18th August 2025

The National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, 5th Floor	Corporate Relationship Dept.
Plot No.C/1, G Block	1st Floor, New Trading Ring
Bandra Kurla Complex Bandra (East)	Rotunda Building
Mumbai -400 051	Phiroze Jeejeebhoy Towers
	Dalal Street, Fort, Mumbai-400001
Code: EIHAHOTELS	**Code: 523127**

Sub: Submission of presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed the copy of the presentation to investors/analysts in respect of the unaudited Financial Results of the Company for the quarter ended 30th June 2025 declared on 4th August 2025.

The above may please be taken on record.

Thank you,

Yours faithfully,

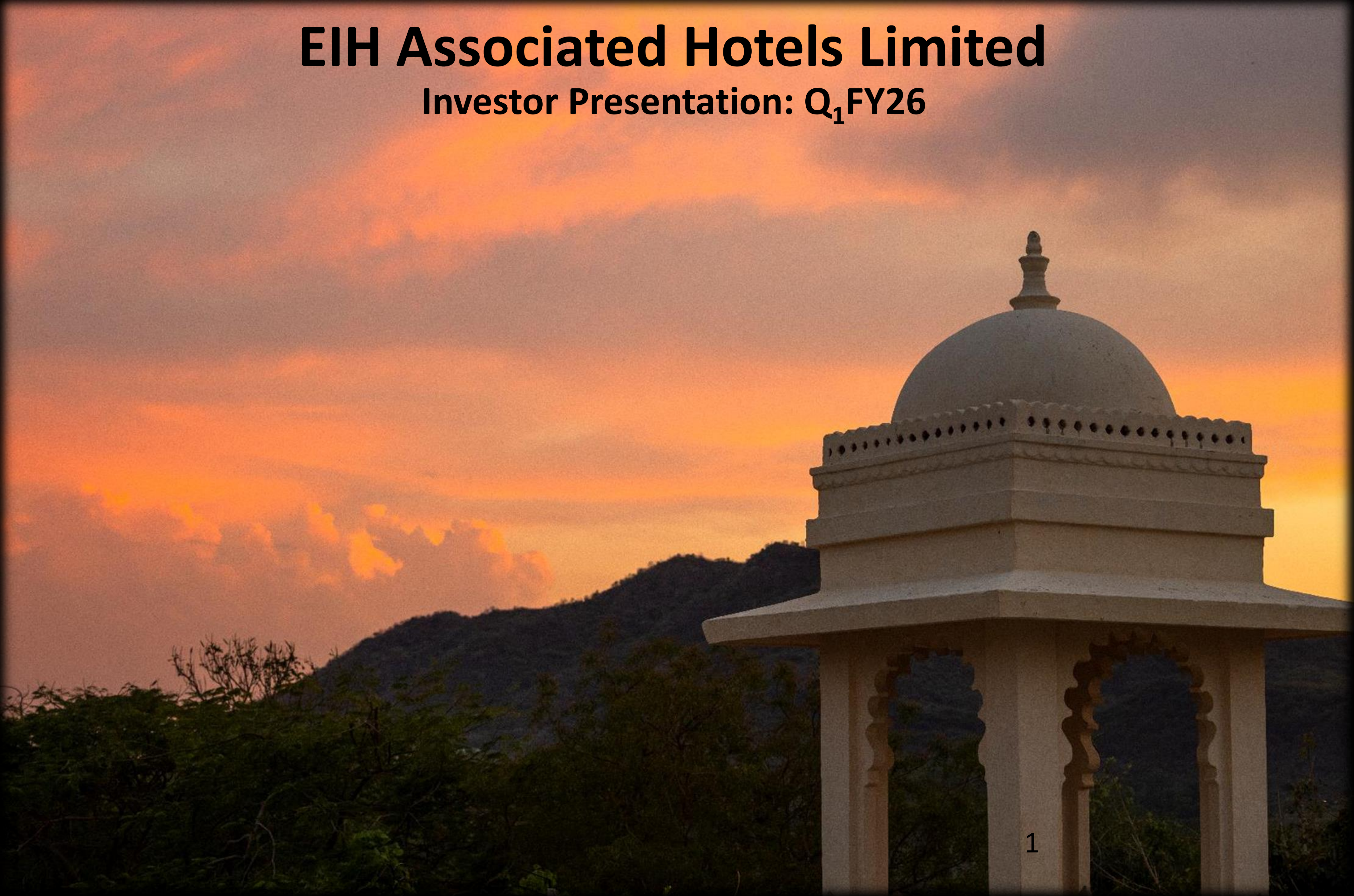
For EIH Associated Hotels Limited

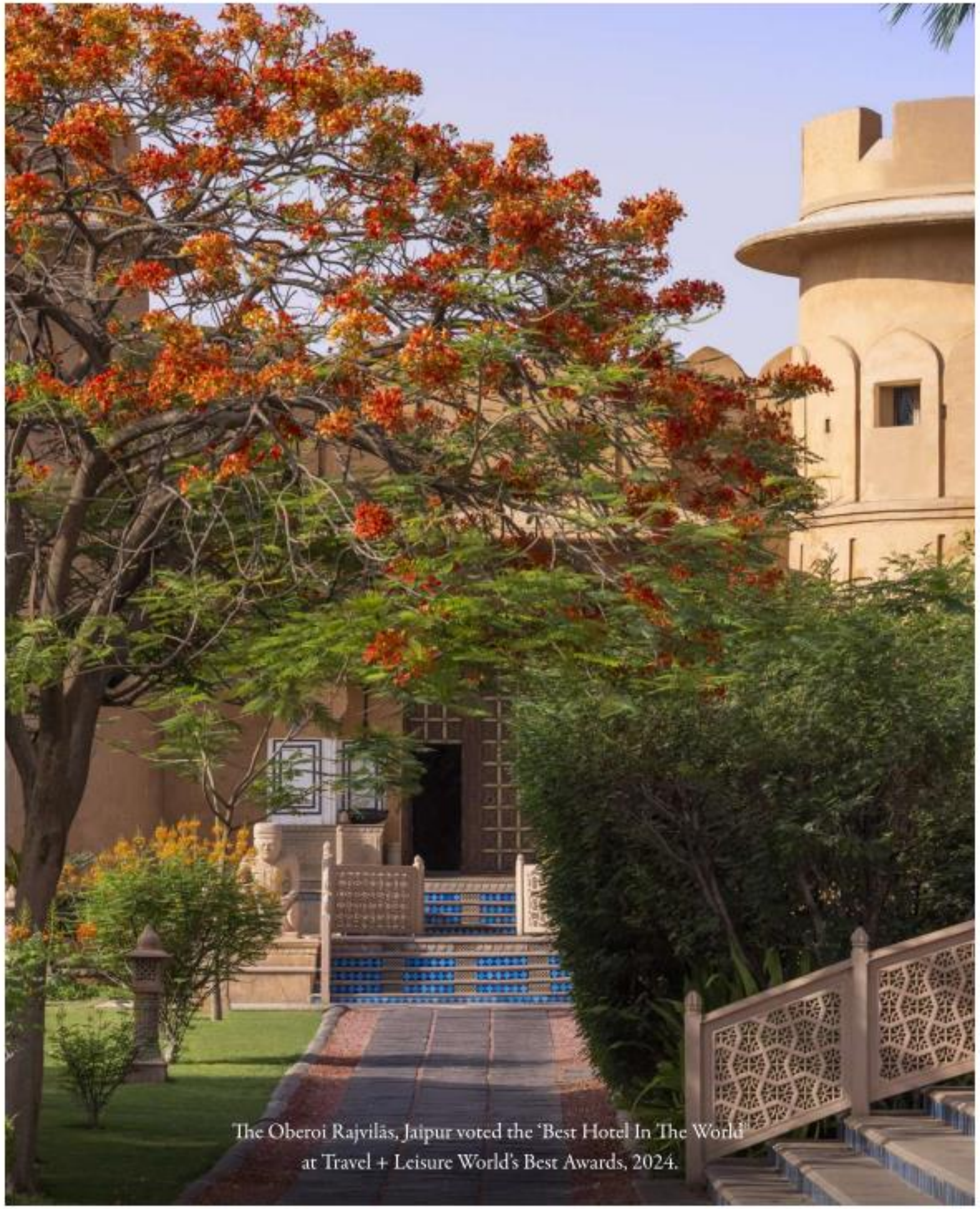
TEJASVI DIXIT
Digitally signed by TEJASVI DIXIT
Date: 2025.08.18 20:01:27 +05'30'

Tejasvi Dixit
Company Secretary

EIH Associated Hotels Limited

Investor Presentation: Q_1FY26





India Hotel Sector

Outlook 2025

- The sector is poised for significant expansion, fueled by ongoing growth in domestic tourism and corporate travel, including the MICE segment
- Key growth drivers:
  - ✓ Spiritual Tourism
  - ✓ Live Events Tourism
  - ✓ Culture & Heritage Tourism
  - ✓ MICE
  - ✓ Experiential travel
  - ✓ Infrastructure Growth - New airports, expanding highways
  - ✓ Demand for high-end leisure travel continues to rise, supported by an 11% increase in India's UHNI base
  - ✓ Inbound tourism forecasted to grow by ~15% in FY26, driven by increased global connectivity and India's G20 profile

Source: HVS Anarock | India Hospitality Industry Overview 2024 (April 2025), *Knight Frank Wealth Report, 2025,* Ministry of Tourism, GoI – Q4 FY25 Briefing

Indian Hotel Market – Q1 FY26

- Domestic air passenger traffic for Q1 FY26 grew by nearly 4.4% on year-on-year basis

- Average Rates (ARR) continued its upward trajectory

Q1 FY25-26 Occupancy	Q1 FY25-26 ARR (Rs.)	Q1 FY25-26 RevPAR
61-63% [+0-2 pp vs. PY]	**7,600-7,800** [+9-11% vs. PY]	**4,636-4,914** [+11-13% vs. PY]

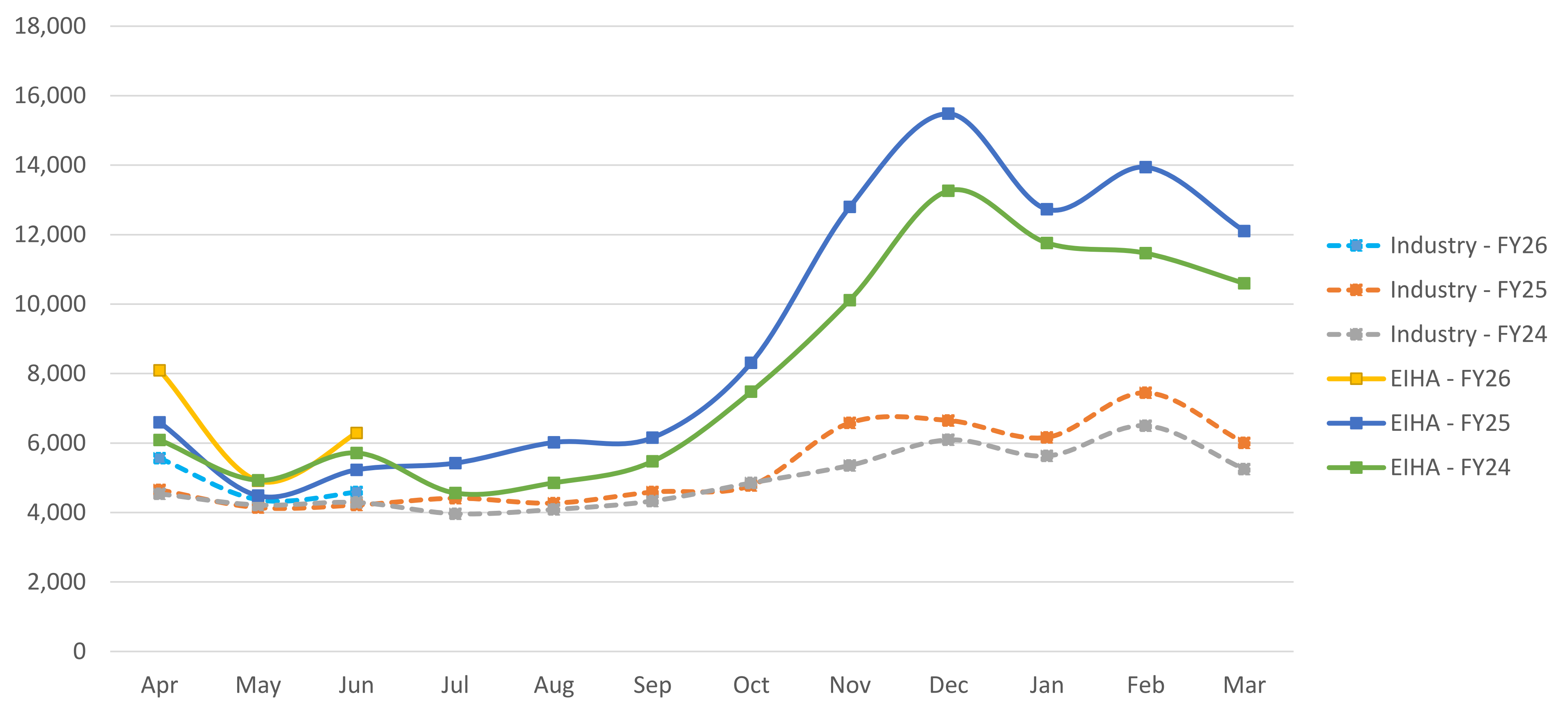
Management Perspective

- We continue to observe year-on-year increase in average rates across all regions.

- We expect demand for high end luxury to grow in India and our iconic portfolio of luxury hotels & resorts in premier destinations uniquely positions us to capture India's evolving opportunities.

Source: HVS Anarock | Hotels & Hospitality Overview (July 2025), Ministry of Tourism, GoI – Q4 FY25 Briefing

RevPAR Growth of Oberoi and Trident Hotels consistently higher than industry



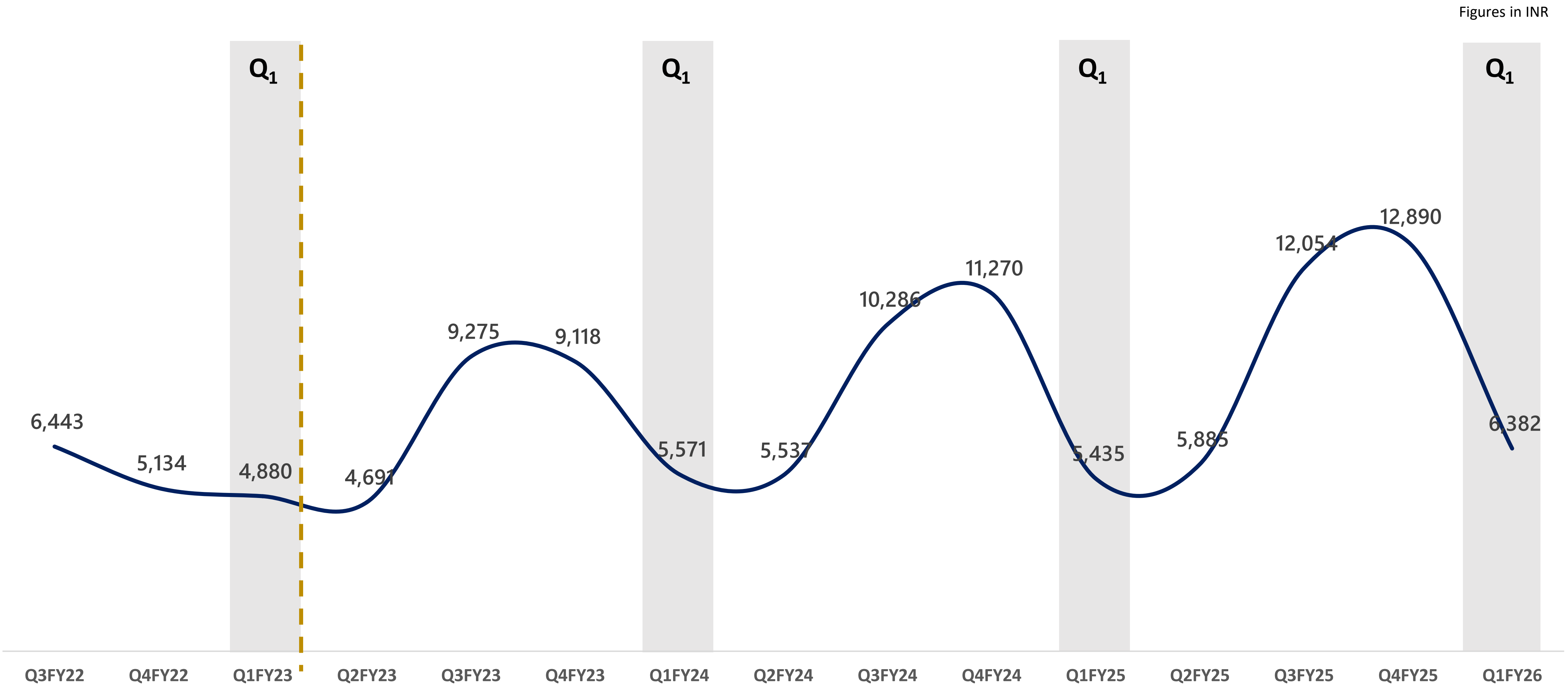
Source: HVS Anarock Report April 2025

Operations

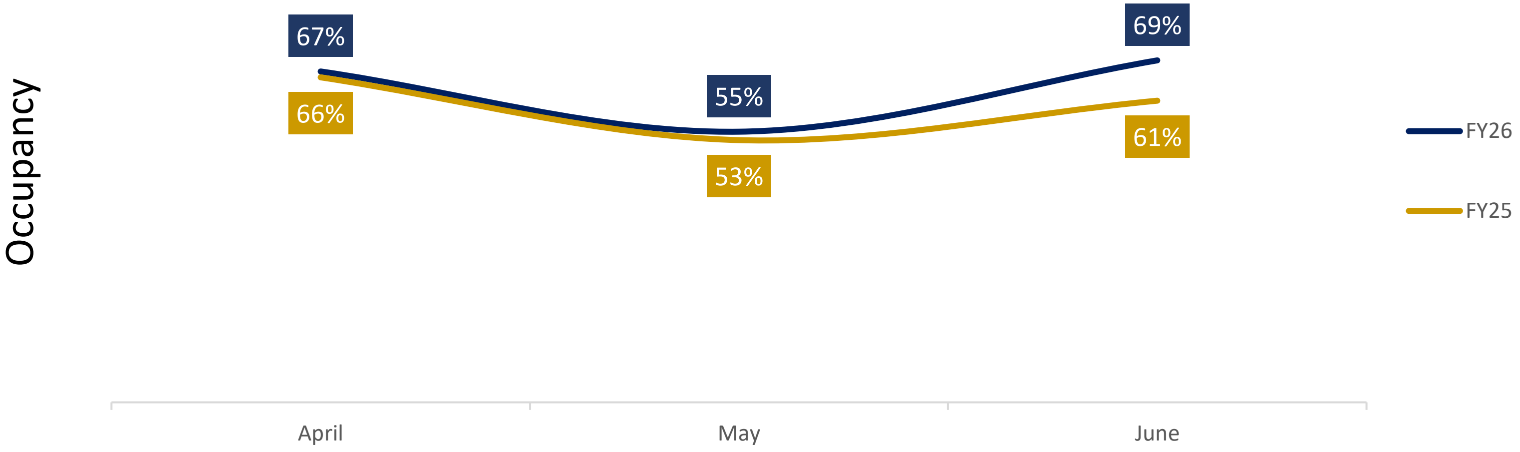
Q_1FY26

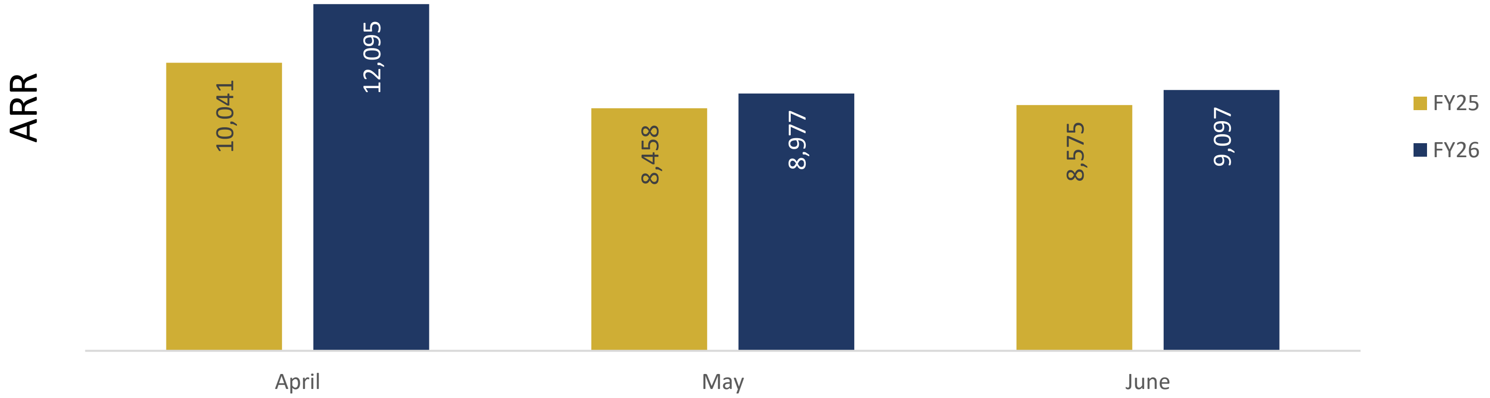
Operational Performance

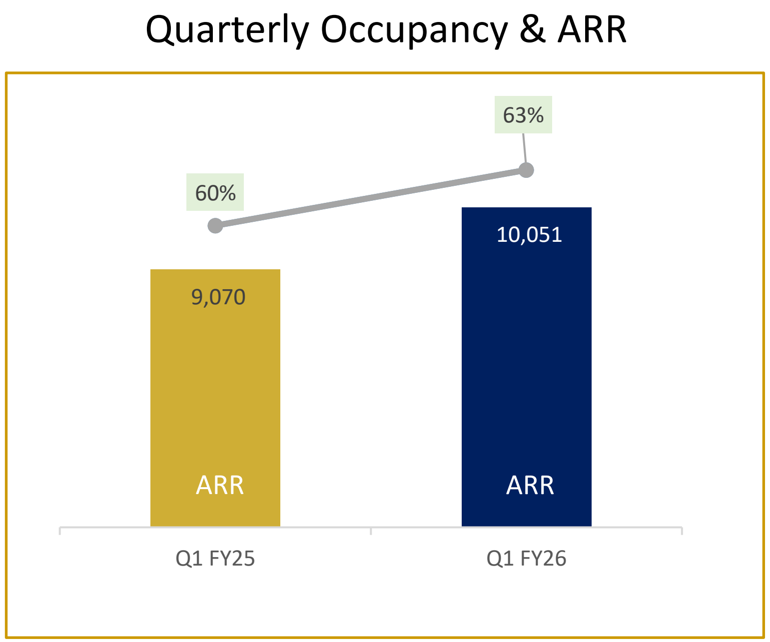
Q-o-Q RevPAR Movement



Q_1 ARR/Occupancy trends by month

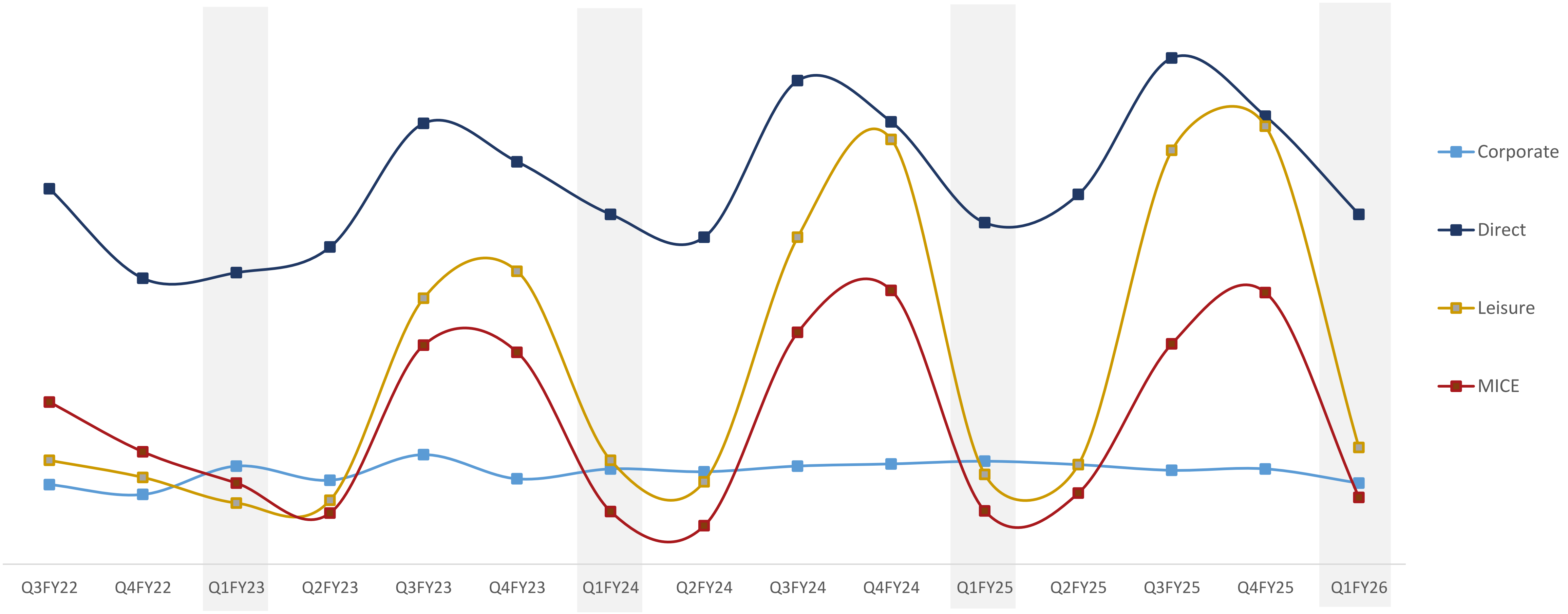






In Rs

Strong Room Revenue Tailwinds across Segments



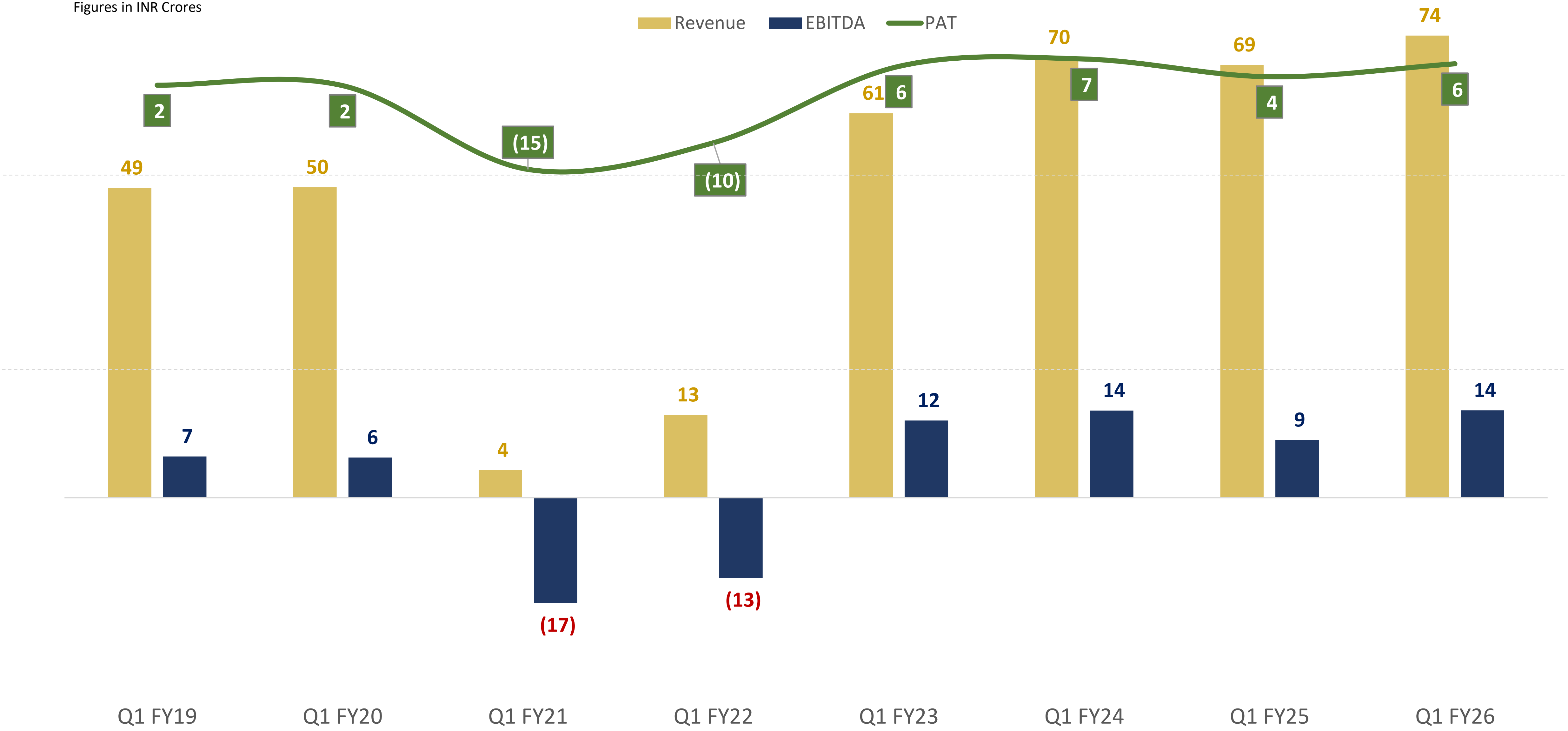
Financials

Q_1FY26

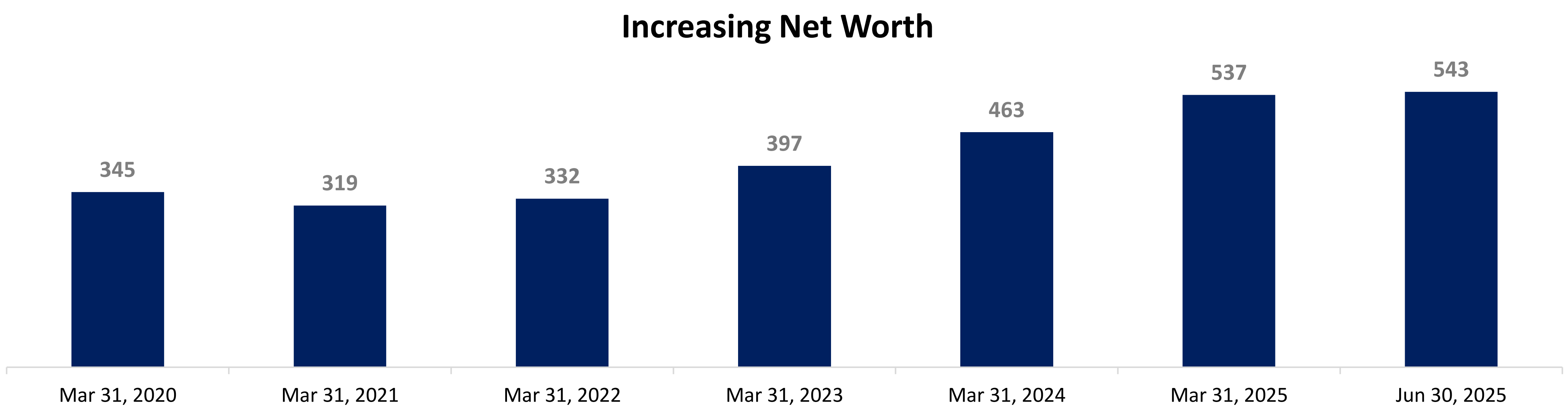
Growth in Financial Performance

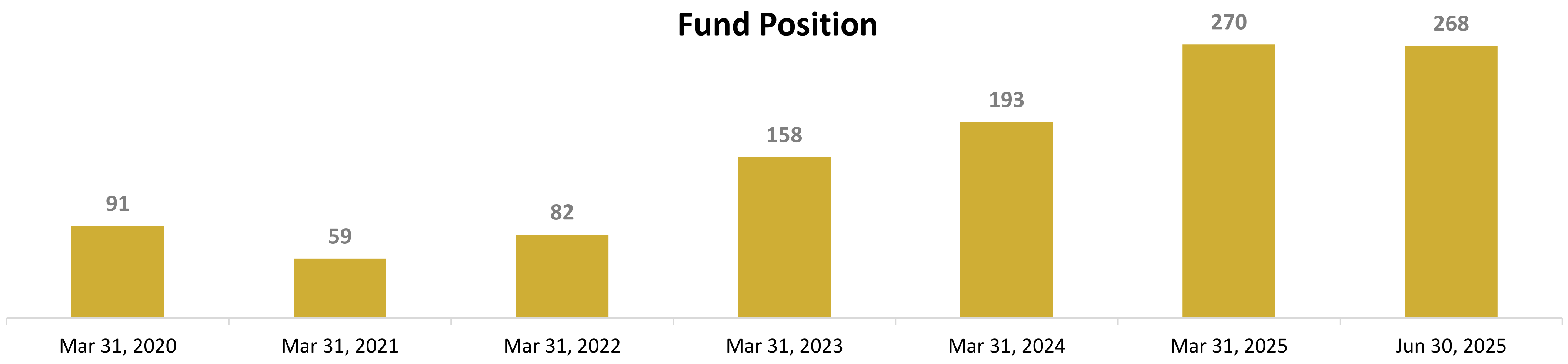
Performance Snapshot

Figures in INR Crores



Strong Balance Sheet





Figures in INR Crores

Financial Statements

Q_1FY26

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	QTR 1		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	68.7	64.5	
Other Income	4.9	4.5	
TOTAL INCOME (A)	**73.7**	**69.0**	6.8%
Consumption	5.8	5.3	
Employee Benefits (excluding third party cost)	20.7	20.7	
Power, Fuel & Light	5.6	6.3	
Administrative & Other Expenses	27.7	27.5	
TOTAL EXPENDITURE (B)	**59.8**	**59.8**	
EBITDA = (A) – (B)	**13.9**	**9.2**	51.4%
Less: Depreciation & Amortization	4.2	4.3	
EBIT	**9.7**	**4.9**	
Less: Finance Costs	0.1	0.1	
PBT	**9.6**	**4.8**	
Less: Exceptional Items	1.3	0.0	
Less: Tax including Deferred Tax	2.1	1.2	
PAT	**6.2**	**3.6**	73.1%

Business Footprint

Period ended 30th June 2025

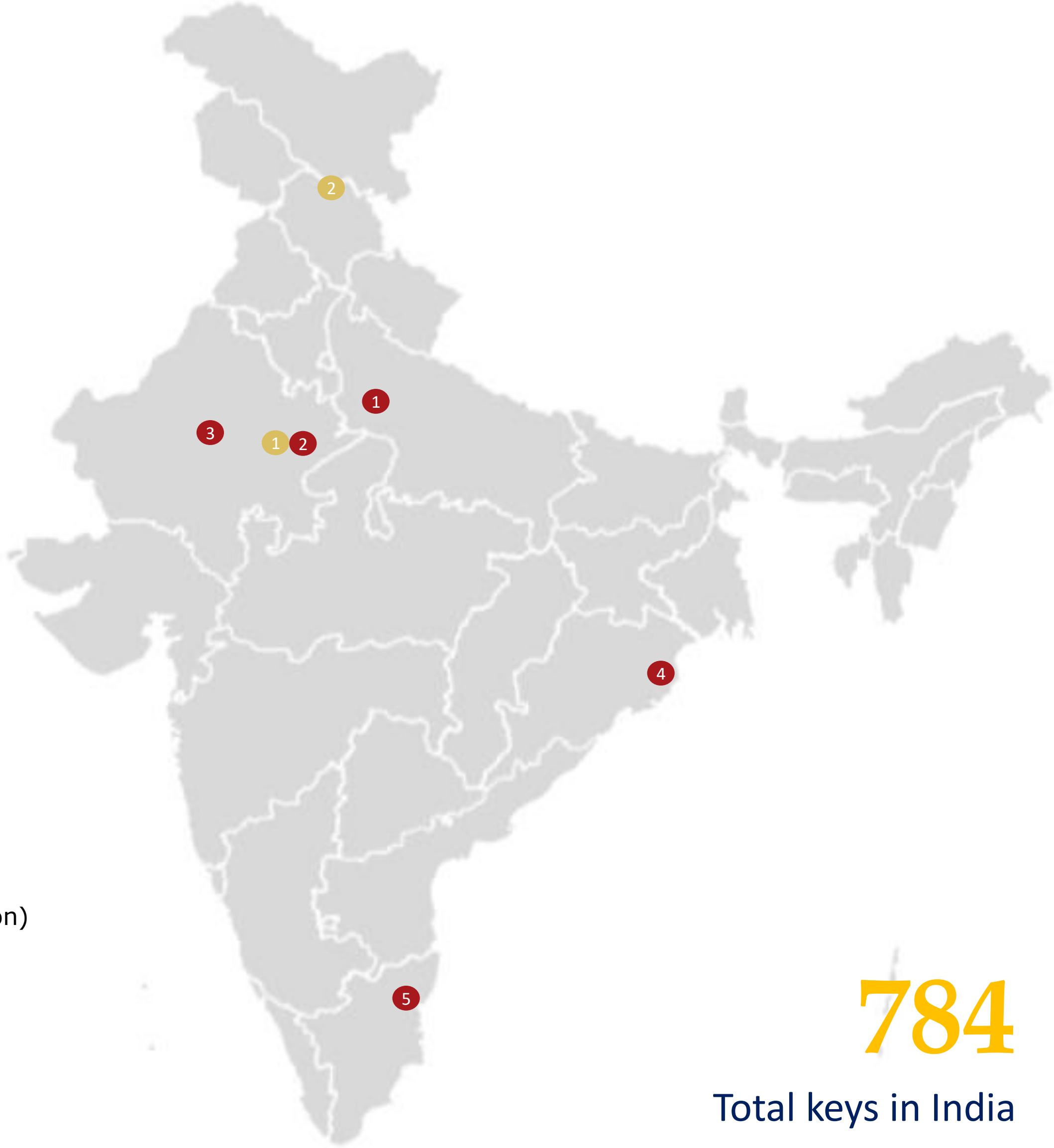
National presence

Oberoi HOTELS & RESORTS

1. The Oberoi Rajvilas, Jaipur | 71
2. The Oberoi Cecil, Shimla | 75

TRIDENT HOTELS

1. Trident, Agra | 135
2. Trident, Jaipur | 132 (under renovation)
3. Trident, Udaipur | 142
4. Trident, Bhubaneshwar | 62
5. Trident, Chennai | 167



784

Total keys in India

ROOMS

Projects Pipeline

Name	No. of Keys	Estimated Capex	Period of Opening
Trident Vishakhapatnam (New Hotel)	125	160	March 2027
Trident Jaipur (Renovation)	127	156	January 2027
Banquet at Trident Agra (New)	N.A.	29	November 2026

Pipeline projects are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, regulatory changes, and development challenges. Period of Opening may differ materially from those expressed or implied.

Disclaimer

This presentation has been prepared by EIH Associated Hotels Limited ("EIHA") for informational purposes only. The information contained herein is based on sources believed to be reliable, but EIHA makes no representation or warranty, express or implied, as to its accuracy, completeness, or fairness.

This document contains forward-looking statements regarding EIHA's future business prospects and performance. These statements are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, economic developments, regulatory changes, competitive pressures, and operational challenges. Actual results may differ materially from those expressed or implied.

EIHA assumes no obligation to update any forward-looking statements, whether due to new information, future events, or otherwise.

The Company may make additional forward-looking statements in reports to shareholders or through other communications. Any media reporting or commentary on this presentation must receive prior authorization from EIHA's designated representatives. The Company accepts no responsibility for unauthorized interpretations or third-party reports.

This presentation does not constitute an offer to sell or a solicitation to buy any securities of EIHA.


THANK YOU