HIGHWAY INFRASTRUCTURE LIMITED
CIN: U45203MP2006PLC018398
GSTIN: 23AABCH6631A1Z9
REG. OFFICE ADDRESS: 57-FA, SCHEME NO. 94, PIPLIYAHANA JUNCTION, RING ROAD, INDORE, (M.P.) – 452016, INDIA
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November 7, 2025

To, **The Secretary,** **Corporate Relationship Department,** **BSE Limited** **P. J. Towers, Dalal Street** **Mumbai- MH 400001.**	**To,** **The Secretary,** **Listing Department,** **National Stock Exchange of India Ltd.** **Exchange Plaza, BKC, Bandra (E)** **Mumbai - MH 400051.**

Scrip Symbol: HILINFRA | Scrip Code: 544477 | ISIN: INE00RL01028

Subject: Press Release

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Dear Sir/Madam,

In terms of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we hereby enclose a copy of the Press Release titled "***Highway Infrastructure Limited Reports Q2 & H1FY26 Financial Results***."

The above can be accessed on the website of the Company at the link www.highwayinfrastructure.in.

We request you to take the above information on record.

Thanking You,

For Highway Infrastructure Limited

Palak Rathore
Digitally signed by Palak Rathore
Date: 2025.11.07 08:38:53 +05'30'

Palak Rathore
Company Secretary & Compliance Officer
Membership No. – A-73755

Encl: As above.

Highway Infrastructure Ltd
57-FA, Scheme No. 94, Pipliyahana Junction,
Ring Road, Indore, Madhya Pradesh - 452016

Highway Infrastructure Reports Q2 & H1FY26 Financial Results

- *Recorded Highest Ever Order Book of Rs. 775 Cr as of Sep'25*
- *EBITDA for H1FY26 grew by 102.4% YoY at Rs. 25.8 Cr; EBITDA Margin at 11.3% against 5.6%*
- *PAT surged by 192% YoY to Rs. 16.9 Cr in H1FY26*

Madhya Pradesh, India, 07 November, 2025: Highway Infrastructure ("HIL"), an integrated infrastructure development and management company with a strong presence in Tollways collection, EPC Infra and Real Estate, announced its financial results for the **Second quarter and Half year ended September 30, 2025.**

Commenting on the Results, Mr. Arun Kumar Jain, Managing Director, Highway Infrastructure Limited said: *"Highway Infrastructure Limited (HIL) sustained its growth momentum in Q2 FY26, achieving its highest-ever order book of ₹775 crore, which provides strong revenue visibility. The quarter witnessed a robust influx of new orders, including the expansion of toll operations with projects at Kiratpur and Muzaina Fee Plazas in Uttar Pradesh, a Greenfield Expressway in Rajasthan, and Chotiya Fee Plaza in Chhattisgarh.*

In the EPC segment, HIL secured electrification projects under the PM E-Bus Seva initiative, such as Nayta Mundla Depot (₹1.96 crore) and Dewas Naka Depot (₹1.09 crore), both scheduled for completion by March 2026. The Real Estate segment also saw strong traction during the quarter with the launch of "Neww York City – Phase 4" in Indore, adding 0.17 msf of saleable area.

Looking ahead, HIL's growth strategy focuses on scaling toll operations, accelerating EPC execution, and strengthening residential and commercial real estate, including lease rental income. The company plans to execute Rs. 150–Rs. 200 crore worth of EPC projects over the next two years and is actively bidding for new projects worth approximately Rs. 250 crores. Strategic priorities include way-side amenities, EV charging infrastructure, HAM projects, and EPC for renewable energy projects, etc. With a disciplined balance sheet and strong industry tailwinds, HIL is well-positioned to deliver sustainable growth and long-term value to stakeholders."

Consolidated Financial Performance:

Particulars (Rs. Cr)	Q2FY26	Q2FY25	YoY %	H1FY26	H1FY25	YoY%
Total Revenue	**115.3**	119.4	*-3.4%*	**227.8**	226.8	*0.4%*
EBITDA	**13.7**	3.9	*253.4%*	**25.8**	12.7	*102.4%*
EBITDA Margin %	***11.9%***	*3.3%*	*865 bps*	***11.3%***	*5.6%*	*570 bps*
PAT	**9.7**	1.6	*515.4%*	**16.9**	5.8	*191.8%*
PAT Margin %	***8.4%***	*1.3%*	*707 bps*	***7.4%***	*2.5%*	*486 bps*

Financial Highlights:

- **Total Revenue** in Q2FY26 was at Rs. 115.3 Cr against Rs. 119.4 Cr in Q2FY25. During H1FY26, revenue stood at Rs. 227.8 Cr against Rs. 226.8 Cr in H1FY25
- **EBITDA** for Q2FY26 was Rs. 13.7 Cr compared to Rs. 3.9 Cr in Q2FY25. During H1FY26 stood at Rs. 25.8 Cr against Rs. 12.7 Cr in H1FY25, growth of 102.4% YoY
- **Profit after Tax** stood at Rs. 9.7 Cr in Q2FY26 as against Rs. 1.6 Cr in Q2FY25, growth of 515.4% YoY. During H1FY26, Profit after Tax witnessed growth of 191.8 % YoY and stood at Rs. 16.9 Cr

Recent Developments:

- LOA for Operation of Muzaina Hetim Fee Plaza in the state of Uttar Pradesh worth **Rs. 67.77 Cr** timeline of project is **365 days**
- LOA for operation of 4-Lane Greenfield Expressway from Delhi- Vadodara Greenfield expressway in state of Rajasthan worth **Rs. 18.97 Cr** the project timeline is of **90 days**
- Commenced operations at the Chotiya Fee Plaza with a contract value of **Rs. 31.07 Cr**
- **Secured two new EPC contracts from AICTSL** for development of external electrification infrastructure to support electric bus charging, with a total contract value of **Rs. 3.05 Cr**
- LOA for operation of Eight lane Access Controlled Expressway at Laban Village in district of Bundi for 90 days; worth **Rs. 25.26 Cr**
- Commenced toll collection operations at Kiratpur Fee Plaza, Uttar Pradesh worth **Rs. 84.78 Cr**
- **Launched a Residential Project:** Launched “Neww York City– Phase-4” project in Indore, with 0.17 msf saleable area
- **Appointed** an Additional Director (Non-Executive Independent Director) **Mr. Vinayak Parkhi**, a seasoned Chartered Accountant with over 30 years of experience in banking and housing finance sector

About Highway Infrastructure Limited

Incorporated in 2006, Highway Infrastructure Ltd is a leading infrastructure development and management company with diversified operations across tollways collection, EPC projects, and real estate. Operating in 11 states and 1 Union Territory, the company leverages advanced technology for efficient toll operations and high-quality project execution. Guided by an experienced leadership team led by Mr. Arun Kumar Jain, Highway Infrastructure has built a strong track record of project delivery and operational excellence. With a robust order book and a growing project pipeline, the company is strategically positioned to capitalize on emerging opportunities in India's infrastructure and urban transport sectors.

For more information, please contact:

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