

DIAMOND POWER INFRASTRUCTURE LIMITED

Corporate Office: A2- 12th Floor, "Palladium", Near Orchid Wood, Opp. Divya Bhaskar, Corporate Road, Makarba, Ahmedabad, Gujarat, India-380 051 Website: www.dicabs.com

8th August, 2025

Corporate Relations Department BSE Limited 2nd Floor, P.J. Towers Dalal Street, Mumbai - 400 001 Scrip Code: 522163

Sub.: Business Updates

Re: ISIN-INE989C01038

Dear Sir/Madam,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: DIACABS

Listing Department

Please find enclosed the Business Updates which was considered and discussed at the Board Meeting held today, Friday, August 8, 2025.

We request you to kindly take the same on record.

The above information will be available on the website of the company i.e., www.dicabs.com.

Thanking you,

Yours sincerely, For, Diamond Power Infrastructure Limited

Diksha Sharma Company Secretary

Encl: As above

Email: <u>cs@dicabs.com</u> Tel No.- 02667-251354/251516 Fax No.-02267-251202





Building a legacy of







in power transmission



LEADING THE WAY FORWARD





₹301.82cR

₹**2555** CR+ **Outstanding** order position

390 *Key approvals

Recognition

Revenue

in leading labs

NABL 120 Types ISO 9002















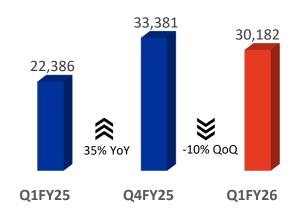


Q1 FY26 - POWERING START TO THE FISCAL YEAR

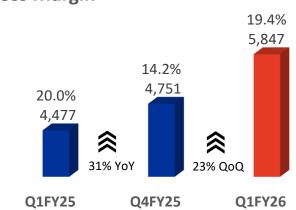


Value in Lakhs

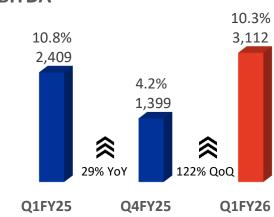




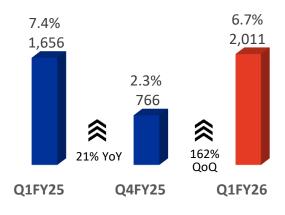
Gross Margin



EBITDA



PAT



- Strong performance in Q1 led to a 35% YoY increase in revenue.
- EBITDA rose 122% QoQ & 29% YoY, with margins improving by 6.1% to 10.3%, supported by improved operational efficiency and favourable product mix.
- PAT saw robust growth of 162% QoQ, with PAT margin improving by 4.4% QoQ to 6.7%



CONSOLIDATED PROFIT AND LOSS STATEMENT



Value in Lakhs

Particular	Quarter Ended						
	Q1 FY26	%	Q4 FY25	%	Q1 FY25	%	
Revenue from Operations	30,182	100.0%	33,381	100.0%	22,386	100.0%	
Cost of Goods Sold (COGS)	24,335	80.6%	28,630	85.8%	17,909	80.0%	
Contribution (A)	5,847	19.4%	4,751	14.2%	4,477	20.0%	
Employee Benefits Expense	461	1.5%	426	1.3%	259	1.2%	
Other Operating Expenses	2,295	7.6%	2,950	8.8%	1,814	8.1%	
Total Operating Expenses (B)	2,756	9.1%	3,375	10.1%	2,073	9.3%	
Other Income	21	0.1%	24	0.1%	5	0.0%	
EBIDTA	3,112	10.3%	1,399	4.2%	2,409	10.8%	
Depreciation & Amortization	730	2.4%	548	1.6%	489	2.2%	
Finance Cost	369	1.2%	86	0.3%	267	1.2%	
PBT	2,013	6.7%	765	2.3%	1,654	7.4%	
Tax Expenses	3	0.0%	-2	0.0%	-2	0.0%	
PAT	2,011	6.7%	766	2.3%	1,656	7.4%	

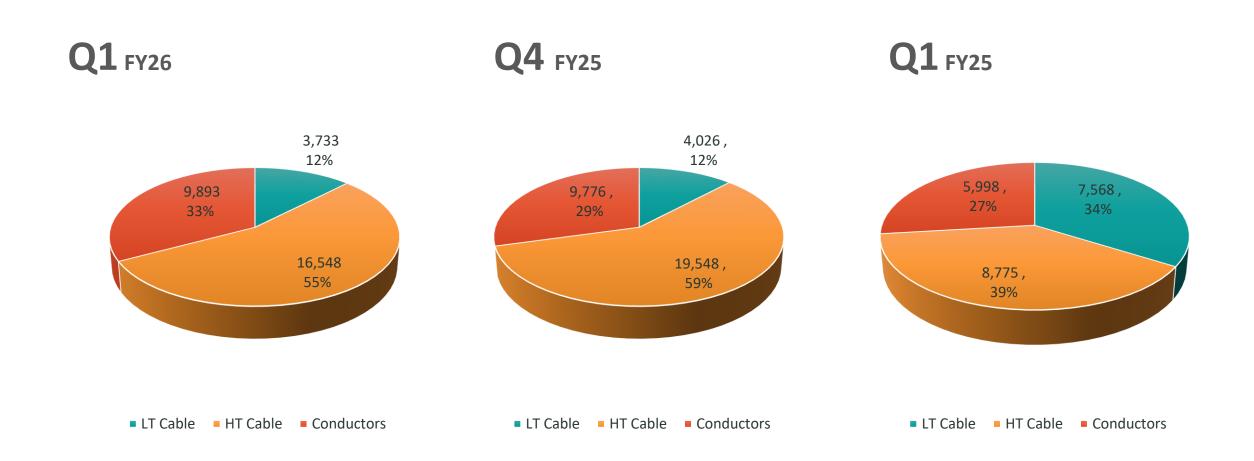


PRODUCT WISE SALES BREAK UP





Value in Lakhs



DICABS NEXTGEN - SUBSIDARY - IN A NUTSHELL





Strategic Move to Create World Class Infrastructure for Key Raw materials in Hot Condition



Wholly Owned Subsidiary of Diamond Power with Investment of ₹60 crore in Capex and ₹150 crore in Working Capital



Setting up 4 Integrated Rod Mills to Produce AL 59 Conductors



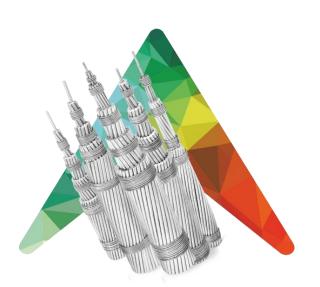
Two Mills already commissioned in March 2025



One Mill to be commissioned by August 2025, One by Oct 2025



Total Installed Capacity 1,00,000 Mtpa



EMPOWERING PEOPLE, STRENGHTENING TEAMS



Creating a think tank, with the best minds in the country to drive innovation and improve processes



Developing products with highest quality



nnovation to empower growth



Customer-centric approach



Advanced Technology



Building a robust work culture



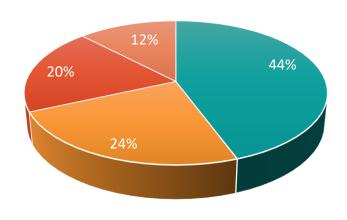
Sustainability and ESG

EMPOWERING THE FUTURE



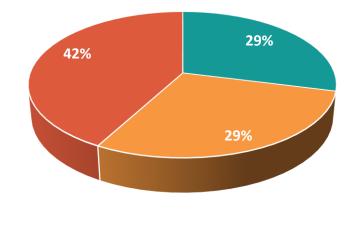
Merging Expertise and Innovation

Age dynamics management team



<30Years<40 Years ->30 Years<50 Years ->40 Years>50 Years

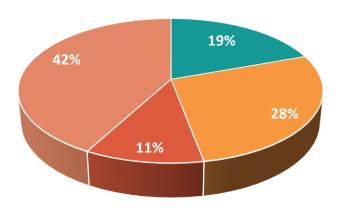
Leadership dynamics



Seasoned ProfessionalsFuture Leaders

Rising Stars

Experience dynamics



>20 Years
<20 Years ->10 Years

<10 Years - >5 Years

CORE LEADERSHIP STRENGHTS



01

Visionary Thinking

Translating long-term business vision into actionable strategy — with a sharp focus on innovation, competitiveness, and market leadership

02

Execution Excellence

Delivering results with precision — through robust processes, operational discipline, and relentless focus on performance metrics.

03

People & Culture Focus

Fostering a high-performance, value-driven culture — backed by a strong leadership pipeline, inclusive practices, and governance integrity

DIGITAL TRANSFORMATION & GOVERNACE





04

Digital Transformation by Grand & Thorton(GT Bharat)

We are executing a Transformative Digital programme in company to become paper less & retailer centric with Support of GT.

05

Internal Audit- EY India

Our Internal Audit and governance is verified by a Team of EY ,through a Comprenhsive internal audit process monitored and reported to our board.

06

Zero Defect – Green Product

80% of Diamonds product role out in Steel ,Wooden Drums to be elimated in 2 years time- Last Quarter or Zero Defect programme ensured no products returned back to us on grounds of quality

SUSTAINIBILITY AND GOVERNANCE





Our ESG Commitment

Environmental (E)

- Energy efficiency projects
- ISO 9001, 14001 & 18001 certified
- Zero industrial waste to landfill
- Water conservation through STP, rainwater harvesting, and reuse systems
- Green belt and plantation initiatives across facility

Social (S)

- 100% Statutory Compliance & Labour Law Adherence
- Zero Fatalities | Safety Training
- Employee Engagement | POSH +
 DEI Practices in place
- Local hiring, skill development, and CSR initiatives supporting
- Strong internship & youth employability program

Governance (G)

- Board with independent directors and regular audit oversight
- Policies: Whistleblower, Antibribery, Code of Conduct
- ESG-aligned leadership with zero compliance violations
- Risk governance framework and business continuity planning active
- Initiated ESG disclosures/reporting roadmap





CREATING GLOBAL CAPACITIES





CABLE TYPE	Annual Capacity in CKM	Additional in CKM	Total in CKM	Per kms in Mn	Max Capacity Value in Cr
1.1KV Cables	34,300	0	34,300	0.3	1029
1.9/3.3KV Cables	6000	0	6,000	0.75	450
11KV /22KV Cables	7500	7500	15,000	1	1500
33KV Cables	4500	3000	7,500	1.6	1200
220 KV above	2000	0	2,000	4	800
Total Output Per annum	54300	10500	64800		4979
CONDUCTORS	Annual MTPA	Additional in MTPA	Total in MTPA	Per kms in Mn	Max Capacity Value in Cr
Rods	25,000	75,000	1,00,000		
37 Strand Conductors	50,000	0	50,000	0.15	750
AL 59 61 Strand Conductors	25000	75000	1,00,000	0.3	3000
ACSR 61 Strand Conductors	1,00,000	0	1,00,000	0.25	2500
					6250

FACILITY AT A GLANCE













Our Growth Engine





REVENUE

To grow in double digits for next few years to meet the domestic and global demand.

^50%

APPROVAL AND CERTIFICATIONS

To be approved and recognized by the leading users and industries and certified by the top Certification Agencies for product approval.

150

MARKET SHARE

To attain the double-digit market share in all our product categories.

12%

POSITIONING

To be among the top 3 in all our product categories

A3

MARKET CAPITALISATION

To be among the top 3 listed companies among the peers.

EXPANDING OUR PRESENCE, DRIVING THE WAY FORWARD



Rods Capacity Enhancement Project Under Diamond Next Gen Alloys

RENOVATION FOR FIRST MILL TO MAKE AL-59 – Commissioned in Feb 2024

SECOND MILL

Combined Capacity – 25,000 Annum-MARCH 2025

TWO OPERATIONAL MIIL
Combined capacity in operation-50,000 Mtpa

THIRD MILL 25,000 MTPA - August 2025

FOURTH MILL 25,000 MTPA - Oct 2025

Estimated Cost: ₹55 Crores

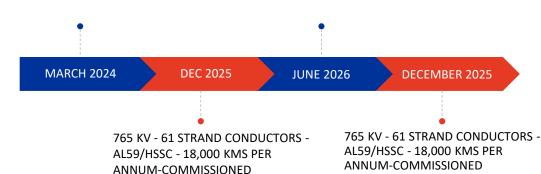
ONGOING CAPEX OF 120 CR



AL 59 – HSSC - NEXT GENERATION CONDUCTOR FACILITY WITH IN HOUSE ROD MILLS

1,00,000 MTPA

765 KV - 61 STRAND CONDUCTORS -AL59/HSSC - 18,000 KMS PER ANNUM-COMMISSIONED 765 KV - 61 STRAND CONDUCTORS -AL59/HSSC - 18,000 KMS PER ANNUM-COMMISSIONED





EHV /MV/LV CABLES CAPACITY

765 KV - 36,000 KMS PER ANNUM – Commissioned – March 2024-36,000 KMS PER ANNUM UNDER COMMISSIONING –MARCH 2026

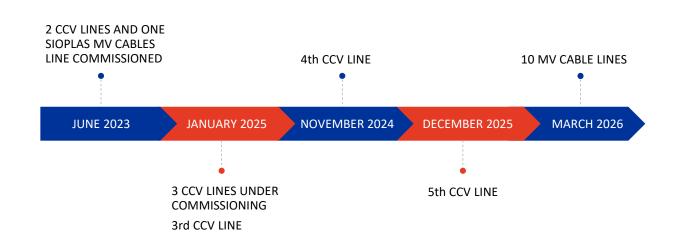
37 STRAND CONDUCTORS - AL59/HSSC - 36,000 KMS PER ANNUM – Commissioned – March 2024

7 STRAND CONDUCTORS - 60,000 KMS PER ANNUM –
Commissioned – March 2024

3

MV CABLES FACILITIES INDIA'S SINGLE LOCATION LARGEST MV CABLES FACILITY

19,800 KMPER ANNUM



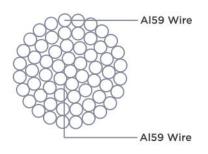
DIVING INTO THE FUTURES OF ALUMINIUM RODS

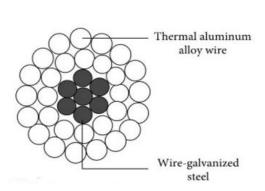




Diamond Nextgen Aluminium Alloys Ltd. is a subsidiary of Diamond Power Infrastructure Ltd., specializing in the manufacturing of Aluminum AL-59, HTSL and other new-generation alloy rods.







PRODUCTS

AL 59 are Aluminium alloys designated by a combination of numbers and letters indicating their composition. The number "59" corresponds to a specific alloy composition within the broader Aluminium alloy family.

HTLS conductors are a type of overhead power transmission conductor designed to operate at higher temperatures while experiencing minimal sag under heavy loads.

Aluminium alloys are widely used in various industries due to their lightweight nature, corrosion resistance, and good mechanical properties. They can be shaped into rods, sheets, plates, or other forms for different applications.



DEMAND AND SUPPLY SCENARIO AL – 59 CONDUCTORS



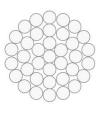
Annual demand in India for AL-59 conductors is approximately 1,000,000 MT, driven by high-voltage transmission needs and preference for high-conductivity, low-sag conductors (alcircle).

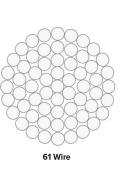


However, annual domestic production capacity is roughly 500,000 MT, with only about five manufacturers having the rod-mill infrastructure required to make high-quality AL-59 alloy conductors (alcircle).













In short: demand is roughly double the domestic capacity, leaving a significant **supply shortfall** (~500,000 MT), creating room for imports or capacity expansion by existing/new producers.

DEMAND AND SUPPLY SCENARIO





The **Central Electricity Authority (CEA)** has included AL-59 as a standard-compliant option for transmission projects, boosting adoption among EPC players (<u>alcircle</u>, <u>Apar</u>, <u>Capitalmind</u>).

AL-59 offers **25-30% higher current capacity than ACSR** for the same cross-section, along with **lower sag** and **better corrosion resistance**, particularly beneficial in coastal zones (<u>Power Line Magazine</u>).

The **high margin per MT** is reinforced by its premium positioning, limited competition, and strong government and utility endorsements.







If the broader Indian wires & cables market reaches ~USD 21–24 billion by mid-decade, and Extra-High-Voltage is its fastest-growing sub-segment—say **~10–15**% of total revenues by 2025.

India's **EHV cable market** could be roughly **USD 2–3 billion in 2025**, with possibilities of reaching **USD 4–5 billion** by 2030, depending on transmission investments and project roll-outs. This aligns with global regional share from APAC sources (<u>Precedence Research</u>, <u>Grand View Research</u>).



DEMAND AND SUPPLY DYNAMICS IN INDIA - EHV CABLES





DEMAND DRIVERS

- Expansion and modernization of national grid, especially new 400 kV and 765 kV corridors.
- Growth in underground EHV cabling for metro projects, HVDC links, and urban infrastructure.
- Integration of renewable energy (solar & wind) necessitating reliable long-distance underground transmission.
- Push for smart grids and reduced T&D losses across states.

SUPPLY LANDSCAPE

- Domestic production is concentrated among a few large players: **Prysmian (via PPC), KEI, Polycab, Universal Cables, Havells**, etc., with manufacturing of XLPE-insulated EHV cables and accessories.
- Limited local capacity for 400 kV and above XLPE EHV cables; some volumes are still **imported** or **licensed in** via global technologies.
- Projects such as the Green Energy Corridor and inter-state HVDC lines are fuelling demand that often outpaces domestic output.



MEDIUM VOLTAGE CABLES



5 CCV LINES



Urban & High-Density Distribution: Increasing deployment of 33 kV feeder lines to serve large residential/commercial high-rises and dedicated sub-stations on premises drives cable usage(Power Line Magazine, electricalindia.in).



Infrastructure & Smart Cities: Expansion in underground cabling, metro rail grids, data center installations, and smart-city electrification programs generate demand for 33 kV MV cables and related accessories(Allied Market Research, Power Line Magazine).



Government Grid Upgrades: Schemes like the Revamped Distribution Sector Scheme (RDSS) and Green Energy Corridors push increased investment in distribution infrastructure—and consequently 33 kV cable volumes(Power Line Magazine).



Renewable & Industrial Load Integration:

Integrating solar, wind, and industrial zones into the grid often uses 33 kV distribution lines to tie local generation into utility networks(<u>TechSci</u> Research).









The **overall medium-voltage cable segment in India** was valued at approximately **USD 3.24 billion in 2023**, projected to grow at a **CAGR of ~6.5% to 2029**(<u>TechSci Research</u>).



Given that **11 kV–33 kV is the dominant portion of MV cable usage** in India—and often the largest share among voltage tiers—the **33 kV segment likely constitutes a major share** of that USD 3.2 billion market.

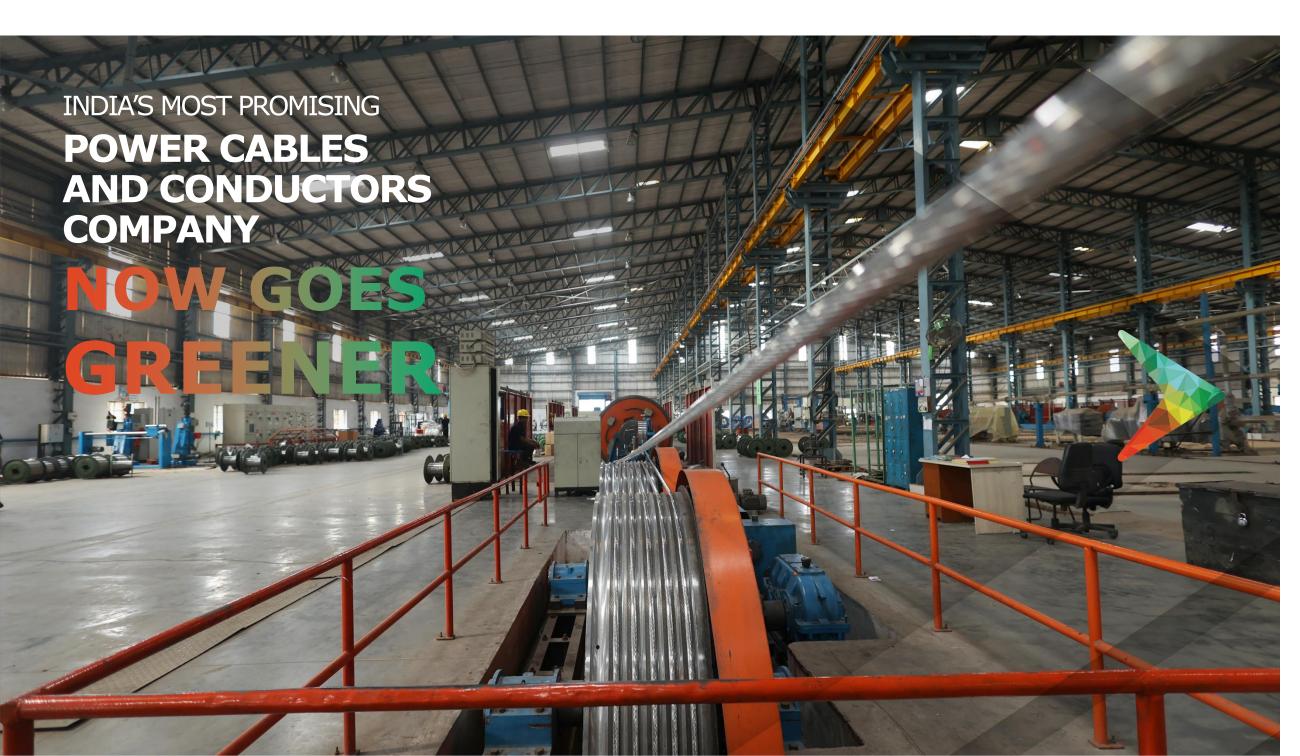


India's broader wires and cables market is expected to grow from USD 9.3 billion in 2024 to USD 10.0 billion in 2025 and USD 17+ billion by 2032, at ~8% CAGR(electricalindia.in).



If mid-voltage (up to 33 kV) represents roughly 30-35% of total (an estimate based on typical utility cable mix)—that implies the 33 kV segment alone could be worth ~USD 1.0–1.2 billion in 2024–25, growing toward USD 1.5 billion+ by 2029.





IT'S TIME TO GET ReNEWED.



The World Is Shifting

Global demand for clean, renewable energy is surging. Sustainability is no longer optional — it's urgent.

Power Transmission is the Backbone

Even the best solar or wind system fails without reliable, durable cables. Transmission losses, downtime, and safety risks demand innovation.

ReNEW by DICABS: The Change Begins Here

Specialized cables & conductors built for solar, wind, hydro, and BESS applications Resilient against UV, temperature extremes, mechanical stress Compliant with international standards (IEC, ASTM, IS)

Made in India, Built for the World

State-of-the-art manufacturing with CCV/VCV technology In-house testing, customization, and fast turnaround

Why ReNEW.?

Energy-efficient, future-ready solutions Reducing carbon footprint through better infrastructure Supporting a global transition to clean energy





DICABS ReNew Range



PRODUCT RANGE >>

Solar AC and DC Cables from 1.1kv to 66kv

Copper Cables with E- Beam Technology

EV charging Cables

Special Cables for Battery Energy Storage (BESS)

Energy Efficient AL 59, HTLS and GAP type conductors

Power and Control cables from Solar, Wind, BESS, Hydrogen and Biogas application from 1.1kv to 220kv

Medium Voltage Covered Conductors (MVCC) for Renew Segments







A NEW STANDARD IN LT CABLES





DICABS URJA is our next-generation range of Low Tension (LT) Cables, engineered for superior durability, consistent conductivity, and safety.

Built to meet the evolving needs of industrial, residential, and infrastructure projects, URJA is fully IS-compliant and available in FR, FRLS, and XLPE variants.

With a strong B2B focus, DICABS is actively developing a pan-India network of dealers and distributors to ensure quick availability and strong local service.

We've already launched dealerships in Gujarat, Maharashtra, Jammu & Kashmir, Rajasthan, Delhi, and Uttar Pradesh, with more regions on the horizon.

Backed by robust support, transparent pricing, and long-term partnership vision, DICABS URJA is positioned to be the preferred LT cable brand for businesses across India.







Powering India's Infrastructure Together

A strategic collaboration aimed at delivering **high-quality, IS-compliant cabling solutions** to CREDAI member projects across India-**NATIONAL CABLE PARTNER CREDAI INDIA 2025-26**



POWERING THE NATION





Central Government Firms



Bharat Heavy Electricals Limited, Tamil Naidu



Power Grid Corporation of India Limited



SAIL, Bokaro Steel Plant



Steel Authority of India Ltd.



Gujarat Energy Transmission Corp. Ltd.



Gujarat State Electricity Corporation Limited



Jaipur Vidhyut Vitran Nigam Limited



Jaipur Vidhyut Vitran Nigam Limited



Jodhpur Vidhyut Vitran Nigam Limited



MP Madhya Kshetra Vidyut Vitaran Co. Ltd.



Madhya Gujarat Vij Company Ltd.



Maharashtra State Electricity Distribution Co. Ltd.



Maharashtra State Electricity Transmission Co. Ltd.



Paschim Gujarat Vij Company



Uttar Gujarat Vij Company



West Bengal State Electricity

Corporate Clients



ArcelorMittal Nippon Steel



JSW Renewables



CleanMax Enviro Energy Solutions Pvt. Ltd.



Serum Institute of India Pvt. Ltd.



JSW BSPL



ACME Solar Holdings Limited



Capital Electech Pvt. Ltd.



Servo Tech Electricals Pvt.



A2Z Eng & Maintenance





Services, Gurugram





 ABB India Limited. Bangalore

· ABB India Limited, Maneia, Vadodara



Adani Infra India Limited. Ahmedabad



Adani Renewables



Adani Wilmar Ltd.



Ambuja Cement



Fabrico (India) Private Limited



GPS Renewables Private Limited



J. Kumar Infraprojects Ltd.



Swastika Infra Private Limited



Waaree Renewable

NEW ENERGY CUSTOMERS



























OUTSTANDING ORDER BOOK





		Under	
CABLE TYPE	Order in Value	Finalization	Pending bids
1.1KV Cables	131.13	77	124
Solar Cables 1.9/3.3 KV	138.62	8	98
11KV /22KV Cables	246	440	615
33KV Cables	190	146	441
220 KV above	0	0	0
Total Order Value Cables	705.75	671	1278
		Under	
CONDUCTORS	Existing	Finalisation	Pending Bids
AL 59 61 Strand Conductors	1849.1	700	2750
Total Order Value	2,555	1,405	7,491

GROWING SUSTAINIBILY – POWER SAVING INITIATIVES







An energy audit by ERDA on an investment of ₹111 lacs saving ₹297 lacs per year project underway

Reviving 3 windmills of 2.1 MW each that is 6.3KV - estimated cost ₹6.5 CR in phased manner of 18 months saving of 800 lacs - 1ST Mill is commissioned

NIGHT USAGE DISCOUNT – A government initiative to use more power at night with a differential tariff at 40% concession night – We have increased input at night resulting in the overall reduction of power by ₹1.4 per unit in years 2025-26

SAFE HARBOUR STATEMENT



This presentation may have certain statements that may be "forward looking" including those relating to general business plans and strategy of Diamond Power Infrastructure Ltd its outlook and growth prospects. The actual results may differ materially from these forward-looking statements due to several risks and uncertainties which could include future changes or developments in Diamond Power Infrastructure Ltd . (DPIL), the competitive environment, the company's ability to implement its strategies and initiatives, respond to technological changes as well as sociopolitical, economic and regulatory conditions in India. All financial data in this presentation is obtained from the unaudited/audited financial statements and the various ratios are calculated based on these data. This presentation does not constitute a prospectus, offering circular or offering memorandum or an offer, invitation or a solicitation of any offer, to purchase or sell, any shares of DPIL and should not be considered or construed in any manner whatsoever as a recommendation that any person should subscribe for or purchase any of DPIL's shares. None of the projection, expectations, estimates or prospects in this presentation should be construed as a forecast implying any indicative assurance or guarantee of future performance, nor that the assumptions on which such future projects, expectations, estimates or prospects have been prepared are complete or comprehensive. This presentation is for information purposes only. This document and its contents should not be forwarded or delivered or transmitted in any manner to any person other than its intended recipients and should not be reproduced in any manner whatsoever. The recipients further represents and warrants that: (i) It is lawfully able to receive this presentation under the laws of the jurisdiction in which it is located, and / or any other applicable laws, (ii) It is not a U.S. person, (iii) This presentation is furnished to it, and has been received, outside of the United States, and (iv) It will not reproduce, publish, disclose, redistribute or transmit this presentation, directly or indirectly, into the United States or to any U.S. person either within or outside of recipient's organization



www.dicabs.com

E-Mail: enquiry @dicabs.com Website: www.dicabs.com

THANK YOU

FACTORY

Vadadala, PHASE - ||, Savli, Vadodara, Gujarat, India. T: 02667 251516 F: 02667 251202

CORPORATE OFFICE

12th Floor, Palladium Tower ,Corporate Road ,Prahalad Nagar Ahmedabad, Gujarat - 380 009, India.

T: +91 79 26554 100 / 26575757