



इरकॉन इन्टरनेशनल लिमिटेड
नवरत्न कम्पनी
(भारत सरकार का उपक्रम)
IRCON INTERNATIONAL LIMITED
NAVRATNA COMPANY
(A Govt. of India Undertaking)



IRCON/SECY/STEX/124

12th November, 2025

BSE Limited Listing Dept./ Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 बीएसई लिमिटेड लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C-1, G Block, Bandra –Kurla Complex, Bandra (East), Mumbai – 400051 नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी-1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051 Scrip Code: IRCON
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Sub: Press Release- Highlights of Unaudited Financial Results for the quarter and half year ended 30th September, 2025/ प्रेस विज्ञप्ति- 30 सितंबर, 2025 को समाप्त तिमाही और छमाही के लिए अलेखापरीक्षित वित्तीय परिणामों की मुख्य विशेषताएं

Dear Sir/ Madam, महोदय/महोदया,

Please find attached herewith a copy of the press release dated 12th November, 2025 being issued by the Company in connection with the highlights of Unaudited Financial Results for the quarter and half year ended 30th September, 2025.

30 सितंबर, 2025 को समाप्त तिमाही और छमाही के लिए अलेखापरीक्षित वित्तीय परिणामों के संबंध में कंपनी द्वारा जारी दिनांक 12 नवंबर, 2025 की प्रेस विज्ञप्ति की प्रति संलग्न करें।

कृपया उपरोक्त जानकारी को रिकॉर्ड पर लें।

धन्यवाद,
भवदीया,

(प्रतिभा अग्रवाल)/ (Pratibha Aggarwal)
कंपनी सचिव एवं अनुपालन अधिकारी/ Company Secretary & Compliance Officer
सदस्यता क्र./ Membership No.: F8874



IRCON INTERNATIONAL LIMITED
(A Navratna Company)
C-4, District Centre, Saket, New Delhi - 110017

Press Release

New Delhi, 12th November 2025: Ircon International Limited, a Navratna public sector enterprise and a leading turnkey construction company in the public sector (under Ministry of Railways), has announced its financial results for the second quarter and six months ended on September 30, 2025.

Key Financial Highlights (Consolidated): Q2FY26 (Y-o-Y)

- Total income stands at Rs.2112.2 crore in Q2FY26 as against Rs.2538.6 crore in Q2FY25.
- Revenue from Operations during the Q2FY26 stands at Rs.1976.8 crore as against Rs.2447.5 crore in Q2FY25.
- EBITDA was Rs.297.0 crore, as compared to Rs.342.8 crore in Q2FY25. The Company's EBITDA margin stood at 14.1%.
- Profit Before Tax was Rs.172.5 crore in Q2FY26 as against Rs.262.3 crore in Q2FY25.
- Profit After Tax stands at Rs.136.5 crore in Q2FY26 as against Rs.205.9 crore in Q2FY25.
- EPS for the quarter (not annualized) stands at Rs.1.47 per equity share of the face value of Rs.2/- per share.

Key Financial Highlights (Consolidated): H1FY26 (Y-o-Y)

- Total income stands at Rs.4004.6 crore in H1FY26 as against Rs.4923.9 crore in H1FY25.
- Revenue from Operations during the H1FY26 stands at Rs.3763.0 crore as against Rs.4734.7 crore in H1FY25.
- EBITDA was Rs.620.9 crore, as compared to Rs.700.2 crore in H1FY26. The Company's EBITDA margin stood at 15.5%.
- Profit Before Tax was Rs.384.0 crore in H1FY26 as against Rs.544.2 crore in H1FY25.
- Profit After Tax stands at Rs.300.6 crore in H1FY26 as against Rs.430.0 crore in H1FY25.
- EPS for the half year (not annualized) stands at Rs.3.22 per equity share of the face value of Rs.2/- per share.



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Order Book

The total order book as on 30.09.2025 stands at Rs.23,865 crore. The break-up of which is as follows:

- Railways – Rs.17,952 crore,
- Highways – Rs. 4,605 crore,
- Others – Rs. 1,308 crore

Financial Performance (Standalone):

Q2FY26 (Rs. Crore)

Particulars	Q2FY26	Q2FY25	Change%
Total Income	2027.3	2454.7	(17.4%)
Revenue from Operation	1851.5	2298.9	(19.5%)
EBITDA	238.9	260.4	(8.2%)
PBT	226.4	248.7	(9.0%)
PAT	184.7	202.2	(8.7%)
EPS (Rs./Share) (FV-Rs.2/Share)	1.96	2.15	(8.8%)

Financial Performance (Standalone):

H1FY26 (Rs. Crore)

Particulars	H1FY26	H1FY25	Change%
Total Income	3798.7	4732.5	(19.7%)
Revenue from Operation	3515.7	4479.3	(21.5%)
EBITDA	448.7	506.2	(11.4%)
PBT	420.9	483.0	(12.9%)
PAT	335.2	378.7	(11.5%)
EPS (Rs./Share) (FV-Rs.2/Share)	3.56	4.03	(11.7%)

Industry Outlook/ Way forward:

India's infrastructure sector is experiencing a significant and promising transformation, catalyzed by strategic government action, growing private sector engagement, and rapid urbanization. The nation is aggressively expanding its transportation network, with a strong focus on roadways, railways, and airports. Landmark government initiatives are driving this development: PM Gati Shakti is set to revolutionize logistics with three new railway corridors, while the National Logistics Policy, Bharatmala, and Sagarmala Projects further bolster connectivity. Urban



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renewal is also advancing through Pradhan Mantri Awas Yojana, the Smart Cities Mission, and enhanced public transit via Metro Rail and NaMo Bharat. CAPEX allocation of Rs.11.21 lakh crore towards infrastructure sector. This robust government backing creates a fertile ground for growth, and our company is strategically positioned to leverage these opportunities.

About Ircon International Limited (<https://www.ircon.org/>; BSE: 541956; NSE: IRCON):

Ircon International Limited is a Navratna, Public Sector Enterprise and a leading turnkey Construction Company in the public sector known for quality, commitment, and consistency in terms of performance. The core competence of IRCON is in Railways and Highways & the company reports to Ministry of Railways. The company has executed projects operated in the areas of Railway construction including ballast less track, electrification, tunneling, signal & telecommunication as well as leasing of locos, construction of roads, highways, commercial, industrial & residential buildings and complexes, airport runway and hangars, metro and mass rapid transit system, etc.

IRCON has widespread operations in several states in India and other countries (Malaysia, Nepal, Bangladesh, Algeria, Myanmar and Sri Lanka). Company has completed more than 130 projects in 25 countries across the globe and 405 projects in various states in India.

For more information contact:

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