



RACL Geartech Ltd.

Corporate Office

B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA

Phone: +91-120-4588500 Fax: +91-120-4588513

Web: www.raclgeartech.com E-mail: info@raclegeartech.com

Date: August 22, 2025

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Symbol: RACLGear

The Bombay Stock Exchange Limited (BSE)
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001
Scrip Code: 520073

Subject: Intimation of Presentation for Conference Call- Earnings Call to be held on August 22, 2025

Dear Sir/Madam,

In furtherance to our Intimation dated August 12, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation for Q1 for the financial year 2025-26.

The aforesaid information is also available on the website of the Company at www.raclgeartech.com.

This is for your information and record please.

Thanking You,

Yours sincerely,
For RACL Geartech Limited

Neha Bahal
Company Secretary and Compliance Officer

Registered Office

15th Floor, Eros Corporate Tower, Nehru Place, New Delhi-110019, INDIA

Phone: +91-11-66155129

CIN: L34300DL1983PLC016136

D-U-N-S Number: 65-013-7086



TS 16949 : 2009
TS 18901 : 000



RACL Geartech Limited

Putting the world to motion



Investor Interaction

Q1 FY 2025-26

Established

1983
New Delhi
DUNS 65-013-7086



Business Highlights

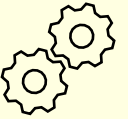
FY25 Revenue
INR 4.27 billion (USD 49.94 million)
832 employees



Product Application

Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears

22 Active Customers ; **900+** SKU's



Headquartered in, Noida, India



Company Infrastructure

2 Manufacturing Locations
1 Corporate Office
4 Warehouses in Europe



Product Range

Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears



Financial Outlook

A- Credit Rating
BSE & NSE Public Listed Co
1 Austrian Subsidiary



Core Competencies

Gear Cutting, Precision Machining, Aluminium Machining, Process R&D & Concurrent engineering, Heat Treatment, sub-assembly, Laser Welding & Laser Cutting, Exports Logistics Handling



Company Certifications

ISO 9001	TISAX Rating- 2.8
ISO 14001	Permanent Label
IATF 16949	ISO 27001:2013
ISO 45001;2018	ISO/IEC 17205: 2017



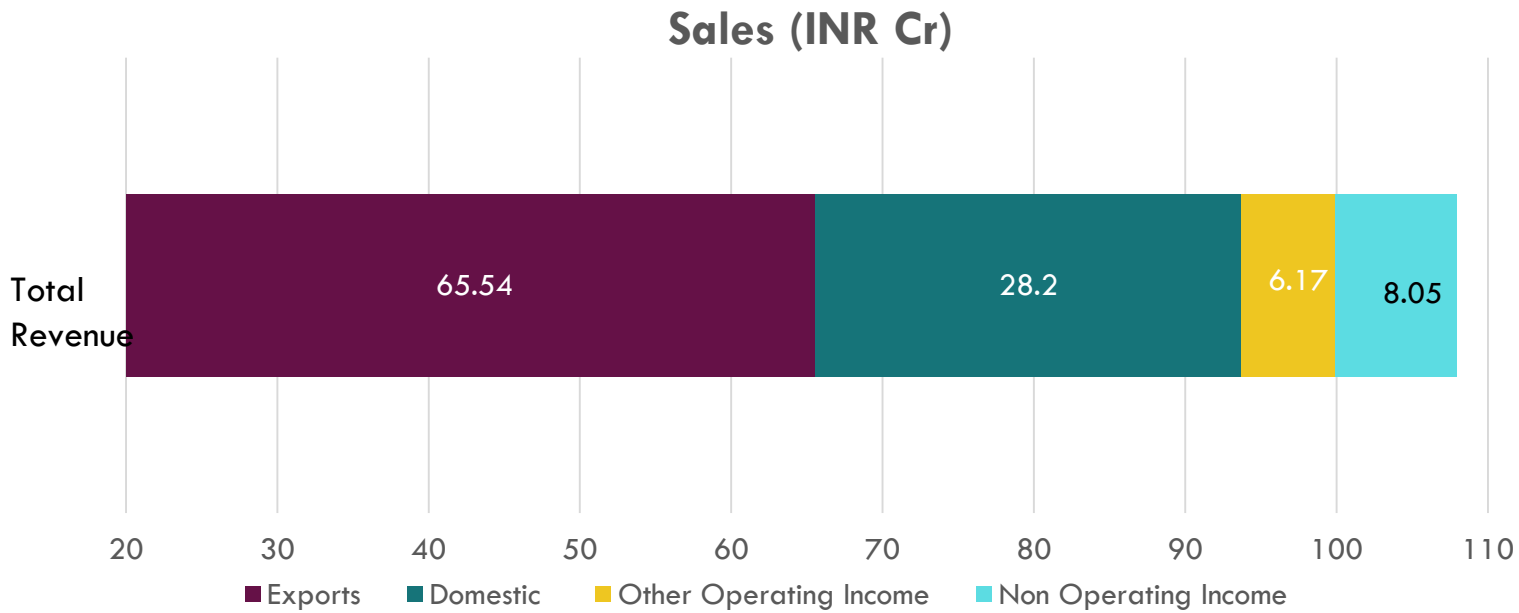


The background image shows a person in a blue button-down shirt holding a tablet. Overlaid on the tablet and extending into the background are several financial data visualizations. On the left, there's a vertical list of four white rectangular boxes. In the center, a candlestick chart with red and green bars is visible. To the right of the candlestick chart is a line graph with a dotted white line and a solid blue line with circular markers. Further right, there are two donut charts; the top one is divided into red, blue, and grey segments, and the bottom one is divided into blue and grey segments. Below the donut charts is a horizontal bar chart with five bars of varying lengths. At the bottom right, a bar chart with vertical bars is shown, with numerical values 20100, 51800, 85100, and 70000 labeled above some of the bars. The overall color scheme is dominated by blue and orange, with white text.

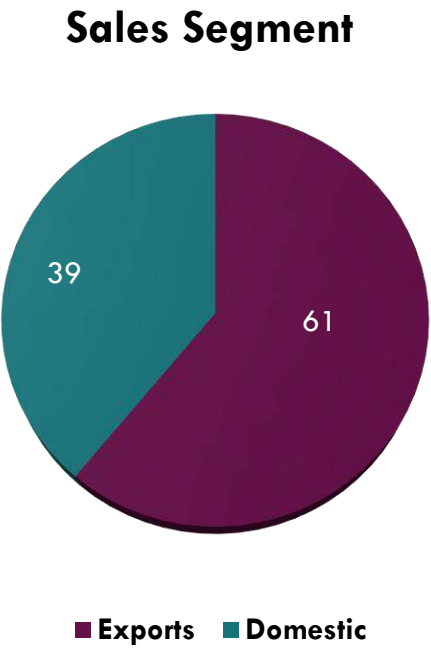
FINANCIAL PERFORMANCE

QUARTERLY RESULTS (Q1 FY25-26)

Q1 FY25-26 STANDALONE SALES NUMBERS

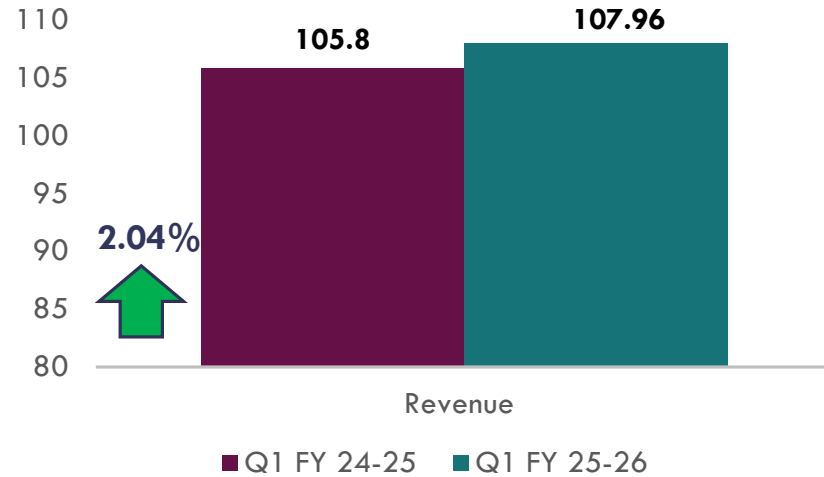


TOTAL SALES: 107.96 CRORE

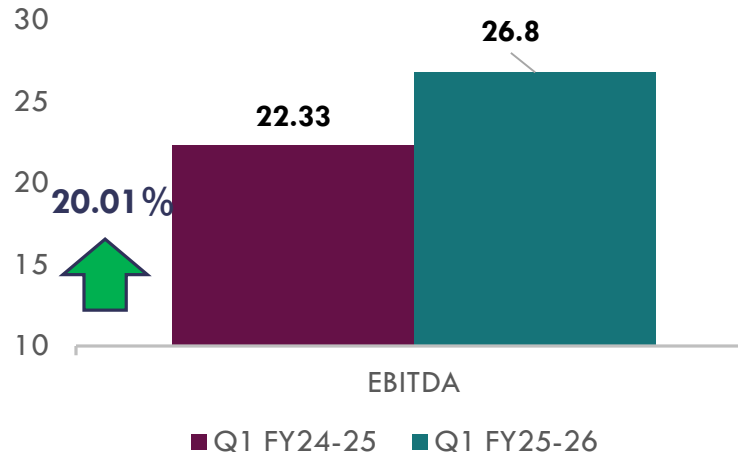


QUARTERLY FINANCIAL PERFORMANCE Q1FY 25-26

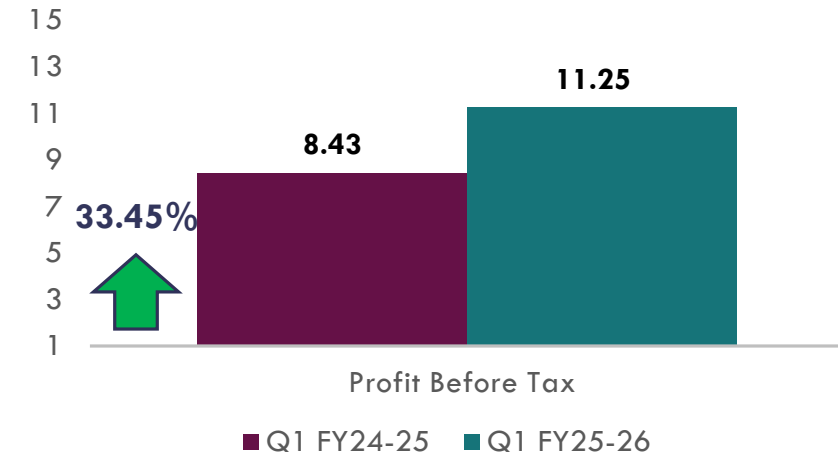
QoQ Sales (INR Cr)



QoQ EBITDA (INR Cr)



QoQ PBT (INR Cr)



Name	Amount (INR Cr) Q1(25-26)	Q1 25-26 Margin %	Q1 24-25 Margin %
Gross Profit	80.51	74.57% ↑	71.65%
EBITDA	26.80	24.83% ↑	21.11%
Profit Before Tax	11.25	10.42% ↑	7.97%
Net Profit(PAT)	8.29	7.68% ↑	5.92%

PROFITABILITY COMPARISON

Breakup Of Expenses	From Q1 24-25	From Q4 24-25
Consumption Raw Material	-2.92%	-2.67%
Employee Benefit Expense	0.29%	0.85%
Total Finance Cost	0.39%	0.13%
Depreciation	0.88%	0.04%
Total Manufacturing Expenses	-1.15%	1.12%
Total Administration, Selling & Other Expenses	0.06%	-1.44%
PBT Difference	2.45%	1.98%
EBITDA Difference	3.72%	2.15%

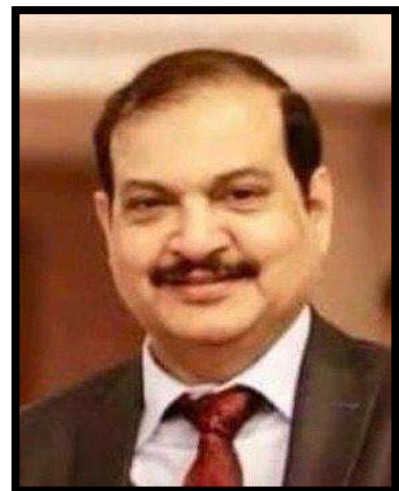
Period	Q1 25-26	Q1 24-25	Q4 24-25
EBITDA % of Sales	24.83%	21.11%	22.68%



LATEST DEVELOPMENTS

Business Update

ADDITIONAL DIRECTORS ON BOARD



Mr. Pravir Kumar
(IAS) Retd.

**(Non- Executive
Independent
Director)**

Mr. Kumar holds a Bachelors of Technology Degree in Electrical engineering from IIT Kanpur, wherein he was a Gold medalist and was awarded as Best Allrounder.

A 1982 batch IAS officer of Uttar Pradesh cadre, Mr. Kumar served various departments in the Central and State Governments, which include UP State Road Transport Corporation, UP Agro Industries Corporation, Ministry of Micro, Small and Medium Enterprises. He has been Development Commissioner of Kandla, Mundra and Dahej SEZs in Gujrat, under Department of Commerce.

He worked as Director General Foreign Trade (DGFT) in the Ministry of Commerce & Industry in the rank and scale of Additional Secretary to Govt. of India and drafted India's Foreign Trade Policy (FTP) 2015-20.

He is currently Managing Partner of OxRAD Consultant LLP which is engaged into providing Technical Consultancy in ESG & CSR.



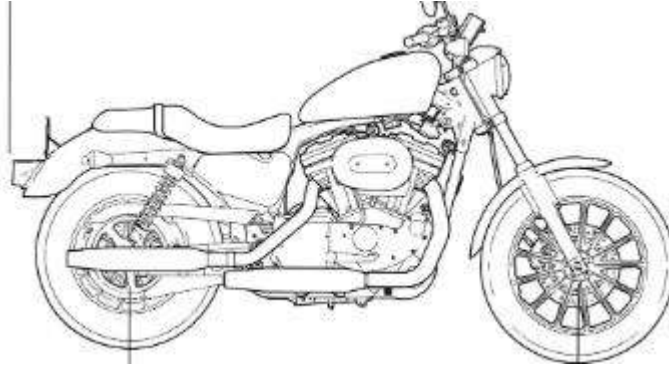
Mr. Rakesh Kapoor

**(Non- Executive
Director)**

Mr. Kapoor is a seasoned techno-financial professional with over 48 years of experience in the corporate and financial sectors. He has spent more than 20 years at IFCI Limited, a premier financial institution, where he held various roles in project financing. During his tenure, he handled a diverse portfolio of projects across sectors such as steel, cement, chemicals, textiles and other infrastructure companies

He also served for five years as Managing Director of IFCI Factors Limited, a subsidiary of IFCI Limited engaged in factoring and short-term receivables financing.

Mr. Rakesh Kapoor was also initially associated with the Company as an Independent Director, and has made notable contributions during his previous tenure, bringing valuable insight, strategic guidance, and industry expertise to the Board.



Company has received a nomination for transmission parts of a Gearbox Assembly. This business comes from one of the largest premium 2-Wheeler manufacturer in the country, marking a significant milestone for RACL.

This project falls under a high volume business segment. This project will be executed at our Noida plant with SOP from January 2026.

Capacity expansion will be undertaken at our Noida Unit to align our infrastructure and capabilities to meet the requirements of this large-scale engagement.



Company has received a nomination for shift drum for ATV made by BRP Canada, one of worlds largest ATV manufacturer.

This project is a high volume business for supplying 150000 parts per annum. Mass Production of this project will commence in the year 2026.

This marks RACL's entry into Shifting Mechanisms as new product line. A shifting mechanism helps the rider to select and engage different gears inside the transmission.



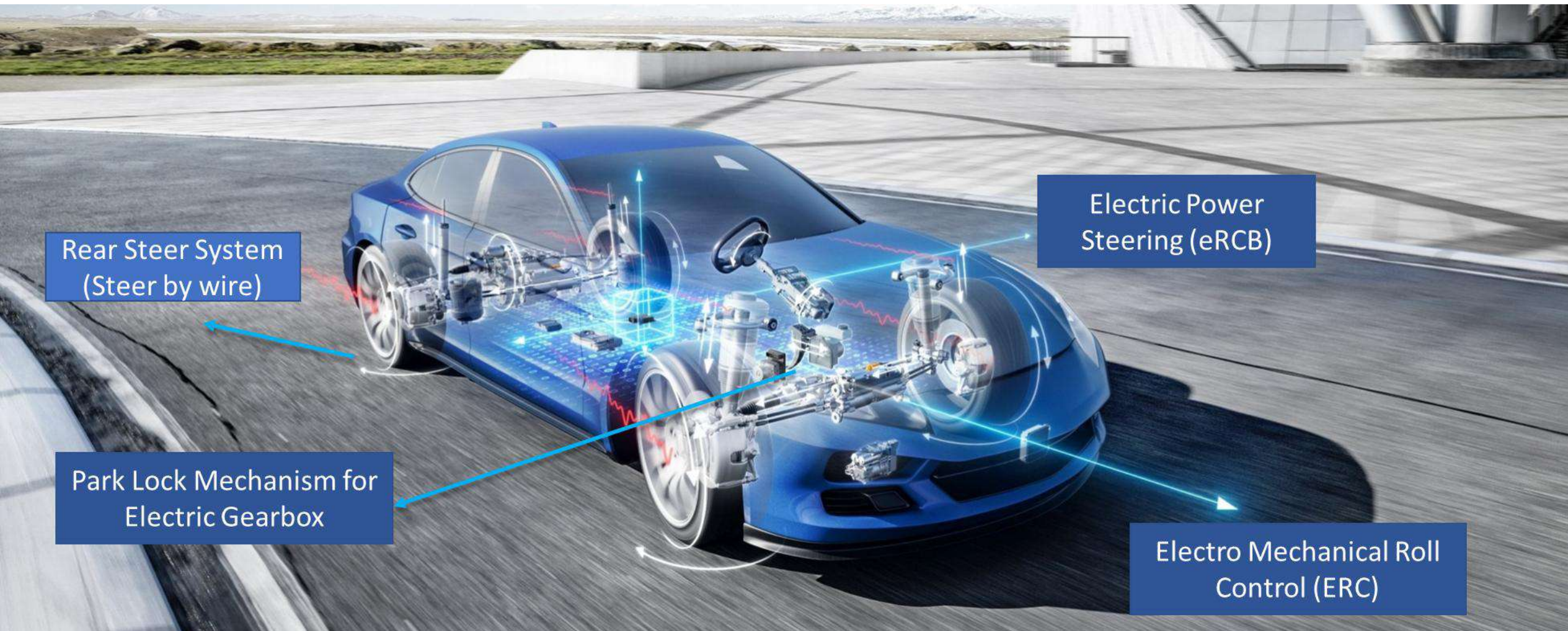
- Successful completion of the vendor registration process with Bharat Heavy Electricals Limited (BHEL), a major Indian public sector engineering and manufacturing company.
- Company has been assigned a unique Vendor Code under the Pre-qualified Material Suppliers (PMD) category - Industrial and heavy equipment segment.
- The registration signifies that the Company has met BHEL's stringent technical and quality standards, confirming its capability to supply precision-engineered components in the mentioned category, Further strengthening its position as a trusted partner in the Indian manufacturing ecosystem.
- The registration marks another significant step in RACL's commitment to excellence, innovation, and supporting the nation's critical infrastructure and industrial sectors.

The background of the slide is a dark blue gradient. On the left, a hand in a dark suit sleeve holds a glowing, semi-transparent world map. The map is covered with numerous small, bright yellow and orange circular data points, some of which have light rays emanating from them. In the upper right corner, two robotic arms with blue and silver joints are positioned over a smaller, glowing globe. The overall aesthetic is high-tech and futuristic.

FUTURE READY

Evolution of RACL 3.0

CHASSIS: THE NEW POWERHOUSE





Wheel Axle Assembly



Brake Mounting Housings



Transmission Assembly & Engine Timing



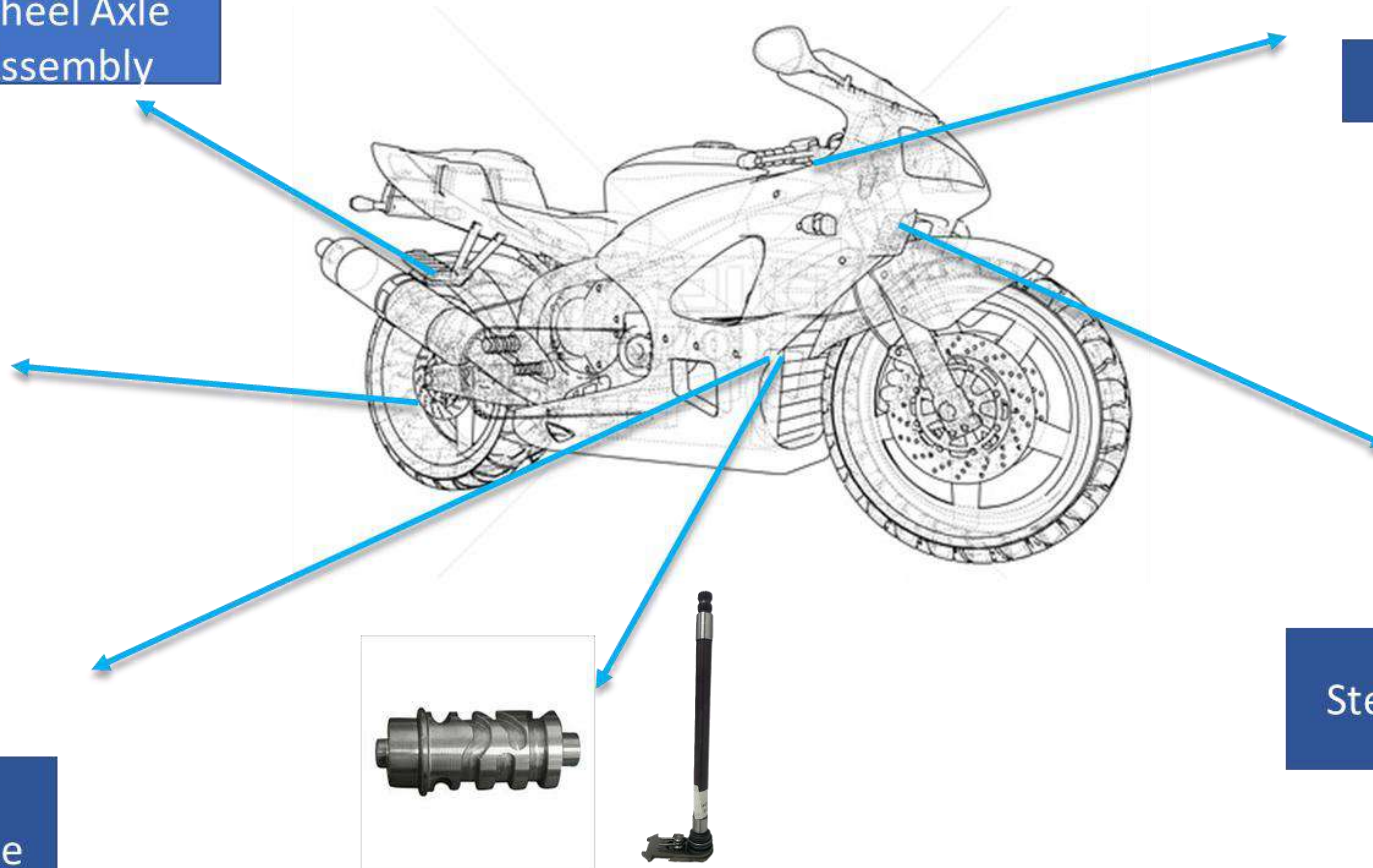
Shifting Drums

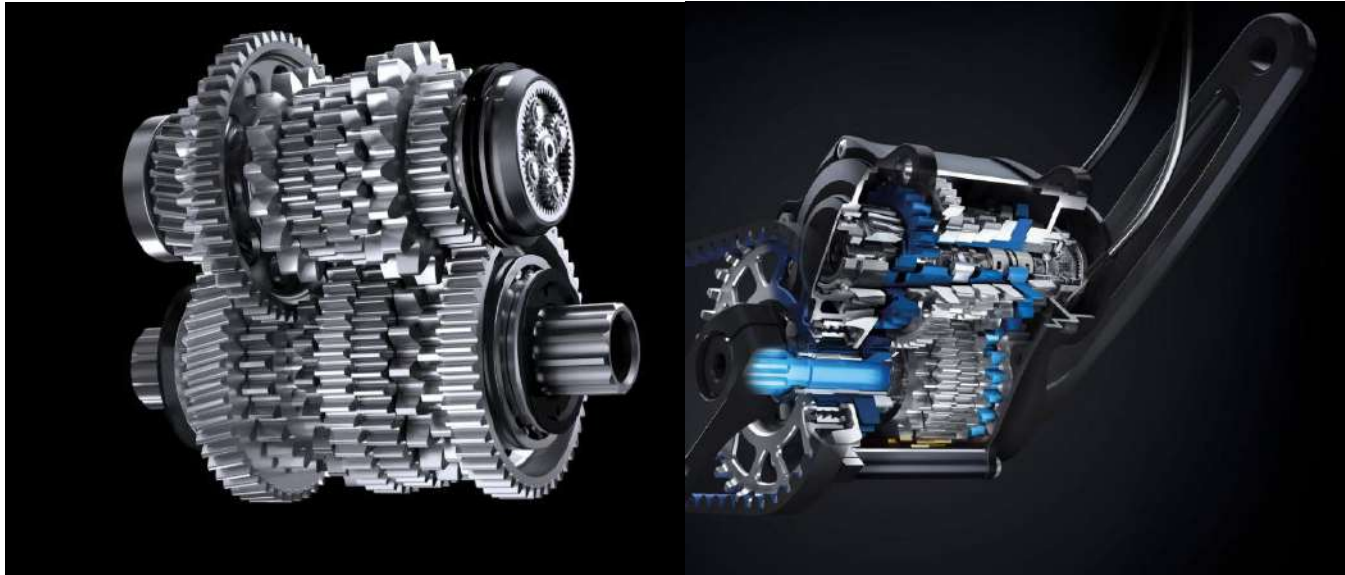


Auto Shift Mechanism



Steering Components





01 RIDER

Peddalling force is first applied at the gearbox. The amount applied when shifting gears is determined by you — not by sensors. This means that gears can be changed gently and deliberately.

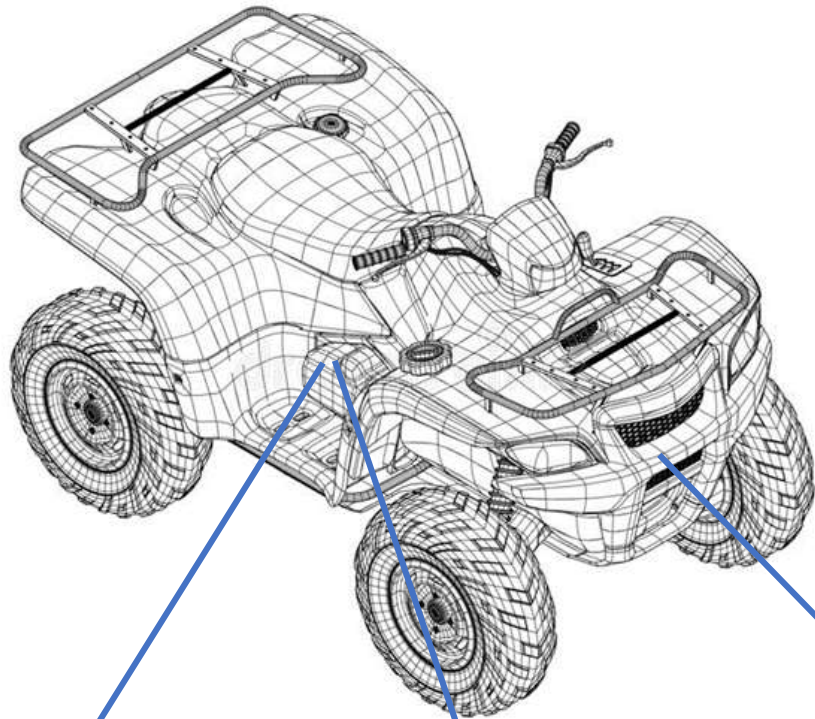
02 GEARBOX

Forces from the motor are not transmitted through the shift-mechanism, so the gearbox can shift quickly, precisely, and without wear at every gear-change.



03 MOTOR

Rider forces are transmitted through the gearbox to the electric motor. The hub motor amplifies the force at the rear wheel and converts it directly into propulsion.



Propellor Shaft
Assembly



Turbocharger
Components



Engine &
Transmission Gears



SNOW



ONROAD



OFFROAD



ON WATER

THANK YOU!



RACL Geartech Limited

Registered Office: 15th Floor Eros Corporate Tower Nehru Place, New Delhi

Corporate Office: B-9 Sector-3, Noida, Uttar Pradesh

Plant 1: A-3 Industrial Area, Gajraula, Amroha

Plant 2: C-32, Sector 80, Noida, Uttar Pradesh

Austria Office: 38, Haufstrasse, 4550, Kremsmünster, Kalsdorf, Upper Austria