

Ref-BCFRL/SE/2025-26/15

Date: November 08, 2025

To,

Corporate Relationship Department, BSE Limited Phioze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
Scrip Code-539399	Symbol-BELLACASA

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Scrip Code: 539399

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a press release on the Unaudited Financial Results of the Company for the quarter ended September 30, 2025.

You are requested to kindly take the same on record and acknowledge.

Thanking you.

For Bella Casa Fashion & Retail Limited

Saurav Gupta
Whole-Time Director
DIN-07106587

Bella Casa Fashion & Retail Ltd. – H1 FY26 Update

Jaipur, November 8, 2025

The first half of FY26 has been one of strong, broad-based progress across operations, finances, and execution at Bella Casa.

Financial Highlights

1. **Growth Momentum:**

Our half yearly sales (Rs. 215.9 crs) and profits (Rs.11.1 crs) have grown by **20%**, and **40%** year-on-year. This growth reflects not only stronger demand from our key partners but also improved operating leverage and cost discipline across our manufacturing ecosystem.

2. **Cash Flow & Capacity Expansion:**

During H1 FY26, we generated **₹41 crore of free cash flow from operations**. Using this strength, we have invested **₹51 crore in capital expenditure**, paving the way for **doubling our capacity over the next few years**. This expansion is entirely self-funded—reinforcing our model of internally financed, sustainable growth.

3. **Balance Sheet Strength:**

Our balance sheet continues to remain exceptionally robust, carrying a **negligible net debt of ₹6 crore**. We intend to remain **debt-free** and will continue to **fund all growth through cash flows generated from our operations**, maintaining financial prudence at the core of our strategy.

4. **Return Ratios & Strategic Focus:**

Our **ROCE stands at 19%**, even after significant capex investments. With our focused trilemma of **sales expansion, margin enhancement, and cost optimization**, we are confident of taking this higher in the coming periods.

Operational Highlights

1. **Capacity Utilization:**

Capacity utilization was **70% during the quarter**, supported by healthy order inflows and strong customer traction.

2. **Inventory Optimization:**

Inventory **levels at multi-year lows** reflect the successful shift towards a **Just-in-Time operating model**, enabling **superior working capital efficiency** and faster inventory turns.

3. **Strategic Shift to Apparels:**

The strategic **downscaling of Home Furnishing segment** has been fully executed. Company has successfully shifted their focused on the Apparel business, positioning itself for accelerated growth through:



BELLA CASA FASHION & RETAIL LTD

(Formerly Known as Gupta Fabtex Pvt. Ltd.)

Importers, Manufacturer & Exporters of :
Home Furnishing, Garment & Fabrics

Ph. : 0141-2771844
E-mail : info@bellacasa.in
Website : www.bellacasa.in

CIN : L17124RJ1996PLC011522

E-102, 103, EPIP, Sitapura Industrial Area, Jaipur – 302022, INDIA

- Expansion into newer apparel categories
- Deeper penetration with key clients
- Onboarding new clients
- Entry into new markets and channels, both domestic and international

Looking ahead, our strong modern manufacturing base, well-oiled execution engine, expanding market opportunity, and sound financial footing form a resilient platform for Bella Casa's next phase of growth. We may witness short-term fluctuations, but our commitment to **consistent, high-quality, and profitable growth remains sacrosanct.**

– **Saurav Gupta**

Whole-Time Director

Bella Casa Fashion & Retail Limited