

BIGBLOC CONSTRUCTION LIMITED

CIN NO.: L45200GJ2015PLC083577

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12th August, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Script Code: 540061 ISIN:INE412U01025

Dear Sir/Madam,

To, National Stock Exchange of India Limited, Exchange Plaza, C-1, BLOCK G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400051 Symbol: BIGBLOC ISIN: INE412U01025

<u>Subject: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release regarding the performance of Q1 FY26.

Kindly take the same on your records.

Thanking you.

Yours Faithfully, For BIGBLOC CONSTRUCTION LIMITED



Mohit Narayan Saboo Director & CFO DIN: 02357431

Encl: Press Release



Q1 FY26 Revenue from Operations at Rs. 564 Million; growth of 9.3 YoY%

Q1 FY26 EBITDA at Rs. 13 Million, with a margin of 2.3%

Q1 FY26 Sales Volume was 1,67,835 CBM; growth of 25.3% YoY

Surat, 12th August 2025: Bigbloc Construction Limited ("Bigbloc" or the "Company") (BSE: 540061 | NSE: BIGBLOC), one of the largest manufacturers of Aerated Autoclaved Concrete (AAC) Blocks and Panels in India, has announced its unaudited financial results for the guarter ended 30th June 2025.

Consolidated Financial Performance:

Rs. Million

| | Q1 FY26 | Q1 FY25 | Y-o-Y | Q4 FY25 | Q-o-Q |
|-------------------------|---------|---------|---------|---------|---------|
| Revenue from Operations | 564 | 516 | 9.3% | 646 | (12.7)% |
| Gross Profit | 304 | 306 | (0.6)% | 368 | (17.4)% |
| Gross Margin% | 53.9% | 59.3% | | 57.0% | |
| EBITDA | 13 | 96 | (86.6)% | 57 | (77.5)% |
| EBITDA Margin% | 2.3% | 18.6% | | 8.9% | |
| PBT | (59) | 43 | nm | (3) | nm |
| PBT Margin% | (10.5)% | 8.4% | | (0.5)% | |
| PAT | (50) | 30 | nm | (3) | nm |
| PAT Margin% | (8.8)% | 5.8% | | (0.5)% | |

Highlights for Q1 FY26:

- Sales volume for Q1 FY26 was 1,67,835 CBM up 25.3% YoY and (4.3)% QoQ
- Basic and Diluted EPS for Q1 FY26 was at (0.23) and (0.23) respectively
- The consolidated capacity utilisation was 53% for Q1 FY26
- The capacity utilization at Starbigbloc Building Material Ltd, BigBloc Building Elements Pvt Ltd and Siam Cement Bigbloc Construction Technologies Pvt Itd was 62%, 58% and 36% respectively in Q1 FY26



Commenting on the performance Mr. Narayan Saboo, Chairman said:



"For the first quarter of FY2026 Bigbloc Construction reported consolidated Revenue from Operations of Rs. 564 million, reflecting a growth of 9.3% year-on-year. This growth was driven by higher sales volumes, which increased 25.3% compared to the same period last year. However, the growth in volumes was partially offset by lower average realisations.

The quarter also saw seasonal moderation in activity influenced by the post-festive demand slowdown, the onset

of monsoon and a softer real estate sector, a key demand driver for our products which affected the near-term growth momentum.

On profitability, Gross profit for the quarter was Rs. 304 million, with a margin of 53.9%. EBITDA was Rs. 13 million, with a margin of 2.3%. Margins were impacted by softer pricing, seasonal lower demand and lower capacity utilisation. With demand expected to normalise in the coming quarter, we expect improved operating performance going forward with higher capacity utilisation and the commissioning of new product lines.

The consolidated capacity utilisation for the quarter was 53%. While utilisation was marginally lower than the previous quarter, early signs of demand recovery are visible in the current period and we expect utilisation levels to improve from Q2 FY2026 as construction activity picks up post-monsoon. Additionally, AAC wall panel production is seeing a gradual ramp-up, supported by market awareness and the process of securing final products certifications that will enable broader adoption.

On the strategic front, the Company remains on track to commence manufacturing of construction chemicals at the Umargaon facility in the next quarter, further diversifying its product portfolio. Furthermore, the contribution of renewable energy to total power consumption has increased to 26% from 22% in the previous quarter, reflecting our commitment to sustainable operations.

Looking ahead, we remain focused on increasing capacity utilisation, expanding market penetration for AAC wall panels and bringing new product lines to market. With the anticipated recovery in construction activity post-monsoon, we remain confident of delivering improved performance in the coming quarters."



Bigbloc Construction: One of the Largest AAC Blocks Manufacturers in India

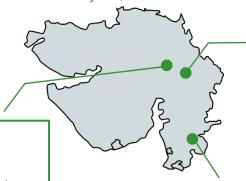
Bigbloc Construction Ltd (Holding Company)

Starbigbloc Building **Material Ltd** (Subsidiary)

Bigbloc Building Elements Pvt Ltd (Wholly Owned Subsidiary)

SIAM Cement Big Bloc **Construction Technologies** Pvt Ltd (Joint-Venture)

Gujarat, India



Ramasodi, Kheda (Joint Venture)

Capacity (CBM p.a.): 2,50,000

Carbon Credit Potential: (Units p.a.): **50,000 to 60,000** (Potential)

Products Manufactured: AAC Blocks &

ALC Wall panels

Kapadvanj, Ahmedabad

Capacity (CBM p.a.): 2,50,000

Carbon Credit Potential: (Units p.a.): **50,000** (Registration Under Process)

Products Manufactured: AAC Fly Ash **Blocks and Sand Based Blocks**

Umargoan, Vapi

Capacity (CBM p.a.): 3,00,000

Carbon Credit Potential: (Units p.a.):

50,000 to 60,000

Products Manufactured: AAC Blocks

Maharashtra, India

Wada, Palghar

Capacity (CBM p.a.): 5,00,000

Carbon Credit Potential: (Units p.a.): 50,000 to 60,000 (Potential)

Products Manufactured: AAC Blocks

Brand Overview

NXTBLOC

ZMARTBUILD WALL
BY NXTBLOC

NXTFIX® NXTPLAST®

AAC Blocks

Manufacturing

AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

AAC Wall Panels

Manufacturing

AAC wall panels are composite materials made of cement, lime and silica sand, reinforced with a two-way welded steel mesh

Construction Chemicals

Trading

Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster



Q1 FY2026 Earnings Conference Call

| Conference Call Details: Tuesday, August 12, 2025, at 4:00 PM IST | | | |
|--|-------------------------------|--|--|
| Diamond Pass | Click Here | | |
| Universal Access Number | 086 3416 8918 086 4536 6415 | | |
| The number listed above is universally accessible from all networks and all countries. | | | |
| Toll Free Number HK: 800 903 171 SG: 800 101 1941 UK: 0 800 016 3439 USA: 1 877 387 0849 | | | |

About Bigbloc Construction:

Founded in 2015, Bigbloc Construction Limited is one of India's leading manufacturers of autoclaved aerated concrete (AAC) products, offering sustainable and efficient building materials. The company's diverse portfolio includes AAC fly ash and sandbased blocks, AAC wall panels, and a range of construction chemicals such as NXTFIX jointing mortar and NXTPLAST ready-mix plaster, with upcoming additions like NXTGRIP tile adhesive. With four manufacturing facilities strategically located in Gujarat and Maharashtra, Bigbloc operates with a total installed capacity of 1.3 million cubic meters per annum. Its operations are supported by a wide supply chain across nine cities, and a robust logistics setup including an in-house fleet. The company emphasizes operational excellence, maintaining a low product rejection rate through automated processes and stringent quality checks. Strategic initiatives such as the expansion into central India and the launch of India's first AAC wall panel plant in collaboration with Siam Cement highlight its forward-looking approach. Additionally, Bigbloc integrates sustainability into its operations, including significant use of solar energy and fly ash recycling, aligning with environmental goals and future growth opportunities in green construction.

For more details, please visit: www.bigbloc.in

BIGBLOC

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.