



# KILBURN ENGINEERING LTD.

Plot No. 6, MIDC Industrial Area, Saravali, Kalyan Bhiwandi Road Thane – 421 311, Maharashtra, India.

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August 07, 2025

To  
The Corporate Relationship Department  
**BSE Limited**  
P.J. Tower  
Dalal Street, Fort  
Mumbai - 400 001  
**Scrip Code: BSE 522101**

To,  
The Secretary  
**The Calcutta Stock Exchange Ltd.**  
7 , Lyons Range,  
Kolkata – 700 001  
**Scrip Code: CSE 21022**

**Sub: Earnings Release**

We submit herewith earnings release on financial results for quarter ended 30<sup>th</sup> June, 2025.

With regards.

Thanking you,  
For **Kilburn Engineering Limited**

**Arvind Bajoria**  
Company Secretary & Compliance Officer

Encl: a/a

## Kilburn Engineering Limited reports robust financial performance in Q1 FY 2026

**Kolkata, India** – *Kilburn Engineering Limited* (BSE: 522101), Kilburn Engineering Limited (KEL), a leading manufacturer of process equipment and industrial drying systems, has announced its unaudited consolidated financial results for the quarter ended June 30, 2025. This quarter marks the first full-period consolidation of Monga Strayfield Private Limited, which became a wholly owned subsidiary earlier this year. The Company has delivered a strong operational and financial performance in Q1 FY26, setting a solid foundation for the rest of the financial year.

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### Financial Highlights – Q1 FY 2026

#### Consolidated Results

( Rs. in Crore )

Particulars	Q1 FY26	Q1FY25	FY25
Revenue from Operations	129.25	85.48	424.46
Total Income	131.77	86.13	427.62
Operating EBITDA	33.31	18.46	101.00
EBITDA Margin	25.77%	21.59%	23.79%
Profit Before Tax	29.65	14.72	82.66
Profit After Tax	21.31	11.59	62.39

#### Q1 FY26 Highlights

- **Total Income:** ₹131.77 crore, driven by strong demand across core verticals.
  - **EBITDA:** ₹33.31 crore; margin at **25.77%**, reflecting improved efficiency and product mix.
  - **PAT:** ₹21.31 crore, up **84% YoY**.
  - **Order Backlog:** ₹447 crore as of June 30, 2025.
  - Additionally, the Group has received further Orders/LOIs aggregating to Rs. 98 crore from 1<sup>st</sup> July, 2025 till date.
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**Standalone Results:****( Rs. In Crore )**

Particulars	Q1 FY26	Q1FY25	FY25
Revenue from Operations	94.67	63.80	335.50
Operating EBITDA	24.14	16.47	88.07
EBITDA Margin	25.49%	25.81%	26.25%
Profit Before Tax	21.20	13.59	73.51
Profit After Tax	14.71	10.70	54.82

**Performance Highlights**

- **Revenue from Operations** grew by **48% YoY** to ₹94.67 crore in Q1 FY26, compared to ₹63.80 crore in Q1 FY25.
- **Operating EBITDA** increased by **47% YoY** to ₹24.14 crore, demonstrating the company's ability to scale profitably.

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**Management Commentary**

**Mr. Ranjit Lala, Managing Director**, stated:

We are pleased to report a strong start to FY26, building on the momentum from the previous year. This performance underscores the strength of our core operations, despite a challenging environment marked by labour shortages and global geopolitical uncertainties. Our order backlog gives us strong visibility and confidence for the upcoming quarters."

**Mr. Amritanshu Khaitan, Director**, commented:

The Company continued to benefit from sustained demand across key sectors, both domestically and internationally. The successful integration of strategic acquisitions has contributed meaningfully to our growth and synergy realization. With significant progress in ramping up our manufacturing capacity, we are now well-positioned to meet increased demand while maintaining high service levels."

"The Board has approved a brownfield expansion at our existing Saravali facility , which will enhance our manufacturing capabilities by an additional 25%. We remain firmly on track to grow revenues by 50% this year, targeting strong topline and bottom-line growth."

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## **Future Outlook**

As of June 30, 2025, our order backlog stood at ₹447 crore. Additionally, Orders/LOIs amounting to ₹ 98 crore have been secured till date, driven by sustained demand in key sectors including Fertilisers, Nuclear, Carbon Black, Metals, and Oil & Gas.

With an order enquiry pipeline exceeding ₹4,000 crore, favourable market tailwinds, and a clearly defined strategic roadmap, the Company is confident of maintaining growth momentum throughout FY26.

We remain committed to value creation, innovation, and market leadership, and extend our sincere thanks to our employees, customers, and stakeholders for their continued support.

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## **About Kilburn Engineering Limited**

Kilburn Engineering Limited (BSE: 522101) is a pioneer in industrial drying and energy recovery systems, serving sectors including carbon black, petrochemicals, fertilizer, steel, pharmaceuticals, and tea. Headquartered in Mumbai, Kilburn operates a state-of-the-art manufacturing facility in Thane and, through its subsidiary M.E. Energy, a production plant in Pune. With over four decades of experience, Kilburn is recognized for its engineering excellence and customized solutions for critical industrial processes.

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### **For Media & Investor Enquiries:**

#### **Corporate Communications**

Kilburn Engineering Limited

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*Disclaimer: This document may contain forward-looking statements. Actual results may differ materially due to various factors.*