



COSMO FERRITES LIMITED

(Govt. of India Recognised Export House)

CIN : L27106HP1985PLC006378

H.O.: 517, 5th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025 (India)

Ph.: +91-11-49398800

E-mail : sales@cosmoferrites.com Website : www.cosmoferrites.com

CFR/SE/2025-26/JULY/05

July 30, 2025

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 523100

Security ID: COSMOFE

Sub: Media Release

Dear Sir,

Please find enclosed herewith the media release with regards to Unaudited Financial Results of the Company for the quarter ended on June 30, 2025.

You are requested to take the same on your records.

Thanking You.

Yours Faithfully,
For **Cosmo Ferrites Limited**

Ambrish Jaipuria
Managing Director

Encl: as above



Regd. Office & Works : P.O. Jabli, Distt. Solan, H.P.-173 209, (India) 173209
Phone : +91-1792-277231/32/36, E-Mail: plant@cosmoferrites.com

Media Release

Cosmo Ferrites Ltd. reports result for Q1 'FY26 (fig. in Lakhs)

| Particulars | Quarter Ended | Quarter Ended | Quarter Ended |
|-------------------------------|---------------|---------------|---------------|
| | 30.06.2025 | 31.03.2025 | 30.06.2024 |
| Revenue from Operation | 2,692 | 1,948 | 2,237 |
| EBITDA | 300 | 46 | 67 |
| PBT | 8 | -206 | -225 |
| PAT | 5 | -155 | -169 |

New Delhi, 30th July, 2025: Cosmo Ferrites Limited, a leading manufacturer and exporter of Soft Ferrites and an emerging player in wire wound magnetic components today declared its financial results for the quarter ended 30th June'2025.

There is an increase in both the revenue and EBITDA for the first quarter of fiscal year 2026, compared to the same quarter of the previous year. This upturn was primarily driven by increased volumes and realization in both domestic and export markets.

In a significant positive development for the company, Cosmo Ferrites welcomes the recent announcement by the Central Government, through Gazette Notification no. 04/2025-CUSTOM(ADD) dated March 18, 2025, imposing an anti-dumping duty of up to 35% on imports of soft ferrite cores originating from China for a period of 5 years.

Commenting on the company's performance and the recent regulatory development, Mr. Ambrish Jaipuria, Chairman, Cosmo Ferrites Ltd., stated, "While Q1 FY26 presented growth in both revenue and EBITDA, the best is yet to come due to the holding of previously imported stock from China at pre-anti-dumping duty prices by importers. We believe that in the coming quarter(s), this will positively impact our domestic business by enabling higher capacity utilization and improved operating margins."

Mr. Jaipuria further added, "We have already initiated steps towards automation and have received most of the automated machinery for our press operations. These automation efforts are expected to further reduce overall process rejections and manpower costs. We anticipate that the combined effect of the imposed anti-dumping duty and our automation efforts will further improve our revenue and EBITDA margin in FY26 and beyond."

About Cosmo Ferrites Limited

Established in 1986, Cosmo Ferrites Limited is the largest producer of manganese (MnZn) based Soft Ferrite cores in India. Cosmo Ferrites is also the leading soft ferrite core exporter from India exporting to more than 50 countries across the Globe. The Company has a State-of-the-art manufacturing facility located in the foothills of Himalaya in the State of Himachal Pradesh. The products manufactured go into multiple applications in the Electronics industry. The Company is also into manufacturing wire wound magnetic components, a forward integration of Soft Ferrites.

For more details, please contact –

Email: investorservices@cosmoferrites.com

Mobile: 9654254991