



Frontier Springs Ltd.

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August 13, 2025

To
The BSE Limited
Corporate Relationship Department
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street Fort, Mumbai-400001
Phone: - 022-22723121, 22722037
(Script Code: - 522195)

Subject: Press Release: Un-Audited Financial Results for the quarter ended June,2025

Dear Sir/Madam

Please find attached Press Release on the Un-Audited Financial Results for the quarter ended June 2025.

The above information is also available on the website of the company at www.frontiersprings.co.in

Kindly take the above on record and oblige.

Thanking You
Yours Faithfully,
For Frontier Springs Limited

DHRUV

BHASIN

Dhruv Bhasin

(Company Secretary & Compliance Officer)

Encl's: As above

Kanpur, August 13, 2025

FRONTIER SPRINGS, ONE OF INDIA'S LEADING PLAYER IN COIL SPRINGS, FORGING & AIR SPRINGS, ANNOUNCED ITS FINANCIAL RESULTS FOR Q1FY26.

For Quarter ended June 30, 2025

REVENUE FROM OPERATIONS

₹75.34 Cr

⬆ 48.45% Y-O-Y

EBITDA

₹20.42 Cr

⬆ 109.45% Y-O-Y

PAT

₹14.74 Cr

⬆ 111.15% Y-O-Y

Commenting on the performance, **Kapil Bhatia**, Managing Director, said:

"I am pleased to share that we have begun FY26 on a strong footing, fully in line with the guidance I had set out earlier. The first quarter delivered healthy growth in both revenue and profitability, driven by robust demand across our key product categories of Coil Springs, Air Springs, and Forgings. The favourable demand environment, together with softer raw material prices, has supported our margins and helped sustain profitability.

The ramp-up of our 6-tonne hammer facility is progressing well. We have started receiving orders from Indian Railways for forgings and are actively engaging with customers in other industries to broaden our presence in this vertical.

Our planned capital expenditure of ₹15 crore for FY26 is on schedule, with capacities being added in phases to strengthen our infrastructure and support our long-term growth plans.

Looking ahead, I remain optimistic about our prospects. We have set ambitious targets of achieving ₹375 crores in gross revenues for FY26 and ₹500 crores for FY27. With a robust order book, expanding capacities, and a clear focus on value-added products, we are well-positioned to capitalise on the significant railway modernisation initiative being undertaken by the Government of India."

Financial Highlights

PARTICULARS	Q1FY26	Q4FY25	Q1FY25	Q-o-Q	Y-o-Y
Revenue From Operations	75.34	70.08	50.75	7.52%	48.45%
Other Income	0.60	0.13	0.66	360.43%	-9.48%
Total Income	75.94	70.21	51.42	8.17%	47.70%
Total Operating Expenses	55.52	53.46	41.67	3.85%	33.25%
EBITDA	20.42	16.75	9.75	21.95%	109.45%
EBITDA Margin (%)	27.11%	23.90%	19.21%	321 bps	790 bps
Finance Cost	0.07	0.07	0.05	-9.27%	44.81%
Depreciation And Amortisation Expenses	1.04	1.02	0.95	1.15%	8.61%
Profit Before Tax	19.92	15.78	9.42	26.24%	111.60%
Profit After Tax	14.74	11.66	6.98	26.43%	111.15%

About Frontier Springs Limited

Founded in 1981, Frontier Springs began its journey as a manufacturer of Leaf Springs and Laminated Bearing Springs for Automobiles and Railways. Today, the company primarily produces Hot Coiled Compression Springs and forging items, catering especially to the needs of Wagon, Locomotives, and Carriage sectors. Registered with RDSO since 1990, Frontier Springs is a trusted supplier to the Indian Railways.

Frontier Springs' manufacturing prowess is spread across two state-of-the-art facilities located in Kanpur, Uttar Pradesh, and Poanta Sahib, Himachal Pradesh. The company's portfolio has witnessed significant diversification, now encompassing forging items from 100 gm to 20 Kg and a specialised Spring Division that addresses the needs of both national and international heavy engineering sectors. Recently, the Company made a strategic foray into the production of Air Springs, marking a significant expansion in its product portfolio.

For further details, please get in touch

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Safe Harbour

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