



ARFIN INDIA LIMITED

Investor Update Q1 2015-16



Business Overview



- The Company has reported Volume Growth of 11.40% during the quarter ended June 30, 2015 in compare to previous year's quarter ended June 30, 2014 although top line is maintained at same level due to reduction in LME prices and which impacted sale prices of aluminum products.
- Cored Wire Plant got fully operational during the quarter ended June 30, 2015 and the Company has been able to achieve new orders of 250 MT.
- Alloy plant has been set up during the quarter ended June 30, 2015 and the Company is in process to start commercial production during next quarter.

Financial Snapshot

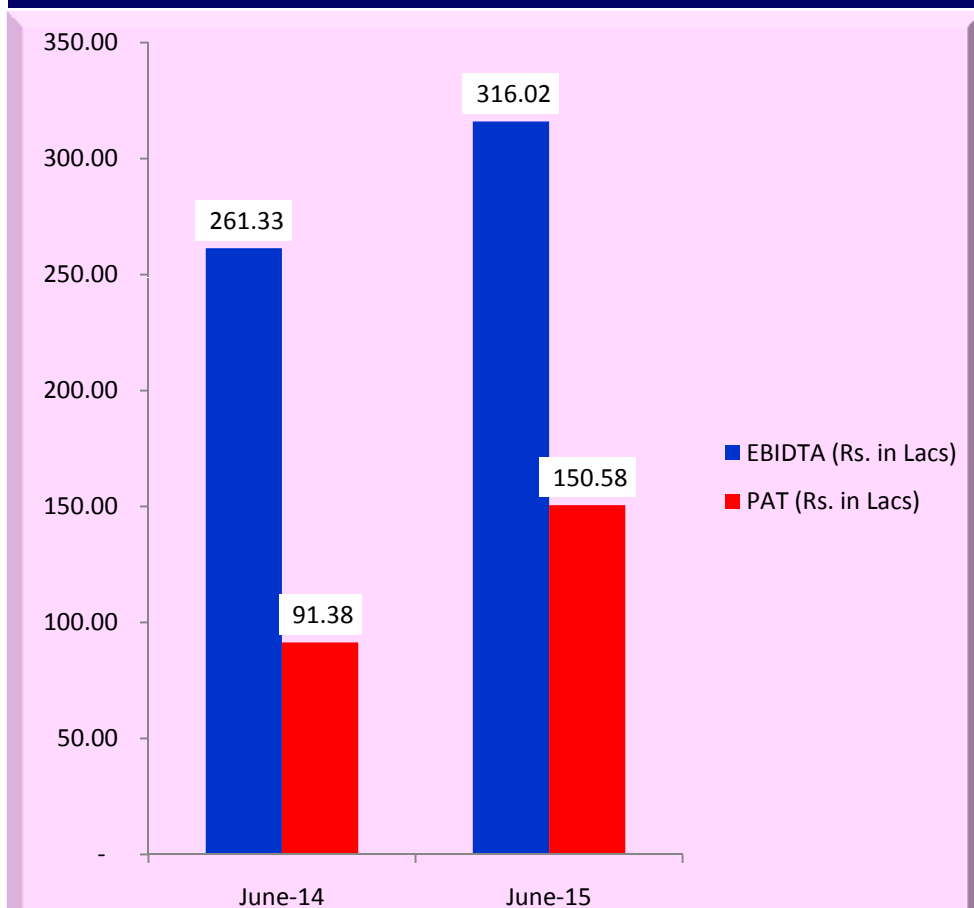


- The Company has reported Total Income from Operations of ₹ 6349.02 Lacs and EBIDTA of ₹ 316.02 Lacs for the quarter ended June 30, 2015.
- The Company has reported EBIDTA Margins of 4.98% which is higher by 86 bps as compared to previous year's quarter ended June 30, 2014. EBIDTA Margins have improved on account of substantial reduction in cost of power & fuel due to shifting from gas consumption to furnace oil for manufacturing process.
- The Company has reported year on year increase in Profit After Tax of 64.79% which is mainly on account of improved operational efficiencies and reduction in cost of borrowings.

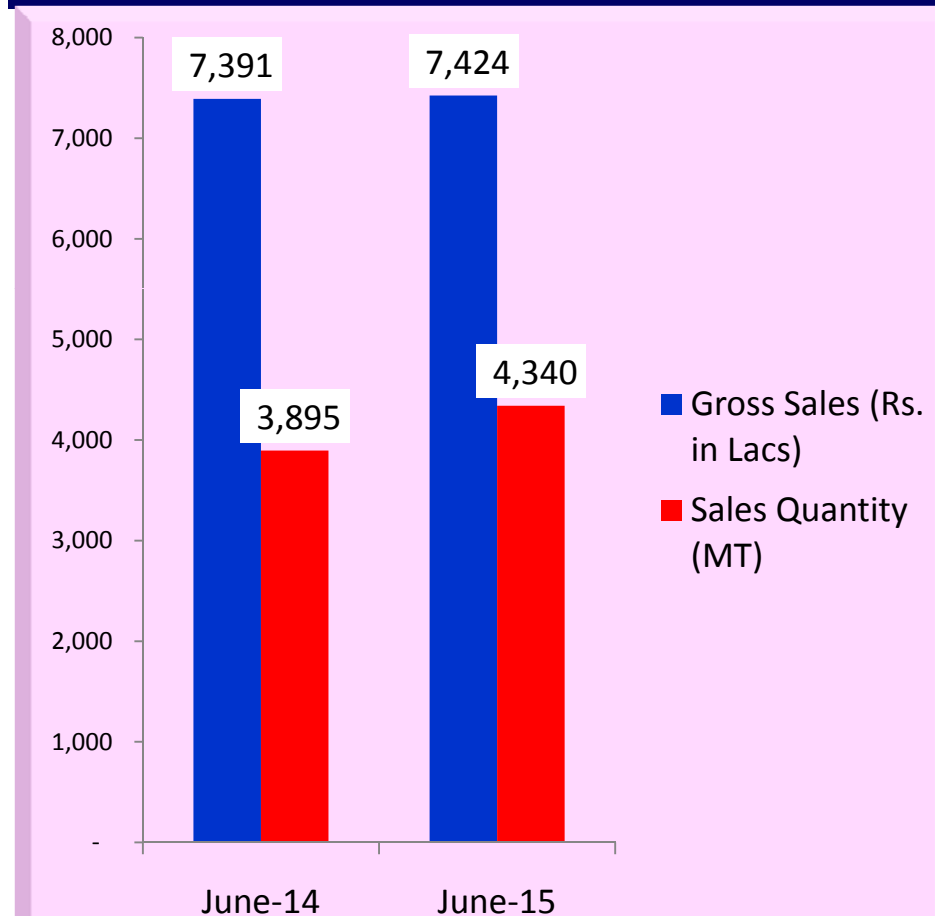
Financial Snapshot



EBIDTA & PAT (₹ in Lacs)



Gross Sales & Sales Quantity



Financial Performance - Income Statement



ARFIN INDIA LIMITED

INCOME STATEMENT (₹ in Lacs)		3 Months		Growth %
Particulars	Jun-15	Jun-14		
Net Sales/Income From Operations	6,349.02	6,344.97		
COGS	5,609.63	5,577.22		
Gross Profit	739.39	767.75		
Gross Margin %	11.65%	12.10%		
Employees Benefit Expenses	56.71	42.69		
Power & Fuel	103.54	189.08		
Other Expenses	275.86	275.28		
Total Expenses	436.11	507.05		
Other Income	12.73	0.63		
EBIDTA	316.02	261.33		20.93%
EBIDTA %	4.98%	4.12%		
Depreciation & Amortization Expenses	24.10	14.00		
EBIT	291.92	247.33		
Finance Costs	68.76	109.23		
PBT	223.16	138.10		61.60%
PBT %	3.51%	2.18%		
Tax Expense	72.58	46.72		
PAT	150.58	91.38		64.79%
PAT %	2.37%	1.44%		
Basic & Diluted Earning Per Share	4.99	3.19		56.43%

Thank You

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Disclaimer



- Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- Arfin India Ltd. may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.*
- The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and /or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations/ views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*