water Division & Electrical Division established
1998	Transportation Division established
1996	Property Division (Real Estate) established
1995	Turnover crosses INR 1 Billion
1992	Initial Public Offering (IPO)
1990	Became a Limited Company
1978	NCC set up as partnership firm

NCC achieved significant scale to bid for and win large contracts

Consolidated Revenues (Rs. Mn)



Market capitalization: US\$ 151.69Mn as of Mar 31, 2014 (Source: NSE)

NCC – GROWING REPUTATION



- Fastest growing Construction Company in 2006
- Twelve research reports during last two years with BUY recommendation
- A return of 95% to GDR holders in the first year
- Recognition by Forbes Asia as "Best Under a Billion"
- Invitation by "World Economic Forum" to participate in their conference

NCC's key strengths



Strong management team and experienced staff are NCC's key strengths

- 30+year history in Indian construction industry
- Strong, experienced and dedicated management team and skilled work force
- 4,582 employees including 3,000 engineers as on June 30, 2014
 - Almost two thirds of managers have engineering degrees
- Project managers reporting to Director / Regional Head are responsible for the quality and timely completion of their projects
- Introduced Employee Stock Option in 2004 to attract, retain and motivate employees

Strong financial position and excellent credit rating



- Relatively low levels of long-term bank loans
 - -Short term loans primarily used for working capital requirements
- Able to borrow on good terms and at favourable rates due to strong standing in construction industry and good track record
 - -Committed facility for issuance of bank guarantees and letters of credit
- High net worth enables NCC to compete for bigger projects with stringent pre-qualification criteria
- INR 3.0 billion commercial paper borrowing programme Rated as CRISIL A1. Indicates very strong degree of safety with respect to timely payment of interest and principal on instruments
- Loan portfolio of INR 57 billion rated as CRISIAL A1 by CRISIL(1).
- Long term debt program of INR 4.0 billion rated as CRISIL A+/Negative by CRISIL.

(1) Subsidiary of Standard & Poor in India

INDUSTRY OUTLOOK



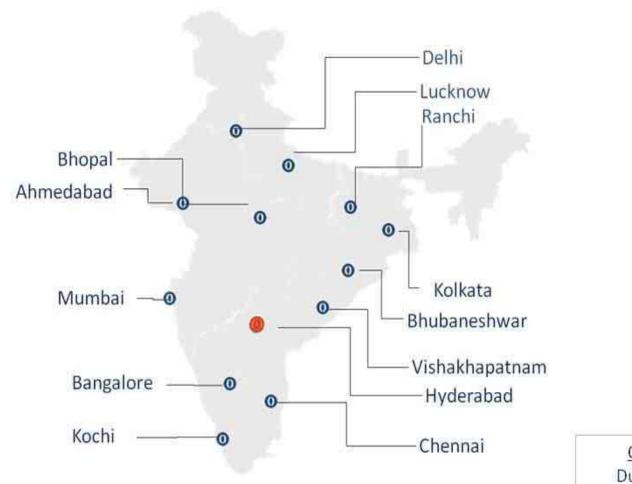
Growth in Order Booking





Executing Projects Across India





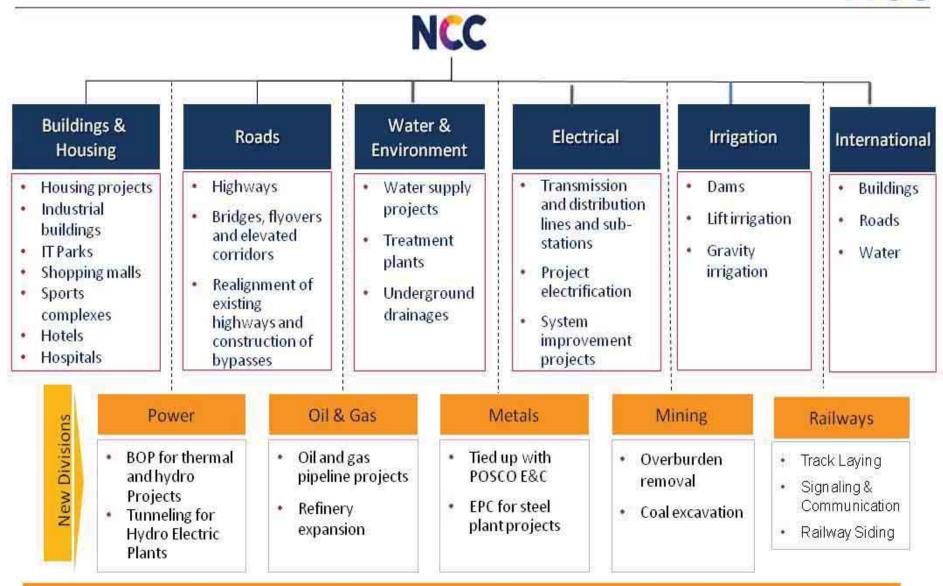
Overseas Offices

Dubai Muscat

SEGMENTS





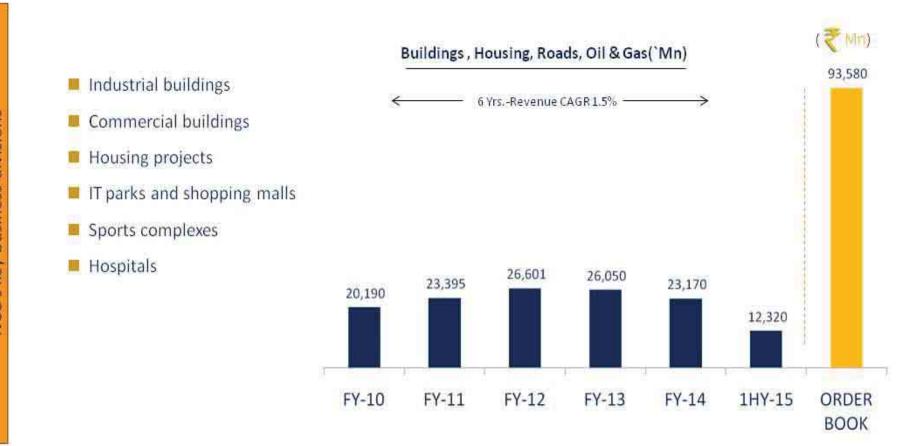


Diversified operating base across 11 divisions helps mitigate risk against a slowdown in any one division

Buildings & Housing, Roads, Oil & Gas



- ✓ Construction spending for Urban infrastructure expected to amount to Rs. 231bn(US\$ 5.8 bn) in Eleventh Five year plan
- Key drivers include growing Indian industry & economy, increasing urbanization and household growth



Some of the Major Projects Executed are:







PROJECT: GOVT. HOSPITAL, CHENNAI



Project: Tuberculosis Research Center, Chennai

Scope: New patient care & clinical facility at TB Hospital, Chennai



Project: Army Medical College, New Delhi

Project: Apollo Hospital, Bhubaneswar





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Project: ESIC Medical College - MANDI - Himachal Pradesh





Project: Wipro Technologies, Cochin

Scope: Superstructure & Civil Work for Software Dvlpt., Centre

Project: IDCO, Bhubaneswar

Scope: Software Complex (Fortune Towers)



Project: Patni Computer, Mumbai

Scope: I.T. Centre at MIDC Knowledge Park, Airoll, Navi Mumbai



Project: Satyam School, Hyderabad.

Scope: Civil works incl. survey, excavation, and finishing works.





Project: Delhi Devp. Authority, Navsaad Vihar Housing socity, Delhi.

Scope: Multi Storied apartments & Site development work.



Project: Army Welfare Housing org., Panchakula, New Delhi.

Scope: Accommodation for AWHO on part'A' of Plot in sector-20



Project: SBI, Mumbai.

Scope: 186 Officer's Flats & 12 Guest Rooms at Mumbai.



Project: Singapore Class Township, Pocharam, Hyderabad

Scope: 2080 Residential Flats (4floors X50X8 and 14flooresX10X4.)





Project: Shriram Srishti, Bangalore.

Scope: Multistoried residential Apartments at Shriram Smaruddhi.



Project: Samrudhi, Bangalore.

Scope: Multistoried residential Apartments at Shriram Symphony



Project: SPPL White House, Karnataka.



Karnataka Housing Board, Bangalore, Karnataka





IDA Green Wood - Lucknow

Sahara Homes







Project: JMD, Delhi

Scope: Commercial Complex at Gurgaoni.



Project: KBH-DOC, Chamrajnagar, Karnataka

Scope: Construction of District Office Complex



Project: NAC, Hyderabad (Rewared received for early completion

Scope: Building, Infrastructure & ancillary structure...



Project: Cabinet Secretariat Building, New Delhi





Scope: Accommodation fo9r Athletics.

Project: District Office Complex - Haveri







Delhi Metro Bhavan, New Delhi

NIT, Warangal, AP



Project: Satyam, Hydrabad

Scope: Development Centre at Bachupalli.



Times of India - Mumbai









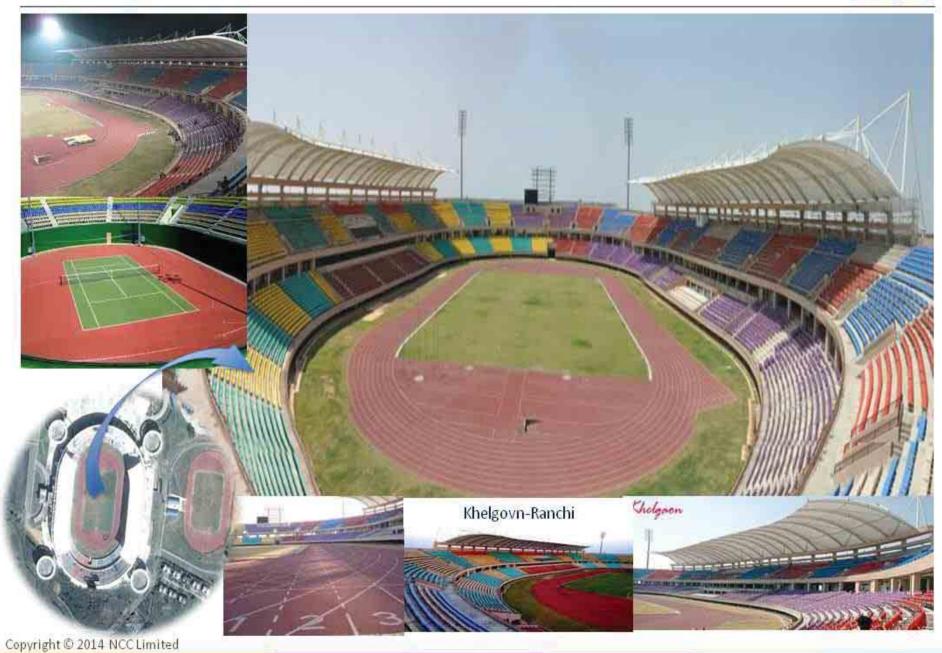
















Project: GMC Balayogi Stadium, Gachibowli, Hyderabad

Scope: Construction of Athletic Stadium for National Games 2002



Project: National Games Stadium, Saroornager, Hyderabad

Scope: Indoor Stadium for Gymnastics & Wrestling and for basketball



Project: National Games Stadium, Yousufguda, Hyderabad

Scope: Indoor Stadium for Basketball & volleyball



Swimming Pool at Gachibowli, Hyderabad









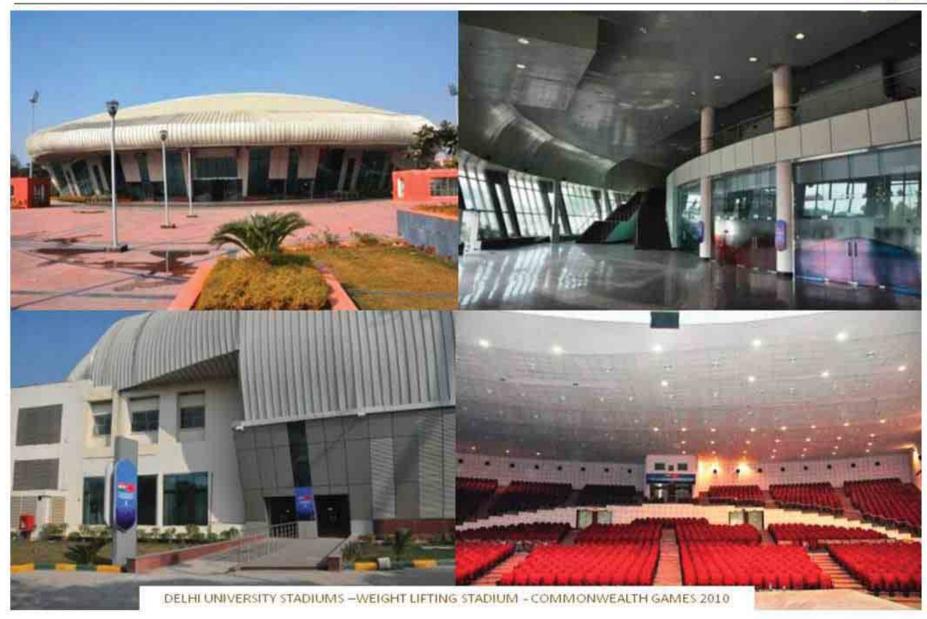
Scope: Stadium with 60,000 Seating capacity & other facilities





DELHI UNIVERSITY STADIUMS -COMMONWEALTH GAMES - DELHI 2010









Project: Shilpakalavedika, Hyderabad

Scope: Multistoried Build-Award received as outstanding

structure - 2002



Project: Indira Gandhi International Airport – New Delhi

Scope: Design and Reconstruction of Terminal IA



Project: ISTA Hotel, Hyderabad

Scope: 5 Star Hotel & Swimming Pool



Project: Volkas Wagen - Pune





Industrial Buildings Structures





HDPE Unit For Petro Chemicals Expansion Project, Pata, Auraiya

Zuari Cements Limited, Yerraguntla, Cuddapah, A.P.



Cement Plant at Kurnool , Andhra Pradesh

Gautami Power Plant at Peddhapuram, East Godavari Dist, AP



PWD-GMC-Hostel & Qtrs - Constn.of College B'ldg, Boys and Girls Hostels Block and Doctro Qtrs. Block for Govt. Medical college at Hassan Phase - II	431.40
Agricultural College Building-Karekere-Hassan - Constn.of Agricultural College Building at Karekere Hassan Phase - I	210.10
KBCDBCS Hostels - Bangalore Phase III, Pkg I - Constn.of BC's Hostels for Karnataka Backward Classes Dept.Bldg.Constn.Society Bangalore.	381.13
NIT - Students Residence, Warangal Phase - II -Constn.of hall of Residence for 1600 students for NIT warangal	1086.94
Yogi Vemana university - Kadapa - Constn.of Bldgs infrastructure for educational, Residential Semi residential, Non residential and recreation sectors at Yogi Vemana University Campus - Kadapa	724.70
NIT - Boys & Girls hostel Agartala Constn.of Boys & Girls hostel, Dining, Common rooms Electrical sub stations, Drainage & Electrical works	1529.90
Vidya Bharathi Santhiniketan - Kolkata- Extn. of Vidya Bhavana of Viswa Bharathi Shantiniketan	363.87
NIT - Agartala - School Management - Constn.of School Mgmt.block for NIT - Agartala	363.70
Chennai Metro Rail Limited- Chennai	1853.00
Chief construction Engineer, Kashmir House, New Delhi	1292.60
Bhubaneswar Development Authority ,Bhubaneswar	1928.50
Chief Executive Officer,Info park, Kochi	593.50
Ekana Sportz City Private Limited Construction and Development of the International Cricket Stadium	2500.00
Indira Gandhi International Sports Complex Society-Haldwani (nainital)	1927.50
Uttarpradesh Expressways Industrial Development Authority, Lucknow. Etawah to Kannauj (KM 115.500 to KM 172.500)Access Controlled Expressway	16748.10



Health Project Unit - G'Nagar - Pkg. 1, Part 1 - Retro fiting & Re furbishing of Civil hospital ward block new Trauma centre Ahmedabad of Gujarat state	2541.40
Golden Jubilee Hotels Ltd Hyderabad - Constn.of 5 star deluxe hotels at Shilpakalavedika Madhapur - Hyderabad	1305.80
SCCL - KOTHAGUDEM (48 Qtrs.& Miners Qtrs.) - Construction of 1050 Miners Quarters	581.65
KHB - Housing - Hassan - Bangalore - Composite housing seheme at Channapatna Tank, Achukat, Hassan Dist.	865.96
CEWS - Tellapur - Constn.of Cyber Employees Welfare Association Apts.	808.40
NGHC - RANCHI - Housing Project at Ranchi	1911.47
SAHARA-LONAVALA, PUNE - Constn.of 72 nos Villas at various locations within Aamby valley city	566.80
Shriram Properties Ltd Bangalore (Symphony) - Constn.of multi storied Apartments of "Shriram Shymphony	360.80
GVMC - Visakhapatnam (Duvvada) - Infrastructure facilities to Aganampudi, Duvvada and Vambay Colony, Madurawada	848.00
INFO PARK - Kakkanad - Cochl - Constn.of 5.5 Lakh Sq.ft. Building - Structural and Civil works	608.40
APRajeev Swagruha-Hyd, Narasaraopet, Guntur - Constn. of 336 basic "C" type Flats (7 Floors) including infra at Narasarao pet - Guntur	221.20
NBCC - NMDC,Netajinagar,Delhi - Constn.of 304 type-VI & 99 type-I houses for NMDC at Netaji Nagar - New Delhi	1615.50
ICFAI - Agartala - Constn.of Academic Block, Lab block, Dining block, Housing and Amphi Theatre - Phase II works Phase - Tripura	610.00
Rajiv Swagruha - Visakhapatnam- Township at Vizag, Anakapally	3800.02
MANTRI DEVELOPERS PVT. LTD HYDERABAD- Civil works for basement, Residential & Comml. Block for Mantri Celestia	646.20



JAIN Housing - Chennai - Thiruneermalai -Constn.of Residential Apartments at Thiruneermalai	520.00
JAIN Housing - Chennai - Pammal - Constn.of Residential Apartments at Pammal	527.94
BMRCL - R4-Design and Constn.of Elevated structure excl. station portions in reach - H between Shivasankar AR circle	1506.30
Mezgaon Dock Ltd Mumbai-Mazdock modernisation project - Building and ancillary works	1363.00
Adhunik Power and Natural Resources LtdCivil, Structural & Architectural work MPSTPP at Padampur	637.50
Nagarjuna Oil Corpn Cuddalore-Supply, constn.and testing of road and drains near ISBL area - Cuddalore	203.50
Slum Rehabilitation Authority - Nagpur(567) Sadbhav Engineering Ltd., - Ahmedabad Civil part of Road and Building works for Wrud Check post	324.90 332.90
PHC-CHC-HOSPITAL - P1 Upgradation of Primary Health Centres to Community Health Centres and upgradation of Taluk level hospitals of the state - Pkg - I	455.32
KHSDP Phase III Upgradation of Primary Health Centres to Community Health Centres and upgradation of Taluk level hospitals of the state - Pkg - III	456.32
Public Works Dept Bangalore (Bowring) Constn.of proposed Residential Qtrs.for CMO,RMO Prof. and Doctors at Bowring and Lady Carzon Hospital B'lore	344.00
Nizam Institute of Medical Sciences - Hyd-Constn.of Nizam's Institute of Medical Sciences, University Campus Heart Institute, Medical University Rangapur KHSDP - Pkg - 25 - Bangalore	977.00
NBCC - ESI Hospital - New Delhi -Constn.of ESIC medical college comprising of hospitals Bldg., Medical and Nursing college hostels, Residential Complex	6005.60
Khubchandani Hospitals (P)Ltd. Mumbai - Proposed Hospital at Andheri	2149.20
ESI - Gulbarga - Constn.of ESIC Medical College, Dental College and 500 bedded hospital and allied works at Gulbarga	7111.58
Medical College - Agartala - Constn.of Intern hostel capacity 60 seated boys & 60 seated girls as per MCI norms, Medical college hostel for nurses & qtrs at Tripura	650.00



Shri Ram - Surabhi Project - Proposed Residential Project "Shriram Surabhi" Mallasandra	581.19
Army Quarters - Bheemunipatnam - Constn.of dwelling units Dolphin hills - Bheemunipatnam	3012.60
Army Quarters - Bihar - Constn.of dwelling units at Bimaghiri Coach - Bihar	1905.80
ANSAL Properties - Lucknow - Constn.of proposed Aastha 1 BHK,2BHK Apts-Lucknow	314.10
Green Woods Apartments - (LDA Green) - Planning, Designing & Constn.of Green wood apartment of Gomatinagar - Lucknow	1246.50
Brahmani Industries Limited - Kadapa - Brahmani Steel Plant - Kadapa	939.89
MRF Ltd Chennai - General builders work for the constn.of proposed tyre plant and Easy tyre plant,.	471.80
Agricultural Produce Mkt Committee, Yard- B'lore - Constn. of godown, Auction plat forms, shops Cement concrete roads etc. at yaswanthpur-B'lore	855.90
MRF LTD CHENNAI (Parambalur Mfg unit) - Tyre Mfg.unit at Perambalur - Tamilnadu	557.70
Satyam Computer Services Ltd INF - Constn.of Shell & Core in SEZ Infocity - Hyderabad	1080.51
C - DAC Innovation Park - Pune - Constn.of multistoried "C-DAC" innovation park Bldg. of passion Pune	491.90
CPWD, Cabinet Secretariat B'ldg Delhi - Constn.of Cabinet Secretarial Building at Delhi	860.40
JAWAHAR BHAVAN- CPWD,. NEW DELHI - Constn.of Jawahar Lal Bhavan at Janapath New Delhi	905.43
EMBASSY of India Complex - Kathmandu-Nepal- Constn.of the Embassy of Indian complex at Kathmandu	1360.00
General Pool Office Complex - New Delhi - Constn.of General Pool office Complex including Devpt. works and internal E.I & DBS at INA - New Delhi	700.00
The Times of India - Chennai - Main civil work at N-140, old Mahabalipuram road Chemmencheri - Kanchipuram Dist - Chennai	495.00
IOCL - Paradeep Admin Building (Admn) - Constn.of Admin Bldg.incl.services for paradeep	476.70
National Capital Territory - Delhi - Upgradation/rennovation of ISBT / Kashmerigate - Delhi	731.90
Weight Lifting Auditorium - New Delhi -Constn.of Weightlifting Auditorium with two tiers under ground parking at JN Stadium complex - New Delhi	660.93

Transportation

Some of the Major Projects Executed are:







Project: Kalina-Vakila Flyover rcd Bonus for early completion

Scope: Flyover on Maharastra - Mumbai Highway (1427 mtrs in length)





Project: Bangalore Elevated Flyover

Scope: Elevated corridor for 28.78 km at B'lore & Maddur State Highway



Project: Lathur Flyover

Scope: Underpass cum Flyover at Sivaji Chouck, Lathur

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Project: Kovilpatti Flyover, Chennal

Scope: Const. of ROB between Kovilapatti & Nalli at KM 94/2 & 91/4



Project: Bridge on River Sone (Longest bridge of GQ)

Scope: 4 Laning & strengthening between 110 & 140 KM (Sona Bridge)

Bangalore Elevated Tollway Limited



Bangalore Elevated Tollway Limited, Bangalore





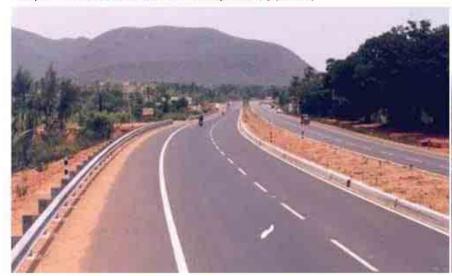
Project: National Express Way No.1(Phase-II of Ahmedabad-Vadodra)

Scope: SI: Lane access controlled expressway (50km)



Project: Nagpur Flyover

Scope: Const. of ROB along with approaches at Km 1040/5 to 7



Project: 4 Laning of Bangalore - Mysore Road (SH-17)

Scope: Bridge Culverts Road Over Bridge and Underpasses



Project: Amaravati Bypass on NH-6 in Maharastra

Scope: 17 Km of new Bypass on National Highway





Project: Necklace Road under Buddha Purnima Project for Hyderabad Urban Development Authority, Hyderabad

Project: NHAI-Six Laning of NH-1 for 15 Kms, of Delhi Border to Samalkha section in Haryana state.



Project: AP-Package between Vishakapatnam and Champavati river of NH-5 for NHAI JV with Unitech Ltd., New Delhi



Project: Construction of carriageway of ring road along with cross drainage works in Bangalore city



KRDCLP-2 Bridges-Construction of Bridges in Karnataka(Package II)	621.60
BASTI-LMNHP-UP5(NHAI 28 LUCKNOW-MUZAFFARPUR)-Lucknow-Mujaffarpur National Highway Project on NH-28	3726.43
NHAI - Meerut, Muzaffarnagar - LUCKNOW-Meerut - Muzaffarnagar Section	1693.98
NHAI - U.P - Lalitpur (NH-26)-Rehabilitation & Upgradation to Four laning of Jhansi Lakhnadon Section from Km.94 to Km.132 on NH 26 in the state of UP Barah section on NHAI - 25 in UP	1747.87
ORAI-BHOGNIPUR (NHAI 25)-Design.Engg.,Constn.,Development, Finance, Operation and Maintanance of Km 220 - 255 on Orai Bhognipur	3204.81
KRDCL, Kengeri(grade separator)-Constn.of grade seperator inter change for the junction of 4 lane Bangalore - Mysore Road and Ring Road at Kengari.	197.52
AL-AMERAT ROAD-Sultanate of Oman, Diwan-Dualisation and Realignment of Al Amerat-Quariyat	7330.50
KRDCL - (Road work Yadgiri to Shapur)-Widening & Improvements to existing Road from Yadgiri to Shahpur for a length of 34.80 km	562.30
Pondichery Tindivanam Tollway Ltd.	2736.20
KRDCL - BANGALORE - PKG VI-Constn.of IV Phase bridges in Karnataka	727.20
KRDCL - BANGALORE - PKG VII-Constn.of IV Phase bridges in Karnataka	624.30
BDA - Agara Grade Separator-Constn.of Grade separator along outer ring road - Agra	939.40
BDA Flyover - Kalyan Nagar-Constn.of 3 flyovers along ORR at Kalyannagar	1324.90
Constn.of access controlled expressway as outer ring road	2995.10
HGCL - Kesara to Ghatkesar Constn.of access controlled expressway as outer ring road	3478.50
BDA - Nayamdahalli-Constn.of Two level grade seperator with the improve ments to junction at the intersection of ORR - B'Lore	867.50

Oil & Gas





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Oil & Gas

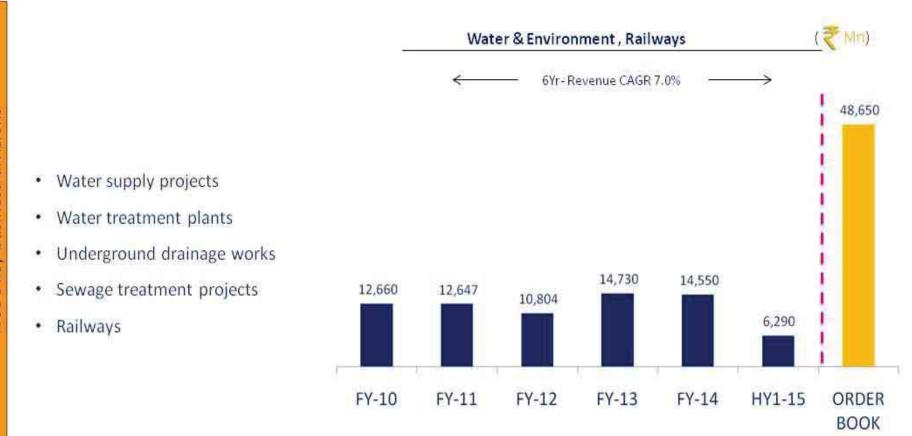


IOCL - EPCM - 2 Oil & Gas (VGO)- Civil structural and Associated UG Piping works(EPCM2)	1482.70
Nagarjuna Oil Corpn Mylapore - Chennai - Civil & Structural works installation of equipment, Hydrogen plant refinery at Cuddalore	2491.60
IOCL - New Delhi - Paradeep Refinery (TOYO)-Civil, Structural and associated UG piping works of Indmax for paradeep refinery	1937.60

Water & Environment and Railways



- ✓ Water supply and sanitation projects expected to account for over Rs500bn(US\$12.5 bn), in Eleventh Five Year
 plan
- ✓ Increasing private sector participation and use of BOOT contracts to lead growth for private players.



Some of the Major Projects Executed are:







India Biggest water treatment plant, Amberpet, Hyderabad



Project: Sanand.

Amaravathi.



Project: CMWSSB, Chennai

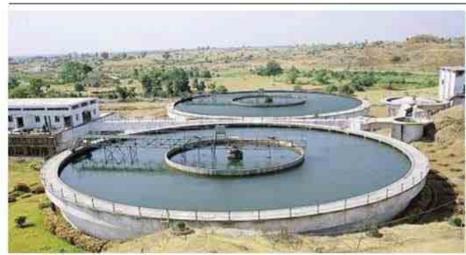
Scope: M.S. Pipe line of 2000mm dia & 1500mm dia Raw Water & Clear water transmission pipe for 530 MLD Water treatment plant



Project: Krishna Drinking Water Supply Project-Phase I

Scope: Manufac. Laying jointing testing and commiss. 2200 mm dia pipe





Project: Kokarada, Amaravathi Dist - Maharastra

Scope: Rural water supply for 156 villages in Daryapur, Anjangaon



Water Supply Scheme, Dhanabad, Jatkhand



Project: UGD Scheme, Bellary - Karnataka

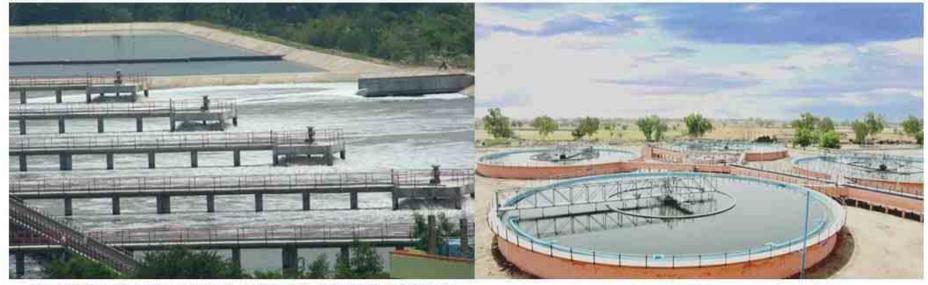
Scope: 15 MLD & 30 MLD sewage treatment plant, SWG/RCC pipelines.



Project: V-Valley

Scope: Civil works for 60 MLD waste water treatment plant





FACCULATATIVE AERATED LAGOONS-339MLD STP AMBERPET, HYDERABAD

CLARIFLOCCULATOR - AJMER-KEKRI



STP BIO GAS GENERATORS -339MLD STP AMBERPET



FLOATING BARGE - NADIA, WEST BENGAL





RCC PIPE MANUFACTURING UNIT- INDORE

JACK WELL CUM PUMP HOUSE - MIHAN



JACK WELL CUM PUMP HOUSE - MIHAN

MS PIPE LINE - COIMBATORE







Project: IFFCO

Project: Nadiya



Project: Maharastra Jeevan Pradhikaran Surji - Maharastra

Project: Kosaram Pumping



Bisalpur Water Supply Project, Phase II Ajmer-Execution of Bisalpur Water Supply Project, Phase II	2821.30
NADIA Water Supply - PHE Office - Kolkatta-Surveying, Planning, Designing, Delivery, Errection & Constn.of all civil, Electrical, Mechanical works	2461.60
GVMC - VISAKHAPATNAM (UGD)-Providing sewerage system to central part of vizag city - under JNNURN Pkg. IV	496.20
Ahmedabad Muncipal Corpn Ahmedabad-Engineering, Procuring Constn. Commissioning and maintaining of Water treatment Plant.	323.70
JNNURM Water works - Nagpur-Expansiion & Upgradation of City Distribution system of different ESR's in Nagpur City under JNNURM	316.50
Kadiri Water Works - Kadiri - Anantapur-Kadiri water supply improvement scheme-Investigation survey design and ececution of Kadiri water supply	719.94
Raipur Water Treatment Plant - Raipur-Providing, Laying, Testing, Commissioning and one year operation & maintenance.	529.20
JNNURM - MYSORE-Providing & Laying MS Pipe line, laying & jointing and staging etc. and allied works under remodelling of water supply distribution network to Mysore city under JNNURM	774.00
Warangal Water Supply Improvement Scheme-Warangal Water Supply Improvement Scheme	935.50
Indore Muncipal CorpnIndore - East Zone-Constn.of Sewerage System/Allied works in Indore city under JNNURM - East Zone	1237.30
Indore Muncipal CorpnIndore - Central Zone-Constn.of Sewerage System/Allied works in Indore city under JNNURM - Central Zone	1431.40
JDW&S Division - Dhanbad, Phase II-Augmentation Dhanbad Water Supply Scheme Phase II consists of renovation & Augmentation of DWSS PhaseII	686.80
PHED - Jodhpur Part III & Package III-Execution of works related to RWSS Umed Dhava sagar	2234.2



ELURU WATER SUPPLY PROJECT-Invstigation, Survey, Design and execution of Eluru water Supply scheme	728.30
Coimbatore Corporation - Coimbatore-Providing clear water pumping main from WTP upto clear water tunnel at Kattan hills Pkg. IV & V	870.20
PHE - Kolkatta - GWS(NADIA) -Errection and Commissioning of Ground water based pipe water supply scheme in Aresenic affected areas - Noida	654.00
HMWSSB - HYD (GDWSP Yellampally)-Transmission of Godavari Water from Yellampally Barrage for dringking water needs of Hyderabad	4009.80
MJP - Amaravathi - 105 Villages-105 Villages regional water supply scheme near Amaravathi	648.90
GANDAK CANAL Project - Bihar-Execution of restoration of Eastern Gandak canal system	4488.40
Muncipal Council - Osmanabad-Osmanabad water supply scheme Dist.OSD Head works	1829.10
Trichy Water Supply - Pkg II - Trichy water Supply improvement Scheme Pkg - II	303.60
CMWSSB - Chennai (Ambattur Muncipality)-Providing Comprehensive water supply scheme to Ambattur Muncipality Providing dibtn.system constn. of disbtn. Station, laying of to Zone VII - Pkg Iconveying mains for Zone I	5 <mark>95</mark> .10
BWS&SB - Bangalore-Constn.of procurement,Fabrication and laying of clear water main from Vajarahalli to GKV - Bangalore	3278.00
Haringhata Water Supply Scheme-Surface water based piped water supply scheme at Nadia Dist.	2383.00
NTPC-STPP Stage II - Noida-CW water system and civil works pkg for Barh STPP - II	992.20
CMWSSB - Chennai - Ambattur Phase I - Ambattur Muncipality Phase I works	413.10
Project Director, JICA Assisted Agra water supply project, Agra	3354.70
National Water Supply & DB - Srilanka - Kalu Ganga Water Supply Project - Srilanka	941.10

Railways





Metro Rail - Bangalore

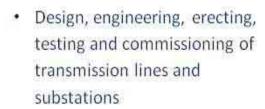


Project: Delhi Metro Rail Corporation Limited - Delhi

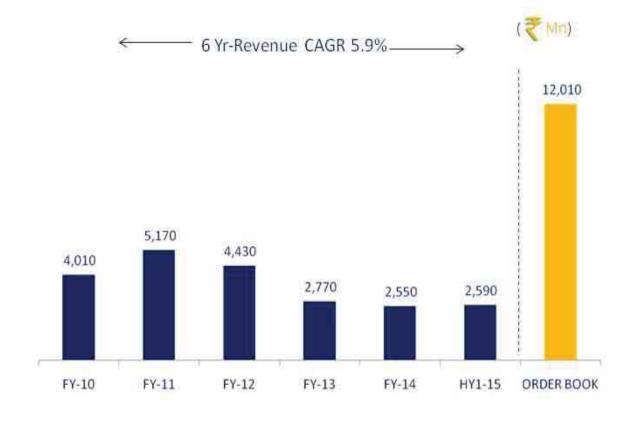
Scope: Plinth casting with installation of rails in position for RC3



- ✓ Indian power supply needs to grow at approximately 12% annually to keep pace with GDP growth rate of 8% per annum
- ✓ Central Government has introduced schemes which include "Accelerated Power Development and Reform Programme" (APDRP) for improving transmission and distribution network across states



- Project electrification
- · System improvement projects



Some of the Major Projects Executed are:







Project: AP TRANSCO, Mahaboobnagar, AP

Scope: Aug of 33/11 KV power trans. VCBs. Bay Extns-DFID-85/98



Project: APGRP, Mangaldoi, Assam.

Scope: Strength & Imporve of sub-trans. & Distribute - Turnkey basis



Project: APDRP - Nagpur - Maharastra

Scope: 33 KV OH/UG Lines, Substations, allied work on turnkey basis



Project: Tata, Madanapally, AP

Scope: 400 KV Double Circuit Transmission-110 km Khammam to Madanapally





Scope: Turnkey basis Project - 28



UPPALWADI, NAGPUR

APTRANCO-Khammam



ELECTRICAL DIVISION

DESIGN, ENGINEERING, ERECTION, TESTING & COMMISSIONING OF

- 400 KV TRANSMISSION LINE
- 220 KV TRANSMISSION LINE
- 33/11 KV SUB STATION
- 33 KV OVER HEAD LINE
- 11 KV OVER HEAD LINE
- PROJECT ELECTRIFICATION
- SYSTEM IMPROVEMENT PROJECTS



GESCOM - Gulbarga - Karnataka - Rural Electrification works in Gulbarga Dist.of Karnataka state in turnkey basis under Rajeev Gandhi Grameen Vidyutikiran yojana scheme.	582.70
Purvanchal Vidyut Vitaran Nigam Limited, Varanasi	1976.30
Purvanchal Vidyut Vitaran Nigam Limited, Varanasi	1423.50
M.P Paschim Kshetra Vidyut Vitaran-PPRno-6-Supply of material survey, Errection, Installation, Testing & Commissioning in Burhanpur Dist.in Indore	229.50
M S E D C L,Osmanabad,Latur-Supply, Test, Transport, Constn., Errection, Testing & Commissioning of Sub-transmission lines in Osmandbad	2288.90
ASEB - Assam (GLT - 2A)-Constn.of 11KV & LT lines,installation of distribution transformers and servicing Connections within Golghat Dist of Assam (RGGVY) (GLT-2A)	241.10
ASEB - Assam (GLT - 2B)-Constn.of 11KV & LT lines, installation of distribution transformers and servicing Connections within Golghat Dist of Assam (GLT-2B)	313.60
ASEB - Assam (DRG - 3))-Constn.of 11KV & LT lines, installation of distribution transformers and servicing Connections within Golghat Dist of Assam (DRG-3)	355.70
MSEDCL - MUMBAI - AHCALPUR-Turnkey contract Infrastructure plan phase II Achalpur Divn.under Amaravathi	1193.30
MSEDCL - PANDHARPUR Division-Phase II project works for the supply, test, transport constn.errection and commg.of sub-transmission lines	1675.97
MSEDCL - Kolhapur Zone (Akluj)-Turnkey contract 91 Akluj division under solapur circle	561.30
MSEDCL - Nasik Zone (Ahmed Nagar)-Turnkey contract 97 Ahmed nagar rural division	1566.00
MSEDCL - Kolhapur Zone - 86 (SANGLI)-Turnkey contract 86 Sangle rural division	1450.90
IOCL Paradeep Substation Bldg.(Sub stationI)-Constn.of 66KV GIS and unit substation Bldg.at Paradeep	967.70

Irrigation



- ✓ Construction investment in irrigation sector expected to be Rs. 1033bn (US\$25.9 bn) during 11th Five Year plan
- ✓ Construction investment in Hydropower sector expected to be around US\$18.5 billion during 11th Five Year
 plan being 57% of total investment in power sector
 - ✓ Increasing importance being given to hydro-power
 - ✓ Construction intensive nature of hydro power projects

(TMm)

- New business division started in April 2004: Most projects in JV
 - -Dam projects
 - -Lift irrigation projects
 - -Gravity irrigation projects
 - Hydroelectric power projects



Some of the Major Projects Executed are:



Irrigation

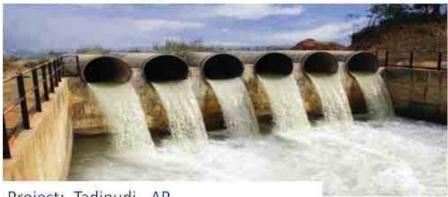






Project: Gundalkamma Reservoir Project, Ongole

Scope: Water supply of 80,000 acres, Dam, bund, Right & Left canals Scope: Devadula Lift Irrigation Project - AP



Project: Tadipudi , AP

Scope: Tadipudi Ettipotala Project



Gandikota Reservoir - Gandikota-AP

Irrigation



J.Chokka Rao GLIS - Warangal - Phase-II-Devadula Phase - II	9806.30
Sanjay Sagar Project, Basoda, M.PConstruction of Earth Dam, Concrete Sluice and Central spillway of Sanjay Sagar (Bah) Project	524.20
Govt.of AP - CAD Irrigation (Thotapally)-Construction of Thotapally Barrage	1404.15
Govt.of AP - CAD Irrigation (Gundalakamma)-Construction of Gundalakamma Reservoir	1372.40
J.Chokkarao Devadula Phase III, Pkg. IV-Devadula Phase II	4707.20
Narmada Development Division-Irrigation Project	40.46
Govt of Andhra Pradesh, Irrigation & CAD Department, Dowlaiswaram	235.33

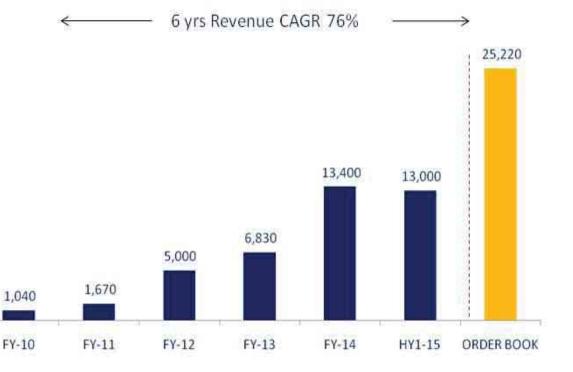
Power



- ✓ The performance of the power sector directly impacts the overall economy of the country, as it is the most important constituent of infrastructure.
- ✓ The Indian Govt.'s current economic plan, with its emphasis on greater industrialization and infrastructure development, has created tremendous demand on the generation and supply of power.
- ✓ NCC's Power division has been mooted with the express purpose of harnessing the business opportunities in the EPC segment in the coming years

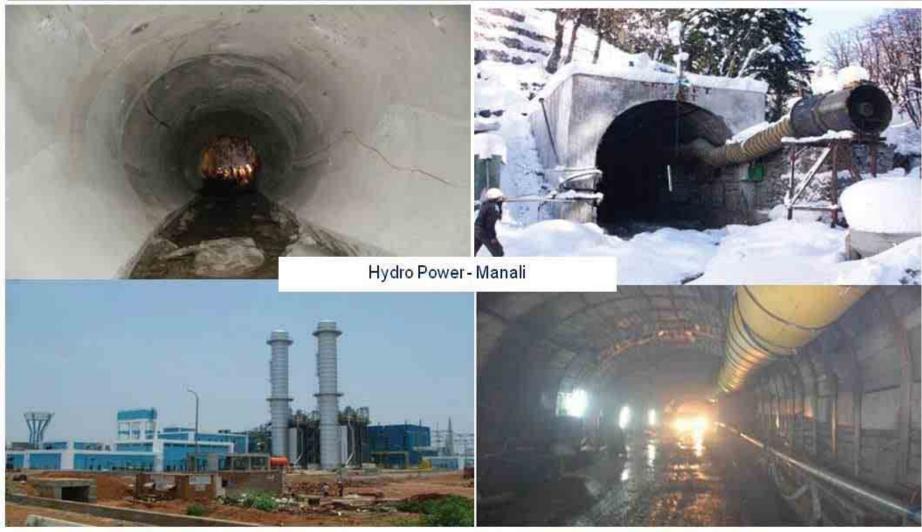
(* Mn)

- The Company is concentrating on Balance of Plant(BOP) works pertaining to various thermal and hydro-power projects in various parts of the country.
- The division will also take-up tunneling work for hydroelectric power projects.



Power





Project: Gowtami Powr Project, Peddapuram

Scope: 460 mw combined cycle power plant at Kakinada

Project: Duhagan Hydro Electric Project

Scope: Upstream Head Race Tunnel - Tunnel inside view

Power





Coal Bunker #10(14 MTR LVL) & COAL BUNKER #10 (35 MTR LVL)

Name of client: BHEL; Work: Site at Angul, Orissa

Power





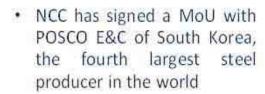
Power



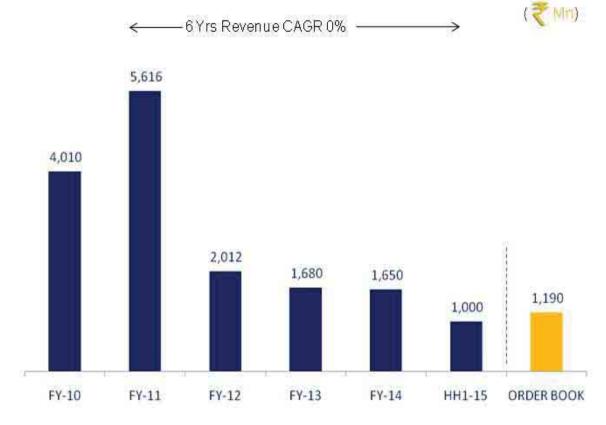
NTPC LTD., NOIDA, Civil works Package for BARH Super Thermal Power Project	1095.90
RRVUNL, CHHABRA Thermal Power - Jaipur - Engineering Procurement & Constn.on turnkey basis of river water system comprising of all Civil structural Mechanical, Electrical works - Chhabra Dist Baran	419.10
KVK Neelachal Power (P) Ltd. Neelanchal, Orissa - Thermal Power Project at Cuttack	8995.00
Himachal Power Projects Ltd Power Project at Sikkim	1582.55
NAGAI Power (P)LtdPulvarised Coal fired electric Power plant at Okkur Village in Nagai Pattinam Dist Tamilnadu	5490.00



- ✓ Metal Industry is the mainstay of an economy as it meets the requirements of a wide range of industries such as infrastructure, engineering, automobile, electrical and electronics.
- ✓ The rapid pace of industrialisation in India is constantly pushing up the demand curve for steel and other metals.
- ✓ The level of investment in the sector has reached dramatic heights and the lead players are augmenting their production capabilities considerably



 The Company intends to leverage the proven capabilities of POSCO E&C to bid for EPC contracts of various steel plant expansion projects and grassroot steel plants that are coming up in the country.

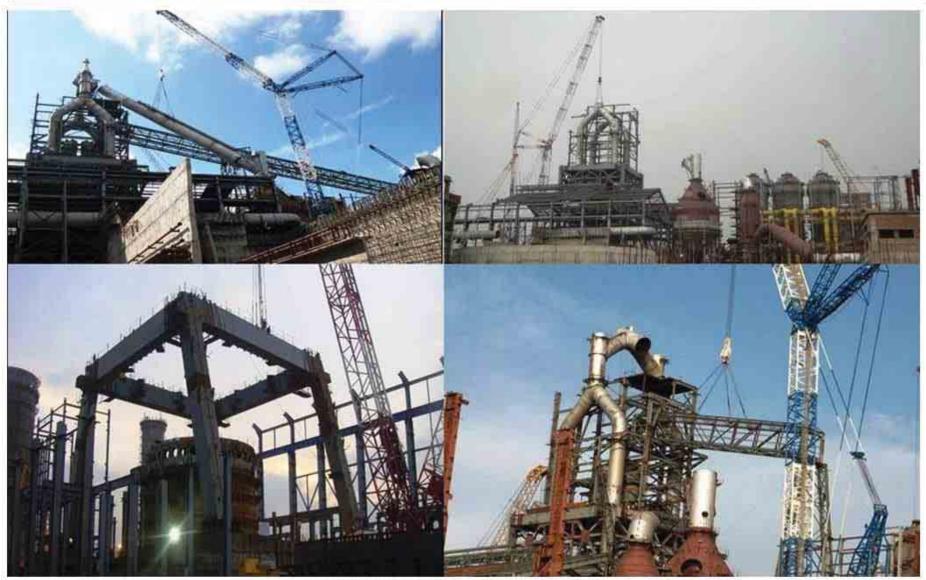






SAIL-IISCO STEEL PLANT, Blast Furnace Project, Burnpur – West Bangal





IISCO STEEL PLANT - BLAST FURNACE





NTPC-BARH-BIHAR



SAIL - IISCO Steel Plant - ISP - BFP - 2.5 MTPA new stream expansion & ISP-Setting UP of blast furnace Complex.	7190.31
SAIL IISCO Steel Plant - Burnpur - 48 A - 2 - Structural works for Basic Oxyzen furnace,continous casting plant and Line & Domestic Plant	3483.77
SAIL IISCO Steel Plant - Burnpur - 48 B - 2 Structural works for RE Heating furnace (RHF) and rolling mills Pkg.No.48B-2	2329.99

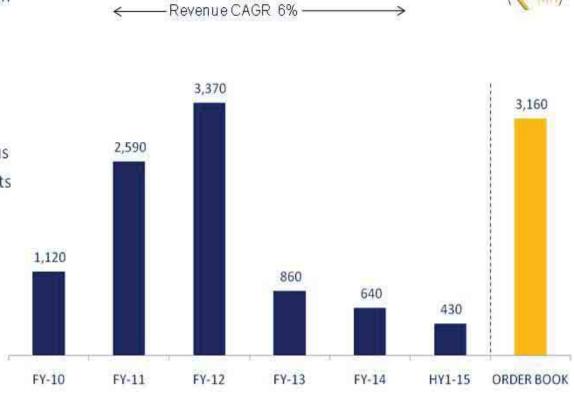
Mining



A number of opportunities exist in this space in view of the government planning to open private sector participation in mining.

Untapped potential for Indian players in global market

- Established in 2008, this division caters to the coal needs of the Group company's power generating assets as well as rising demand.
- It also seeks to enter the ferrous and non-ferrous metal segments
- Bid for overburden removal projects



Mining





HEMM at Medapalli Open Cast Project, Ramagundam- AP

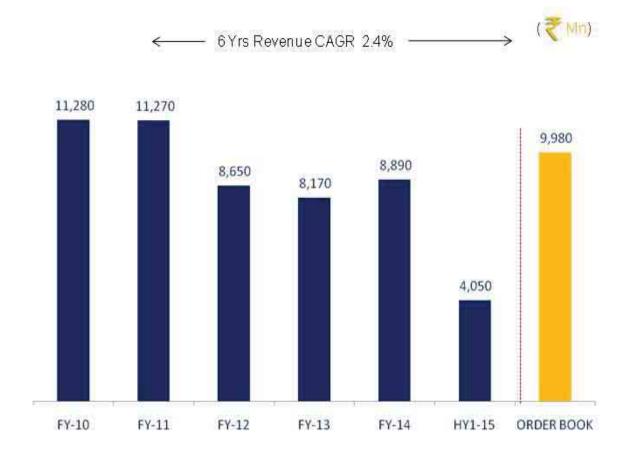
Mining



Mahanadi Coal Fields Ltd- MCL- Kulda OCP Drilling, Excavation, Dumping, Dozing and other allied works at Basundara area	880.10
Mahanadi Coal Fields Ltd-MCL-Kaniha - Drilling, Excavation, Dumping, Dozing and other allied works at Lingaraj area	356.70
SCCL - Opencast Project ,Kothagudem - Blast hole drilling, controlled blasting with shock tube intiation, excavation, loading, Transportation and dumping	3599.77



- ✓ India has miniscule Rs22bn (US\$0.5bn) share of Rs176tn(US\$4trillion) global construction business.
- ✓ Construction business internationally offers excellent opportunity for project exports
- ✓ Untapped potential for Indian construction players in global market
- NCC has opened regional offices in Dubai(UAE) and Muscat(Sultanate of Oman) for participation in various roads, Water supply projects and building projects, where NCC has proven expertise.





International Presence

- NCC has presence in Oman and UAE through subsidiaries
 - NCCL International LLC in Muscat
 - Nagarjuna Contracting Co. LLC in Dubai
- Key focus areas internationally are also built around expertise gained in the domestic market
 - Transportation(Roads & Bridges)
 - Water & Sanitation
 - Buildings
- NCC is opportunistically trying to build its international presence in Saudi Arabia, GCC and some other North African Nations
- International projects are typically higher ROCE projects



Highlights of Our International Business

Contracts won so far	82,036 Mn
COEVIE Davience	4,050 Mn
Q2FY15 Revenues	10 % of total revenues
5-year CAGR revenue growth	2.39%
Outstanding order book	9,980 Mn
(As on Sep 30,2014)	5% of total order book

DEWA water pipeline, Dubai: 7,054 Mn (completed)

588 villas at Al Ain, Abu Dhabi: 6,828 Mn (completed)

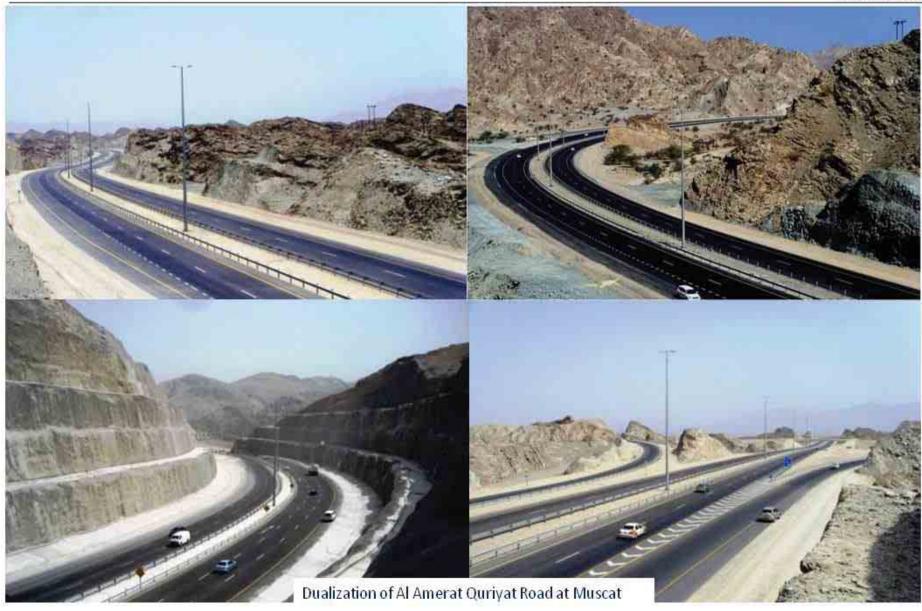


Water pipeline, Sohar City: 773 Mn

- Al Batinah Coastal Road: 18,065 Mn
- Al Amerat Quriyat Road (70 km): 6,781 Mn (completed)
- Wadi Adai Amerat Road (7.5 km): 6,495 Mn

718 villas at Quriyat City: 8,944 Mn







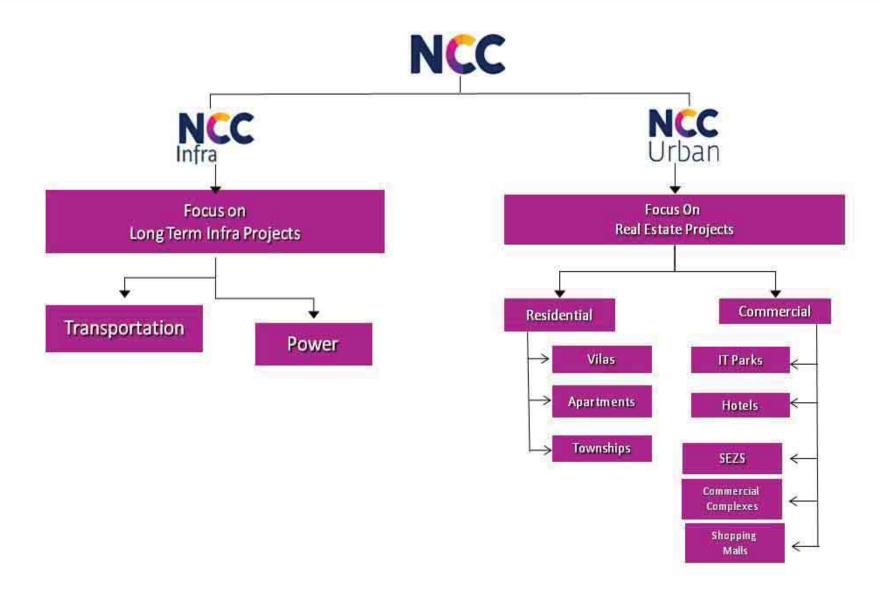


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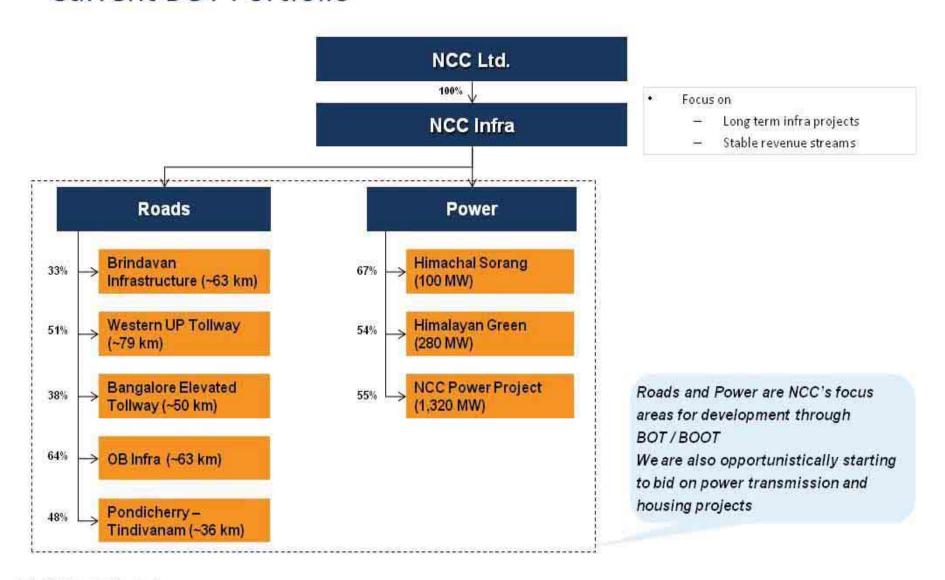








Current BOT Portfolio



Execution on Track

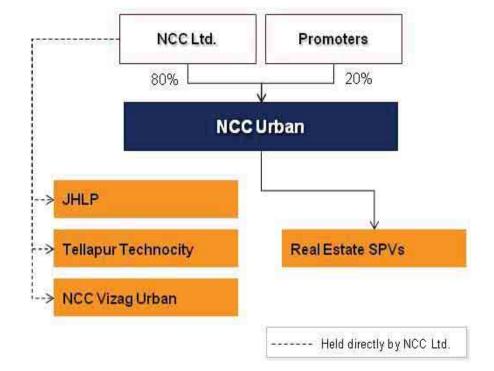


Projects	Revenue Model		Project Cost (Mn)	Equity – NCC Share (* Mn)	Equity Invested ⁽²⁾	Target COD	Current Status
Roads							<u>'-</u>
Brindav an Infrastructure	Annuity	IL&FS E&C, KMC	2,475	150	59	Jun 2006	All annuities are being received on due dates
Bangalore Elev. Tollway	Toll	IL&FS E&C, Soma	9,903	1,597	1,597	April 2010	Toll collection has improved to Rs. 24 lacs per day
OB Infra	Annuity	KMC	5,848	940	940	June 2009	COD achieved w.e.f 30.06.2009 Annuities being received regularly
Western UP Tollway	Toll	IL&FS E&C , Gayatri	7,566	1,715	1,111	April 2011	Revenue generation started from April 2011. Toll collection of Rs. 25 lacs per day
Pondicherry – Tindivanam	Toll	IL&FS E&C , Terra	3,619	556	675	Dec 2011	Post COD, toll revenue is only Rs. 3, 40 lacsper day against estimate of Rs. 8 lac: per day: Toll collection expected to improv in the next 2 years
TOTAL (Roads)			29,411	4,958	4,382		
Power							
Himachal Sorang	Merchant	IL&FS E&C	8,900	1,470	402.4	June 2014	92% complete
NCC Power Project	PPA / Merchant	Gayatri	70,470	9,690	7,584	March 2016	Financial closure achieved, notice to proceed given to EPC contractor Work at Project Site progressing as per schedule
Himalayan Green ⁽¹⁾	PPA / Merchant	SMEC International	19,600	3,626	97.5	ş	Project cancelled by Sikkim Govt along with other Power Projects on river Teesta. We have made a representation to Govt of Sikkim to revive the project
TOTAL (Power)			98,970	14,786	8,084		
GRAND TOTAL			128,381	19,744	12,466		

Real Estate Projects



- Real estate development spearheaded by NCC Urban Infrastructure Ltd
- 16 projects planned in the Group
 - 10 projects are ongoing currently
- Presence across 6 cities in India and Dubai
- Acreage ~ 410 acres
- No fresh investments from parent company in real estate
- NCC Harmony, Dubai
 - Construction of twin towers for 1.5 Mn sft of mixed development at Dubai Biotech & Research Park
 - Estimated project cost ~ AED 1,063Mn



NCC Urban

- Turnover for FY14 Rs. 573 Mn
- Net Profit for FY14 -Rs. 11.8 Mn

Real Estate Portfolio



Projects	City	Percentage holding	Type of Development	Acreage	Built up Area (Mn Sqft.)	Current Status
NCC Urban	-11	to to			J.	-1
Residency, Gachibowli	Hyderabad	70%	Residential	9.24	1.16	Ongoing
NGHC	Ranchí	88%	Residential	56.44	2.55	Phase 1 Completed and Phase 2 Ongoing
Meadows	Bangalore	60%	Residential	8.00	0.65	Completed
Meadows II	Bangalore	5 0)	Residential	č :	0.79	Ongoing
Serene	Bangalore	62%	Residential	1.75	0.10	Completed
Aster Park	Bangalore	80%	Residential	3.20	0.31	Completed
Maple Heights II	Bangalore	100%	Residential	2.13	0.17	Completed
Green Valley	Cochin	100%	Residential	0.89	0.18	Completed
Laurel	Cochin	100%	Residential	1.24	0,16	Completed
NCC Urban Green Province	Bangalore	75%	Residential	21.23	0.41	Ongoing
Pallavaram Project	Chennai	100%	Residential	8.00	0.90	Yet to commence
NCC Urban Mist Woods	Bangalore	50%	Residential	12.00	%E	Ongoing
Vaderapura Apt. Project	Bangalore	60%	Residential	6.00	0.48	Yet to commence
Park Square	Guntur	64%	Residential	2,50	0.23	Ongoing
MunneKollal	Bangalore	50%	Commercial	8	0.22	Yet to commence

Real Estate Portfolio



Projects	City	Percentage holding	Type of Development	Acreage	Built up Area (Mn Sqft.)	Current Status
NCCLtd.					'	'
NCCHarmony	Dubai		Residential & Commercial	4.15	1.45	Ongoing
JHLP	Hyderabad	25%	Residential & Commercial	6.00	0.90	Yet to commence
Tellapur Technocity	Hyderabad	26%	Residential & Commercial	100.00	7.5	Yetto commence
Gajularamaram	Hyderabad	75%	Residential	ű.	4.38	Yet to commence
NCC Vizag Urban	Visakhapatnam	100%	Residential & Commercial	98.00	4.9	Yet to commence



Some of the Major Projects Executed are:



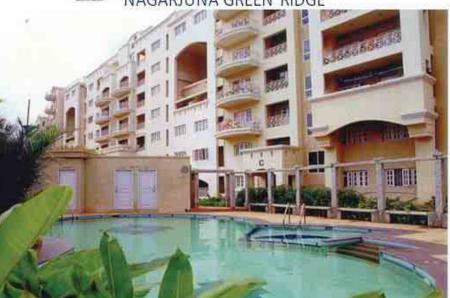








NAGARJUNA GREEN RIDGE



NAGARJUNA ENCLAVE

NAGARJUNA GREEN WOODS



Nagarjuna Green Valley



















Construction of National Housing Complex (NGHC) Project at Ranchi. No. of flats: 2000

HOTWAR, RANCHI



















NCC Urban Gardenia Gachibowli - Hyderabad

No of Units: 184

Build up Area: 8.6 Lacs sft.









Urban One - Narsingi - Hyderabad

No of Units: 1529

Build up Area: 36.56 Lacs sft.









Park Square - Guntur





Exquisite, non fading colours and textures

NCCUIL is tied up with Avant Enterprises LLC for marketing Premium segment flooring tiles in the Indian Market. Avant Manufactures the flooring tiles with cutting edge materials and elegant designs which are available in more than 20 countries. And NCC has got the string foot print in the Indian infrastructure business, and NCC has got the exclusive marketing right in entire Indian Market for selling the flooring tiles. This tie up gives the win win situation for both the companies



Avant Flooring is available in a large range of colours to suit any application. From heavy duty factories and indoor stadiums, to dark and dramatic boardrooms, and light and airy living rooms, you name it, we have a floor that fits. Choose from a selection of traditional colours or opt for something a little more daring.









Client List





THE WESTIN HYDERABAD MINDSPACE











NCC URBAN -FACADE





NCC Urban Facade windows and doors combine high quality materials with perfect operation and provide a highlight of trendsetting designs and advantages. The beauty of this allows you to find ideal solutions for your windows, doors and sun protection which will match your life style and way of living perfectly.

The three design styles studio, home and ambiente are reflected through their individuality, diversity and comfort – in proper clear style.

UPVC/aluminium

The material combination UPVC/aluminium unites a high degree of functionality, best heat and sound insulation, and a wealth of possibilities for individual design with a highly weather-resistant aluminium clad and an easy to maintain surface.

We have infrastructure and machineries to execute 1,20,000 sqm UPVC Works and 1,00,000 sqm of Façade Works

We have core team with experience from reputed organizations like Shapoorji Pallaonji Fabricators, Alufit (I) Pvt Ltd and Global Façade Solutions etc. With this core team we are developing infrastructure which will be one of major player in Façade Solutions Field and in the process we have already bagged two orders from Brigade Entreprises Limited one of reputed and Major Developers in Southern INDIA







Sole Distributor in the market of India



NATURE is a range of natural colors of clay. It has a wide range of tones and smooth or grainy finishes. Nature offers a controlled and natural range of finishes without priming.

Faveton Terracotta is a company focused in the production of adaptable products that can provide a higher level of comfort and habitability. This positions us among the best options on the ventilated façade market.

More than 50 years of experience in the extrusion world together with the interest in manufacturing products for the everyday comfort situates us on a high position in the ventilated façade market.

Production headquarter is located geographically in Spain, with the advantage of being very well situated opposite important international shipping ports and also with the possibility of land transport freight.

This innovative industrial production plant is very well equipped with the most modern technologies that allow an optimum solution to greater projects. What is more it also has a special tile production line that together with the technical specialized support lead to manufacture any piece and color that architects can imagine for the projection of singular projects.

The usage of first quality raw material together with high level of production gives an extreme technical product.

FAVETON has selected a number of official international distributors around the world and this, added to our own engineering technology, guarantees an optimum placement of the materials.

Faveton products: Ceram, Acqua, Bersal, Special Tiles, Louver, Brick Tile and Faveton Design







NCC HARMONY





Total Built up area : 4.00 Million Sq ft Project Value : AED 1700 Million

Location : Dubio Tech, Dubai City

Construction of 2 No's Tower (G+35) at Dubio Tech,



FOCUSED GROWTH STRATEGY



Focused growth strategy



- ☐ Increased focus on BOT and BOOT projects in Transportation and Power
 - ✓ One of few companies to make early entry into BOT and BOOT projects
- Expand in international markets that fit within broad strategic vision
 - ✓ Currently focusing on Transportation, Water and Buildings projects in Middle East
- Establish Oil & gas division, Metal Division and Power Division
 - ✓ substantial business opportunity.
- Established engineering division called EDTD (Engineering Design & Technology Development).

Numerous accolades testify to NCC's excellent reputation NCC



Select Awards & Accolades



Award from Forbes Asia: Only construction company in India to be One of the 200 "Best Under a Billion" listed companies in Asia Pacific in



Award as the "Fastest Growing Construction Company in India" as per Construction World - NICMAR study in 2006.

Awarded the coveted position of being the "2nd largest construction company in India" as per Construction World-NICMAR Study in 2007.



Award for Excellent Aesthetics Matching with Environment for project comprising a flyover, bridge, pedestrian subway and allied structures at Latur, Maharashtra in the year 2004



Award for Outstanding Concrete Structure of Year in 2003 for Main Athletic Stadium, at Gachibowli, Hyderabad and 2002 for Shilpakalayedika, state of the art auditorium at Hyderabad respectively



National Aluminum Company, awarded Safety Certificate for maintaining highest standards of safety while constructing factory at Damanjodi, Orissa in 1999



2010: Company's Annual Report and Accounts for the year ended 31st March, 2009 have been "adjudged as the 2nd best under the category Infrastructure & Construction Sector by ICAI Awards for Excellence in Financial Reporting"



2010: Company's Annual Report and Accounts for the year 2008-09 has been awarded Certificate of Merit the "Best Presented Accounts and Corporate Governance Disclosures Awards 2009" by the South Asian Federation of Accountants (SAFA)

On-time performance

- Possesses one the best records for quality and timely completion of large projects among Indian players
- Early completion bonuses from clients:
 - INR 10 million for early completion of Kalina-Vakola flyover, Mumbai from Maharashtra State Road Development Corporation
 - INR 10 million for early completion of building project from National Academy of Construction, Hyderabad

Quality control

 One of few Indian companies to be awarded ISO 9001-2000 certification from American Quality Assessors for quality management systems

Client List













दिल्ली मेट्रो रेल कोंस्पोरेशन लिमिटेड Delhi Metro Rail Corporation Limited



















INDIAN ARMY



























रेल विकास विगम लिमिटेड







CONSTRUCTION MACHINERY & EQUIPMENT



NCC has acquired modern, sophisticated and state-of-the-art construction plant, equipment and machinery imported as well as indigenous viz., Hot Mix Plant (Mobile and Stationery), Electronic Pavers, Pneumatic Tyred Rollers, Vibratory Tandem Rollers, Vibratory Earth Compactors, Cone & Jaw crushers, Concrete Batching Plants, Transit Mixers, Concrete Pumps, Tower Cranes, Excavators, Hydras, Dozers, Plaster Sprayers etc.

At NCC, technological up gradation and advancement, in keeping with contemporary times, is a continuous process.























Thank You







