



NIIT Limited

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October 28, 2025

**The Manager
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

The Manager

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Subject: Press Release for Unaudited Financial Results for the quarter ended September 30, 2025

Scrip Code: BSE - 500304; NSE - NIITLTD

Dear Sir,

Please find enclosed a copy of the press release for Unaudited Financial Results of the Company for the quarter ended September 30, 2025.

This is for your information and records.

Thanking you,

Yours sincerely,

For **NIIT Limited**

Arpita Bisaria Malhotra
Company Secretary &
Compliance Officer

Encls.: a/a

NIIT Limited announces Q2 FY'26 (July-September 2025) Results

- Q2 Revenue at Rs. 1,049 Mn, up 16% YoY and up 25% QoQ
- AI-First strategy leads to order intake of Rs. 1,454 Mn up 14% YoY and 37% QoQ
- Revenue from Consumer Business up 29% YoY; Enterprise Business up 10% YoY
- iamneo, AI-Powered SaaS Platform, signs significant contract expansions

	Consolidated Financials for Q2 FY'26				
(In Rs. Mn)	Quarter ended September 30, 2025	Quarter ended June 30, 2025	QoQ change	Quarter ended September 30, 2024	YoY change
Net Revenue	1,049	841	25%	907	16%
EBITDA	13	(63)	76 Mn	21	(7) Mn
Profit After Tax	14	44	(30) Mn	118	(105) Mn

New Delhi, October 28, 2025: NIIT Limited (Ticker Symbol: NIITLTD), a leading Skills & Talent development corporation, announced its financial results for the second quarter ended September 30, 2025.

During the quarter, the company recorded Net Revenue of Rs. 1,049 million, up 16% YoY and up 25% QoQ. EBITDA was Rs. 13 million, as compared to Rs. (63) million in Q1 FY'26.

The Consumer business contributed 33% to total revenue, grew 29% YoY and 30% QoQ. Meanwhile, Enterprise business recorded 10% YoY and 22% QoQ growth and contributed the remaining 67% to overall revenue.

Technology programs, which contributed 73% to the revenue, grew 31% YoY and 30% QoQ, while revenue from BFSI & Other programs contributed the remaining 27% and grew 14% QoQ.

The results were taken on record at the Board of Directors meeting held on October 28, 2025.

Vijay K Thadani, Vice Chairman & Managing Director, NIIT Limited, said, *"NIIT capitalized on its pole position in AI to add new logos with AI-First strategy. While the macro headwinds continue to impact hiring trends and consumption of training programs, our investments are starting to translate into stronger order intake and pick-up in revenue growth."*

Pankaj Jathar, CEO, NIIT Limited, said, *"Early investments in sales, product and platform development are seeing growth across both enterprise and consumer portfolios. This positive trajectory, along with robust order intake trends, gives us confidence to look forward to continued growth in the second half of the year."*

"We remain committed to developing future-ready talent that meets the evolving needs of industry and continue to play our role as talent builders for the nation." said **Rajendra S Pawar, Chairman and Co-Founder, NIIT Group**.

In Q2 FY'26, NIIT Ltd. expanded its India Enterprise portfolio through strategic partnerships across the mobility and energy sectors. The company launched a comprehensive business transformation project with a leading two-wheeler manufacturer to enhance the capabilities of dealer staff across India.

Additionally, NIIT partnered with a major oil and gas organization to design and deliver training programs for over 3,000 retail outlet staff, focusing on strengthening customer experience, service excellence, and operational efficiency across its national network.

During the quarter, StackRoute achieved strong growth in enterprise partnerships across GSIs, GCCs, and consulting firms, with significant wins in architect development, leadership programs, and GenAI-led learning initiatives. These partnerships have further strengthened StackRoute's position as a trusted capability partner for enterprise talent transformation.

Other Highlights

- NIIT Ltd launched a transformative initiative with a leading global cybersecurity organization to build a Customer Obsession Culture across its India operations. It also partnered with a leading Quick Service Restaurant (QSR) brand in India to roll out a nationwide Train-the-Trainer initiative designed to enhance internal capability and knowledge transfer
- NIIT Ltd. was chosen as a preferred capability development partner by a leading global logistics organization to train employees in India and worldwide. Additionally, it collaborated with a leading tyre manufacturer to deliver large-scale learning programs, focusing on GenAI capability building and shop-floor associate development
- StackRoute hosted BAL&NCE 3.0 – Delhi Edition, bringing together HR and L&D leaders from leading GCCs, GSIs, and consulting firms to explore ways to aligning business priorities with capability building
- NIIT's BFSI vertical partnered with a leading Public Sector Bank to design and deliver a specialized training program for its Wealth Advisors. It also partnered with a Small Finance Bank and a Broking Firm to upskill their employees through customized learning programs that enhance sales effectiveness, compliance knowledge, and digital readiness in financial services
- Furthermore, NIIT IFBI added a new partner campus this quarter, expanding capacity to deliver a higher number of residential programs for BFSI clients, ensuring a richer, hands-on learning experience and enabling faster deployment of trained professionals into the industry
- RPS Consulting, an NIIT subsidiary, further strengthened its portfolio by partnering with leading GCCs. The company also earned the Microsoft Superstar Award for FY25, recognizing its top performance and leadership in technology training.
- NIIT Ltd. also launched 10 globally benchmarked AI and technology certification programs, expanding its B2C portfolio to meet surging direct-to-learner demand and bridge national skills gaps in high-growth areas like AI, cloud, and cybersecurity

Press Release



About NIIT Limited:

NIIT Ltd. is a leading skills & talent development corporation, set up in 1981 to help the nascent IT industry overcome its human resource challenges. A pioneer in the IT and business skilling domain, NIIT continues to lead the training and curriculum development in newer technologies such as AI, ML, Data Science etc. Over the years, the company has expanded to offer the complete suite of technical and soft skills development for its enterprise customers across industries such as Banking, Finance, Retail, Technology and Manufacturing. NIIT today ranks amongst the world's leading training organizations owing to its vast and comprehensive array of talent development programs.

NIIT Ltd. delivers a diverse range of learning and talent development programs to millions of individual and corporate learners in futuristic domains through its various businesses, including NIIT Digital, StackRoute, RPS Consulting, iamneo, Institute of Finance Banking & Insurance (IFBI), TPaaS and Sales & Service Excellence (SSE).

For more information about NIIT visit: www.niit.com

<u>For Media queries please contact</u>	<u>Investors may contact:</u>
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