



SURYA ROSHNI LIMITED

CIN -L31501HR1973PLC007543

Padma Tower-1, Rajendra Place, New Delhi-110 008

Ph.: +91-11-47108000 E-mail : cs@surya.in

Website : www.surya.co.in

SRL/se/yks/25-26/12

August 13, 2025

The Secretary
The Stock Exchange, Mumbai
MUMBAI - 400 001
Scrip Code: 500336

The Manager (Listing Department)
The National stock Exchange of India Ltd
Mumbai – 400 051
NSE Symbol: SURYAROSNI

Re : INVESTOR PRESENTATION

Dear Sir,

In terms of Regulation 30 read with Para A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of the "Investor Presentation -August, 2025". Copy of the same is also being uploaded on the website of the Company at, <http://www.surya.co.in>.

The meeting commenced at 3.00 P.M. and concluded at 3!32 P.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,
For Surya Roshni Limited

B. B. Singal
CFO & Company Secretary

Enclosed: as above

INVESTOR

A wide array of home appliances and electrical supplies. On the left, there are various light bulbs (incandescent, CFL, LED), a solar panel, and boxes of SURYA brand materials. In the center, there are ceiling fans, a portable heater, a blender, a rice cooker, and a small electric stove. On the right, there are more fans, a large portable heater, and various plumbing supplies like pipes, valves, and fittings. The background is a light blue gradient with a subtle pattern.

Seeking Opportunities by Value Creation



**PADMA
SHRI
2020**

Padma Shri
JAI PRAKASH AGARWAL

Shri Jai Prakash Agarwal Chairman Surya Roshni Limited has been conferred with the prestigious Padma Shri Award by President Shri Ram Nath Kovind on 8th November 2021 at Rashtrapati Bhawan, Delhi.

Q1FY26 Results Highlights

Q1 FY26 Results Highlights

SURYA

Consolidated Financial Performance Highlights

Particulars (In ₹ crore)	Q1 FY26	Q1 FY25	YoY
Revenue	1,605	1,893	-15%
EBITDA	83	159	-48%
Profit Before Tax (PBT)	46	123	-63%
Profit After Tax (PAT)	34	92	-64%

Results Highlights

- In Q1FY26, consolidated revenue stood at ₹1,604.52 crore, down 15.2% YoY, while EBITDA came in at ₹82.57 crore, declining 48% YoY. EBITDA margin was at 5.14% compared to 8.37% in Q1FY25, reflecting softer commodity prices, muted government project activity, and seasonal demand factors.
- Performance in Steel Pipes was impacted by slower execution in government projects, early monsoon, and lower steel prices, though exports delivered strong double-digit growth.
- The Lighting & Consumer Durable segment recorded a modest increase in revenue, supported by healthy double-digit volume growth in LED lamps, battens, water heaters, and mixer grinders, despite pricing pressures in certain categories.
- Strategic initiatives, including new product launches, portfolio expansion, and commissioning of advanced manufacturing capacities, are expected to support growth and strengthen operating leverage over the remainder of the year.

Q1 FY26 Results Highlights

Lighting and Consumer Durables Segment Performance

Particulars (In ₹ crore)	Q1 FY26	Q1 FY25	YoY
Revenue	397	385	3%
EBITDA	31	35	-12%
EBITDA Margin	7.72%	9.01%	-129 bps
Profit before Tax (PBT)	21	26	-18%

Results Highlights

- The Lighting and Consumer Durables segment witness steady revenue growth despite headwinds. This was on account of strong volume growth in LED Lamps (+30%), Battens (+25%), and Appliances (+23%) despite price erosion and erratic monsoons.
- The decline in EBITDA margins was largely due to price erosion in consumer lighting and lower realizations because of early monsoon-led demand volatility. Margins are expected to recover in the coming quarters.
- In the Professional Lighting segment, we maintained a healthy order book of over ₹100 crore. Despite some slowdown in government procurement, our diversified portfolio and pipeline of 2–3 new categories position us to meet our FY26 targets.
- The Appliances business grew by 23% in volumes, led by a 25% rise in water heaters and a 35% surge in high-ticket mixer grinders as well as strong performance from premium BLDC fans.
- Domestic house wiring and cables (HWCs) facility at Gwalior is set to launch operations of domestic wires on 18th August 2025, targeting a sales of ₹150 crore in the first year of operations.

Q1 FY26 Results Highlights

SURYA

Steel Pipe and Strips Segment Performance Highlights

Particulars (In ₹ crore)	Q1 FY26	Q1 FY25	YoY
Revenue	1,207	1,509	-20%
EBITDA	52	124	-58%
EBITDA/MT (₹)	2,922	6,065	-52%
Profit before Tax (PBT)	24	97	-75%

Results Highlights

- Steel Pipe and Strips segment witnessed decline in revenue and EBITDA margin due to weaker domestic demand, raw material volatility, and lower high-margin GI (galvanized iron) product utilization
- Overall volumes witnessed a de-growth of about 13% YoY. Domestic project segment volumes fell ~30% YoY due to government funding delays, early monsoon, and softer API & Spiral Pipe demand. However, export volumes grew by approximately 23% YoY despite geopolitical challenges, driven by strong shipments to the Middle East.
- Order Book of about ₹750 crores is in - hand for Oil & Gas sector, Water Sector and Exports business.

Company Overview

SURYA – At A Glance

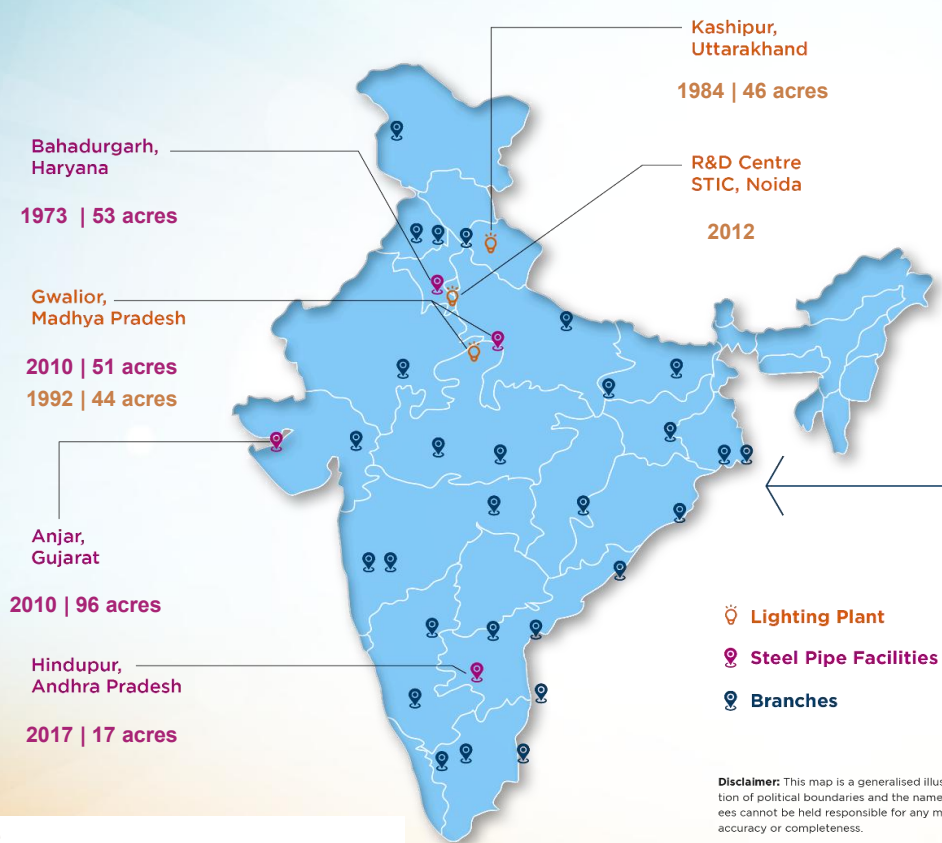
SURYA

- **Established in 1973, 'SURYA' is one of the most respected and trusted brand** in Steel Pipes, Lighting & Consumer Durables (FMEG) and PVC pipes in India and Globally
- **Leadership in Value-Added Products** with a comprehensive product range
- **Deeply rooted distribution network** up to Rural India
- **Brand promotion** through extensive TV & Print Advertisements, BTL activities and Digital campaigns
- **Strategic Value Creation** by reinforcing market leadership position and driving change through investment in value-added products
- **Strengthening Financials** – Net cash surplus of ₹ 331 crore, Lean Balance Sheet



Making In India, Delivering Across the World

SURYA



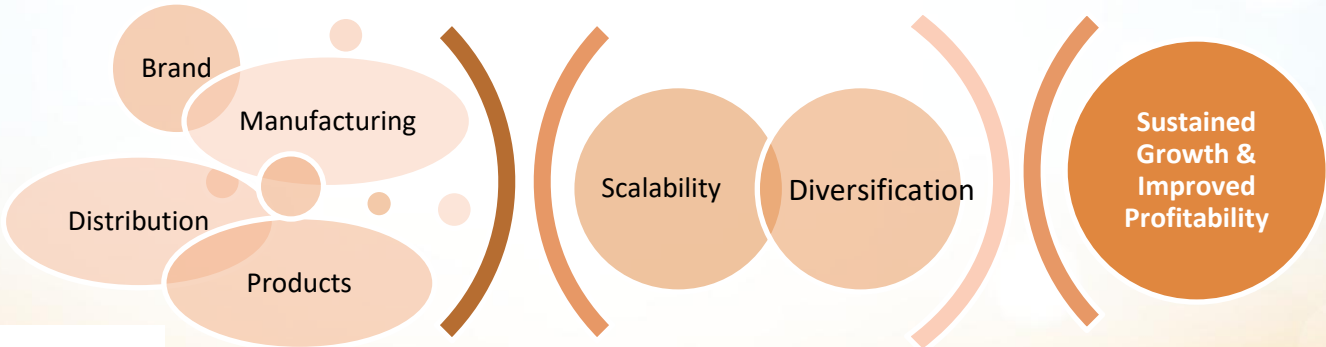
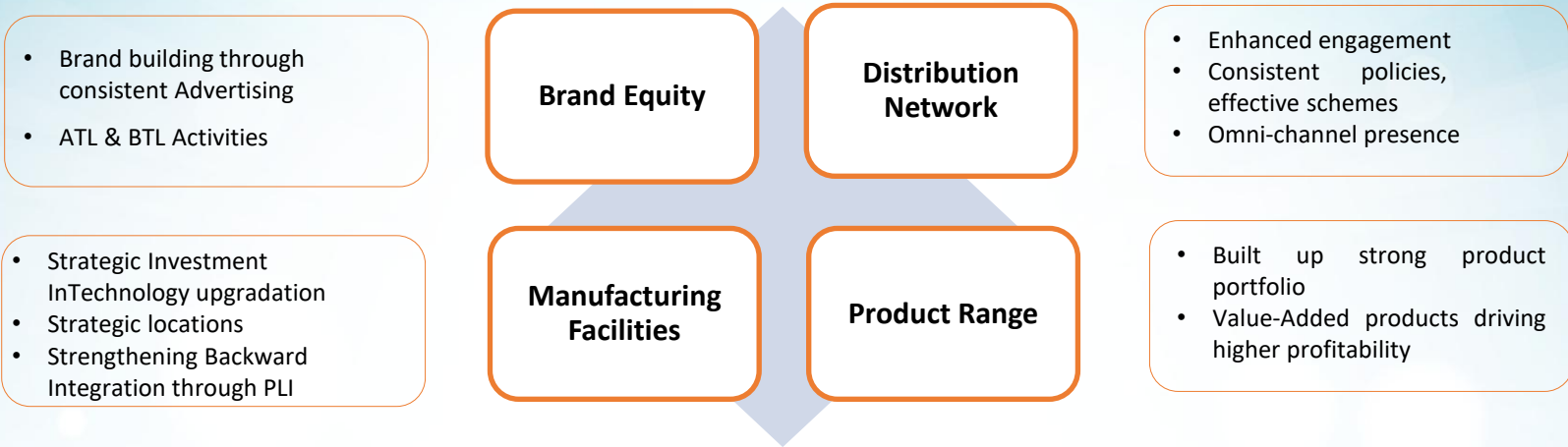
Global Footprints



- Lighting Plant
- Steel Pipe Facilities
- Branches

Disclaimer: This map is a generalised illustration only for the ease of the reader to understand the locations, and is not intended to be used for reference purposes. The representation of political boundaries and the names of geographical features/states do not necessarily reflect the actual position. The Company or any of its Directors, Officers or Employees cannot be held responsible for any misuse or misinterpretation of any information or design thereof. The Company does not warrant or represent any kind of connection to its accuracy or completeness.

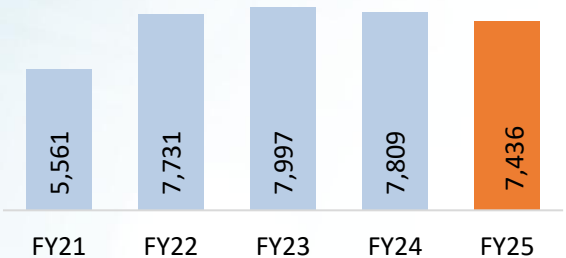
Reinforcing Leadership In Core



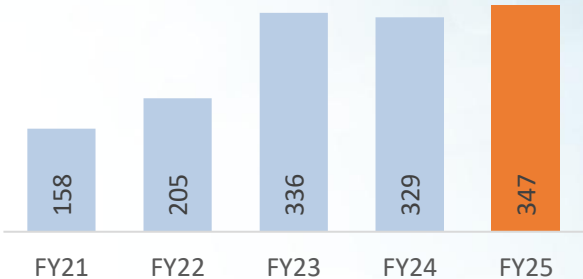
Strengthening Financials

₹ in crore

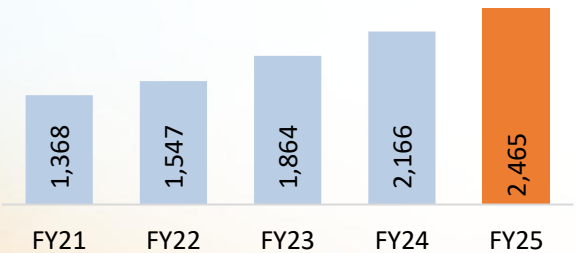
Revenue



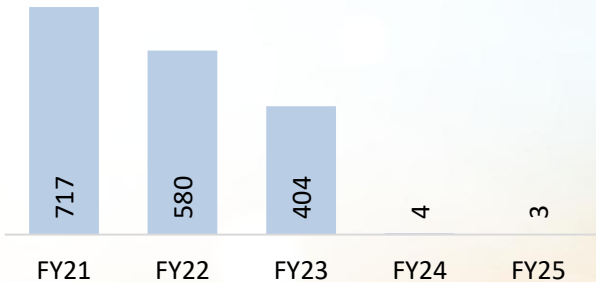
PAT



Net Worth



Debt





Shri J. P. Agarwal
Executive Chairman

Shri J. P. Agarwal is the driving force behind creating Surya Roshni as one of the most reputed, trusted and successful companies. He has been honoured with the highly prestigious Padma Shri Award by the Government of India



Shri Raju Bista
Managing Director

Shri Raju Bista is a young and dynamic leader. His discipline, dedication, visionary power and relentless efforts provided new dimensions and directions that have helped the Company in achieving new heights. He is the past President of ELCOMA, and presently a Member of Parliament



Shri Vinay Surya
Managing Director

Shri Vinay Surya is an M.B.A. from Swinburn University, Australia and possesses vast experience of over 25 years in Marketing, Exports, Commercial, Financial & Operational fields



Smt Urmil Agarwal
Director

Possesses over four decades of experience with sound business acumen & understanding of both the businesses of the Company



Smt Puja Surya
Whole Time Director

B.Com (Hons) Graduate with vast experience of over 2 decades in the fields of Commercial, Marketing, Financial and Operational aspects

Board Of Directors



Shri Sunil Sikka

Independent Director

A post graduate in Management (FMS Delhi) and Ex-President of Havells (India) Limited & ELCOMA. During his tenure, he led multiple initiatives to accelerate growth in marketing of consumer electricals and lighting in India



Shri Kaustubh N Karmarkar

Whole Time Director

Whole time Director, with vast experience of over 25 years in the field of Management & Human Resources and Planning



Shri Naresh Agarwal

Independent Director

Directorship in Santosh Timber Trading Company Limited and Atlantic Wood Private Limited. 30+ years of vast business experience



Ms. Suruchi Aggarwal

Independent Woman Director

Ms. Suruchi, a renowned and eminent practicing Advocate in the Supreme Court of India, Delhi High Court and other Courts



Shri Tekan Ghanshyam Keswani

Independent Director

A post graduate in Management (FMS Delhi) and a fellow member of ICAI with 46+ years of experience in Commercial, Administration and Financial fields



Shri Ravinder Kumar Jaggi

Independent Director

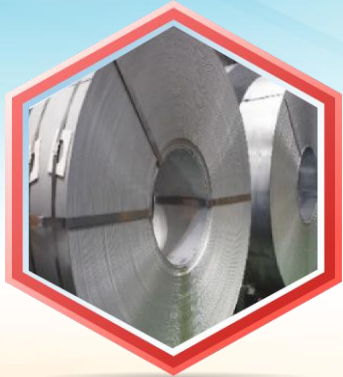
A Graduate in B.Sc. from University of Delhi with 46+ years of experience in Lighting Industry, and was also a member of Electro-Technical Committee of Bureau of Indian Standards (BIS) and technical committee of ELCOMA for over 35 years.



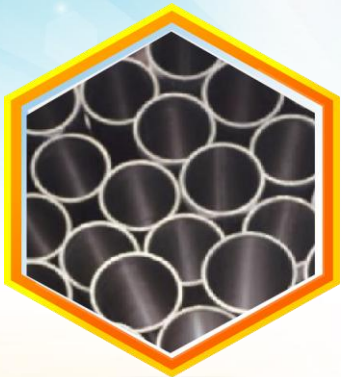
Shri Ravi Kant Gupta

Additional Independent Director

A post graduate in M.Phil (Defence and Management Studies) from Indore and M.Sc. (Defence and Strategic Studies) from Madras University, possess wide experience of over 50 years as Strategist planner, administrator and Operations.



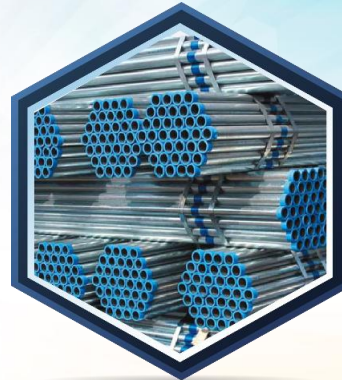
CR STRIPS



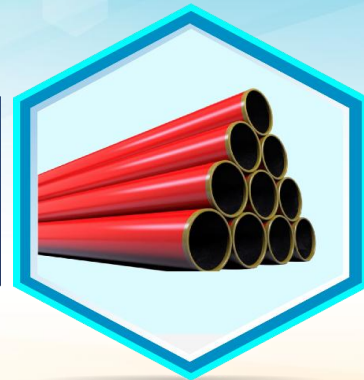
BLACK PIPES



HOLLOW SECTION PIPE



GI PIPES







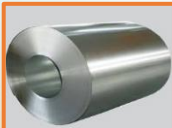
COATED API & SPIRAL PIPES

STEEL PIPE AND STRIPS SEGMENT

Steel Pipes & Strips – At a Glance

<div>50</div> <div>Years of Brand presence in India, under the brand 'Prakash Surya'</div>	<div>#1</div> <div>ERW GI Pipe manufacturer in India</div>	<div>21,000+</div> <div>Pan India Dealers/Retailers</div> <div>250+</div> <div>Distributors</div>
<div>6</div> <div>Products Categories Pipes - Structural, GI, API Grade & Spiral, Black And CR Strips</div>	<div>#1</div> <div>Exporter of ERW Pipes from India (50+ Countries)</div>	<div>13.40 Lac</div> <div>MTPA Capacity 10.01 Lac ERW Pipes (with DFT) 2.24 Lac Spiral Pipes 27.50 Lacs Sq mtrs 3LPE coating 1.15 lac CR Sheets</div>
<div>43%</div> <div>Value-Added Products of total Revenue</div>	<div>Ongoing brownfield expansion at company's existing steel plants</div>	<div>4</div> <div>Manufacturing Locations in Haryana, Madhya Pradesh, Gujarat, Andhra Pradesh</div>

Comprehensive Products Range

		Volume Share #	Market Position *	Applications
	GI Pipes	26%	#1 High Growth in Exports	Agriculture Irrigation, Casing and tubing, Hot Water/ Plumbing, Water pipelines, Green Houses, Fire Fighting, etc.
	API/ 3LPE Coated Spiral Pipes	17%	Leading API Pipe Manufacturer High Growth	Oil and Gas, Water Transportation City Gas Distribution
	Black Pipes	30%	Amongst Top 3	Construction, Fabrication, Fencing, Powder Coating, Sign Boards, Industrial Application, Scaffoldings
	Hollow Section Pipes	15%	Leading Brand + High Growth + DFT Technology	Infrastructure – Airport, Metro, Railways, Warehousing, Industrial Infrastructure, Urban Development, Solar, Poles
	CR Strips	12%	Serving Delhi - NCR Region	Auto Components, Motor Stamping, Cycle Rims, Umbrella Tubes & Rips

Transition Towards Higher Margin

		FY 20-21		FY 21-22		FY 22-23		FY 23-24		FY 24-25	
Sr. No	Product Name	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)	Volume Share	EBITDA/ MT (₹)
1	GI Pipes	35%	4,602	33%	5,456	26%	7,737	28%	6,474	26%	6,465
2	API & Spiral Pipes	12%	7,630	18%	9,136	17%	12,134	17%	10,495	17%	9,300
3	Black Pipes	23%	2,216	24%	2,884	33%	5,021	32%	4,488	30%	4,833
4	Section Pipes	19%	1,843	13%	1,611	13%	3,415	12%	1,872	15%	2,645
5	CR Strips	11%	1,693	12%	2,627	11%	2,846	11%	1,156	12%	2,311
	Total	100%	3,525	100%	4,648	100%	6,496	100%	5,401	100%	5,392

API Pipes & 3LPE Coated Pipes



Building Strong Presence

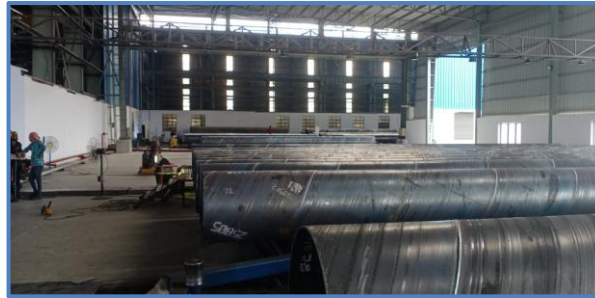
- Gained **Market Share to ~10%** of Oil & Gas Transmission Pipes
 - Cross Country Land Pipes
 - City Gas Distribution (CGD)
- **Water Transmission provides higher growth opportunities**
- The world-class 3LPE Coating plant machinery has been procured from Selmers, Netherlands
- Installed 3LPE coating facilities of 27,50,000 sqmtr (external coating)
- Strong Order Book in hand for API Pipes
- Accreditations from major PMC such as EIL, Mecon and others

Key catalysts in the growth

- One of the fastest growing products for the company
- Enjoys higher EBITDA/Ton compared to other products
- Value accretive and contributes significantly to the profitability

Commissioned New Spiral Project at Malanpur, M.P.

SURYA

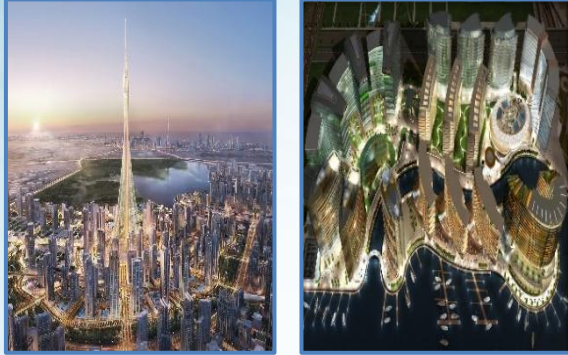


- **Project to manufacture spiral pipe**
- **Expansion project outlay of ₹ 50 crore**
- **Purpose:** Manufacture spiral pipes for water projects with a capacity of about 24,000 tons per annum to cater markets in Rajasthan, M.P. and U.P.

Leadership in Exports of ERW Pipes

SURYA

Dubai Vision 2030



Abu Dhabi Airport



Qatar FIFA



Dubai Frame



Key Highlights

- **Largest exporter of ERW Pipes (GI and Black Pipes)**
- **Exporting to 50+ countries** across the globe including USA, Australia, Canada, Mexico, Middle East, Europe and Africa

Strategy

- **Commissioned large-dia section pipe facility** (upto 300*300 mm) with Direct Forming Technology at Gwalior, to improve exports of Hollow Section Pipe worldwide
- **Increase order share in Egypt** for small gas paint pipes
- **Focus on exporting value-added products** such as grooved, 30*30 section, blue painted hollow coated pipes
- **Geographic expansion**

Leveraging Brand and Distribution Network

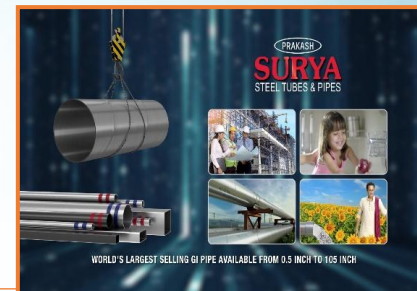
SURYA



Advertisements in Print Media



The International Tube and Pipe
Trade Fair, Germany



TV Advertisements for Prakash
Surya Steel Pipes

- Present since 1973, 'Prakash Surya' has a strong leadership position with a major B2C contribution to the top-line
- Advertisements across TV, print, digital media, etc. to build brand franchise
- Focus on value-added products, **enjoys Leadership Position in ERW GI Pipes in domestic market**
- Established Dealer and Distributor network, strong presence in Tier II and Rural India
- Participation in major industry events, dealer meets and engagement with channel partners



The advertisement features a smiling cricketer, Suryakumar Yadav, wearing a blue polo shirt with the 'PRAKASH SURYA Steel Tubes & Pipes' logo. He is holding a large steel pipe and giving a thumbs-up. To his left is a stack of various steel tubes and pipes, some labeled 'PRAKASH SURYA'. The background shows a city skyline. The text 'PRAKASH SURYA Steel Tubes & Pipes' is prominently displayed in the top left. At the bottom, the Hindi slogan 'सूर्या है, तो भरोसा है।' (Surya hai, to bharosa hai.) is written in white on a red background.

Surya Roshni Ltd., a leading name in the Indian steel tubes & pipes industry, proudly announces the onboarding of cricketer Suryakumar Yadav as the brand ambassador for its Steel Tubes & Pipes business.

Driving Strategic Manufacturing Benefits

SURYA

Bahadurgarh (Haryana)



Anjar (Gujarat)



Gwalior (Madhya Pradesh)

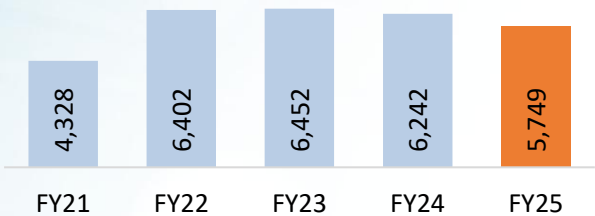


Hindupur (Andhra Pradesh)

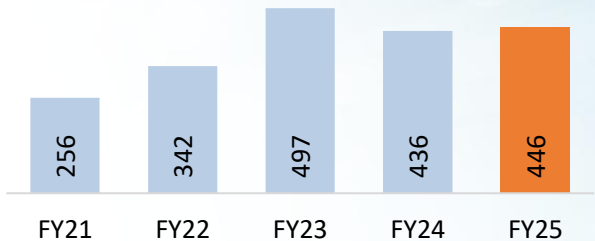


₹ in crore

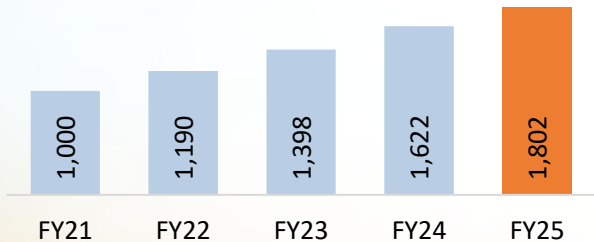
Revenue



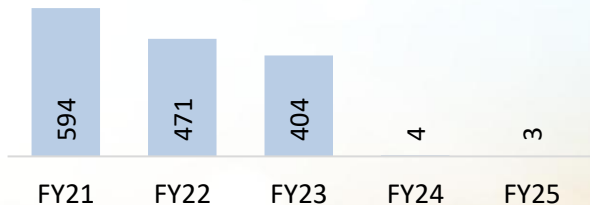
EBITDA



Net Worth



Debt



Driving Value Creation

Technology Upgradation

- Strategic Investments in technology upgradation
- 3LPE coating plant from Selmer, Netherlands
- Large dia section pipe facility commissioned with DFT technology at Gwalior

Increasing share of Value-added Products

High growth in API pipes and Exports of Value-Added Products to improve market share, margins and profitability

Diversify Mix

Diversify Customer Mix and Product Mix helps in de-risking the Steel Price volatility

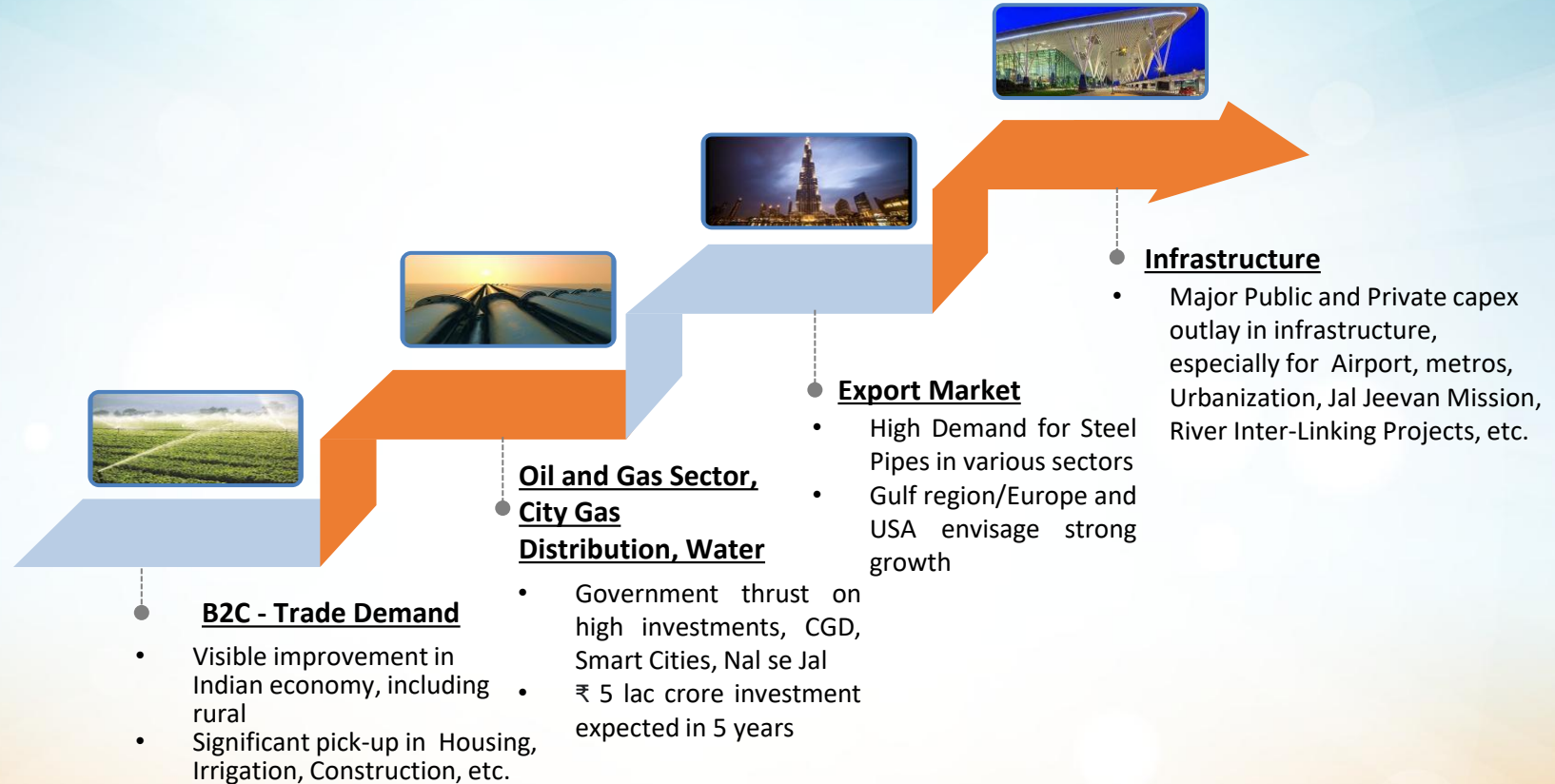


Cost Efficiencies

Continuous process improvement, energy saving and increasing yield for cost-effectiveness

Brand Equity & Distribution Network

- Continuous brand development activities
- Engagement with country-wide dealers, distributors, retailers and influencers





CONSUMER LIGHTING



PROFESSIONAL LIGHTING



FANS



APPLIANCES



PVC PIPES

LIGHTING AND CONSUMER DURABLES SEGMENT

Emerging FMEG

'SURYA' Established Lighting in 1984,
has emerging as a **leading FMEG
Player**

#2 Consumer Lighting Brand in India

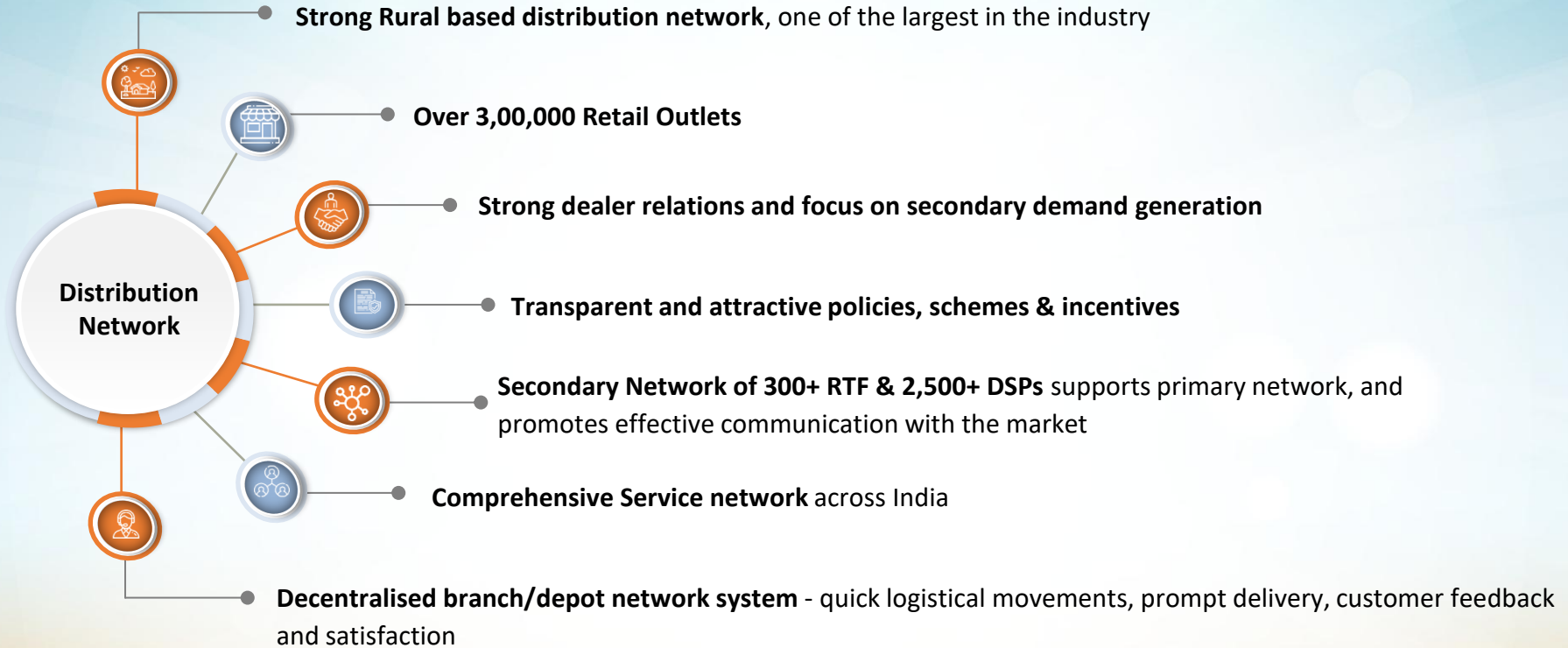
Brand Equity through consistent
advertisements, ATL and BTL activities

**India's most deep rooted distribution
network**, major Revenue comes from
Semi-urban and Rural markets.

Strong position in Professional
Lighting with Smart Lighting Solutions

Successfully penetrating in **FMEG
categories - Fans and Home
Appliances**

Nurturing Distribution Network



Leader in various states such as AP, Telangana MP, Chhattisgarh, Uttar Pradesh and Jharkhand
Second in Karnataka, Delhi, Maharashtra, Bihar, Rajasthan and Uttarakhand, amongst others

High - Impact Brand Campaigns

SURYA



SURYA

SURYA SE HAR KONA ROSHAN

Good lighting doesn't just brighten a room. It defines it. In an increasingly cluttered life, the shadows, unnoticed, unobserved, Surya's smart lighting solutions bring every space to life under subtle, over-much, dark, in cozy mode, because the right light can just about mean, it's about feeling.

From focused beams to soft glows, mood lights to task lights, Surya ensures no corner is left in the dark. Because when every light has a purpose, every space shines.

TOLL FREE 1800 102 5657



SURYA

Brighter Homes Green Planet!

Switch to Surya appliances & light up sustainability!

TOLL FREE 1800 102 5657



SURYA

SURYA FANS
Design inspired by the essence of BLDC TECHNOLOGY

5 YEAR WARRANTY

LED LIGHT
Indicator for Speed

REVERSE

65% Power* Saving
On Electric Bill

FREE INSTALLATION
SURYA FANS BY SURYA LIMITED

SURYA ROSHNI LIMITED
E-mail: consumercare@surya.in • www.surya.co.in • Toll Free No: 1800 102 5657



Residential Wires Launch Campaign



- Campaign routes:
- “Ab Roshni ke Sath Suraksha Bhi”
 - “Lighting Your World, Wiring Your Safety”

Expanding Capabilities

- Strong Professional Lighting team in place
- Developed complete ecosystem with vendors

Developing Products & Solutions

- Customized products
- Integrated Solution based Smart Lighting

Strengthening Customer Relationships

- Direct B2B projects
- Infrastructure, Monument Lighting, Airports, Bridges

**Atal Setu
Mumbai, Maharashtra**



**Shri Sanwariya Seth Temple
Chittorgarh, Rajasthan**



Winning in B2B - Façade Lighting

Adivasi Godavari Bridge, Nagpur



Tawi Bridges Jammu



Bullet Train Station, Ahemdabad



Bharat Darshan Park



Bharat Darshan Park



Indore Airport



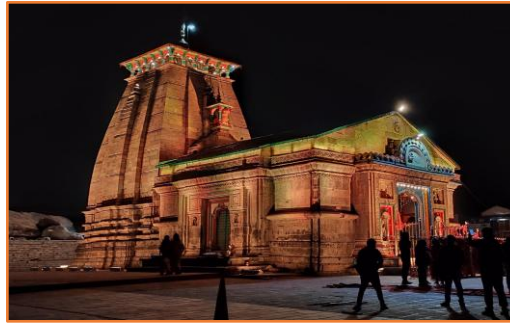
Winning in B2B - Façade Lighting

SURYA

Sodala Bridge, Jaipur



Shri Kedarnath Temple



Leh Palace



Municipal Corporation, Chandigarh



Om Statue, Shri Kedarnath Temple



Shri Sanwariya Seth Temple





Fans -

- Leveraging strong brand and distribution network
- Pan India presence for fans
- Wide range of products including ceiling, table, pedestal, wall mounted and exhaust fans
- Focus on premium product categories to gain share in urban markets

Home Appliances -

- Leveraging strong brand and distribution network
- Wide variety of product range such as Water Heater, Room Heaters, Coolers, Dry Irons, Steam Irons, Juicer-Mixer-Grinders, Induction Cooktops
- Ecosystem already in place to capture the fast growing markets and categories
- Market leading product features and quality

Consumer Durable – New Product Launch

SURYA



Bliss Lumino BLDC Fan



Breezo Commercial Air Cooler



LX Self Priming Mini Monoblock Pump



Arena Silencio



Speedy 5.5 L Instant Water Heater

Consumer Lighting – New Product Launch

SURYA



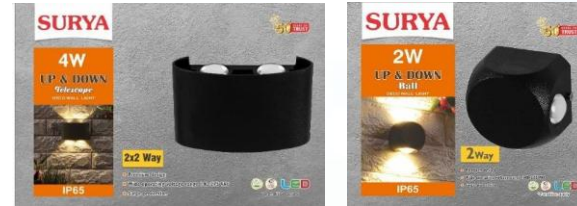
**LED Bulb – Launched
Turbo Led Bulb 15W**



**LED Batten – Launched
Turbo Batten 10W**



**LED Down lighter –
Launched Dazzle Maxx
Senso 15W**



**LED Down lighter –
Launched Up down lighter
series from 2w To 10w**

Wires and Cables – New Product Launch

SURYA



Turbo Flex Green



**Turbo Flex &
Turbo Flex Green**

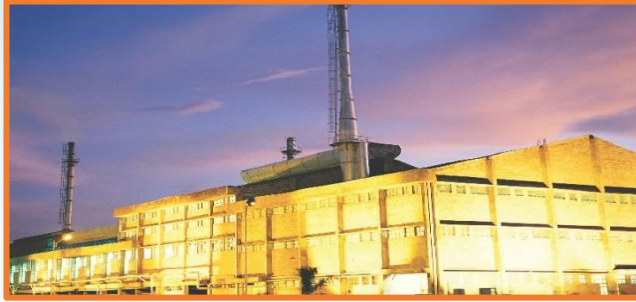


Turbo Flex

Launch Date: 18th August 2025

The launch will commence from the South India regions

Kashipur (Uttarakhand)



Gwalior (Madhya Pradesh)



R&D Centre (Delhi – NCR)



Certifications



The only company in Indian Lighting Industries to achieve certificate for Manufacturing of LED Products

Awarded by National Quality Assurance, USA



QCFI Kaizen Competition, Bangalore

PLI strengthening Backward Integration

Commencement of manufacturing facility for LED components under PLI scheme for 'Large Investment' category

Objectives

To boost manufacturing of '**Components of LED Lightings**' of India, to reduce dependency on imports of components

Benefits to Surya

- Leverage own manufacturing of LED products
- Increase the level of backward integration as well as increase the OEM opportunities

Target Segment

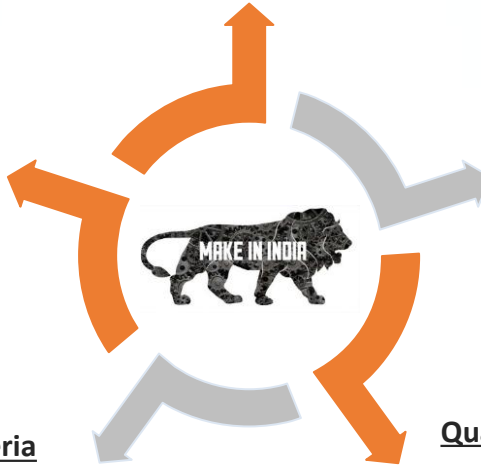
For manufacturing '**Components of LED Lighting Products** (i.e. LED Drivers, Mechanicals, Housing, Packaging, Modules, Wire Wound Inductors etc.) under **Large Investment Category**

Fulfilling Investment Criteria

- By investing cumulative incremental minimum investment in P&M of ₹ 25 Crores.
- Incremental criteria is fulfilled and claim of 2nd year received and also eligible for 3rd year claim.

Quantum of Incentives

4% to 6% on sales over the base year for a period of five years subsequent to the base year



PVC Pipes –Sizeable Business Opportunities



Government initiatives such as **Housing for All**, 'Nal se Jal', Project AMRUT and Swachh Bharat Mission

01

Demand outlook for **non-agricultural pipes** appears to be good as the **major urban real estate markets** show signs of a **sustained recovery**

02

The sector is expected to see an average **Annual growth of 10%**

03



Application

Housing, irrigation, infrastructure, drainage and chemical transportation, among others



Operational Performance

Revenue of ₹ 94 Cr as compared to ₹ 92 Cr in FY24



Market Research

Sizeable business opportunity with **Strong Branding of 'Prakash Surya'** and **Distribution Network**



Capacity Expansion

Reached capacity of **12,500 MTPA**

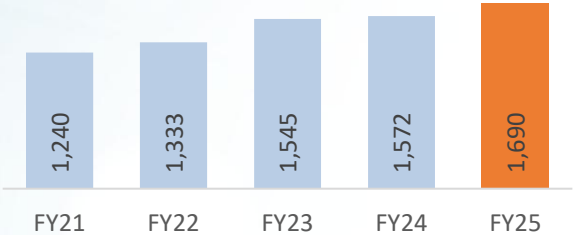
Transition towards LED Lighting and FMEG

Sr. No	Product Name	FY 20-21		FY 21-22		FY22-23		FY23-24		FY24-25	
		Sales	EBITDA	Sales	EBITDA	Sales	EBITDA	Sales	EBITDA	Sales	EBITDA
1	LED- Lighting	53%	12%	59%	11%	64%	11%	62%	12%	63%	12%
2	LED-EESL	1%	11%	-	-	-	-	-	-	-	-
	Total LED (1 + 2)	54%	12%	59%	11%	64%	11%	62%	12%	63%	12%
3	Conventional	23%	9%	19%	1%	16%	-	16%	5%	14%	5%
4	Consumer Durables	23%	8%	22%	6%	20%	5%	22%	6%	23%	6%
	Grand Total (1 to 4)	100%	10%	100%	8%	100%	8%	100%	10%	100%	10%

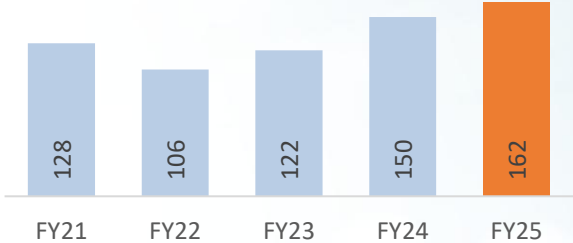
Transformed the product portfolio from conventional lighting to LED Lighting and Consumer Durables

₹ in crore

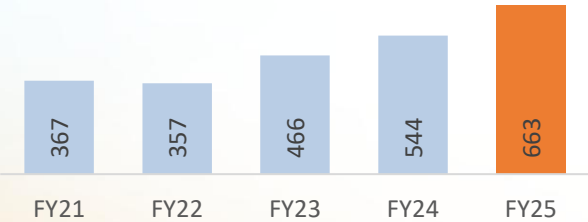
Revenue



EBITDA



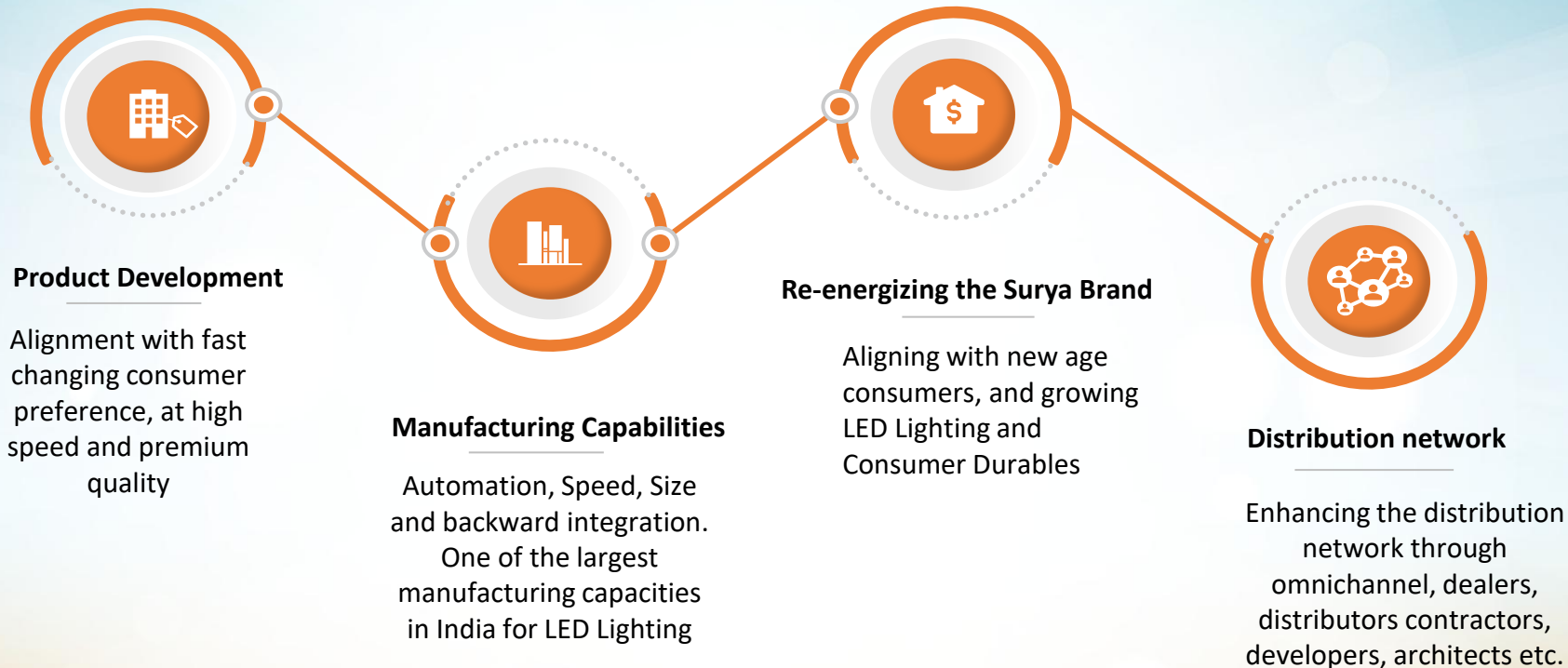
Net Worth



Debt



Driving Value Creation



Robust Demand Drivers



Young Demographics

- Improving lifestyles, investment in home improvement
- Emerging Lifestyles



Consumer Lighting

- Faster adoption by consumers across India, including Rural



LED Professional Lighting

- Smart Integrated LED Lighting
- Presence in sunrise areas like Housing for all, Smart Cities , Street Lighting, Monumental Lighting, Industrial Lighting

Financial Results Highlights

Income Statement – Q1 FY26

SURYA

Particulars (₹ Crores)	Q1 FY26	Q1 FY25	FY25
Total Revenue from Operations	1,605	1,893	7,436
Cost of Material Consumed	1,244	1,285	5,036
Purchase of Stock In Trade	106	128	501
Changes in Inventories	(119)	27	98
Total Raw Material	1,231	1,440	5,635
Gross Profit	374	453	1,801
Gross Profit (%)	23%	24%	24.2%
Employee Expenses	112	108	436
Other Expenses	192	194	786
Other Income	13	8	30
EBITDA	83	159	609
EBITDA(%)	5.2%	8.4%	8.2%
Depreciation	32	31	123
EBIT	51	128	486
EBIT(%)	3.2%	6.8%	6.5%
Finance Cost	5	5	21
Profit Before Tax	46	123	465
Tax	12	31	118
Profit After Tax	34	92	347
Profit After Tax(%)	2.1%	4.9%	4.7%

Consolidated Balance Sheet

SURYA

EQUITY AND LIABILITIES (₹ Crores)	Mar-25	Mar-24
(I) EQUITY		
(a) Equity Share capital	109	54
(b) Other equity	2,356	2,112
Sub Total (I)	2,465	2,166
(II) LIABILITIES		
(1) Non-Current Liabilities		
(a) Financial Liabilities		
(a) Term Borrowings (incl. Current Maturities)	-	-
(b) Lease Liability	8	6
(c) Other Financial Liabilities	33	20
(d) Provisions	13	21
(e) Deferred Tax Liabilities (Net)	42	56
Sub Total (II)	96	103
(III) Current Liabilities		
(a) Financial liabilities		
(a) Working Capital Borrowings	3	4
(b) Lease Liability	5	6
(c) Trade Payables	364	369
(d) Other Financial Liabilities	179	171
(e) Other current liabilities	83	60
(f) Provisions & Current Tax Liabilities	39	43
Sub Total (III)	673	653
Total Equity & Liabilities (I+II+III)	3,234	2,922

ASSETS (₹ Crores)	Mar-25	Mar-24
(I) NON-CURRENT ASSETS		
(a) Property, plant & equipment	826	822
(b) Capital work-in-progress	57	17
(d) Right to Use Asset	12	11
(d) Other Intangible Assets	2	2
Financial Assets		
Other Financial Assets	75	50
Other Non - current assets	7	24
Sub Total (I)	979	926
(II) CURRENT ASSETS		
(a) Inventories	902	1,087
Financial Assets		
(b) Trade receivables	897	718
(c) Cash and bank balance	296	46
(d) Other Financial Assets	40	24
(f) Current Tax Assets	-	-
(g) Other current assets	120	121
Sub Total (II)	2,255	1,996
Total Assets (I+II)	3,234	2,922

Cashflow Statement

SURYA

Particulars (₹ Crores – Consol.)	Full Year ended 31-Mar-25	Full Year ended 31-Mar-24
Profit before tax	465	445
<i>Depreciation and Interest</i>	124	144
Operating Profit Before Working Capital Changes	589	589
<i>Change in Working Capital</i>	(63)	89
Cash generated from operations	526	678
<i>Income taxes paid</i>	(132)	(132)
Net cash inflow from operating activities (A)	394	546
Net cash inflow/(outflow) from investing activities (B)	(329)	(51)
Net cash flow from Operating & Investing activities (C=A+B)	65	495
Net cash (used in) / from financing activities, payment of interest, dividend and others (D)	(80)	(461)
Net cash (used in) / from Operating, Investment & Financing activities	(15)	34
Total Cash and Bank Balance	20	35

- **Strong market position** in Steel Pipes & Strips, and Lighting & Consumer Durables
- **Investment in brand building** and improving distribution
- **Successfully gaining momentum in New Value-Added products** in both the businesses
- **Rigorous financial control** across the company
- **Improving profitability and financial ratios**
- **Robust demand Drivers** for both the businesses

Ecobrik



Blood Donation Camp



Gram Gaurav Mela



Dakshta Varg



Book Distribution Camp



Computer Training



Eye Checkup Camp



Gau Utpad Awadh



CSR Activities

Yoga Day



Plantation



Mini Personality Development Camp



Silai Training



Multilayer Farming



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Company	Investor Relations Advisors
 CIN: L31501HR1973PLC007543	 CIN : U74140MH2010PTC204285
Mr. Tarun Goel +91 9810248348 Email: tarungoel@surya.in www.surya.co.in	Mr. Jigar Kavaiya / Mr. Parin Narichania +91 99206 02034 / +91 99300 25733 jigar.kavaiya@sgapl.net / parin.n@sgapl.net www.sgapl.net