

Media Release

Reliance Industrial Infrastructure Limited today reported its financial performance for the quarter / nine months ended 31st December 2014. The un-audited financial results as compared to the previous year are:

SUMMARY FINANCIAL PERFORMANCE

(In Rs. Lakh)	3Q FY15	2Q FY15	3Q FY14	% Change wrt 2Q FY15	% Change wrt 3Q FY14	9M FY15	9M FY14	% Change wrt 9M FY14
Total Revenue	2514	2,595	2264	-3.1%	11.0%	7439	6749	10.2%
Income from Operations	2271	2,380	2085	-4.6%	8.9%	6775	6203	9.2%
PBDIT	884	894	1142	-1.1%	-22.6%	2657	3055	-13.0%
Profit Before Tax	589	614	883	-4.1%	-33.3%	1806	2314	-22.0%
Net Profit	532	543	609	-2.0%	-12.6%	1635	1744	-6.3%
EPS (Rs.)	3.53	3.59	4.03	-1.7%	-12.4%	10.83	11.55	-6.2%

**Total Revenue includes Other Income*

FINANCIAL PERFORMANCE AND ANALYSIS

- During the nine months ended December 31, 2014, RIIL achieved a Total Revenue of Rs. 7439 lakh, an increase of 10.2% as compared to Rs. 6749 lakh achieved in the corresponding period of the previous year. The increase was primarily on account of increase in Product Transportation through Pipeline.
- During the nine months ended December 31, 2014:
 - Income from Product Transportation Services increased by 37.6% from Rs. 1346 lakh to Rs. 1852 lakh on Y-o-Y basis.



- Income from Hiring of Construction Machineries increased by 0.5% from Rs. 2544 lakh to Rs. 2557 lakh on Y-o-Y basis.
- Income from IT Support Services increased by 5.5% from Rs. 1279 lakh to Rs. 1350 lakh on Y-o-Y basis.
- Income from Other Services decreased by 1.6% from Rs. 1033 lakh to Rs. 1016 lakh on Y-o-Y basis.

Net Profit for the nine months ended December 31, 2014 was Rs. 1635 lakh, a decline of 6.3% from Rs. 1744 lakh on Y-o-Y basis. The decline was on account of increase in operating and maintenance expenses.

- RIIL continues to provide select infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, IT Support Services and finance lease exclusively to the Reliance Industries Group, with a substantial portion provided only to Reliance Industries Limited.
- RIIL presently does not have any expansion plans on the anvil.

Date : 13th January, 2015

