



Eim/Sec/SE

Date: 15th September, 2025

To,
BSE Ltd.
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001

Company Code 523708

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block - G,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051

Symbol EIMCOELECO - Series EQ**Sub. : Investor Presentation for interaction with Investors / Analyst.****Ref. : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir(s),

This is in continuation to our intimation dated September 11, 2025 with respect to Analysts / Investor Meeting, please find enclosed the Investors presentation.

This is for your information and record.

Thanking you,

Yours faithfully,

For Eimco Elecon (India) Limited

Rikenkumar Dalwadi
Company Secretary & Compliance Officer

Encl.: as above**Regd. Office & Works :**

EIMCO ELECON (INDIA) LTD., Anand Sojitra Road, Vallabh Vidyanagar - 388 120. Gujarat, India.
Tel. : (02692) 230502, 230602, 230902, Telefax : (02692) 236506
Website : www.eimcoelecon.in | CIN : L29199GJ1974PLC002574



ISO 9001:2015

www.tuv.com
ID: 9105040242



EIMCO ELECON (INDIA) LIMITED

Investor Presentation Q1FY26



EIMCO ELECON

Safe Harbor

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EIMCO ELECON

Company Overview





EIMCO ELECON

Company Overview



51 years of Experience and Expertise



Located in **Vallabh Vidyanagar (Gujarat)**



First in India to introduce Equipment for Semi-mechanize Underground Coal



Leadership position in Indian - Underground Mining Equipment



Roof Bolter



Launched Equipment in **Construction Sector**



Manufacturing facilities with **DSIR** approved **R&D** center



Strong Distribution Network



Company compliant with an **Integrated Management System** based on **ISO 9001:2015**, **ISO 45001:2018**, **ISO 14001:2015**



EIMCO ELECON

Journey





EIMCO ELECON

State of the Art Manufacturing Facility



Located at **Vallabh Vidyanagar, Gujarat**



The facility is spread over **~56,000 Square Meter**



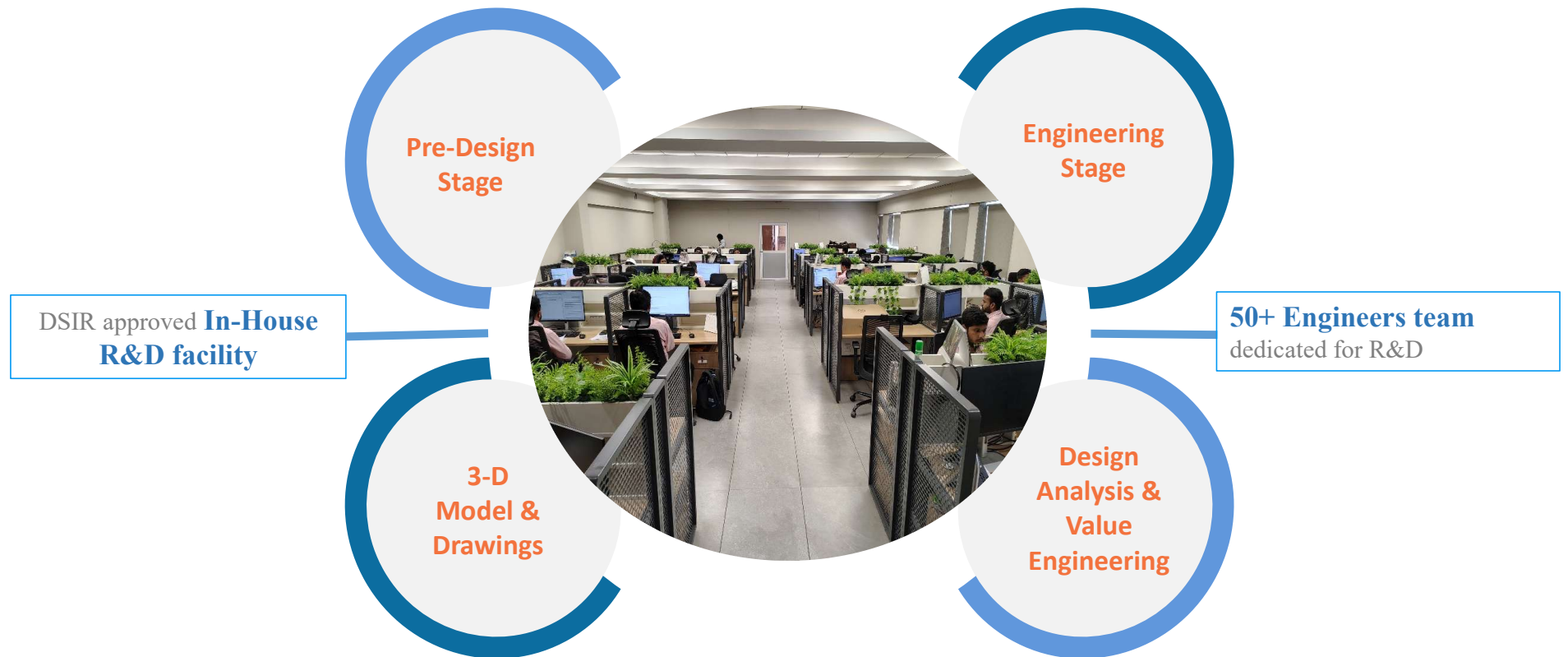
TPM level -2 certified Company





EIMCO ELECON

Research & Development Centre





EIMCO ELECON

Board of Directors



Shri Pradip M. Patel

Chairman and Non-Executive – Non-Independent Director

Experience of more than 35 years in Bearing industry. He holds an MBA (USA). His core area of strength relating to the business is strong leadership, strategy building and operational direction.



Shri Prayasvin B. Patel

Executive Director

Experience of 49 years in engineering industry. He holds a Bachelors in Engineering (Mech.) and an MBA (USA). He is actively involved in the decision making for various technical and commercial matters that enabled Elecon Group to lead across several sectors.



Shri Kamlesh Shah

Executive Director

He is a fellow member of the ICAI. He has rich and qualitative experience of nearly 27 years in Strategic Financial Operations, Mergers & Acquisitions, Taxation & Commercial Operations, Managing Overseas Operations and Financial Management, Treasury Management etc.



Shri Prashant C. Amin

Non-Executive – Non Independent Director

Experience of 43 in managing enterprises, he excels in leadership, strategy development and operational direction. He has successfully acquired and managed foreign companies with diverse ownership structures. He holds MBA (USA) Masters in Engineering & Management.



Shri Venkatraman Srinivasan

Independent Director

He is a fellow member of the ICAI. He is a seasoned professional with nearly four decades of experience in statutory audit, mergers and amalgamations, share valuation, financial restructuring, and tax planning.



Shri Jai Diwanji

Independent Director

He is a distinguished advocate with over 25 years of experience in law and legal advisory. He holds a degree of Law (UK). Presently, he is a senior partner with the national law firm, Desai & Diwanji.



Shri Sunil Vakil

Independent Director

He is a Chartered Accountant with over 40 years of experience in corporate finance and business consultancy. He has worked with large corporate houses and a multinational company for more than a decade. He has been running an independent practice for the past 20+ years.



Dr. Sonal V. Ambani

Independent Director

She holds a PhD in Business Management and is the founder Chairperson of FICCI Ladies Organization (FLO) Ahmedabad. She holds two patents granted in the US and is also a member of the United Nations Development Fund for Women (UNIFEM).



EIMCO ELECON

Our Marquee Clients



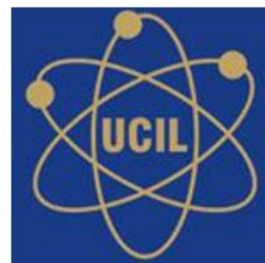
TATA STEEL



JMS
JMS Mining Services Pvt Ltd



HINDUSTAN ZINC LIMITED



Eagle
Infra India Ltd.



Manganese Ore India Limited

AUROBINDO

Technoblast

VMC
VIJAY M. MISTRY CONSTRUCTION PVT. LTD.



VENSAR








EIMCO ELECON

Network - National

Branch office	Facility
Asansol	Sales/Service/Spares Depot
Chennai	Sales/Service
Delhi	Sales
Dhanbad	Sales/Service/Spares Depot
Jamshedpur	Service
Kolkata	Sales/Service
Manendragarh	Sales/Service/Spares Depot
Mumbai	Sales/Service
Nagpur	Sales/Service/Spares Depot
Ramagundam	Sales/Service/Spares Depot
Hyderabad	Sales/Service

NATIONAL NETWORK

-  Manufacturing facility & HO
-  Sales/Service/Spares Depot
-  Sales
-  Service
-  Sales/Service





EIMCO ELECON

ESG Vision





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Sustainable towards Environment



Eco friendly and Green Campus



Rainwater Harvesting to conserve rainwater



Using LED Lighting



~60% Energy from Renewal Sources

- Wind Power – 0.6 MW



STP to reuse sewage water



Advance Electric powered equipment geared towards green energy contribution



EIMCO ELECON

EIMCO ELECON – A responsible corporate



Health & Medical

- ❖ Blood Donation Camp
- ❖ Health activities for community
- ❖ Healthy Heart Walkathon
- ❖ Health & Safety awareness programs in nearby villages
- ❖ Yoga Session on International Yoga Day
- ❖ Under banner “Aarogyam”, organize various awareness session



Caring for Society

- ❖ Food Distribution for needy
- ❖ Support to Weaker Section of Society
- ❖ Support to Students through Scholarship
- ❖ Initiative for Education and Training Program
- ❖ Career Counselling Session for children of employees
- ❖ Maintaining gardens in the town





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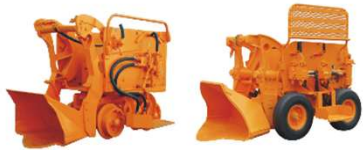
Products, Network & Customers





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Eimco Elecon Evolution



Pneumatic Loaders

1974



SDL's and LHD's

1985



3 ton LHD

1990



UDM's

2012



Feeder Breaker

2024



CM Package

2020



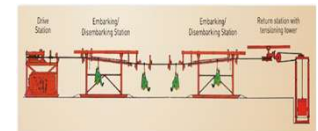
10 ton LHD

2020



Piling Rig

2019



CLMRS

2015



7 ton LHD

2017



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Products for Underground Coal Mines

611 SDL



625 SDL



635 SDL



611 UDM



612 UDM



811 LHD





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Products for Underground Coal Mines - Cont...

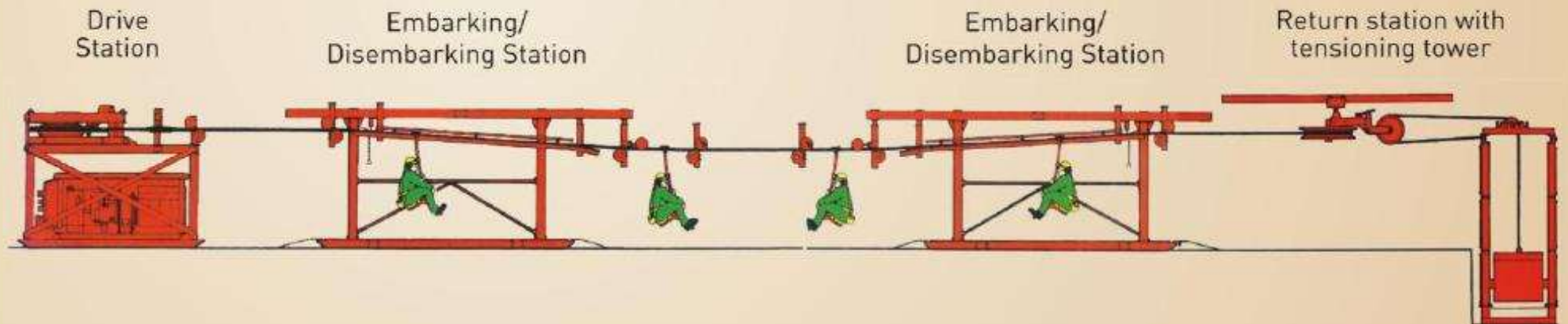
912 LHD



912 Coal Hauler



CLMRS (Chair Lift Man Riding System)





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CM Package for Underground Coal Mines

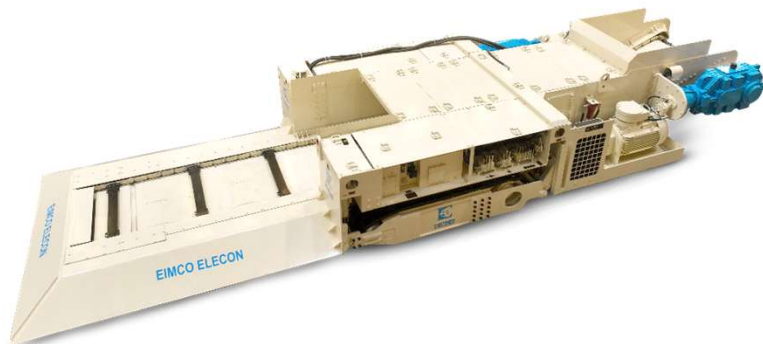
Continuous Miner



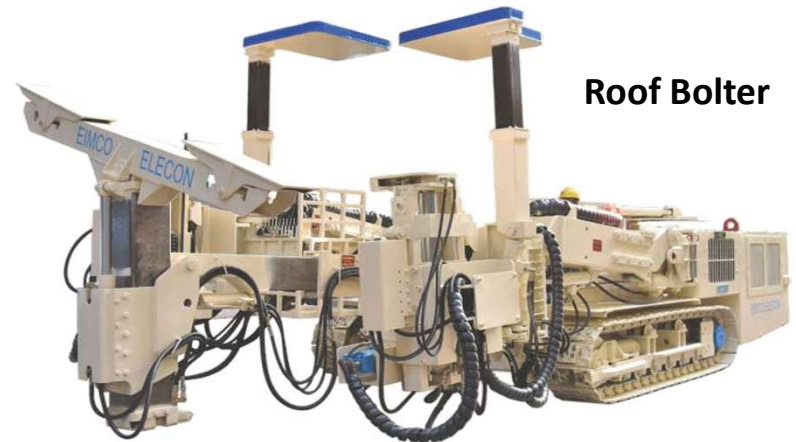
Shuttle Car



Feeder Breaker



Roof Bolter





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Products for Underground Metal Mines

3 Ton LHD



7 Ton LHD



601 RP Drill



10 Ton LHD





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Products for Construction Segment



EC 125



EC 216



EC 267



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Q1FY26 Financial Performance

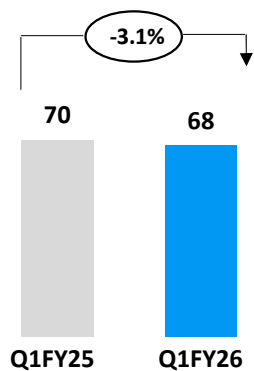




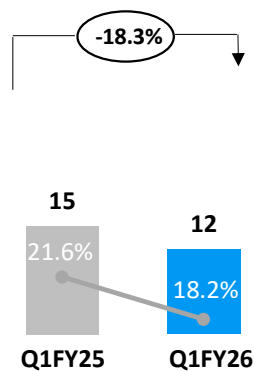
EIMCO ELECON

Quarterly Performance

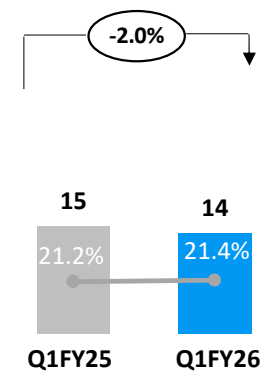
Revenue (INR Cr)



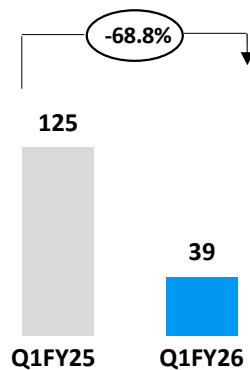
EBITDA (INR Cr) and Margin (%)



PAT (INR Cr) and Margin (%)



Open Order as at 30th June 2025 (INR Cr)



**EIMCO ELECON**

Profit & Loss Statement

Profit and Loss (INR In Crs.)	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue from Operations	68	70	-3.1%	64	5.1%	246	228	8.3%
Manufacturing Expenses	30	35		26		114	123	
Gross Profit	37	34	7.7%	38	-1.9%	133	104	26.9%
Gross Profit Margin	55.0%	49.5%	551	58.9%	-393	53.8%	45.9%	785
Employee Cost	6	5		5		19	18	
Other Operating Expenses	19	15		14		57	46	
EBITDA	12	15	-18.3%	18	-32.2%	56	40	40.6%
EBITDA Margin	18.2%	21.6%	-339	28.2%	-1002	22.8%	17.6%	523
Other Income	8	5		4		18	18	
Depreciation	2	2		3		8	7	
EBIT	19	19	-0.1%	20	-6.4%	66	51	30.0%
EBIT Margin	27.4%	26.6%	81	30.8%	-338	26.8%	22.4%	447
Finance Cost	0	0		0		1	1	
Profit before tax	18	18	0.3%	20	-6.4%	66	50	31.3%
PBT Margin	27.3%	26.3%	91	30.6%	-335	26.6%	22.0%	466
Tax	4	4		5		17	10	
PAT	14	15	-2.0%	15	-2.6%	49	40	21.0%
PAT Margin %	21.4%	21.2%	23	23.1%	-170	19.8%	17.8%	208
EPS	25.11	25.63		25.78		84.79	70.06	



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Historical Financial Performance



Historical Profit & Loss Statement

Profit and Loss (INR In Crs.)	FY25	FY24	FY23	CAGR
Revenue from Operations	246	228	173	19.5%
Manufacturing Expenses	114	123	97	
Gross Profit	133	104	76	32.0%
Gross Profit Margin	53.8%	45.9%	44.0%	
Employee Cost	19	18	15	
Other Operating Expenses	57	46	36	
EBITDA	56	40	24	52.0%
EBITDA Margin	22.8%	17.6%	14.1%	
Other Income	18	18	10	
Depreciation	8	7	8	
EBIT	66	51	27	
EBIT Margin	26.8%	22.4%	15.6%	
Finance Cost	1	1	1	
Profit before tax	66	50	26	57.4%
PBT Margin	26.6%	22.0%	15.3%	
Tax	17	10	6	
PAT	49	40	21	53.1%
PAT Margin %	19.8%	17.8%	12.1%	
EPS	84.79	70.06	36.18	

**EIMCO ELECON**

Historical Balance Sheet

Particulars (INR In Crs.)	Mar-25	Mar-24	Mar-23
ASSETS			
Non-current assets			
Property, Plant and Equipment	57	58	62
Capital work-in-progress	1	0	1
Investment property (net)	3	3	3
Intangible Assets	10	12	12
Financial Assets	-	-	-
(i) Investments	192	173	165
(ii) Others Financial Assets	1	1	2
(iii) Loans	-	-	-
Total Non Current Assetes	264	248	243
Current assets			
Inventories	112	86	79
Financial Assets	-	-	-
(i) Investments	34	7	-
(ii) Trade receivables	68	94	53
(iii) Cash and cash equivalents	2	8	3
(iv) Bank balances other than (iii)	0	0	0
(v) Loans	-	-	-
(vi) Other Financial Assets	1	1	1
Current Tax Asset (net)	-	0	1
Other Current Assets	6	7	8
Total Current Assets	224	202	144
Total Assets	488	450	387

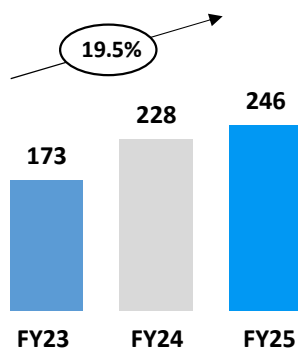
Particulars (INR In Crs.)	Mar-25	Mar-24	Mar-23
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	6	6	6
Other Equity	426	380	343
Shareholders Funds	432	386	349
Non-Current Liabilities			
Financial Liabilities			
(i) Borrowings			
(ii) Lease Liability	0	0	0
Provisions	0	0	0
Deferred Tax Liabilities (Net)	8	5	5
Other non-current liabilities			
Total Non Current Liabilities	8	5	5
Current liabilities			
Financial Liabilities			
(i) Borrowings			
(ii) Lease Liability	0	0	0
(iii) Trade Payables	16	25	18
(iii) Other Financial Liabilities	1	1	1
Other Current Liabilities	27	30	10
Provisions	4	3	3
Current tax liabilities (net)	0	-	-
Total Current Liabilities	48	59	33
Total Liabilities	488	450	387



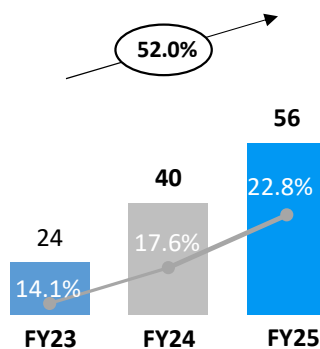
Cash Flow Statements (INR In Crs.)	Mar-2025	Mar-2024	Mar-2023
Profit before Tax	66	50	26
Adjustment for Non-Operating Items	(8)	(9)	(0)
Operating Profit before Working Capital Changes	58	41	26
Changes in Working Capital	(11)	(21)	(15)
Cash Generated from Operations	47	20	11
Less: Direct Taxes paid	14	8	4
Net Cash from Operating Activities	33	12	7
Cash Flow from Investing Activities	(36)	(2)	(5)
Cash Flow from Financing Activities	(4)	(4)	(2)
Net increase/ (decrease) in Cash & Cash equivalent	(6)	5	(0)
Cash and cash equivalents at the beginning of the period	8	3	3
Cash and cash equivalents at the end of the period	2	8	3



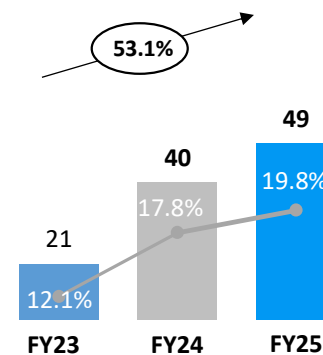
Revenue (INR Cr)



EBITDA (INR Cr) and Margin (%)

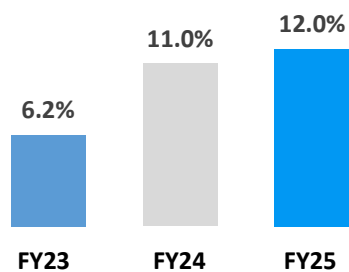


PAT (INR Cr) and Margin (%)

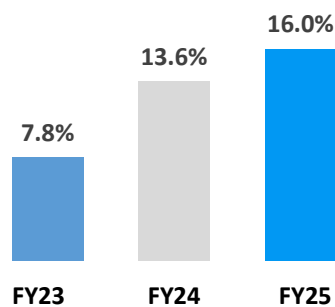




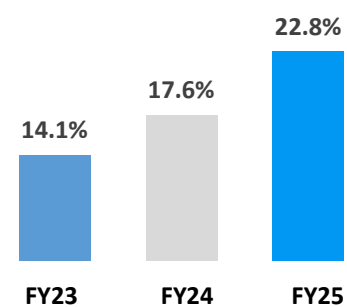
Return on Equity (ROE)



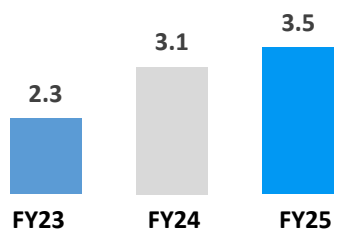
Return on Capital Employed (ROCE)



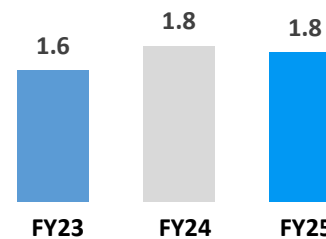
EBITDA Margin



Net Fixed Assets Turnover Ratio



Turnover to net current assets



Thank You

EIMCO ELECON (INDIA) LIMITED

CIN: L29199GJ1974PLC002574

Mr. Vishal Begwani/ Mr. Riken Dalwadi

Email: vcbegwani@eimcoelecon.in/ rbdalwadi@eimcoelecon.in

For updates and specific queries, please visit www.eimcoelecon.in



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