



GE VERNOVA

July 29, 2025

The Secretary
BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street
Mumbai-400 001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla
Complex, Bandra (East)
Mumbai-400 051

Code No. 522275

Symbol: GVT&D

Dear Sir/Madam,

GE Vernova T&D India Limited
(Formerly known as GE T&D India Limited)
L31102DL1957PLC193993

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Website:

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Sub: Analyst Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter dated July 21, 2025, please find attached presentation in respect of Un-Audited Financial Results of the Company for the quarter ended June 30, 2025 which shall be shared with analysts/ institutional investors for Earnings Conference call scheduled today i.e Tuesday, July 29, 2025, at 6:00 P.M. (IST).

This is for your information and records.

For GE Vernova T&D India Limited
(Formerly known as GE T&D India Limited)

Shweta Mehta
(Membership No. A18600)
Company Secretary & Compliance Officer
Contact No.: +91-120-5021500



GE VERNOVA

ANALYST PRESENTATION GE VERNOVA T&D INDIA LTD.

Q1 FY 2025-26

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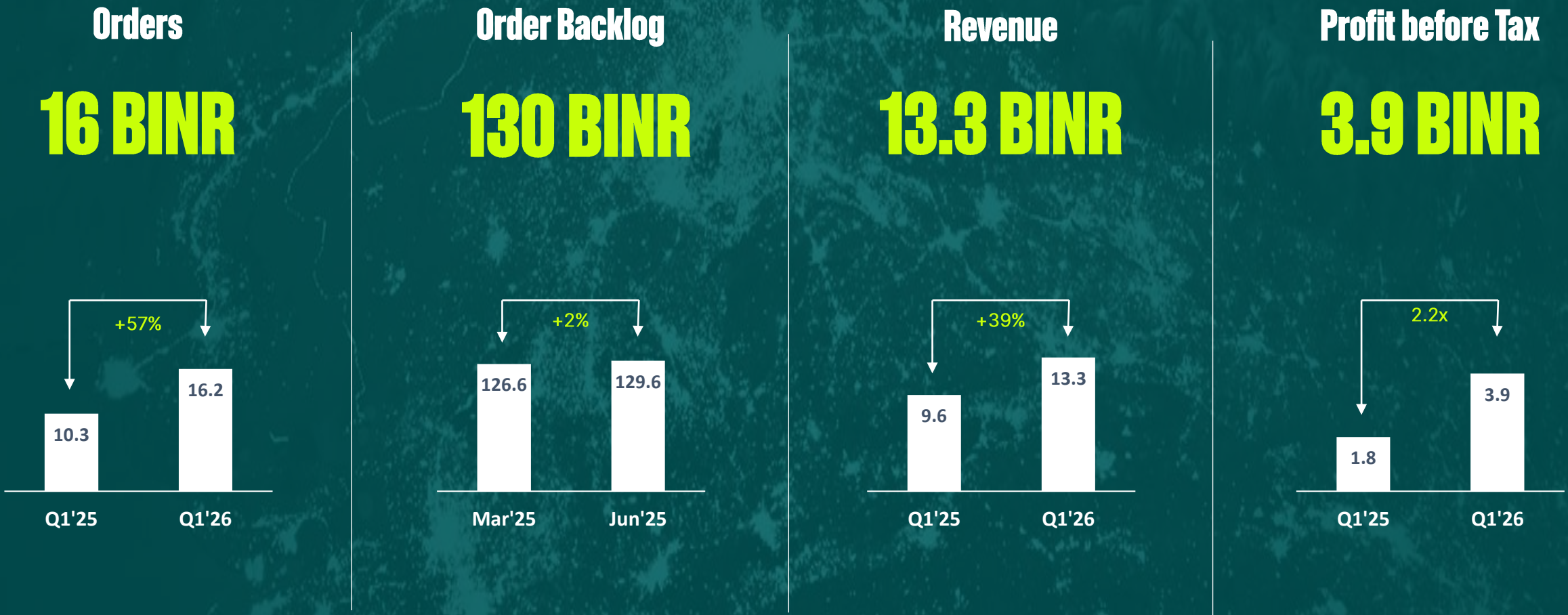
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EXECUTIVE SUMMARY Q1 FY 25-26

(₹ in billions)

ACCELERATING THE ENERGY TRANSITION



Cash generation of 1.7 BINR during the quarter leading to available cash balance of 12.2 BINR

Delivering from Frontline – Key Execution Q1 FY 25-26

Integrated Solutions

PGCIL Kotra (Raigarh)

Commissioned 765 kV AIS Bay, 400 kV GIS Bay and 6 nos. 500 MVA Transformer.



Adani - Khavda

Commissioned 765 kV and 400 kV GIS bays and added transformation capacity of 3000 MVA.



Power Transformers

Aditya Al. - Lapanga

Commissioned 2 nos. 315 MVA 400 kV 3 ph ICT



KEC (WBSETCL) - Purulia

Commissioned 400 kV 125MVA 3 ph SR



Gas Insulated Switchgear

Crescent/ Prestige/ NTT 220kV GIS

Commissioned 5 nos. of 220 kV GIS Bays



Crescent/ Prestige/ KPTCL 220kV GIS

Commissioned 5 nos. of 220 kV GIS Bays

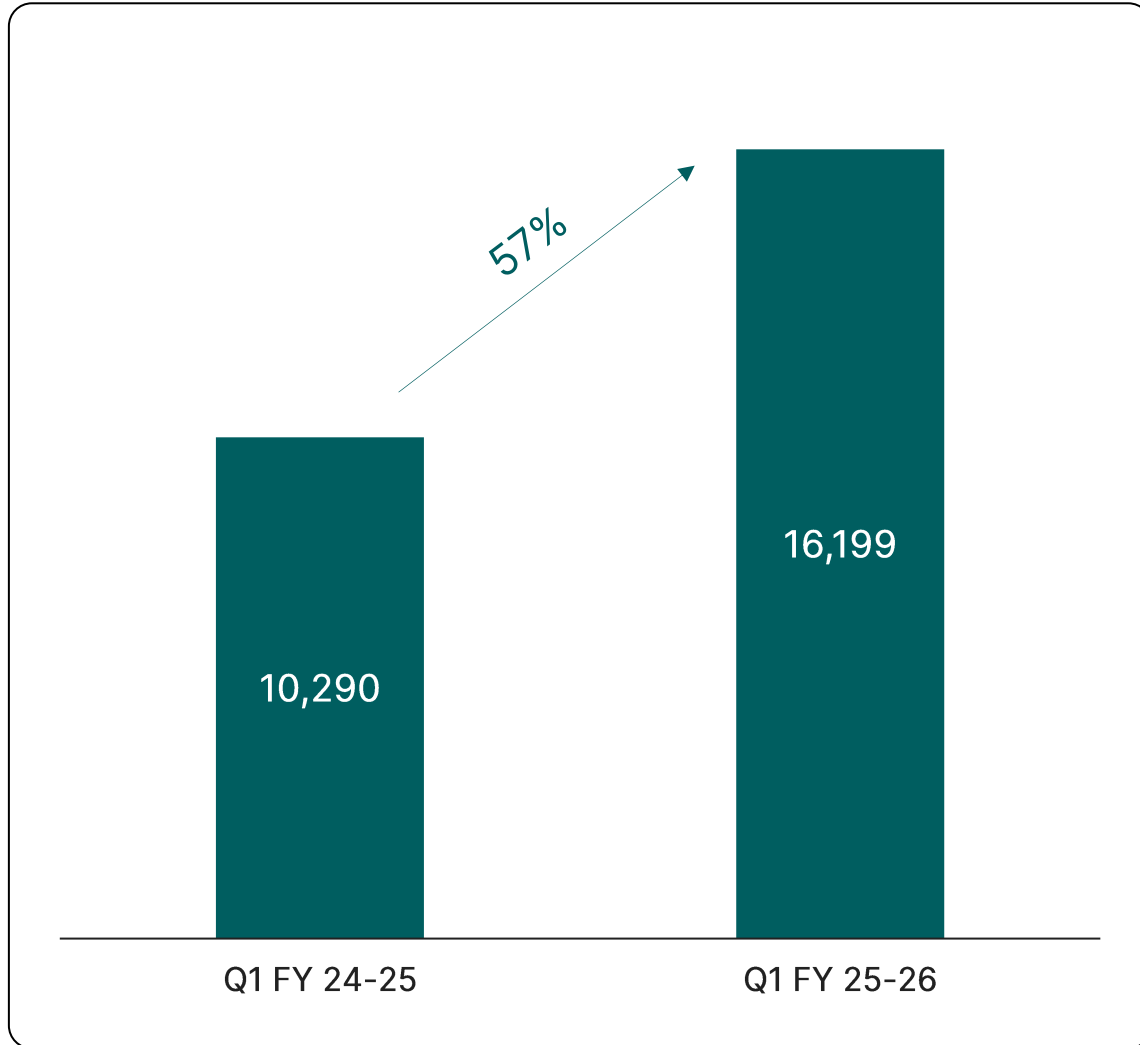


Other additions

- 765 kV SF6 Gas CBR for Godrej and Boyce A/C PGCIL, Ahmedabad and Shyam & Industries, PGCIL Bikaner.
- 245 kV SF6 CBR for BBMB, Kongoo.
- Addition of 500 MVA 765 kV 1 ph ICT for Doosan, Jawaharpur.

Order Intake Q1 FY 25-26

(₹ in millions)



KEY ORDERS BOOKED DURING Q1, FY 25-26

- Supply of 765kV transformers and reactors from private TBCB developers in the states of Rajasthan and Gujarat.
- Supply of 420kV GIS from Bharat Heavy Electricals Ltd in the state of Madhya Pradesh.
- Supply of 420/245 kV GIS from a private EPC player in the state of Maharashtra.
- Supply of 765kV AIS equipment and Grid Automation packages from EPC players.
- Multiple orders for export of AIS/GIS equipment to Europe, South-East Asia, Middle East and Africa.

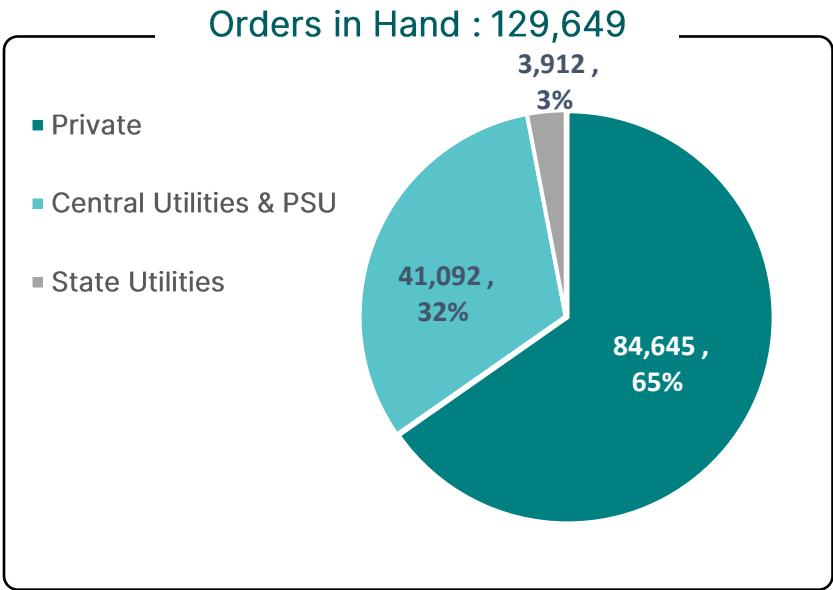
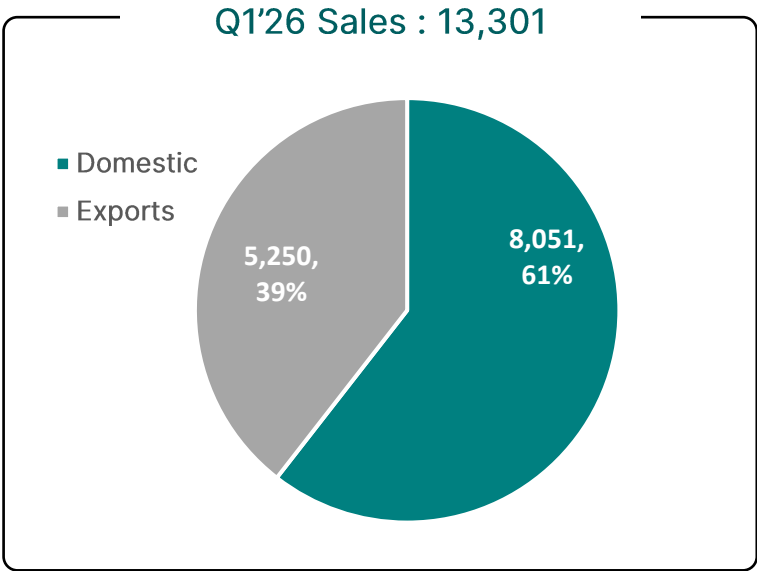
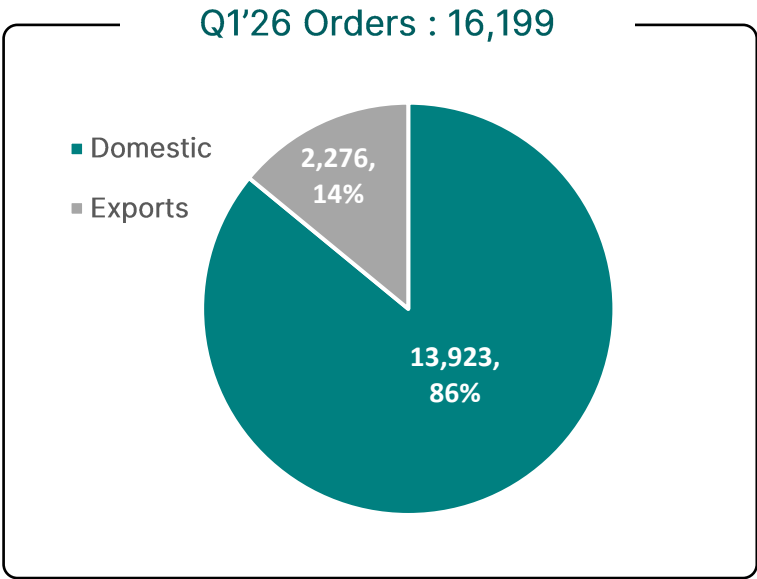
Financial Performance Q1 FY 25-26

(₹ in millions)

	Q1 FY 25-26	%	Q4 FY 24-25	%	Q1 FY 24-25	%	12M FY 24-25	%
Revenue	13,301	100.0	11,525	100.0	9,583	100.0	42,923	100.0
Less : Cost of Good Sold	6,860	51.6	6,651	57.7	5,722	59.7	25,567	59.6
Gross Profit	6,442	48.4	4,875	42.3	3,862	40.3	17,356	40.4
Less : Employee Cost	972	7.3	897	7.8	902	9.4	3,999	9.3
Less : Other Expenses	1,593	12.0	1,456	12.6	1,138	11.9	5,171	12.0
EBITDA	3,876	29.1	2,521	21.9	1,822	19.0	8,187	19.1
Less : Finance Cost	28	0.2	57	0.5	20	0.2	143	0.3
Less : Depreciation	111	0.8	115	1.0	121	1.3	473	1.1
Add : Other Income	163	1.2	211	1.8	118	1.2	626	1.5
Profit Before Tax	3,900	29.3	2,561	22.2	1,799	18.8	8,197	19.1
Tax	988	7.4	696	6.0	454	4.7	2,113	4.9
Profit After Tax	2,912	21.9	1,865	16.2	1,345	14.0	6,083	14.2

Order, Sales and Backlog details

(₹ in millions)





GE VERNOVA

THE ENERGY TO CHANGE THE WORLD

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<https://www.gevernova.com/regions/asia/in/gevernova-td-india>