



M M FORGINGS LIMITED

CORPORATE OFFICE: SVK TOWERS, 8TH FLOOR,
A25 INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600032, INDIA.

Date: 6 August 2025

The Deputy General Manager Corporate Relationship Department. Bombay Stock Exchange Limited, Rotunda Building, P.J. Towers, First Floor, New Trading Wing, Dalal Street, MUMBAI -400 001	National Stock Exchange of India Ltd 'Exchange Plaza', Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
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Dear Sirs,

Ref.: NSE: security code- MMFL –EQ; BSE: Security Code -522241

Sub.: Performance Update

Please find enclosed herewith the presentation on Performance update for the Q1FY26.

Kindly take the same on records please.

Thanking you,
Yours faithfully,
For M M FORGINGS LIMITED

Chandrasekar S
Company Secretary



CERTIFIED TO IATF 16949:2016 and ISO 9001:2015 STANDARDS



M M FORGINGS LIMITED



INVESTOR PRESENTATION – Q1FY26



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CHAIRMAN'S MESSAGE

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Shri. Vidyashankar Krishnan
Chairman and Managing Director

- ❖ It is a privilege to address you as we reflect on the Company's resilient performance amid a dynamic market environment.
- ❖ The global economic outlook remains fragile, marked by persistent volatility and evolving geopolitical dynamics. Key concerns include potential tariff escalations particularly between major economies, have added a layer of complexity to global supply chains, impacting cross-border flows of goods and raw materials. Additionally, geopolitical developments, most notably in Eastern Europe and the Middle East have kept energy and commodity markets on edge, contributing to input cost variability across industrial sectors.
- ❖ The Indian automotive industry witnessed a subdued Q1FY26, marked by softer demand and macroeconomic pressures. Export momentum moderated due to emerging tariff tensions, particularly from the U.S., impacting auto component export from several countries. Input cost pressures, regulatory changes, and subdued retail sentiment further weighed on overall performance.
- ❖ Despite near-term headwinds, we remain cautiously optimistic. The Company exhibited strategic resilience in Q1FY26, driven by the commitment of our teams and supported by strong fundamentals and divine grace. While the growth witnessed a marginal, market-driven moderation during Q1FY26, our unwavering focus on operational efficiency, innovation, and cost control continues to anchor long-term growth.



FINANCIAL OVERVIEW – STANDALONE FINANCIALS

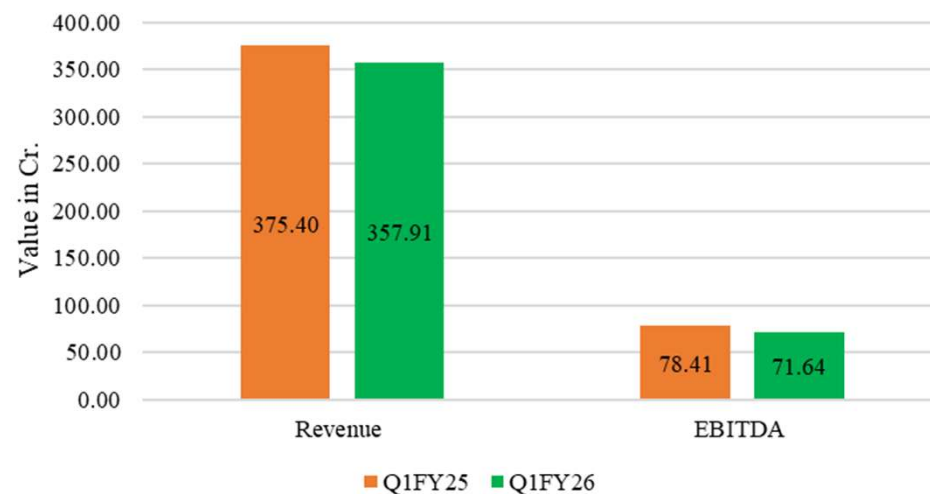
Performance during Q1FY26

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#	PARTICULARS (₹ IN CR.)	Q1FY26	Q1FY25	FY25
1.1	Revenue from Operations	348.81	368.52	1,476.96
1.2	Other Income	9.10	6.88	29.55
1.3	Total Income	357.91	375.40	1,506.51
1.4	Operating Expenses	286.27	296.99	1,182.85
1.5	EBITDA	71.64	78.41	323.66
1.6	Depreciation	22.50	19.44	82.45
1.7	Finance Cost	18.30	14.54	61.29
1.8	Profit before Tax and Exceptional Item	30.84	44.44	179.92
1.9	Exceptional Items	-	-	0.06
1.10	PBT	30.84	44.44	179.98
1.11	Taxes (Including Deferred Tax)	8.50	12.01	43.68
1.12	PAT	22.34	32.43	136.30

1. Amid a challenging global economic scenario, the Company has achieved a turnover of ₹358 cr. and an EBITDA of ₹71.64 cr.
2. Export sales for Q1F26 reported at ₹137 cr. contributes 40.2% of overall sales.
3. PBT and PAT reported at ₹30.84 cr. and ₹22.34 cr. respectively.

Revenue and EBITDA - Q1F26 Comparison





FINANCIAL OVERVIEW – CONSOLIDATED FINANCIALS

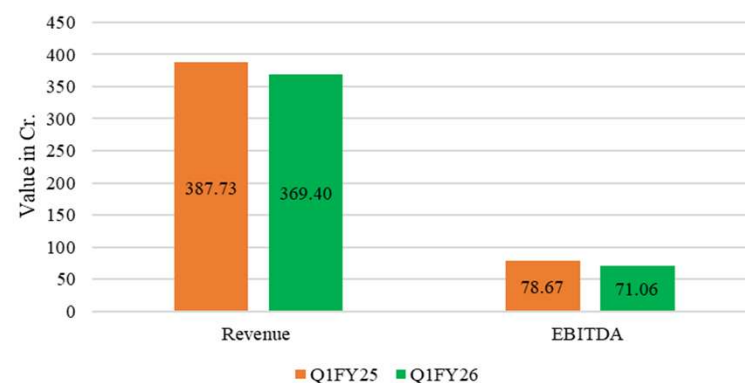
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#	PARTICULARS (₹ IN CR.)	Q1FY26	Q1FY25	FY25
1.1	Revenue from Operations	361.65	382.19	1,525.18
1.2	Other Income	7.75	5.54	22.65
1.3	Total Income	369.40	387.73	1,547.83
1.4	Operating Expenses	298.34	296.99	1,224.17
1.5	EBITDA	71.06	78.67	323.66
1.6	Depreciation	25.07	22.01	93.26
1.7	Finance Cost	18.30	14.54	59.79
1.8	Profit before Tax and Exceptional Item	27.69	42.12	165.67
1.9	Exceptional Items	-	-	0.06
1.10	PBT	27.69	42.12	165.73
1.11	Taxes (Including Deferred Tax)	8.50	12.01	43.87
1.12	PAT	19.19	30.11	121.86

Performance during Q1FY26

1. The Sales of DVS Industries (one of the WoS of MMF) reported at ₹23.92 cr. and EBITDA reported at ₹0.88 cr.
2. The overall consolidated turnover and EBITDA has reported at ₹369.40 cr. and ₹71.06 cr. for Q1FY26.

Revenue and EBITDA - Q1F26 Comparison

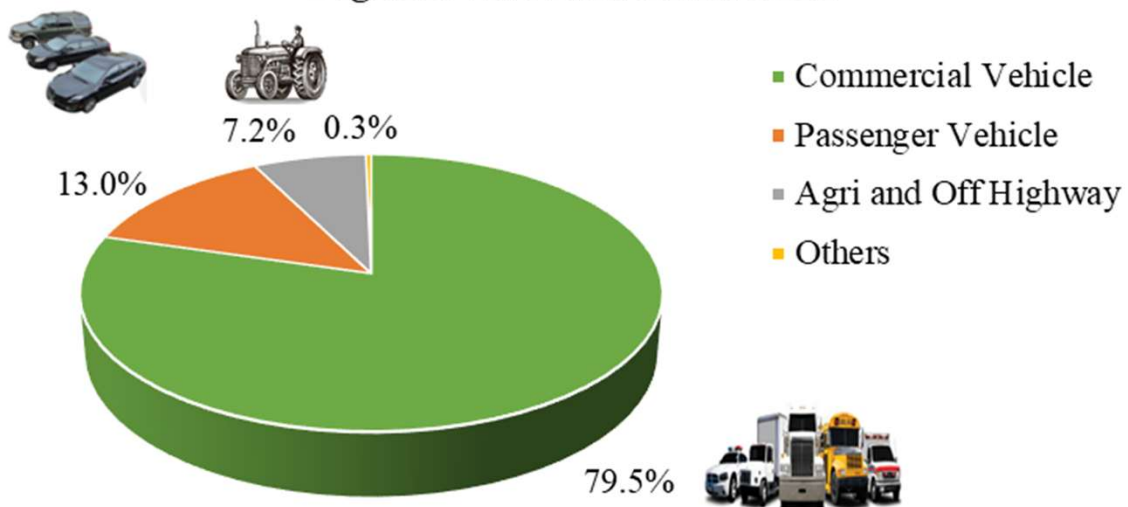




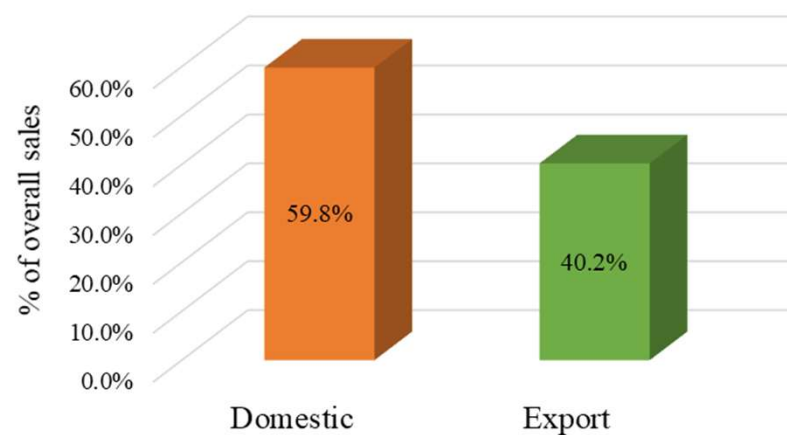
MMF – SEGMENT WISE SALES DISTRIBUTION – Q1F26

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Segment wise sales distribution



Geographical Revenue Breakup





THANK YOU