

August 12, 2025

To

The Manager
Listing Department,
BSE Limited, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Ref: Scrip Code: 523660 /WATERBASE

Dear Sir/Madam,

Sub: Outcome of Meeting of the Board held on August 12, 2025

We refer to our letter dated August 06, 2025, intimating you about the convening of the meeting of the Board of Directors of the Company to consider and approve the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2025. In this regard, we wish to inform that the Board of Directors of the Company met today (August 12, 2025) and approved the following:

1.Unaudited Standalone and Consolidated Financial results for the quarter ended June 30, 2025

The Board approved the unaudited Standalone and Consolidated Financial results of the Company for the quarter ended June 30, 2025 in the format prescribed under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI (LODR)). The Auditor's Report of M/s. Deloitte Haskins & Sells LLP, Statutory Auditors on the said financial results is enclosed for your records.

A copy of the press release made with regard to the unaudited financial results for the quarter ended June 30, 2025 is also enclosed.

Pursuant to Regulation 47 of the SEBI LODR, we would be publishing an extract of the consolidated financial results in the prescribed format in English and Telegu newspapers within the stipulated time.

The detailed standalone and consolidated financial results of the Company would be available on the website of the Company www.waterbaseindia.com as well as on the website of Stock Exchange.

We hereby confirm that the Statutory Auditors of the Company have issued the Reports on the unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025, with unmodified opinion.

2.Appointment Of Director Retiring by Rotation

Pursuant to Section 152(6) of the Companies Act, 2013, 2/3rd of the total directors shall be liable to retire rotation and out of the 2/3rd directors, one third of the directors shall retire at every year, who will be eligible to get reappointed.

Mr. Varun Adithya Thapar (DIN: 02322660), Non-Executive Director, who has been longest in office, since the last appointment, will retire by rotation in the current year and being eligible offers himself for reappointment.

3.Appointment of Secretarial Auditor

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI LODR, we would like to inform you that, the Board of Directors at its meeting held today, i.e August 12, 2025 have appointed M/s. M Francis & Associates as Secretarial Auditor of the Company for the financial year 2025-30.

Further the board has approved the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the clarifications issued via the SEBI Circular dated December 31, 2024, along with the updated FAQs released on April 23, 2025, list of Services that can or cannot be rendered by a Secretarial Auditor.

The meeting commenced at 12.30 pm and concluded at 18.50 pm.

We request you to kindly take the above information on record.

Thanking you

For The Waterbase Limited

R Sureshkumar

Company Secretary & Compliance Officer

Encl: As stated above

ANNEXURE

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/CIR/2023/123 dated July 13, 2023.

Item.No.3- Appointment of Director Retiring by Rotation

Name of the Director	Mr. Varun Aditya Thapar
DIN	02322660
Age	40
Date of first appointment on the Board:	February 05, 2014
Qualifications	MBA
Brief Resume / Experience, Expertise (Including expert in specific functional area)	Mr. Varun Aditya Thapar is the Chairman & Non-Executive Director of the Company from February 05, 2014. He has been actively engaged in the running and expansion of the company's business offerings. He brings in a system driven & diverse approach to the company and has been instrumental in taking the Company forward.
Terms and conditions of the appointment / reappointment	Re-appointment of Mr. Varun Aditya Thapar as a Non-Executive Director, liable to retire by rotation.
Remuneration last drawn (including sitting fee, if any)	Sitting fees of Rs.2.00 Lakh paid for attending the Board/Comm Meetings in FY 24-25.
Remuneration proposed to be paid (except sitting fees and commission)	Nil
Shareholding in the Company as on March 31, 2025	1,69,800 equity shares
No of Meetings of the Board attended during the year	4
Directorship in other companies as on March 31, 2025	<ol style="list-style-type: none"> 1. Indian City Properties Limited 2. Karam Chand Thapar & Bros (Coal Sales) Limited 3. Vasudha Sampada Private Limited 4. Aquavista Enterprises Private Limited (Erstwhile know Nav Srijit Shakti Telangana Private Limited) 5. Piano Forte Fiduciary Services Private Limited 6. Cynera Investments & Holdings Limited 7. Delhi Green Estate Private Limited 8. ICP Developments Private Limited
Chairman / Member of the Committees of the Boards of which he is a Director	2
Listed Company from which he resigned the directorship during the past three years	Nil
Inter-se relationship with any Director / Key Managerial personnel	Mr. Varun Aditya Thapar is brother of Ms. Nitasha Thapar who is Non-Executive Director of the Company

Registered Office / Factory:

Ananthapuram Village | T.P. Gudur Mandal | Nellore | Andhra Pradesh | 524 344
T: +91 70759 33457 | E: info@waterbaseindia.com | CIN: L05005AP1987PLC018436



Item.No.4- Appointment of Secretarial Auditor

S. No	Particulars	Information for such event
1	Reason for Change viz. Appointment, resignation, removal, death or otherwise;	Appointment of M/s. M Francis & Associates (FCS No: 10705), Practising Company Secretaries as Secretarial Auditor of the Company.
2	Date of appointment/cessation (as applicable) & term of appointment;	Date of Appointment: August 12,2025 Appointment of M/s. M Francis & Associates, Company Secretaries as Secretarial Auditor for the financial year 2025-30 Terms of appointment: To conduct Secretarial Audit for the financial year 2025-30
3	Brief profile (in case of appointment);	M. Francis & Associates is a Firm of Company Secretaries registered with the Institute of Company secretaries of India, founded by Mr. M. Francis, Company Secretary in practice for the past 10+ years offering professional services in all matters relating to the Company Law, Securities Law, FEMA, Labour Law and all other Acts.
4	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Registered Office / Factory:

Ananthapuram Village I T.P. Gudur Mandal I Nellore I Andhra Pradesh I 524 344

T: +91 70759 33457 I **E:** info@waterbaseindia.com I **CIN:** L05005AP1987PLC018436



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF THE WATERBASE LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of The Waterbase Limited ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**

Chartered Accountants

Firm's Registration No. 117366W/W-100018

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R. Prasanna Venkatesh

Partner

Membership No.214045

UDIN: 25214045BMNWIS4344



Place: Mumbai

Date: August 12, 2025

THE WATERBASE LIMITED
CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

S.No.	Particulars	Quarter Ended			Year Ended
		Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Mar 31, 2025
		Unaudited	Unaudited (Refer Note e)	Unaudited	Audited
I	Revenue from operations	8,714.07	7,637.78	7,243.27	27,770.66
II	Other income (Refer Note b)	99.25	77.74	38.83	522.35
III	Total income (I+II)	8,813.32	7,715.52	7,282.10	28,293.01
IV	Expenses				
	Cost of materials consumed	6,696.10	6,276.91	5,386.02	22,865.49
	Purchases of stock-in-trade	114.65	63.01	49.45	263.33
	Changes in inventories of finished goods, work-in-progress, stock-in-trade & biological assets	61.26	(591.48)	166.40	(2,090.82)
	Employee benefits expense	515.90	441.22	681.31	2,335.31
	Finance costs	101.30	92.24	68.64	275.43
	Depreciation and amortization expenses	171.72	186.14	228.42	808.39
	Other expenses	1,596.87	1,931.39	1,552.92	6,224.77
	Total expenses	9,257.80	8,399.43	8,133.16	30,681.90
V	Loss before tax (III-IV)	(444.48)	(683.91)	(851.06)	(2,388.89)
VI	Tax expense:				
	(a) Current tax	-	-	-	-
	(b) Deferred tax	(115.85)	(140.84)	(216.57)	(573.57)
	Total tax expense	(115.85)	(140.84)	(216.57)	(573.57)
VII	Loss for the period / year (V-VI)	(328.63)	(543.07)	(634.49)	(1,815.32)
VIII	Other comprehensive income				
	(a) Items that will not be reclassified to profit or loss	15.98	41.94	9.69	63.91
	(b) Income tax relating to items that will not be reclassified to profit or loss	(4.02)	21.60	(2.44)	16.08
	Total Other Comprehensive income	11.96	63.54	7.25	79.99
IX	Total comprehensive loss for the period / year (VII+VIII)	(316.67)	(479.53)	(627.24)	(1,735.33)
X	Paid-up equity share capital (Face value: Rs.10 per share)				4,142.68
XI	Other equity				11,387.75
XII	Earnings per equity share (of Rs.10 each) - not annualised (in Rs.):				
	(a) Basic	(0.79)	(1.31)	(1.53)	(4.38)
	(b) Diluted	(0.79)	(1.31)	(1.53)	(4.38)



The Waterbase Limited
CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344
Unaudited Standalone Segment-wise Revenue, Results, Assets and Liabilities for the
quarter ended June 30, 2025

Particulars	June 30, 2025	Quarter Ended March 31, 2025	June 30, 2024	Year Ended March 31, 2025
	Unaudited	Unaudited (Refer Note e)	Unaudited	Audited
A.) Segment revenue (Revenue from Operations):				
Shrimp Feeds	3,368.85	2,689.32	4,563.58	13,059.95
Processed Shrimp	4,818.81	4,492.57	2,441.51	13,390.25
Others	526.41	455.89	238.18	1,320.46
Revenue From Operations	8,714.07	7,637.78	7,243.27	27,770.66
B.) Segment Results				
Shrimp Feeds	174.60	(179.48)	(179.63)	(543.86)
Processed Shrimp	(536.84)	(489.56)	(587.98)	(1,606.70)
Others	39.29	47.95	(3.53)	71.85
Unallocated Income Net Off Unallocable Expenditure	(121.53)	(62.82)	(79.92)	(310.18)
Total Segment Results	(444.48)	(683.91)	(851.06)	(2,388.89)
C.) Segment Assets				
Shrimp Feeds	9,014.91		10,685.76	8,885.14
Processed Shrimp	10,475.57		8,309.44	11,028.22
Others	1,681.09		1,721.93	1,682.43
Total Segment Assets	21,171.57		20,717.13	21,595.79
Un-allocated Corporate Assets	2,861.15		2,021.34	2,862.19
Total Assets	24,032.72		22,738.47	24,457.98
D.) Segment liabilities				
Feed & Farmcare	2,742.81		2,620.97	2,618.90
Processed Shrimp	1,206.81		1,437.18	1,706.36
Others	94.11		85.45	65.44
Total Segment Liabilities	4,043.73		4,143.60	4,390.70
Un-allocated Corporate Liabilities	4,775.24		1,956.35	4,536.85
Total Liabilities	8,818.97		6,099.95	8,927.55
E.) Capital Employed (C-D)	15,213.75		16,638.52	15,530.43



THE WATERBASE LIMITED
CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE PERIOD AND QUARTER ENDED JUNE 30, 2025

Notes :

- a) The Group reports Segment information as per Ind AS 108 "operating Segments". The identification of operating segments is based on and consistent with performance assessment and resource allocation by the Chief operating Decision Maker.

Segment Composition: There are three reportable segments namely Shrimp Feeds, Processed Shrimp and Others as envisaged in Ind AS - 108 on 'Operating Segments'.

Un-allocable corporate income includes majority interest income. Unallocable expenditure includes Finance cost, Secretarial cost, Professional Charges not allocated to segments. Un-allocable Corporate assets comprise majority bank balance, deposits and Deferred tax asset. Un-Allocable liabilities comprise majority borrowings.

- b) Other income for twelve months ended March 31, 2025 included Rs.351.85 Lakhs of reversal of provision made in earlier years for doubtful trade receivables which were realised during the twelve months ended March 31, 2025.
- c) In view of the seasonal nature of Aquaculture Industry, the financial results of the quarter are not indicative of full year performance.
- d) The above financial results and segment information were reviewed by the Audit Committee and approved by the Board of Directors of the Group at its meeting held on August 12, 2025. The statutory auditors have carried out a limited review of the financial results for the quarter ended June 30, 2025.
- e) The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures up to the 3rd quarter of the previous financial year.
- f) These financials results have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Place: Chennai

Date: August 12, 2025



By order of the Board

A handwritten signature in black ink, appearing to read "Ramakanth V Akula".

Ramakanth V Akula

Whole Time Director and
Chief Executive Officer
DIN : 07107616



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF THE WATERBASE LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of The Waterbase Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter ended June 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
 - a. The Waterbase Limited – Parent
 - b. Waterbase Frozen Foods Private Limited (Formerly known as Saatatya Vistaar Oorja Bengaluru Private Limited) – Subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Deloitte Haskins & Sells LLP

6. The consolidated unaudited financial results include the interim financial information of a subsidiary which has not been reviewed by their auditors, whose financial information reflect total revenue of Rs. Nil for the quarter ended June 30, 2025, total loss after tax of Rs. 0.19 Lakhs for the quarter ended June 30, 2025, and Total comprehensive loss of Rs. 0.19 Lakhs for the quarter ended June 30, 2025, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

Our Conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



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R. Prasanna Venkatesh
Partner

Membership No.214045
UDIN: 25214045BMNWIT6386

Place: Mumbai
Date: August 12, 2025

THE WATERBASE LIMITED

CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

		(Rs. in Lakhs)		
S.No.	Particulars	Quarter Ended		
		Jun 30, 2025	Mar 31, 2025	Jun 30, 2024
		Unaudited	Unaudited (Refer Note e)	Unaudited
I	Revenue from operations	8,714.07	7,637.78	7,243.27
II	Other income (Refer Note b)	99.25	77.74	38.83
III	Total income (I+II)	8,813.32	7,715.52	7,282.10
IV	Expenses			
	Cost of materials consumed	6,696.10	6,276.91	5,386.02
	Purchases of stock-in-trade	114.65	63.01	49.45
	Changes in inventories of finished goods, work-in-progress, stock-in-trade & Biological assets	61.26	(591.48)	166.40
	Employee benefits expense	515.90	441.22	681.31
	Finance costs	101.30	92.25	68.64
	Depreciation and amortization expenses	171.72	186.14	228.42
	Other expenses	1,597.06	1,931.41	1,553.14
	Total expenses	9,257.99	8,399.46	8,133.38
V	Loss before tax (III-IV)	(444.67)	(683.94)	(851.28)
VI	Tax expense:			
	(a) Current tax	-	-	-
	(b) Deferred tax	(115.85)	(140.84)	(216.57)
	Total tax expense	(115.85)	(140.84)	(216.57)
VII	Loss for the period / year (V-VI)	(328.82)	(543.10)	(634.71)
VIII	Other comprehensive income			
	(a) Items that will not be reclassified to profit or loss	15.98	41.94	9.69
	(b) Income tax relating to items that will not be reclassified to profit or loss	(4.02)	21.60	(2.44)
	Total Other Comprehensive income	11.96	63.54	7.25
IX	Total comprehensive loss for the period / Year (VII+VIII)	(316.86)	(479.56)	(627.46)
X	Paid-up equity share capital (Face value: Rs.10 per share)			4,142.68
XI	Other equity			11,375.92
XII	Earnings per equity share (of Rs.10 each) - not annualised (in Rs.):			
	(a) Basic	(0.79)	(1.31)	(1.53)
	(b) Diluted	(0.79)	(1.31)	(1.53)



The Waterbase Limited
CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344
Unaudited Consolidated Segment-wise Revenue, Results, Assets and Liabilities for the quarter ended June 30, 2025

Particulars	June 30, 2025	Quarter Ended March 31, 2025	June 30, 2024	Year Ended March 31, 2025
	Unaudited	Unaudited (Refer Note e)	Unaudited	Audited
A.) Segment revenue (Revenue from Operations):				
Shrimp Feeds	3,368.85	2,689.32	4,563.58	13,059.95
Processed Shrimp	4,818.81	4,492.57	2,441.51	13,390.25
Others	526.41	455.89	238.18	1,320.46
Revenue From Operations	8,714.07	7,637.78	7,243.27	27,770.66
B.) Segment Results				
Shrimp Feeds	174.60	(179.47)	(179.63)	(543.85)
Processed Shrimp	(536.84)	(489.56)	(587.98)	(1,606.70)
Others	39.10	47.12	(3.76)	71.02
Unallocated Income Net Off Unallocable Expenditure	(121.53)	(62.03)	(79.91)	(310.18)
Total Segment Results	(444.67)	(683.94)	(851.28)	(2,389.71)
C.) Segment Assets				
Shrimp Feeds	9,014.91		10,685.76	8,885.14
Processed Shrimp	10,475.57		8,309.44	11,028.22
Others	1,671.27		1,726.20	1,672.77
Total Segment Assets	21,161.75		20,721.40	21,586.13
Un-allocated Corporate Assets	2,861.17		2,007.84	2,862.19
Total Assets	24,022.92		22,729.24	24,448.32
D.) Segment liabilities				
Feed & Farmcare	2,742.81		2,620.97	2,618.91
Processed Shrimp	1,206.81		1,437.18	1,706.35
Others	96.31		87.43	65.44
Total Segment Liabilities	4,045.93		4,145.58	4,390.70
Un-allocated Corporate Liabilities	4,775.24		1,956.36	4,539.02
Total Liabilities	8,821.17		6,101.94	8,929.72
E.) Capital Employed (C-D)	15,201.75		16,627.30	15,518.60



THE WATERBASE LIMITED

CIN: L05005AP1987PLC018436

Registered Office: Ananthapuram Village, Nellore, Andhra Pradesh - 524 344

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

Notes :

- a) The Group reports Segment information as per Ind AS 108 "operating Segments". The identification of operating segments is based on and consistent with performance assessment and resource allocation by the Chief operating Decision Maker.
- Segment Composition: There are three reportable segments namely Shrimp Feeds, Processed Shrimp and Others as envisaged in Ind AS - 108 on 'Operating Segments'.
- Un-allocable corporate income includes majorly interest income. Unallocable expenditure includes Finance cost, Secretarial cost, Professional Charges not allocated to segments. Un-allocable Corporate assets comprise majorly bank balance, deposits and Deferred tax asset. Un-Allocable liabilities comprise majorly borrowings.
- b) Other income for twelve months ended March 31, 2025 included Rs.351.85 Lakhs of reversal of provision made in earlier years for doubtful trade receivables which were realised during the twelve months ended March 31, 2025.
- c) In view of the seasonal nature of Aquaculture Industry, the financial results of the quarter are not indicative of full year performance.
- d) The above financial results includes the results of the Company and its subsidiary, Waterbase Frozen Foods Private Limited (Formerly Known as Saatatya Vistaar Oorja Bengaluru Private Limited). The Financials results and the segment information were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 12, 2025. The statutory auditors have carried out a limited review of the financial results for the quarter ended June 30, 2025.
- e) The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of full financial year and the published year-to-date figures up to the 3rd quarter of the previous financial year.
- f) These financials results have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended.

Place: Chennai

Date: August 12, 2025



By order of the Board

A handwritten signature in blue ink, appearing to read "Ramakanth V Akula".

Ramakanth V Akula

Whole Time Director and
Chief Executive Officer
DIN : 07107616





Q1 FY26 - INVESTOR COMMUNICATION

The Waterbase Limited announces Q1 FY26 Results

Delivers strong export growth, feed sales subdued due to early harvests

Financial Highlights – Q1 FY26

In Q1 FY26

- Reported Total Income of Rs. 88.1 Crs
- Loss before Tax of Rs. 4.4 Crs
- Loss After Tax of Rs. 3.3 Crs

Chennai, August 12, 2025: The Waterbase Ltd. (TWL), pioneer in the Indian Aquaculture Industry with integrated offerings of hatchery, shrimp feed, farm care products and shrimp processing & exports has announced its financial results for the quarter ended June 30, 2025.

CEO's message

Commenting on the results, **Mr. Ramakanth V. Akula, Whole Time Director and CEO** said, *“This quarter presented significant challenges, underscoring our resilience in a dynamic operating environment. Uncertainty around tariffs and weather-related disease outbreaks impacted the summer crop, resulting in subdued feed sales. Our adherence to a disciplined ‘cash-and-carry’ approach, though temporarily affecting volumes, reinforces our focus on financial prudence. With ongoing initiatives to onboard new farmers and dealers, we anticipate a recovery in feed demand in the upcoming quarters.*

On the exports front, we achieved robust growth by enhancing operational scalability and addressing capacity constraints. The strengthened leadership team and improved operational readiness position us well to capitalize on market recovery opportunities.

While US tariff regulations present near-term headwinds, we are optimistic about a favourable resolution and are proactively preparing for all potential outcomes. The long-term fundamentals of the global shrimp industry remain strong, and with our integrated business model and solid financial footing, we are confident in delivering a strong rebound and creating sustained value for all stakeholders”

- ENDS -



About The Waterbase Limited:

Registered Office: Ananthapuram Village, Nellore - 524 344, Andhra Pradesh CIN: L05005AP1987PLC018436

Incorporated in 1987, THE WATERBASE LIMITED is the pioneer in the Indian aquaculture Industry. The company's business is built around shrimp aquaculture – one of the most environmentally sound and sustainable sources of food and nutrition. Its business helps serve global markets with products that offer consumers safe and traceable choices, while contributing to the growth of India's Blue Economy. The company's shares are listed on the Bombay Stock Exchange

WATERBASE is an integrated aquaculture company with shrimp farms, Shrimp hatchery, shrimp feed plants and processing facilities. The Company's plants and manufacturing units are in Nellore District of Andhra Pradesh. The Company also offers farm-care and animal health care products to aqua farmers. Waterbase's presence across multiple stages of the shrimp value chain aids in offering quality products, ensuring complete traceability and food safety. Having been in the industry for more than three decades, WATERBASE understands the customers' needs better and meets them by implementing a code of good manufacturing practices. The company believes that quality and food safety are the cornerstones of the businesses they operate in. It continuously improves products for better performance through investment in R&D and rigorous testing. The company is committed to the promotion & growth of sustainable aquaculture in India through responsible sourcing, ecofriendly practices, innovation, and farmers' education. The company is promoted by Karam Chand Thapar (KCT) Group, a highly reputed and diversified Indian conglomerate with business interests in sectors ranging from Coal and Infrastructure to Real estate, and Aquaculture. Founded in 1929, the KCT Group has consistently striven to provide the highest level of service to our international and domestic customers. Waterbase is committed not only to continuing that rich business legacy, but significantly building & developing on it in the years to come.

For more information about us, please visit www.waterbaseindia.com or contact:

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