

### BIGBLOC CONSTRUCTION LIMITED

CIN NO.: L45200GJ2015PLC083577

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8th November, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 540061
ISIN:INE412U01025

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, BLOCK G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

Symbol: BIGBLOC ISIN: INE412U01025

Dear Sir/Madam,

# Subject: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Press Release regarding the performance of Q2 FY26.

Kindly take the same on your records.

Thanking you.

Yours Faithfully, For BIGBLOC CONSTRUCTION LIMITED



Naresh Sitaram Saboo DIN: 00223350 Managing Director

**Encl: Press Release** 



### Q2 FY26 Revenue from Operations at Rs. 673 Million; growth of 30.3% YoY

Q2 FY26 EBITDA at Rs. 19 Million, with a margin of 2.8 %

Q2 FY26 Sales Volume was 1,98,555 CBM; growth of 43.7% YoY

**Surat, 8<sup>th</sup> November 2025:** Bigbloc Construction Limited ("Bigbloc" or the "Company") (BSE: 540061 | NSE: BIGBLOC), one of the largest manufacturers of Aerated Autoclaved Concrete (AAC) Blocks and Panels in India, has announced its unaudited financial results for the quarter ended 30<sup>th</sup> September 2025.

#### **Consolidated Financial Performance:**

Rs. Million

|                         | Q2 FY26 | Q2 FY25 | Y-o-Y   | Q1 FY26 | Q-o-Q | H1 FY26 | H1 FY25 | Y-o-Y   |
|-------------------------|---------|---------|---------|---------|-------|---------|---------|---------|
| Revenue from Operations | 673     | 517     | 30.3%   | 564     | 19.5% | 1,237   | 1,032   | 19.8%   |
| Gross Profit            | 360     | 316     | 13.9%   | 304     | 18.6% | 664     | 622     | 6.8%    |
| Gross Margin%           | 53.5%   | 61.2%   |         | 53.9%   |       | 53.7%   | 60.2%   |         |
| EBITDA                  | 19      | 77      | (75.3)% | 13      | 46.8% | 32      | 173     | (81.6)% |
| EBITDA Margin%          | 2.8%    | 14.8%   |         | 2.3%    |       | 2.6%    | 16.8%   |         |
| PBT                     | (37)    | 19      | nm      | (59)    | nm    | (96)    | 62      | nm      |
| PBT Margin%             | (5.5)%  | 3.6%    |         | (10.5)% |       | (7.8)%  | 6.0%    |         |
| PAT                     | (32)    | 2       | nm      | (50)    | nm    | (81)    | 32      | nm      |
| PAT Margin%             | (4.7)%  | 0.4%    |         | (8.8)%  |       | (6.6)%  | 3.1%    |         |

### Highlights for Q2 and H1 FY26:

- Sales volume for Q2 FY26 was 1,98,555 CBM up 43.7% YoY and 18.3% QoQ
- Sales volume for H1 FY26 was 3,66,390 CBM up 34.6% YoY
- Cash Flow from operations was Rs. 89 Mn in H1 FY26
- Net Debt to Equity ratio remains stable at 1.4x

### Business Highlights for Q2 and H1 FY26:

- The consolidated capacity utilisation was 62% for Q2 FY26
- The consolidated capacity utilisation was 57% for H1 FY26
- The capacity utilization at Starbigbloc Building Material Ltd, BigBloc Building Elements Pvt Ltd and Siam Cement Bigbloc Construction Technologies Pvt Itd was 90%, 58% and 43% respectively in Q2 FY26



## Commenting on the performance Mr. Narayan Saboo, Chairman and Non Executive said:



"The second quarter of FY2026 marked a period of steady improvement in operational performance for Bigbloc Construction, supported by recovering demand conditions and higher capacity utilisation across plants. Despite an extended monsoon season, construction activity picked up momentum towards the latter part of the quarter, resulting in stronger sales volumes and revenue growth.

During the second quarter of FY2026, Bigbloc Construction recorded consolidated Revenue from Operations of Rs. 673 million, a growth of 30.3% year-on-year and 19.5% sequentially.

The strong performance was driven by higher sales volumes, which grew by 43.7% year-on-year and 18.3% quarter-on-quarter, supported by improved capacity utilisation and a gradual recovery in construction activity post-monsoon.

While the prolonged monsoon led to a slower start to the quarter, demand picked up meaningfully towards the end of the period as project execution resumed across key regions. The Company's capacity utilisation improved to 62% in Q2 FY2026 compared to 53% in the previous quarter, reflecting the healthy pickup in order inflows and operational throughput. In the AAC wall panel business, capacity utilisation also increased to 43% from 36% in the previous quarter, supported by growing awareness and expanding customer acceptance.

On profitability, EBITDA for the quarter was Rs. 19 million with a margin of 2.8%, compared to Rs. 13 million and a margin of 2.3% in Q1 FY2026. The sequential improvement in margins was driven by better capacity utilisation and stable input costs. The Company continues to focus on optimising logistics and improving process efficiency enhance profitability.

For the first half of FY2026, Bigbloc reported consolidated Revenue from Operations of was Rs. 1,237 million, up 19.8% over the same period last year. EBITDA for the half year was Rs. 32 million with a margin of 2.6%.

The broader building materials sector is witnessing gradual improvement supported by sustained government push towards affordable housing and urban infrastructure. Within this environment, demand for sustainable, energy-efficient construction materials such as AAC blocks continues to strengthen.

On the strategic front, the Company remains focused on ramping up utilisation levels across facilities and scaling its AAC wall panel operations. The upcoming commissioning of the construction chemicals facility at Umargaon in the second half of FY2026 will further diversify the product portfolio and strengthen Bigbloc's position as an integrated green building materials company.

Looking ahead, the medium-term outlook for the building materials sector remains positive, supported by continued government focus on infrastructure, housing, and industrial development. With the monsoon behind us and demand momentum improving, the Company expects higher utilisation levels and improved operating performance in the coming quarters."



### Bigbloc Construction: One of the Largest AAC Blocks Manufacturers in India

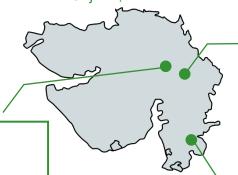
**Bigbloc Construction Ltd** (Holding Company)

Starbigbloc Building **Material Ltd** (Subsidiary)

**Bigbloc Building Elements Pvt Ltd** (Wholly Owned Subsidiary)

SIAM Cement Big Bloc **Construction Technologies** Pvt Ltd (Joint-Venture)

Gujarat, India



Ramasodi, Kheda (Joint Venture)

Capacity (CBM p.a.): 2,50,000

Carbon Credit Potential: (Units p.a.): **50,000 to 60,000** (Potential)

Products Manufactured: AAC Blocks &

ALC Wall panels

Kapadvanj, Ahmedabad

Capacity (CBM p.a.): 2,50,000

Carbon Credit Potential: (Units p.a.): **50,000** (Registration Under Process)

Products Manufactured: AAC Fly Ash **Blocks and Sand Based Blocks** 

Umargoan, Vapi

Capacity (CBM p.a.): 3,00,000

Carbon Credit Potential: (Units p.a.):

50,000 to 60,000

Products Manufactured: AAC Blocks

Maharashtra, India

Wada, Palghar

Capacity (CBM p.a.): 5,00,000

Carbon Credit Potential: (Units p.a.):

50,000 to 60,000 (Potential)

Products Manufactured: AAC Blocks



### **Brand Overview**

### **NXTBLOC**

### ZMARTBUILD WALL BY NXTBLOC

## **NXTFIX® NXTPLAST®**

#### **AAC Blocks**

#### Manufacturing

AAC blocks, a high-quality, lightweight, and energy-efficient building material known for its strength, insulation and fire resistance

### **AAC Wall Panels**

### Manufacturing

AAC wall panels are composite materials made of cement. lime and silica sand, reinforced with a two-way welded steel mesh

### **Construction Chemicals**

### Trading

Construction chemicals, includes semi-premix high-quality mortar for AAC block jointing and bonding and ready-mix cement plaster



### Q2 and H1 FY2026 Earnings Conference Call

| Conference Call Details: Monday, November 10, 2025, at 12:30 PM IST                    |   |  |  |  |
|--|---|--|--|--|
| Diamond Pass   | Click Here  |  |  |  |
| Universal Access<br>Number   | +91 22 6280 1106 / +91 22 7115 8007   |  |  |  |
| The number listed above is universally accessible from all networks and all countries. |   |  |  |  |
| Toll Free Number   | HK: 800 964 448   SG: 800 101 2045   UK: 0 808 101 1573   USA: 1 866 746 2133 |  |  |  |

### **About Bigbloc Construction:**

Founded in 2015, Bigbloc Construction Limited is one of India's leading manufacturers of autoclaved aerated concrete (AAC) products, offering sustainable and efficient building materials. The company's diverse portfolio includes AAC fly ash and sandbased blocks, AAC wall panels, and a range of construction chemicals such as NXTFIX jointing mortar and NXTPLAST ready-mix plaster, with upcoming additions like NXTGRIP tile adhesive. With four manufacturing facilities strategically located in Gujarat and Maharashtra, Bigbloc operates with a total installed capacity of 1.3 million cubic meters per annum. Its operations are supported by a wide supply chain across nine cities, and a robust logistics setup including an in-house fleet. The company emphasizes operational excellence, maintaining a low product rejection rate through automated processes and stringent quality checks. Strategic initiatives such as the expansion into central India and the launch of India's first AAC wall panel plant in collaboration with Siam Cement highlight its forward-looking approach. Additionally, Bigbloc integrates sustainability into its operations, including significant use of solar energy and fly ash recycling, aligning with environmental goals and future growth opportunities in green construction.

For more details, please visit: www.bigbloc.in

BIGBLOC CONSTRUCTION L I M I T E D

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.