



KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/25-26
07th August, 2025

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051 <u>Scrip Code : KPIL</u>
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Sub.: Financial Results for the quarter ended 30th June, 2025 - Press Release

Respected Sir/Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Press Release on the Financial Results for the quarter ended 30th June, 2025.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Enclosed: As Above

Kalpataru Projects International Ltd. Announces Q1 FY26 Results

Robust Performance with Consolidated Revenue Up 35% YoY and PAT growth 154% YoY

Consolidated PBT Margin up by 170 bps at 4.7%

Strong and Diversified Order Book of ₹ 65,475 crore

Mumbai | Thursday, 7 August 2025 | Kalpataru Projects International Limited (KPIL), a leading global infrastructure EPC company, announced its results today for the quarter ended 30th June, 2025.

STANDALONE FINANCIAL HIGHLIGHTS – Q1 FY26

- Revenue for Q1 FY26 grew by 35% YoY to ₹5,040 Crores on back of healthy execution and strong order backlog
- EBITDA grew by 37% YoY to ₹428 Crores; EBITDA Margin at 8.5%
- PBT grew by 67% YoY to ₹274 crores with PBT Margin at 5.4%. Margin expansion by 100 bps
- PAT grew by 72% YoY to ₹201 crores with PAT margin of 4.0%
- Net debt at ₹1,940 Crores, a decline of 33% YoY; Net Working Capital at 106 days as on 30th June 2025, compared to 124 days in Q1 FY25

CONSOLIDATED FINANCIAL HIGHLIGHTS – Q1 FY26

- Revenue for Q1 FY26 grew by 35% YoY to ₹6,171 Crores
- EBITDA increased by 39% YoY to ₹525 Crores; EBITDA Margin at 8.5%
- PBT grew by 112% YoY to ₹290 Crores; PBT Margin expansion by 170 bps to 4.7%
- PAT grew by 154% YoY to ₹214 Crores with PAT Margin at 3.5% compared to 1.8% in Q1 FY25
- Net Debt down by 26% YoY to ₹2,765 Crores; Net Working Capital days declined by 12 days YoY to 91 days as of 30th June 2025

ORDER INTAKE & ORDER BOOK

- Received additional new orders worth ₹456 crores in the Buildings & Factories (B&F) business till date in Q2 FY26
- Consolidated Order inflows YTD FY26 stands at ₹9,899 crores
- Consolidated Order book as of 30th June 2025 stands at ₹65,475 crores, growth of 14% YoY



T&D



B&F



Water



Oil & Gas



Railways



Urban Infra

CIN: L40100GJ1981PLC004281 | www.kalpataruprojects.com

Corporate Office

7th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055

Ph: 022 3064 5000 Fax: 022 3064 2500

Factory & Registered Office

101, Part III, GIDC Estate, Sector – 28, Gandhinagar 382028

Ph: 079 2321 4000 Fax: 079 2321 1966i

Management Comments

Commenting on the results, Mr. Manish Mohnot, MD & CEO, KPIL said:

“The strong all-round operational and financial performance in Q1 has set a strong growth momentum for KPIL as we begin the new financial year. We have delivered highest-ever first-quarter revenue and profitability on back of well-planned diversification, healthy business mix and disciplined execution. In Q1FY26, KPIL achieved YoY growth of 35% in revenue, 39% in EBITDA, 112% in PBT, and 154% in PAT, with improvement in margins and efficient working capital management. Our order book stands at record level of ₹65,475 crores and business visibility remains robust in majority of our businesses as we have secured orders worth ₹9,899 crores till date in FY26.

Building on our capabilities and diversified business profile, we remain firmly aligned and on track to deliver targeted revenue growth and profitability for FY26 and going forward.”

About Kalpataru Projects International Limited (KPIL)

KPIL is one of the largest specialized EPC companies engaged in Power Transmission & Distribution, Buildings & Factories, Water Supply & Irrigation, Railways, Oil & Gas Pipelines, Urban Mobility (Flyovers & Metro Rail), Highways and Airports. KPIL is currently executing projects in over 30 countries and has a global footprint in 75 countries. KPIL has maintained a leadership position in all its major businesses backed by strong organisational capabilities, superior technical know-how, and adherence to best-in-class sustainability standards.



T&D



B&F



Water



Oil & Gas



Railways



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