

Ref-BSE/2025-26/26

Date: August 08, 2025

To,

<b>Corporate Relationship Department,</b> BSE Limited Phioze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001	<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
<b>Scrip Code-539399</b>	<b>Symbol-BELLACASA</b>

**Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Scrip Code: 539399**

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a press release on the Unaudited Financial Results of the Company for the quarter ended June 30, 2025.

You are requested to kindly take the same on record and acknowledge.

Thanking you.

For **Bella Casa Fashion & Retail Limited**

**Sonika Gupta**  
**Company Secretary & Compliance Officer**  
**Membership no. A38676**

## Bella Casa Fashion & Retail Ltd. Posts Robust Q1 FY26 Results, Strengthens Foundation for Long-Term Growth

Jaipur, August 7, 2025 – Bella Casa Fashion & Retail Ltd., a prominent player in India's fashion and lifestyle sector, today announced its financial results for quarter ended June 30, 2025.

### Financial Highlights:

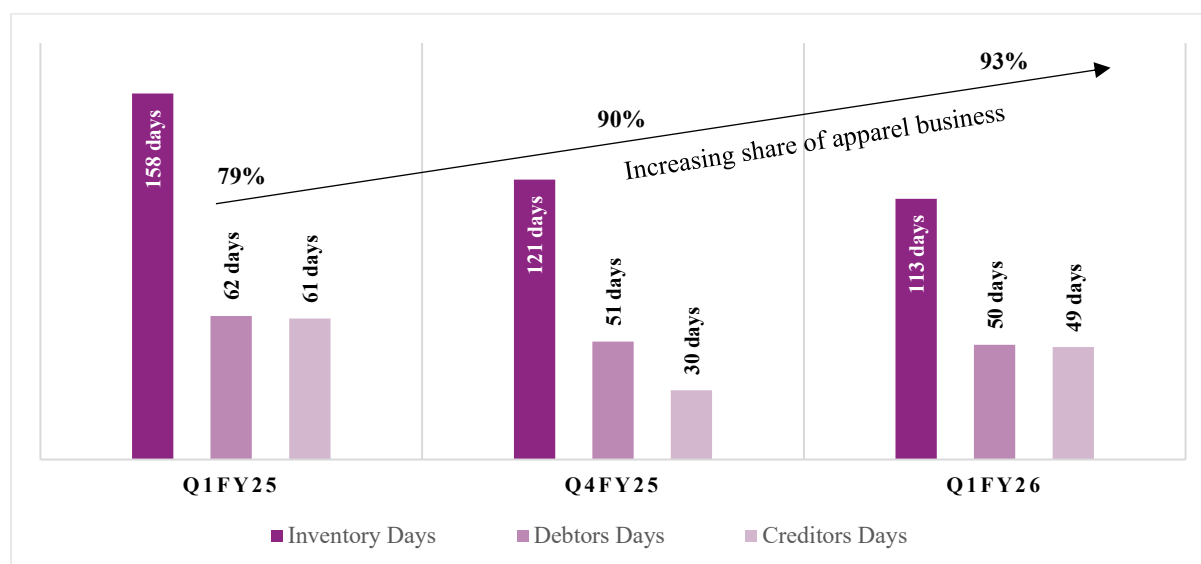
- Revenue increased by 22% YoY, primarily driven by increased volumes.
- Profit After Tax (PAT) soared by 40% to reach Rs. 4.7 crore.
- PAT margins came in at 5.2%, increasing from 4.5% in Q1 FY25.
- In the long term, efficient absorption of new capacity costs through higher sales volumes are expected to further drive margin expansion.

### Key Updates:

- Current infrastructure can support commercial production of 2 crore units per annum; capacity utilization currently ramping up in line with demand.
- In addition, the company has acquired a 1,934 square meter parcel of land for future business expansion in line with demand visibility in the foreseeable future. Strategically located near the existing facility, the site offers multiple operational advantages including access to a skilled labour pool, proximity to established supply chains, and seamless integration with current operations, ensuring efficient scalability.
- Improvement in working capital cycle, primarily driven by inventory optimization, leading to enhanced liquidity position and ability to undertake business expansion initiatives without compromising balance sheet strength.

The chart below illustrates the improvement in the working capital cycle from Q1 FY25 to Q1 FY26, driven by an increase in the contribution of the apparel ODM business from 79% to 93%.

### Growing share of Apparel Business driving working capital efficiency



- The company's equity shares were listed on the National Stock Exchange (NSE), thereby increasing capital market visibility, widen investor base, and improved stock liquidity. It also strengthens corporate governance through greater transparency and positions the company for future growth.

**Management's Perspective:**

“This quarter marked another step forward in Bella Casa’s growth journey. Our focus on financial discipline and operational efficiency continues to drive tangible results. We have successfully doubled our production capacity while maintaining healthy margins and robust cash flows - a testament to our optimized cost structures, high asset turnover, and strong execution.

Looking ahead, we are sharpening our supply chain capabilities, investing in digital infrastructure, and tightening working capital cycles. These initiatives are aimed at advance the company towards just-in-time operations, reducing inventory overheads, and drive sustainable long-term margin expansion.

At Bella Casa, we are not just scaling- we are building a future-ready organization with the vision and resilience to lead. Our strategy reflects a deep conviction in the potential of India’s fashion industry and our readiness to seize it.” said Saurav Gupta, Director of Bella Casa Fashion & Retail Ltd.

**About Bella Casa Fashion & Retail Ltd:**

Bella Casa Fashion & Retail Ltd is a leader in innovation within fashion & lifestyle manufacturing, serving an extensive array of domestic brands through a robust distribution network. Our lifestyle offerings are widely available across major e-commerce platforms and through direct sales, with shares publicly traded on the Bombay Stock Exchange.