



14th October, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code - 523445

Trading Symbol - RIIL

Dear Sirs,

Sub : Unaudited Standalone and Consolidated Financial Results for the quarter/half year ended 30th September, 2020 – Media Release

In continuation of our letter of even date on the above subject, we send herewith a copy of the Media Release being issued by the Company, in this regard.

The approved Unaudited Standalone and Consolidated Financial Results for the quarter/half year ended 30th September, 2020 and the Media Release thereon will also be available on the Company's website: www.riil.in

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

A handwritten signature in blue ink, appearing to read "Shailesh Dholakia", with a horizontal line underneath.

Shailesh Dholakia
Company Secretary and Compliance Officer

Encl: As above

Media Release

Reliance Industrial Infrastructure Limited (“the Company”) today reported its financial performance for the quarter / half year ended 30th September, 2020.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	2Q FY 2020-21	1Q FY 2020-21	2Q FY 2019-20	% Change wrt 1Q FY 2020-21	% Change wrt 2Q FY 2019-20	H1 FY 2020-21	H1 FY 2019-20	% Change wrt H1 FY 2019-20	FY 2019-20 (Audited)
Total Income*	1,771.86	1,695.02	2,366.54	4.5%	(25.1%)	3,466.88	4,798.55	(27.8%)	9,574.47
Income from Services	1,362.82	1,294.07	1,996.82	5.3%	(31.8%)	2,656.89	4,033.80	(34.1%)	7,979.64
PBDIT	529.70	526.91	580.36	0.5%	(8.7%)	1,056.61	1,199.00	(11.9%)	2,329.95
Share of Profit of Associate	44.53	44.54	38.16	(0.0%)	16.7%	89.07	76.31	16.7%	178.14
Profit Before Tax	241.03	226.35	264.14	6.5%	(8.7%)	467.38	566.67	(17.5%)	1,104.15
Net Profit	219.20	205.38	246.45	6.7%	(11.1%)	424.58	456.28	(6.9%)	970.84
Other Comprehensive Income #	1,745.61	2,248.99	151.99	(22.4%)	1048.5%	3,994.60	78.12	5013.4%	(465.13)
Total Comprehensive Income	1,964.81	2,454.37	398.44	(19.9%)	393.1%	4,419.18	534.40	726.9%	505.71
EPS (₹)	1.45	1.36	1.63	6.6%	(11.0%)	2.81	3.02	(7.0%)	6.43

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (CONSOLIDATED)

- Total Income of ₹ 1771.86 Lakh as compared to ₹ 2,366.54 Lakh on Y-o-Y basis.
 - Income from Product Transportation Service increased to ₹ 804.09 Lakh from ₹ 770 Lakh.
 - Income from Hiring Construction Machineries decreased from ₹ 314 Lakh to ₹ 139.08 Lakh.
 - Income from Other Support Services decreased from ₹ 912.82 Lakh to ₹ 419.65 Lakh.
 - Other Income increased from ₹ 369.72 Lakh to ₹ 409.04 Lakh.

- Net Profit decreased from ₹ 246.45 Lakh to ₹ 219.20 Lakh.



STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	2Q	1Q	2Q	% Change	% Change	H1	H1	% Change	FY 2019-20
	FY 2020-21	FY 2020-21	FY 2019-20	wrt 1Q FY 2020-21	wrt 2Q FY 2019-20	FY 2020-21	FY 2019-20	wrt H1 FY 2019-20	(Audited)
Total Income*	1,771.86	1,695.02	2,366.54	4.5%	(25.1%)	3,466.88	4,798.55	(27.8%)	9,574.47
Income from Services	1,362.82	1,294.07	1,996.82	5.3%	(31.8%)	2,656.89	4,033.80	(34.1%)	7,979.64
PBDIT	529.70	526.91	580.36	0.5%	(8.7%)	1,056.61	1,199.00	(11.9%)	2,329.95
Profit Before Tax	196.50	181.81	225.98	8.1%	(13.0%)	378.31	490.36	(22.8%)	926.01
Net Profit	174.67	160.84	208.29	8.6%	(16.1%)	335.51	379.97	(11.7%)	792.70
Other Comprehensive Income #	1,745.61	2,248.99	151.99	(22.4%)	1048.5%	3,994.60	78.12	5013.4%	(465.13)
Total Comprehensive Income	1,920.28	2,409.83	360.28	(20.3%)	433.0%	4,330.11	458.09	845.3%	327.57
EPS (₹)	1.16	1.07	1.38	8.4%	(15.9%)	2.22	2.52	(11.9%)	5.25

*Total Income includes Other Income

#On account of mark to market valuation on Investment

QUARTER'S PERFORMANCE (STANDALONE)

- Total Income of ₹ 1771.86 Lakh as compared to ₹ 2,366.54 Lakh on Y-o-Y basis.
 - Income from Product Transportation Service increased to ₹ 804.09 Lakh from ₹ 770 Lakh.
 - Income from Hiring Construction Machineries decreased from ₹ 314 Lakh to ₹ 139.08 Lakh.
 - Income from Other Support Services decreased from ₹ 912.82 Lakh to ₹ 419.65 Lakh.
 - Other Income increased from ₹ 369.72 Lakh to ₹ 409.04 Lakh.
- Net Profit decreased from ₹ 208.29 Lakh to ₹ 174.67 Lakh.
- The Company has taken into account the impacts of COVID-19 in preparation of the financial results, including but not limited to its assessment of liquidity and going concern assumption, recoverable values of its financial and non-financial assets, impact on revenues and on cost budgets. The Company has considered internal and certain external sources of information up to the date of approval of the standalone quarterly / half yearly financial results and expects to recover the carrying amount of its assets. Post commencement of unlocking of the lockdown the Company's operations have gradually improved.





The Company continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire, and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

The Company presently does not have any expansion plans on the anvil.

A handwritten signature in blue ink, appearing to be the initials "R" or "RD" enclosed in a circle.