



Frontier Springs Ltd.

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CIN No. : L17119UP1981PLC005212

November 13, 2025

To
The BSE Limited
Corporate Relationship Department
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street Fort, Mumbai-400001
Phone: - 022-22723121, 22722037
(Script Code: - 522195)

Subject: Press Release: Un-Audited Financial Results for the quarter ended September 30, 2025

Dear Sir/Madam

Please find attached Press Release on the Un-Audited Financial Results for the quarter ended September 30, 2025.

The above information is also available on the website of the company at www.frontiersprings.co.in

Kindly take the above on record and oblige.

Thanking You
Yours Faithfully,
For Frontier Springs Limited

Dhruv
Bhasin

Digitally signed by
Dhruv Bhasin
Date: 2025.11.13
17:08:30 +05'30'

Dhruv Bhasin
(Company Secretary & Compliance Officer)

Encl's: As above

Kanpur, November 13, 2025

FRONTIER SPRINGS, ONE OF INDIA'S LEADING PLAYER IN COIL SPRINGS, FORGING & AIR SPRINGS, ANNOUNCED ITS FINANCIAL RESULTS FOR Q2 & H1FY26.

For Quarter ended September 30, 2025

REVENUE FROM OPERATIONS

₹82.74 Cr

⬆ 58.39% Y-O-Y

EBITDA

₹22.07 Cr

⬆ 106.53% Y-O-Y

PAT

₹15.71 Cr

⬆ 115.50% Y-O-Y

For Half Year ended September 30, 2025

REVENUE FROM OPERATIONS

₹158.08 Cr

⬆ 53.49% Y-O-Y

EBITDA

₹42.50 Cr

⬆ 107.92% Y-O-Y

PAT

₹30.45 Cr

⬆ 113.37% Y-O-Y

Commenting on the performance, **Kapil Bhatia**, Managing Director, said:

"Frontier Springs Limited has delivered a strong performance in the second quarter of FY26 in line with its stated guidance, driven by healthy demand across all product verticals. The Company continues to maintain a robust order book and remains well on track to achieve its full-year revenue guidance.

Profitability remained strong with a significant contribution from the Air Springs segment. The realisations from coil springs also continued to stay firm, supported by sustained demand across the railway sector. The Company has made commendable progress on the 6-tonne hammer project, and capacity utilisation is expected to improve from the next quarter, further strengthening operational performance.

A key highlight of the quarter was the progress on the new product development in the Air Spring segment — the Failure Indication and Brake Application (FIBA) system. Designed to enhance operational safety, the FIBA system automatically applies the service brake in case of any leakage or failure in Air Spring Bellows or associated pipe fittings while providing real-time alerts through indicator lights. Each coach will require two FIBA devices with four indicators to ensure continued stability and passenger safety during travel.

The Company has already applied for RDSO approvals and expects to receive them shortly. Subject to approvals, commercial contribution from FIBA is anticipated from the next financial year.

Looking ahead, Frontier Springs remains confident of sustaining its growth trajectory. The Company is progressing as per its planned capital expenditure for the year and continues to expand capacity to meet the rising demand. The management remains optimistic about achieving ₹375 crores in gross revenues for FY26 and ₹500 crores for FY27. With an expanding product portfolio, increasing capacity base, and the Government of India's ongoing railway modernisation initiative, Frontier Springs is well-positioned to capture emerging opportunities and deliver long-term value to its stakeholders."

Financial Highlights

PARTICULARS	Q2FY26	Q1FY26	Q2FY25	Q-o-Q	Y-o-Y	H1FY26	H1FY25	Y-o-Y
Revenue From Operations	82.74	75.34	52.24	9.82%	58.39%	158.08	102.99	53.49%
Other Income	0.17	0.60	0.13	-72.49%	29.57%	0.77	0.79	-3.19%
Total Income	82.91	75.94	52.36	9.17%	58.32%	158.85	103.78	53.06%
Total Operating Expenses	60.83	55.52	41.68	9.57%	45.96%	116.35	83.34	39.61%
EBITDA	22.07	20.42	10.69	8.08%	106.53%	42.50	20.44	107.92%
EBITDA Margin (%)	26.68%	27.11%	20.46%	-43 bps	622 bps	26.88%	19.85%	704 bps
Finance Cost	0.06	0.07	0.05	-2.90%	41.56%	0.13	0.09	43.19%
Depreciation And Amortisation Expenses	1.09	1.04	1.02	5.42%	6.74%	2.13	1.98	7.64%
Profit Before Tax	21.08	19.92	9.75	5.83%	116.29%	41.01	19.16	113.99%
Profit After Tax	15.71	14.74	7.29	6.52%	115.50%	30.45	14.27	113.37%

About Frontier Springs Limited

Founded in 1981, Frontier Springs began its journey as a manufacturer of Leaf Springs and Laminated Bearing Springs for Automobiles and Railways. Today, the company primarily produces Hot Coiled Compression Springs and forging items, catering especially to the needs of Wagon, Locomotives, and Carriage sectors. Registered with RDSO since 1990, Frontier Springs is a trusted supplier to the Indian Railways.

Frontier Springs' manufacturing prowess is spread across two state-of-the-art facilities located in Kanpur, Uttar Pradesh, and Poanta Sahib, Himachal Pradesh. The company's portfolio has witnessed significant diversification, now encompassing forging items from 100 gm to 20 Kg and a specialised Spring Division that addresses the needs of both national and international heavy engineering sectors. Recently, the Company made a strategic foray into the production of Air Springs, marking a significant expansion in its product portfolio.

For further details, please get in touch

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Safe Harbour

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