RSWM Limited
an LNJ Bhilwara Group Company

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM/SECTT/2025
November 6, 2025

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM

Sub: Investors Presentation on the Unaudited Financial Results of the Company for the Quarter and Half Year ended 30th September, 2025.

Dear Sir,

Please find enclosed a copy of Investors Presentation on the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2025 for your information and record.

The above information is also made available on the website of the Company www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For **RSWM LIMITED**

SURENDER KUMAR GUPTA
Digitally signed by SURENDER KUMAR GUPTA
Date: 2025.11.06 16:51:56 +05'30'

SURENDER GUPTA
SR. VICE PRESIDENT – LEGAL & COMPANY SECRETARY
FCS – 2615
rswm.investor@lnjbhilwara.com
Encl.: As above

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM 2.0
REFLECT • RESTORE • RESHAPE

RSWM Limited
an LNJ Bhilwara Group Company

Investor Presentation
Q2 & H1 FY26

• NSE: RSWM • BSE: 500350

Safe Harbor

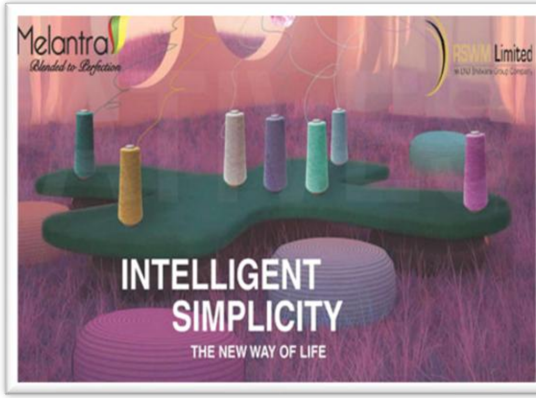
This presentation has been prepared by RSWM ("Company") solely for information purposes without any regard to any specific objective, financial situation, or informational need of any particular person. This presentation may not be copied, distributed, or disseminated, directly or indirectly, in any manner. Failure to comply with this directive may result in a violation of the applicable laws in certain jurisdictions. By reviewing this presentation, you agree to be bound by the restrictions contained herein and to maintain absolute confidentiality, regarding the information disclosed in these materials.

This presentation does not constitute or form part of and should not be construed as, directly or indirectly, any offer or invitation, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company by any person in any jurisdiction, including in India, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any investment decision or any contract or commitment, therefore, this presentation contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief, or current expectations of the Company or its directors and officers concerning the results of operations and the company's financial condition. These statements can be recognized by the use of words such as ''expects", "plans", 'will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions that the Company believes to be reasonable considering its operating experience in recent years. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties, regarding fluctuations in earnings, our ability to manage growth, and competition, our ability to manage our international operations, government policies, regulations, etc.

The Company does not undertake any obligation to revise or update any forward-looking statement that may be made from time to time by or on behalf of the Company to reflect actual results, assumptions, or changes in factors affecting these statements. Given these risks, uncertainties, and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. This presentation may contain certain currency exchange rates and the same has been provided only for the convenience of readers.

Presentation Content

1. **Financial Performance**
2. **Growth Steps**
3. **Company Profile**
4. **Annual & Sustainability Report**
5. **Management Team**
6. **Historical Growth**



“The global trade environment continues to evolve, bringing both challenges and opportunities for the textile industry. The recently signed India–UK Free Trade Agreement and the upcoming India–EU trade pact are expected to be important milestones for the sector. These agreements will help reduce tariff barriers and enhance access to major international markets. RSWM is well-prepared to take advantage of these developments through continuous product innovation, stronger compliance systems, and improved supply chain efficiency.

Sustainability remains a central part of our long-term strategy. We are expanding the use of recycled fibres, investing in renewable energy, and adopting advanced, water-efficient technologies. These efforts reinforce our commitment to responsible manufacturing and align with the sustainability goals of our global customers.

As we move into the second half of the financial year, we expect a gradual recovery in exports and greater policy clarity. While short-term challenges may persist, the medium-term outlook remains positive. Our focus continues to be on innovation, agility, and creating lasting value for all stakeholders.”

Mr. Riju Jhunjhunwala, CMD

Message from JMD's Desk

"RSWM achieved a resilient performance in H1 FY26, sustaining profitability despite a slight decline in revenue amid global headwinds. Through disciplined execution, cost efficiencies, and a well-diversified product portfolio, the company upheld margins and operational agility. Prudent working capital management ensured a strong liquidity position, while domestic demand gained momentum on the back of GST rationalization and steady consumption. This balance between local strength and export diversification enabled RSWM to capture emerging growth opportunities.

During the first half of FY26, revenue from operations stood at ₹2,319 Cr compared to ₹2,374 Cr in H1 FY25. Gross profit rose 2.7% year-on-year to ₹885 Cr, with margins at 37.8%, a 173 bps YoY expansion driven by tighter cost control and an improved product mix. EBITDA increased 66.1% YoY to ₹160 Cr, with margins advancing to 6.8%, a 280 bps gain. PBDT climbed to ₹96 Cr from ₹28 Cr last year, a 3.4x rise, while PAT reached ₹13 Cr, marking a strong turnaround from a loss of ₹35 Cr in H1 FY25.

We remain committed to expanding our global presence, fostering strong customer relationships, and generating sustainable value for all stakeholders."

Mr. Rajeev Gupta, JMD

Message from CFO's Desk

"RSWM delivered strong execution and sustained profitability in Q2 FY26. Revenue stood at ₹1,150 Cr, while gross profit rose 4.1% to ₹445 Cr with a margin of 38.4%, a YoY improvement of 195 bps. EBITDA grew 85.6% to ₹79 Cr, with margin reaching to 6.8%, up 318 bps YoY. PBT turned positive at ₹10 Cr versus a ₹32 Cr loss in Q2 FY25, while PAT improved to ₹6 Cr from a ₹21 Cr loss, reflecting strong recovery and effective cost management.

The performance was driven by lower raw material costs, reduced reliance on traded goods, and improved product mix margin. Operating expenses remained under control, while finance costs declined 8.9% QoQ and 11.5% YoY due to a reduction in debt along with a lowering of interest rates, reinforcing financial discipline and resilience.

Looking ahead, RSWM will leverage technology, automation, and operational excellence to drive sustainable growth and enhance competitiveness. With strong financial management and a dedicated workforce, the company is well-positioned to deliver consistent performance in the quarters ahead."

Mr. Nitin Tulyani, President & CFO

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM Limited
an LNJ Bhilwara Group Company

- Profit & Loss Statement
- Balance Sheet Statement
- Q2 & H1 FY26 Financials

1. Financial Performance

Standalone Profit & Loss Statement

₹ in Cr

Parameters	Quarterly					Half-Yearly			Yearly
	Q2 FY26	Q1 FY26	*QoQ*	Q2 FY25	*YoY*	H1 FY26	H1 FY25	*YoY*	FY25
Total Income	**1,159.08**	**1,180.76**	***(1.8%)***	**1,172.63**	***(1.2%)***	**2,339.84**	**2,387.15**	***(2.0%)***	**4,854.64**
Raw Material Cost	716.37	741.93		769.63		1,458.31	1,581.11		3,088.61
Changes in Inventory	(11.80)	(12.70)		(31.49)		(24.50)	(69.17)		8.16
Employee Cost	140.63	136.75		137.81		277.39	275.40		530.41
Power Cost	122.65	121.76		130.10		244.41	261.02		513.15
Other Expenses	112.46	112.01		124.15		224.45	242.58		481.52
EBITDA	**78.77**	**81.01**	***(2.8%)***	**42.43**	***85.6%***	**159.78**	**96.21**	***66.1%***	**232.79**
EBITDA Margin	***6.8%***	***6.9%***	***(6 bps)***	***3.6%***	***318 bps***	***6.8%***	***4.0%***	***280 bps***	***4.8%***
Depreciation	38.08	37.76		39.92		75.84	81.19		157.07
Finance Cost	30.63	33.63		34.61		64.26	68.05		135.29
PBT	**10.06**	**9.62**	***4.6%***	**(32.10)**	**-**	**19.68**	**(53.03)**	**-**	**(59.57)**
Tax	3.78	2.66		(10.90)		6.44	(18.15)		(18.29)
PAT	**6.28**	**6.96**	***(9.8%)***	**(21.20)**	**-**	**13.24**	**(34.88)**	**-**	**(41.28)**
PAT Margin	***0.5%***	***0.6%***	***(5 bps)***	***(1.8%)***	**-**	***0.6%***	***(1.5%)***	**-**	***(0.9%)***

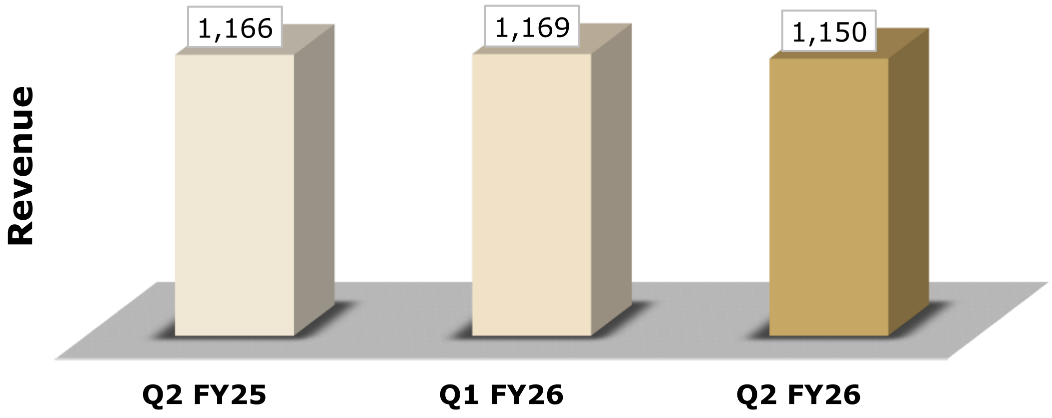
Standalone Balance Sheet Statement

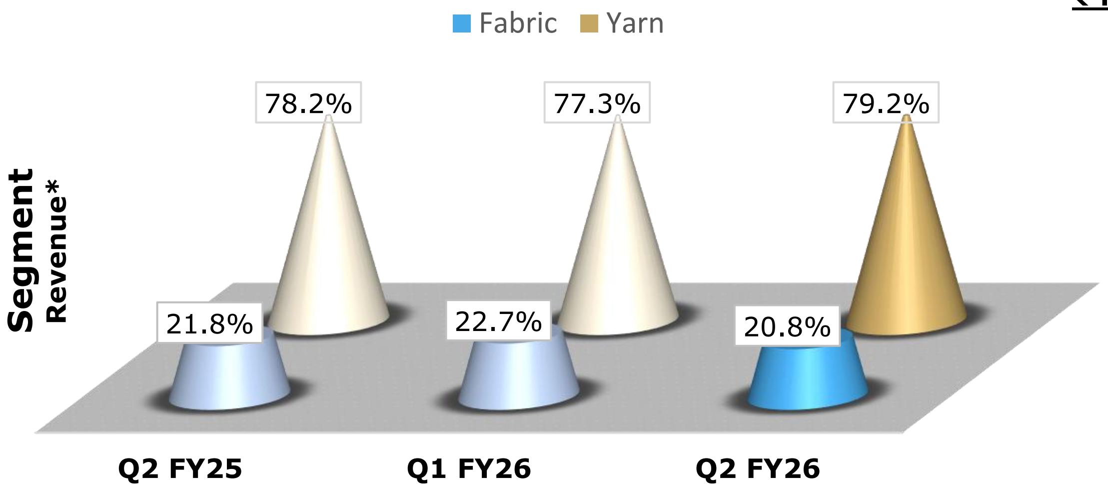
₹ in Cr

Assets	H1 FY26	FY25	Equity & Liabilities	H1 FY26	FY25
Non – Current Assets	**1,791.21**	**1,822.96**	**Equity**	**1,320.64**	**1,307.83**
Property, Plant & Equipment	1,380.86	1,428.40	Equity Share Capital	47.10	47.10
Capital Work in Progress	46.10	30.97	Other Equity	1,273.54	1,260.73
Investment in Property	28.58	28.85	**Non – Current Liabilities**	**564.47**	**612.69**
Other Intangible Asset	0.92	1.42	Borrowing	484.61	539.10
Financial Asset	299.37	298.82	Deferred Tax Liability	66.55	59.18
Other Non – Current Assets	35.38	34.50	Deferred Government Grants	13.24	14.41
Assets Classifies as Held for Sale	**39.08**	**39.08**	Other Non – Current Liabilities	0.07	0.00
Current Assets	**1,510.66**	**1,662.74**	**Current Liabilities**	**1,455.84**	**1,604.26**
Inventories	608.73	730.25	Short Term Borrowings	947.66	1,089.43
Trade Receivable	645.36	695.83	Lease Liabilities	1.74	1.71
Cash & Bank Balance	6.00	10.46	Trade Payable	305.97	345.32
Other Financial Assets	59.97	57.30	Other Financial Liabilities	102.21	82.12
Current Tax Assets (Net)	25.53	25.57	Provision	0.69	0.63
Other Current Assets	165.07	143.33	Other Current Liabilities	97.57	85.05
Total Assets	**3,340.95**	**3,524.78**	**Total Equity & Liabilities**	**3,340.95**	**3,524.78**

Q2 FY26 Financial Performance

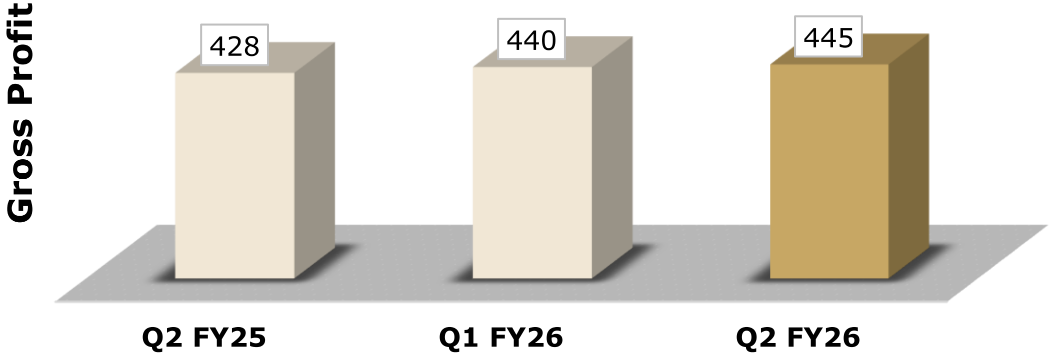
₹ in Cr

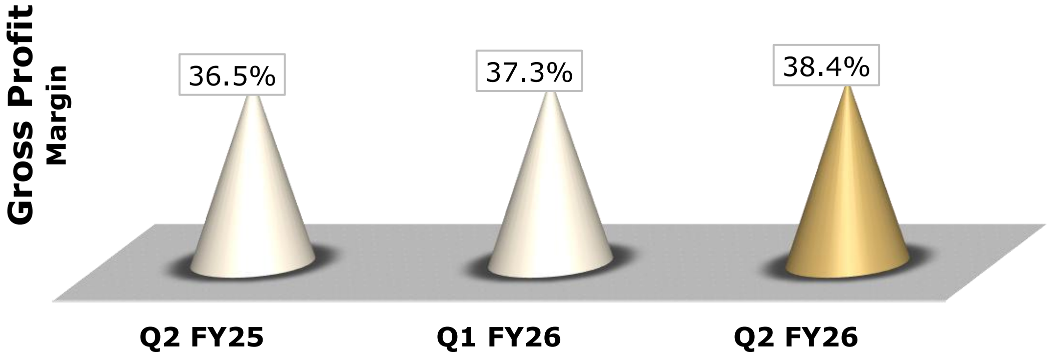




₹18 Cr, 4.1% YoY   ₹5 Cr, 1.2% QoQ

195 bps YoY   116 bps QoQ





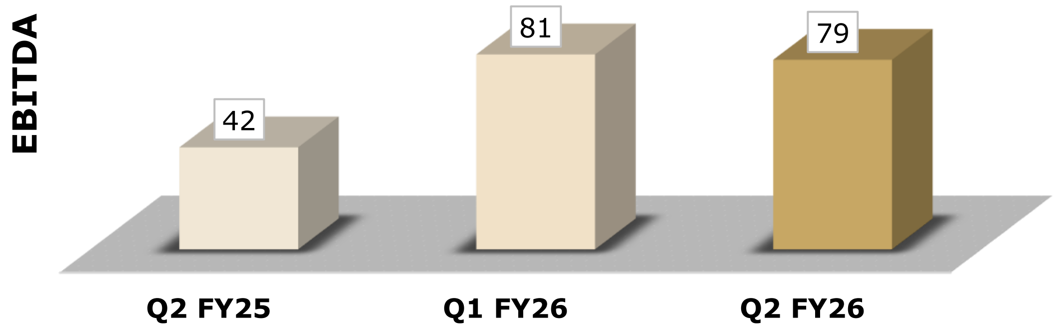
* *Includes Inter-Segment Revenue*

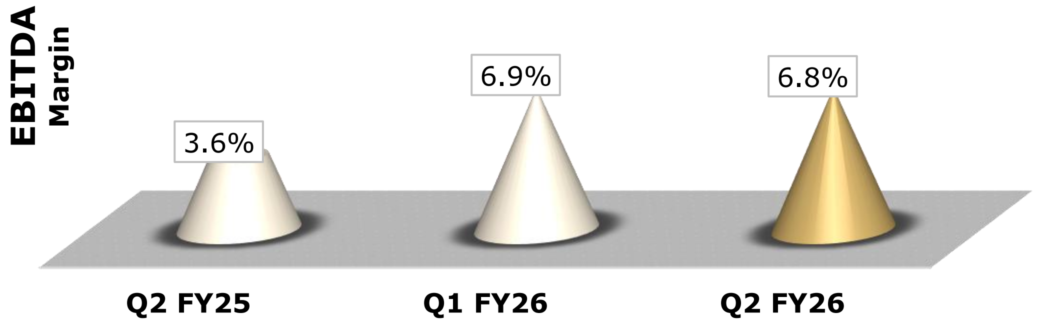
Q2 FY26 Financial Performance

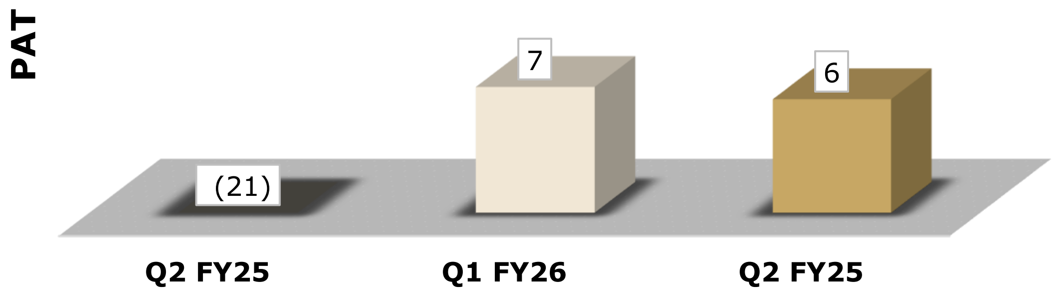
₹ in Cr

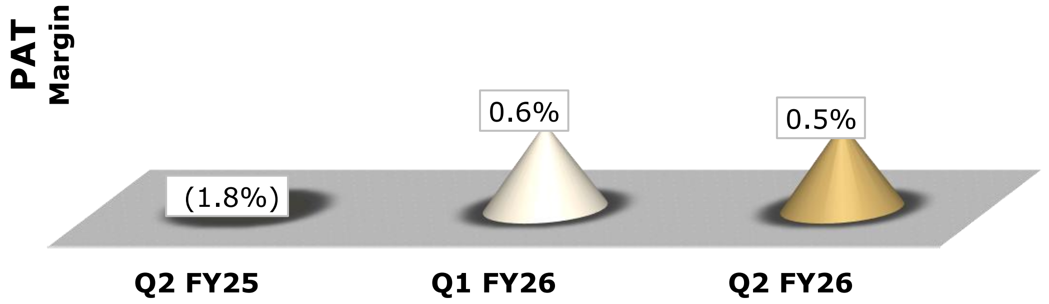
₹36 Cr, 85.6% YoY

318 bps YoY



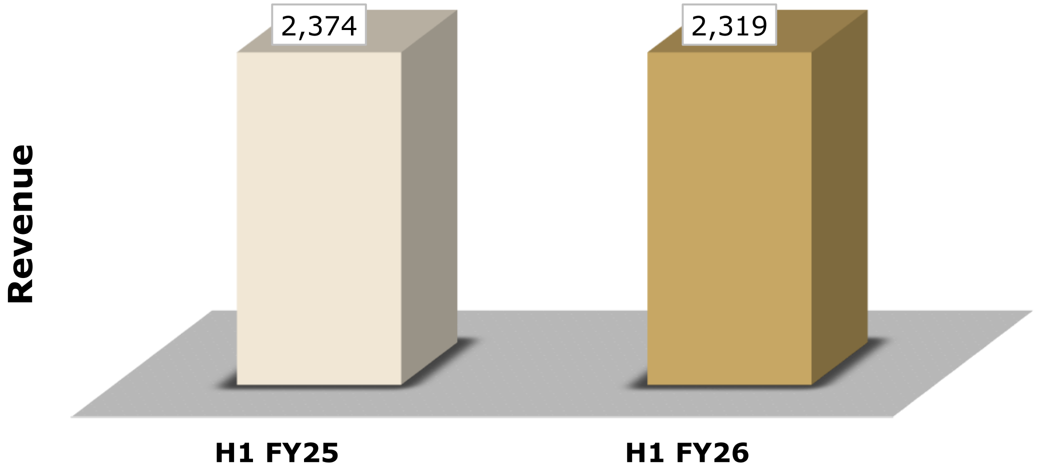


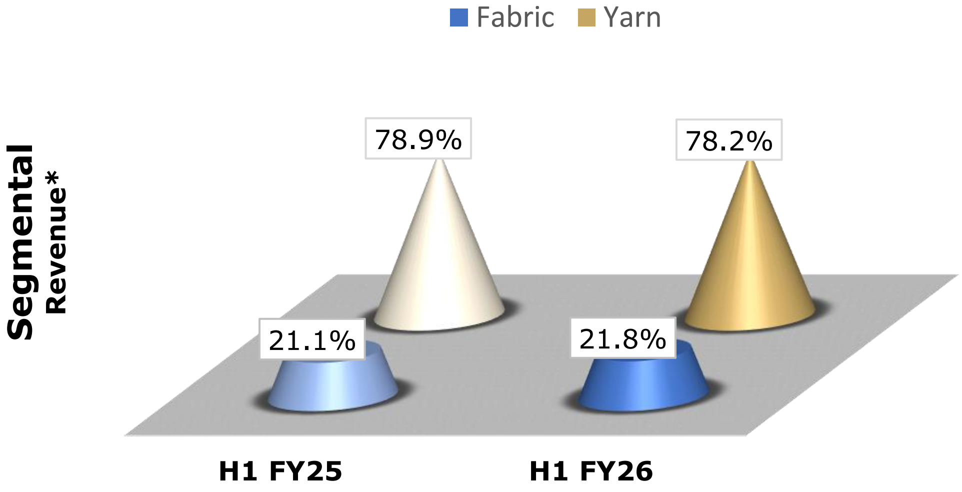




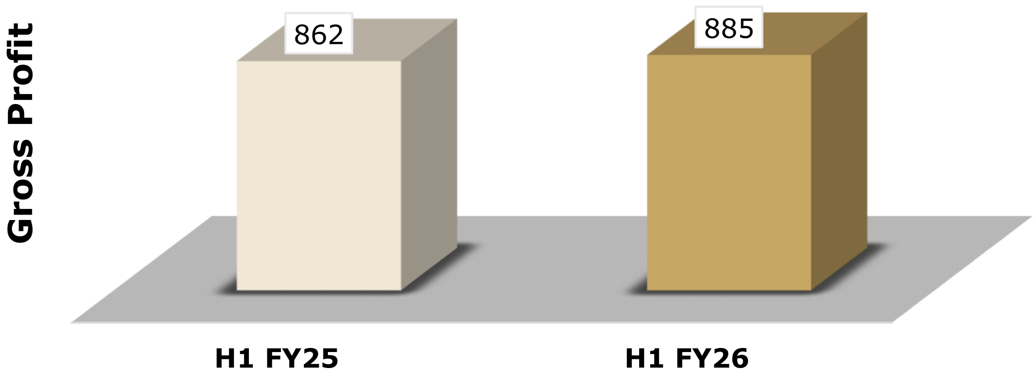
H1 FY26 Financial Performance

₹ in Cr

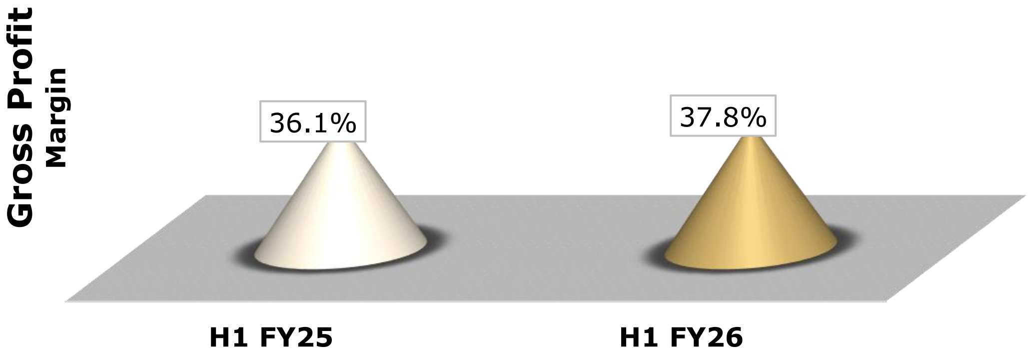




23 Cr, 2.7% YoY



173 bps YoY

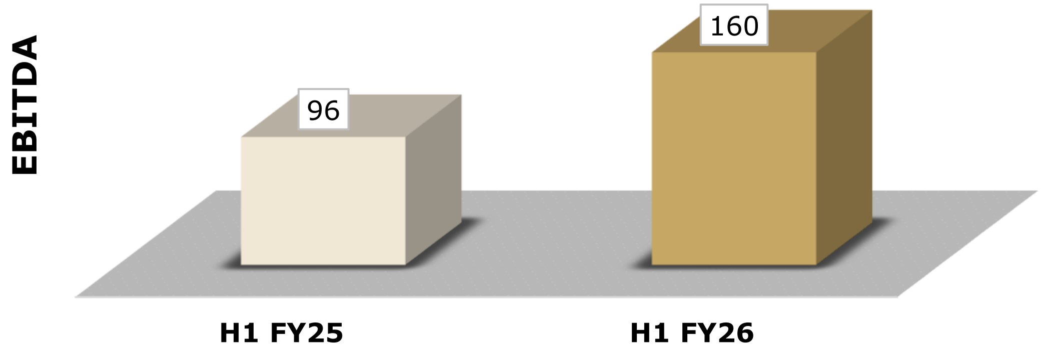


Includes Inter-Segment Revenue

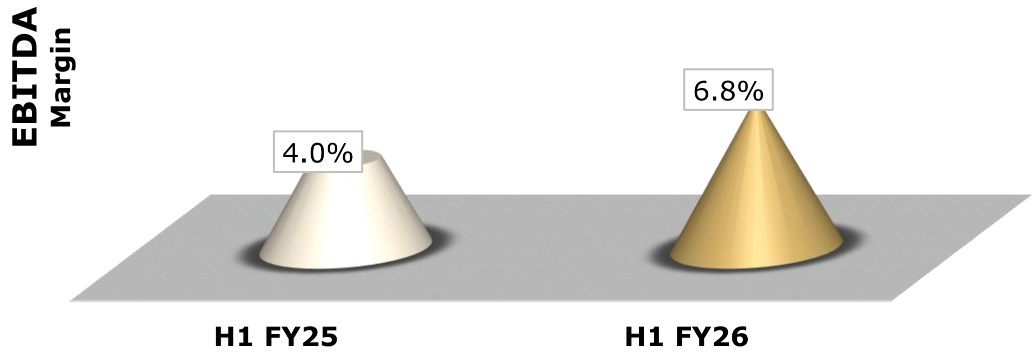
H1 FY26 Financial Performance

₹ in Cr

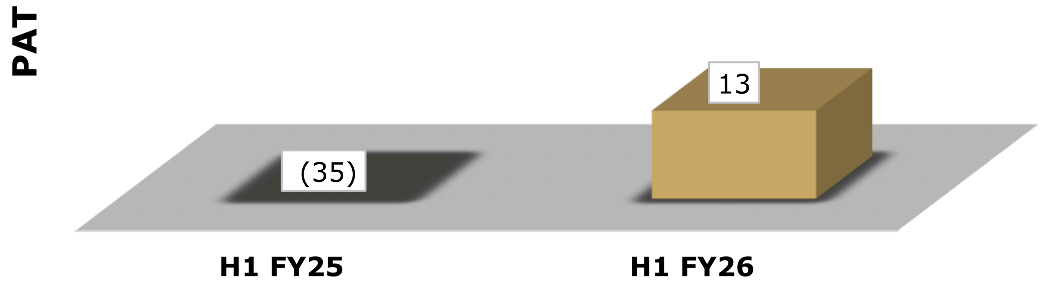
64 Cr, 66.1% YoY

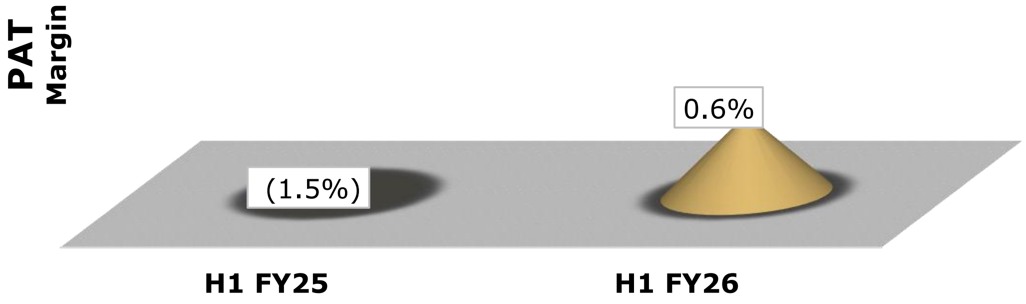


280 bps YoY



Turnaround Profit stands at ₹13 Cr





PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM Limited
an LNJ Bhilwara Group Company

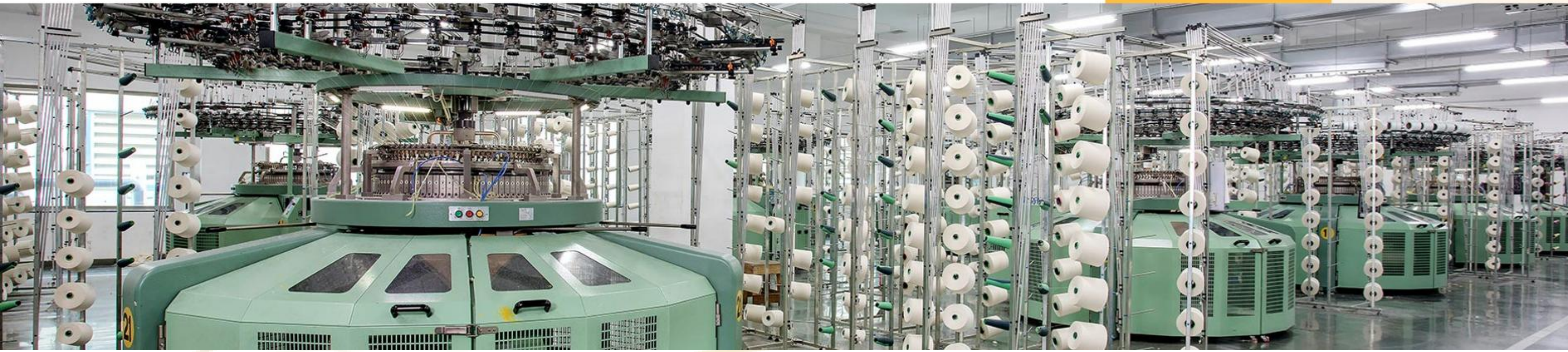
- Expanding Knitting Operation
- Renewable Energy Boost

2. Growth Steps

Expanding Knitting Operation

₹92 Cr Investment to Grow Knitting Capacity to Upgrade operations and Strengthen market position

- The plan includes buying new advanced machines from Birla Advanced Knits Private Limited to increase production and improve efficiency.
- This move will help RSWM strengthen its position in the Knitted Fabric market and support future growth through better technology and higher capacity.



Expanding Knits Operation

Leveraging ₹92 Cr to Modernized operations and Upgrade Technology

- ₹98 Cr investment is expected to yield better ROI, funded internally and through loans.
- ₹54 Cr spent on New Knitting machines from Birla Advanced Knits Pvt. Ltd.
- Adding European-made dyeing, processing, and knitting machines with all accessories & spares.
- Upgrading LNJ Knits units at Mordi (Rajasthan) & Chhata (UP) to meet modern manufacturing standards.

Increase capacity from 750 MT to 900 MT per month (+20%) within 6-9 months

Launch printed knits product line targeting 30-35% fashion knitted market segment

Expand product range to support diversification and value-added fabrics for domestic and international garment makers

Focus on enhancing operational efficiency, product quality, and portfolio breadth

Renewable Energy Boost

Strategic Investment and Funding Overview

Allocating ₹60 Crore to Scale Capacity Sustainably within 30 Days

- Existing renewable energy capacity of 78 MW (40 MW Wind + 38 MW Solar) is fully utilized.
- 60 MW of additional renewable energy capacity is proposed.
- Total investment required: **Rs. 60 Crore**
- Helps mitigate rising power costs due to the additional ₹1/unit cess in Rajasthan from October 1, 2025.
- Capacity addition to be implemented **within 30 days of approval**
- Investment supports sustainability goals via **renewable energy sourcing**

Renewable Energy Boost

RSWM Limited
an LNJ Bhilwara Group Company

RSWM 2.0
REFLECT • RESTORE • RESHAPE

Expanding Renewable Energy Capacity with Powerpulse Trading Solutions Ltd.

Amendment Agreement boosts power supply from 25 MW to 60 MW

The company executed an Amendment Agreement to the Power Supply and Management Agreement, the power supply arm of Adani Green Energy Limited

Agreement is with Powerpulse Trading Solutions Limited

Amendment increases renewable energy capacity from 25 MW to 60 MW

- About RSWM Limited
- Milestones
- Business Verticals

3. Company Profile

India's Largest Textile Manufacturer & Exporter

RSWM Limited - Headquartered in Noida

- Manufacturers and exporters of Synthetic, Blended, Mélange, Cotton, and Specialty value-added yarns.
- Manufacturer of Denim fabric, Knitted fabric, and Green Polyester Fibres.
- Flagship company of LNJ Bhilwara Group
- Enjoys the Golden Trading House status

Global Reach

70+ Countries

Africa, Southeast Asia, Europe, the Middle East, & the USA

31%
Sales from Exports

In FY25

12 Plants

Advanced Manufacturing Facilities

3 Business Verticals

- Yarns
- Denim Fabric
- Knitted Fabric

Plants Location

Ringas
a) Fibre Dyeing & Spinning
b) Dyed Yarn Recycled Polyester Fibre (Green Fibre)

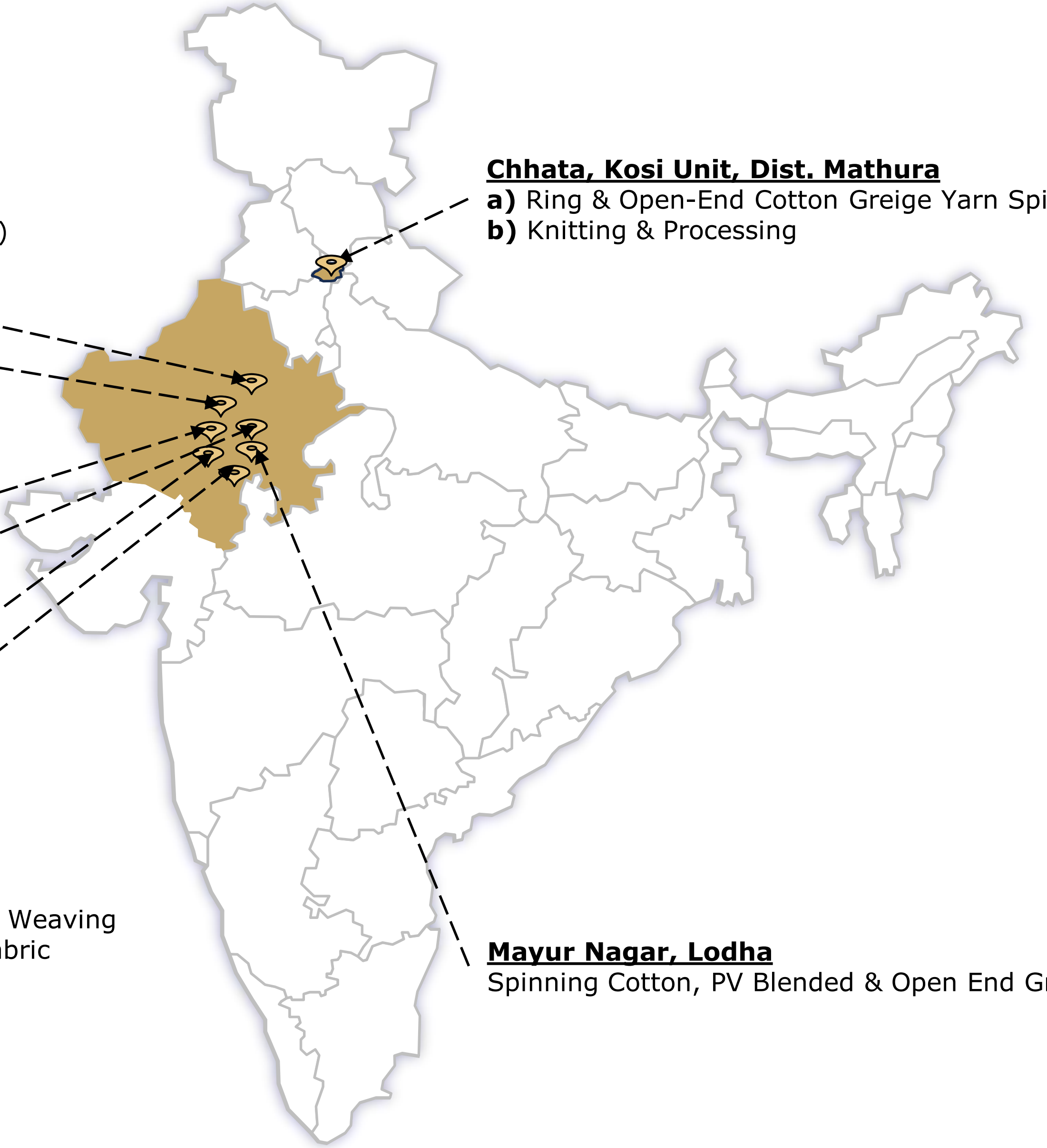
Kharigram
a) Fibre Dyeing, Greige & Dyed Yarn Spinning
b) Melange Yarn Unit (HJ-21)

Mandpam
Fibre & Yarn Dyeing & Melange Yarn Spinning

Kanyakheri
Melange Yarn

Rishabhdev
Spinning PV Blended Greige Yarn

Mordi, Banswara
a) Denim Unit: Cotton Ring & Open End Spinning, Weaving & Rope Dyeing, Processing & Finishing Denim Fabric
b) Knits Unit



Chhata, Kosi Unit, Dist. Mathura
a) Ring & Open-End Cotton Greige Yarn Spinning
b) Knitting & Processing

Mayur Nagar, Lodha
Spinning Cotton, PV Blended & Open End Greige Yarn

6.27 Lac
SPINDLES

6,840
ROTORS

172
LOOMS

Strong Parentage

ELECTRODES
- HEG Limited

POWER CONSULTANCY
- Indo Canadian Consultancy Services Limited

TEXTILES
- RSWM Limited
- Maral Overseas Limited
- BSL Limited
- Bhilwara Technical Textiles Limited
- BMD Private Limited

HIGHLIGHTS
- 5 Group companies listed on the Stock Exchanges.
- Production units & Corporate office spread across the country at 38 locations
- Over 10,00,000 stakeholders in the Group.
- All key companies ISO certified
- Over 28,000 strong workforce.

Certification

RSWM Limited an LNJ Bhilwara Group Company

RSWM 2.0 REFLECT • RESTORE • RESHAPE

RSWM Limited consistently pursues certifications to enhance credibility, ensure regulatory compliance, gain a competitive edge, and improve processes and customer satisfaction.

bsi

ISO 45001 Occupational Health and Safety CERTIFIED

ISO 9001 Quality Management Systems CERTIFIED

ISO 14001 Environmental Management CERTIFIED

Organic 100 Content Standard

ISO 50001 ENERGY MANAGMENT

ZDHC

Global Organic Textile Standard · GOTS

Recycled Blended Claim Standard

Recycled 100 Claim Standard

Cotton Made in Africa

Occupational Health & Safety OHSAS 18001

Social Accountability Accreditation Services

Global Recycled Standard

Egyptian Cotton

FSC www.fsc.org The mark of responsible forestry

OEKO TEX® STANDARD 100 www.oeko-tex.com

FAIRTRADE COTTON

Higg Index

better cotton

regenagri

Clients

TOMMY HILFIGER | JACK&JONES | IKEA | C&A | H&M | GAP | Levi's | Carrefour

JCPenney | HOUSE OF PEARL NORP KNIT INDUSTRIES LTD | TESCO | LANDMARK GROUP | Walmart | INDITEX | MARKS & SPENCER | UNITED COLORS OF BENETTON.

TARGET | POLO RALPH LAUREN | PVH PHILLIPS-VAN HEUSEN CORPORATION | Pepe Jeans LONDON | VAN HEUSEN | Allen Solly | enamor

3,100+
CLIENTS

Milestone

RSWM Limited
an LNJ Bhilwara Group Company

RSWM 2.0
REFLECT • RESTORE • RESHAPE

1960 - 1973

- 1960 - RSWM Limited started its journey
- 1961 - First unit of RSWM
- 1973 - The spinning unit was established at Gulabpura.

1989 - 1994

- 1989 - Established a Greige yarn spinning unit at Banswara
- 1994 - Established a Melange Yarn manufacturing unit at Bhilwara

2000 - 2003

- 2000 – ERP System & HRMS functions implementation.
- 2003 - Acquired the Rishabhdev plant from HEG Limited.

2005

- Acquired Jaipur Polyspin Ltd., Ringas and Mordi Textiles & Processors Ltd., Banswara

2007

- LNJ Denim launched, along with a 46 MW thermal power plant.
- Completed an expansion plan with a capital cost of ₹700 Cr.

2012

- Expanded Automated Spinning plant. capacity at Kharigram (SJ-11), Banswara (Rotors), Denim (Spinning), Mordi (50 Looms)

2014

- Established a green fibre manufacturing unit at Ringas with a capacity of 18,000 MTs PA.

2015

- Additional capacity at the Melange Yarn unit at Kanyakheri, Bhilwara

2016

- RSWM launched its new range of value-added yarns "RSWM EDGE".
- Upgraded to a modern, GUI-based, ERP system.

2017

- Installation of Sheet Dyeing facility at Denim
- Commissioned 3.3 MW Rooftop Solar Power Plant at Mandpam and Kanyakheri Plant

Milestone

2018

- Modernization of Ringas Spinning Plant and also addition of 5,000 spindles

2020

- 18.7 MW Solar Power Plant and 25,000 MTs PA Green Fibre
- 3.3 MW Solar Power Plant.

2021

- R-Value, a unique trading division of yarns, fabric and denim was launched.
- HJ 21 Melange yarn Kharigram unit launched.

2021 - 2022

- 2021 - Established a comprehensive Disaster Recovery (DR) Site.
- 2022 - Added 4 MW of solar power; total capacity increased to 28 MW of solar power.

2022 - 2023

- LNJ Knits launched a new range of knitted fabrics.
- Kapaas 100% combed compact cotton yarn launched.

2023

- 30k Spindles at Operations at HJ-21, Kharigram.
- 4.8k MT PA Knitted Fabric & 8.4 Mn Mtr. PA Denim Fabric by adding in 19,584 spindles to Denim Plant, Mordi.

2024

- Expansion of Unit located at Lodha, Banswara by addition of 51,072 Spindles of Compact Cotton Yarn.
- Acquisition of BG Wind Power Limited (BGWPL) having 20MW WTG.

2024

- Acquisition of Spinning, Knitting & Processing Undertaking of Ginni Filaments Limited at Chhata, Kosi, Mathura (UP) which has 80,016 spindles, 720 rotors with 4,300 MT PA Knitting Capacity

2025

- **RSWM 2.0** was launched with a new management team under the vision:
  - **REFLECT**
  - **RESTORE**
  - **RESHAPE**

Business Vertical

Yarn

Since 1960

- **Capacity:** 170K MT PA
- **Spindles:** 6.27 Lakhs
- **Rotors:** 6,840

Denim

Since 2007

- **Capacity:** 34.2 Million MT PA
- **Looms:** 172
- **Variants:** 3,000+

Knitted Fabric

Since 2023

- **Capacity:** 9,360 MT PA
- **Needles:** 2.54 Lakhs
- **Machines:** 96

"*RSWM is committed to strengthening its core business, accelerating innovation and unlocking efficiencies while exploring new opportunities to build for the future…*"

Business Vertical - Yarn

1. Synthetic Yarn

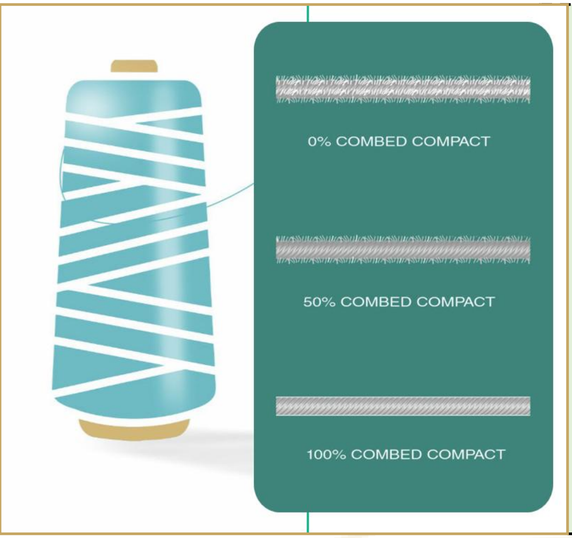
- For over 60 years, the Synthetic Yarn Division has driven RSWM Ltd.'s growth through innovation, quality, and technical mastery.
- Delivering advanced yarn solutions for fashion, performance, and industry, the division stays ahead of global trends and leads in both domestic and international markets.
- Contributing over 45% of RSWM's revenue, it remains a key pillar of the company's long-term vision, built on agility, customer focus, and scalable excellence.

2. Cotton Yarn

- RSWM has expanded from manmade to cotton yarns, positioning itself as a complete yarn solutions provider serving diverse customer needs.
- With 1,35,456 spindles and 1,720 rotors across two modern facilities, the division produces around 116 tons of high-quality yarn every day, as of March 31, 2025.
- Renowned for innovation, versatility, and customer focus, RSWM's cotton yarn powers leading looms across India and international markets.

3. Melange Yarn

- RSWM is a pioneer in premium mélange yarns, known for creating rich visual effects and textures in woven and knit fabrics under its flagship brand ***Melantra***.
- Operating through state-of-the-art facilities in Mandpam, Kanyakheri, and Kharigram (Rajasthan), the division delivers superior quality across diverse applications.
- Trusted by top fashion and home textile manufacturers, RSWM's mélange yarns are valued for their depth, texture, and high-end aesthetic appeal.



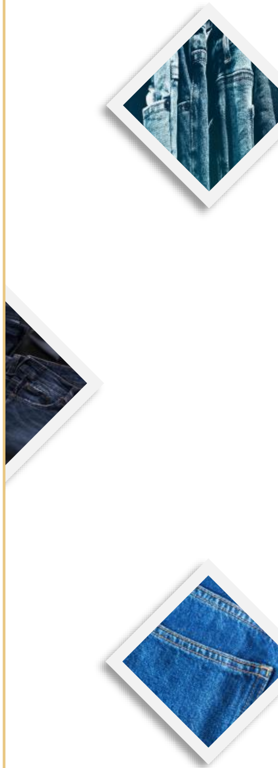
4. Combed Compact Yarn

kapaas

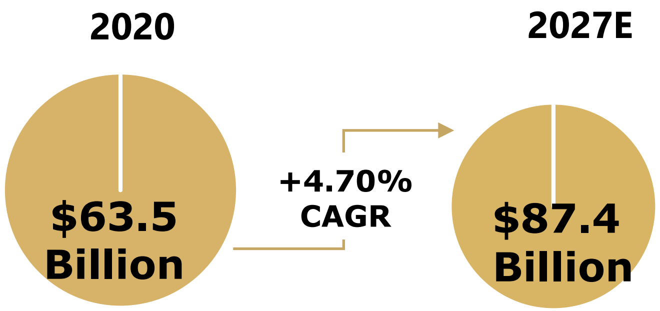
- 'Kapaas' is a premium combed compact yarn that sets a new standard in the Asian textile market. Inspired by the finest forms of cotton, it embodies authenticity and refinement. Engineered through advanced spinning methods, it offers a smooth texture, light touch, and excellent moisture absorbency of up to 8%, making it ideal for high-end applications.
- With a focus on environmental responsibility, it has a superior fibre structure that ensures lasting comfort and an elegant finish, while its eco-conscious production process reflects RSWM's dedication to sustainable excellence and quality craftsmanship.

Business Vertical: Denim

- LNJ Denim, a denim-manufacturing facility established in 2007 under RSWM Limited, has a manufacturing capacity of **34.2 Million Meters Annually** and can process **3,000+ Denim Variants**.
- LNJ Denim division offers a comprehensive range of denim products from **Timeless indigo styles** to **Distinctive washes**, serving a diverse clientele including fashion designers and everyday apparel manufacturers, enabling RSWM to stay responsive to **Evolving market trends** and **Consumer preferences**.
- RSWM's denim operations emphasize **High quality standards**, **Operational efficiency**, and **Sustainability**. Supported by advanced manufacturing facilities and a skilled workforce, the division upholds ethical business practices and aligns with **Environmental and Social responsibility goals**.

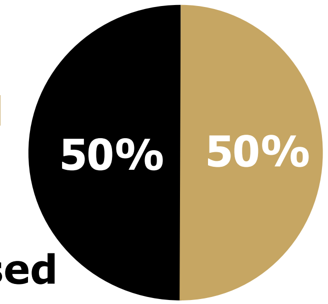


Global Denim Industry



Denim Industry Snapshot

- **50% Organised Sector**
- **50% Unorganised Sector**



Business Vertical: Knitted Fabric

Market Potential & Investment	With the global knits market at $206 Bn and India holding only ~4% share, LNJ Knits entered the space with a strategic ₹80 Cr investment to tap into this high-growth opportunity.
Product Range & Innovation	LNJ Knits produces a wide variety of high-performance knitted fabrics (e.g., Single Jersey, Rib, Fleece, Terry, Pique), focusing on comfort, lightness, wrinkle resistance, and modern functionality.
Manufacturing Capacity & Expansion	With production capacity of 5,160 MTPA at its Banswara, Rajasthan plant and added 4,200 MTPA via acquisition in Chhata, UP—totalling 9,360 MTPA with plans for further expansion.
Technology & Expertise	Equipped with advanced machinery (Pailung, Fukuhara, Terrot, etc.) and 95+ knitting machines, LNJ Knits delivers world-class quality, including specialisation in high-stretch synthetic fabrics with up to 25% spandex content.

Business Vertical: Knitted Fabric

Targeting high-growth **knitted fabrics segment** across 70+ countries

Focusing on fashion segments: **kidswear, womenswear, loungewear**

Growth driven by global **Free Trade Agreements** and rising demand for versatile fabrics

Strategic investments position **RSWM** to capitalize on new opportunities and strengthen market leadership

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM Limited
an LNJ Bhilwara Group Company

- Sustainability
- Functional Yarn
- Textile Recycling

4. Annual & Sustainability Report

September 2025

www.rswm.in

Leading Textile Innovation Responsibly

RSWM Limited
an LNJ Bhilwara Group Company

RSWM 2.0
REFLECT • RESTORE • RESHAPE

Measuring impact through resource efficiency & ESG integration aligned with India's Net Zero 2070 goal

Green Energy Generated
101.76MN KW
Total green energy production in FY25

Organic Cotton Used
11,674 MT
Amount of organic cotton utilized

Water Recycling
2,230,734 KL
Volume of water recycled

PET Bottle Recycling
43,250 MT
PET bottles recycled

Bio Fuel Used
14,714 MT
Quantity of biofuel consumed

Recycled Polyester Used
38,270 MT
Recycled polyester incorporated

Organic Manure Used
91,611
Organic manure applied

6.5Mn
PET Bottles Consumed Daily
Daily consumption of PET bottles

74,629 K
Plastic Reduction
Total plastic reduced during FY25

6,284
Trees Planted
Number of trees planted in FY25

18,83,332 KL
Water Withdrawal
Total volume of water withdrawn in FY25

Sustainability

1 RENEWABLE ENERGY

- RSWM commitment to clean energy includes wind and solar installations. With the acquisition of a 100% equity stake in M/s BG Wind Power Limited (BGWPL), BGWPL has become a wholly owned subsidiary of the Company.
- This strategic investment enables RSWM to access 20 MW of wind power.
- Also, RSWM has secured 100% power through a Power Purchase Agreement with a 20 MW wind power unit from LNJ Power Venture Limited.

2 BIO-FUEL

- RSWM is actively working to shift its energy source from coal to biofuel across all its facilities. The company aims to convert all six of its boilers to biofuel, marking a significant step toward greener operations.
- This initiative is part of RSWM's broader sustainability agenda, aimed at reducing its carbon footprint and promoting the use of renewable energy sources in industrial processes, a proactive approach to cleaner energy technologies.

3 PET BOTTLES RECYCLING

- The Company processes six million PET bottles daily, converting them into polyester fibre. Recycled polyester now constitutes 50% of the total production, up from less than 10% initially.
- RSWM has engaged the local community in four districts of Rajasthan by installing PET bottle recycling machines at high-traffic public locations, such as railway stations and bus terminals, to promote recycling awareness.

Sustainability

4 TEXTILE WASTE RECYCLING

- RSWM uses open-ended spinning mills that allow efficient recycling of waste produced during the spinning process, reducing material loss.
- Its fabric manufacturing units are equipped with advanced systems to convert and reuse waste generated by the fibre plant, promoting circularity.
- These measures reflect RSWM's focus on sustainable manufacturing and minimizing environmental impact through effective waste management.

5 WATER RECYCLING

- RSWM maintains a zero liquid discharge system across all its facilities, ensuring that no wastewater is released and environmental impact is minimized.
- The Company has advanced recycling infrastructure that recycles every drop of water for use in fabric production, processing, or other internal operations.
- RSWM has facilities to generate potable water, which is distributed to nearby communities, supporting local access to clean drinking water.

6 ORGANIC MANURE

- RSWM's 220-acre green facility in Banswara includes an artificial lake, a rainforest, and an orchard, showcasing its commitment to sustainable development.
- We promote environmental conservation through rainwater harvesting and extensive tree plantation, resulting in lush green cover across most of its units.
- RSWM processes its waste into organic manure and mandates the use of at least 50% organic fertilisers in its operations.

Driving Sustainability with Functional Yarns

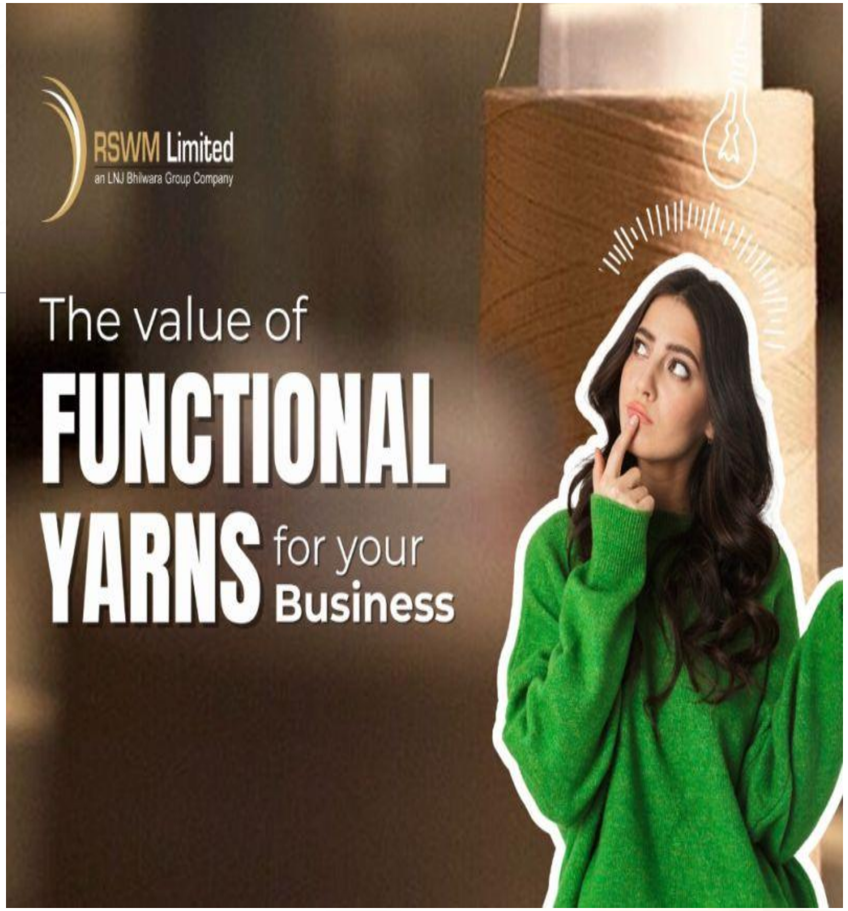
Sustainability is a critical business imperative, not just a trend

Many functional yarns incorporate **recycled fibers, eco-friendly finishes**, or **plant-based additives**

Anti-odour finishes help cut down wash cycles, conserving water and energy

These features attract **environmentally conscious market segments** and support **global responsible manufacturing goals**

Water-repellent yarns formulated without harmful chemicals reduce environmental impact



Textile Recycling with Waterless Technologies

Cutting water use drastically while enhancing fibre durability

The textile industry is a major water consumer and polluter; waterless dyeing and washing technologies address this challenge

Waterless dyeing uses supercritical CO_2 dyeing, foam dyeing, and digital textile printing to eliminate or drastically reduce water usage

Waterless washing applies closed-loop filtration and solvent-based cleaning reducing water and energy use by up to 80%

These technologies save up to 134 litres of water per kilogram of fabric and improve fiber durability

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM Limited
an LNJ Bhilwara Group Company

- Management Team
- Branding Communication
- Awards, Events and Recognition

5. Management Team

Key Managerial Personnel

Mr. Riju Jhunjhunwala
CMD and CEO

Mr. Rajeev Gupta
JMD

Mr. Nitin Tulyani
President & CFO

Mr. Surender Gupta
VP – Chief Compliance Officer, Legal & CS

Corporate Team

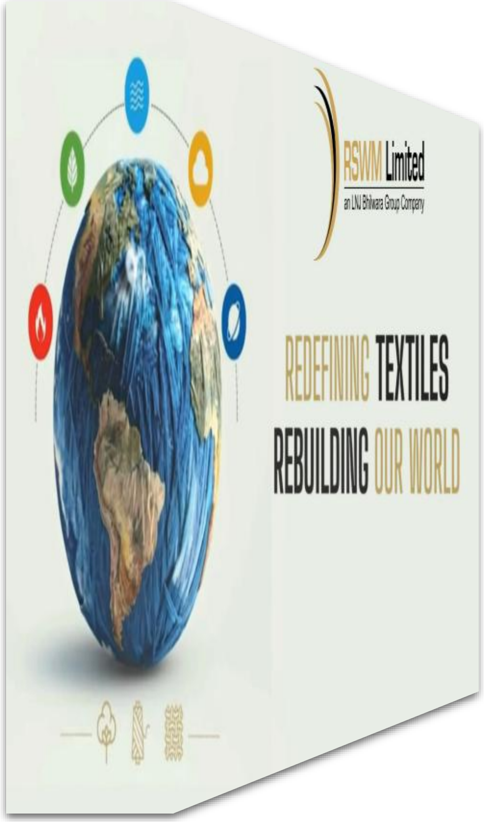
Chief Executive & Business Head

Mr. Naresh Kumar Bahedia **Synthetic Yarn Business**	**Mr. Yogesh Dutt Tiwari** **Melange Yarn Business**	**Mr. Kamal Kishore Mittal** **Cotton Yarn Business**
Mr. Rajesh Ramchandra Singh **Denim Fabric Business**	**Mr. Arvind Kumar Maurya** **Knits Fabric Business**	**Mr. M K Yogi** **Sustainable Textile Business**

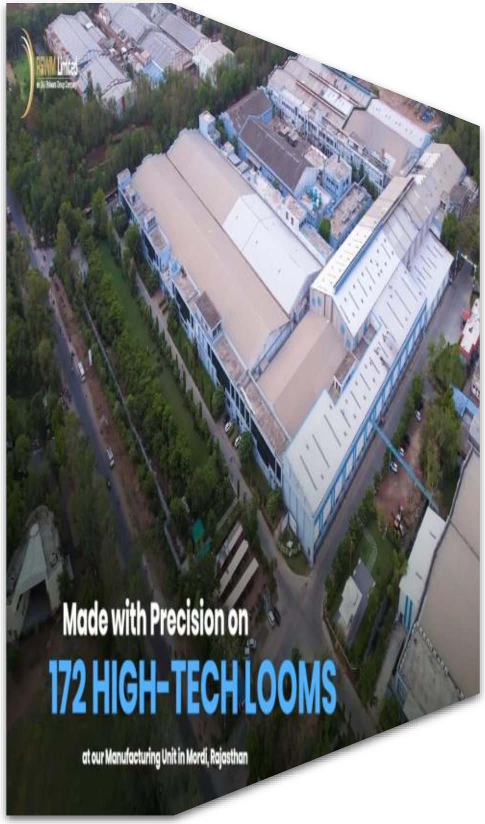
Corporate Team

Mr. Prakash Maheshwari **Chief Executive (Corporate Affairs)**	**Mr. Manoj Kumar Bansal** **Chief Transformation Officer**	**Mr. Puneet Anand** **Chief Strategy Officer**
Mr. Manoj Sharma **President and CHRO**	**Mr. Naresh Sharma** **Chief Information Officer**	

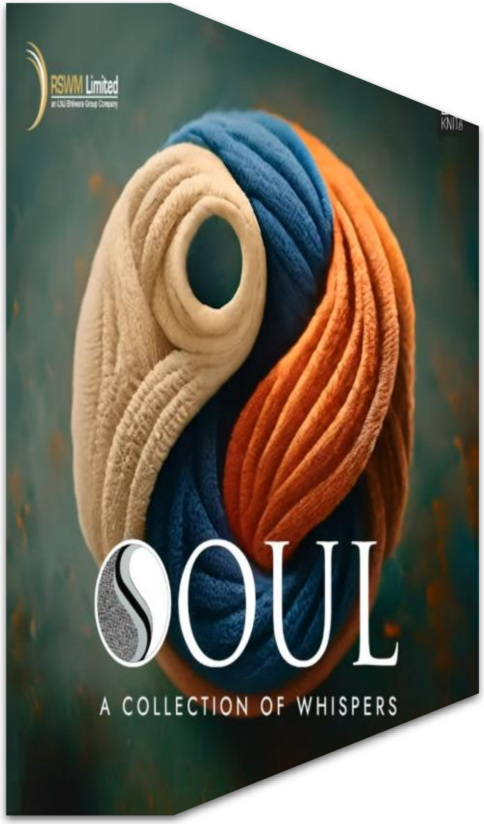
Branding Communication



[Redefining Textiles, Rebuilding Our World]



[LNJ Denim | Versatile Denim Fabrics]



[Discover "Soul" by LNJ Knits - A Captivating AW 2025-26 Collection]

A Media Roundtable at Coimbatore to strengthen RSWM's visibility and establish leadership connect in South India

RSWM-Adani Power Purchase Agreement Signing, to secure 25 MW RERTC Power with Adani Energy Solutions Limited for achieve 45% Renewable Energy Milestone.

Awards

"Silver Award"
in Sustainable Fashion & Textiles

- By Financial Express Green Sarathi Awards

RSWM at the NISTI – IIT Delhi Conference on Sustainable Textiles

1st Runner-Up Award for "Innovative Water Management & Conservation"

- By CITI at Textile Sustainability Awards in BHARAT TEX 2025

"Gold Trophy" Winner for Best Export Performance in Spun Yarn

- SRTEPC Export Award, Mumbai

"Gold Trophy" Winner for Best Export Performance in Spun Yarn in FY24

- MATEXIL Export Award, Mumbai

"Silver Trophy" Winner in MMF Yarn Blended with Natural Fibre Category in FY24

- MATEXIL Export Award, Mumbai

"Bronze Trophy" Winner of Best Overall Export Performance Special Award in FY24

- MATEXIL Export Award, Mumbai

"Three Gold Award" for Highest Export of Fabric in Denim & Melange Yarn in FY22

- TEXPROCIL Award

Events & Recognition

4th Sustainable Textile Summit 2025 at PHD House, New Delhi, our **JMD, Mr. Rajeev Gupta**, shared his insights as a speaker.

*"**Global Threads**: Scaling Innovation for Sustainable and Responsible Textiles"* emphasized collaboration and innovation for a sustainable future.

RSWM received the **Top Rankers Excellence Award for Best ESG Practices** at the 25th National Management Summit, New Delhi.

Our JMD **Mr. Rajeev Gupta,** also shared valuable perspectives as a panellist on governance, ethics, and resilient enterprises.

Innovation Woven into Excellence

RSWM honoured with **Grasim's Excellence** in **New Product Development Partnership Award** at Colombo

RSWM Sustainability Report 2024–25, reflecting our commitment to *Redefining Textiles, Rebuilding Our World*.

At **RSWM**, we drive innovation with responsibility, ensuring progress that creates value, empowers people, & protects the planet for a sustainable future.

Events & Recognition

As part of our transformation journey, **RSWM has launched the "Passion for Excellence" training across plants.**

We focused on empowering **supervisors** through **reflection & action learning, marking** a cultural shift driven by **leadership, powered by people.**

RSWM's very first Marketing Conclave

It brought together our marketing executives, managers, CMOs, and key stakeholders from across the organisation.

Leaders shared ideas, insights, and solutions, exchanging them with openness and purpose.

3rd MMF Conclave by CITI | Coimbatore

Our JMD, Mr. Rajeev Gupta, and **CTO, Mr. Manoj Kumar Bansal**, graced the event.

Mr. Gupta shared **insightful perspectives** on the **role of MMF in driving India's textile growth.**

Gartex Texprocess India 2025!

We showcase our **Autumn-Winter 2026 innovations** – including the versatile **GLIDE collection**, which truly has **something for everyone.**

The **enthusiasm from visitors, clients, and associates from textile community** has been incredibly encouraging.

Events & Recognition

"SILVER TROPHY" Winner in **Man-Made Fibre Yarn Blended with Natural Fibre** category.

Award received from **Hon. Giriraj Singh, Union** *Minister of Textiles*, at the **Matexil Export Award 2023-24** in Mumbai.

A leadership visit to **RSWM's Manufacturing Units** to explore the latest developments, assess progress, and review ongoing innovations.

As we move forward towards a **more Sustainable & Technology-Driven Future**.

Global Sustainability Summit 2025, New Delhi

Our JMD, Mr. Rajeev Gupta, emphasised the importance of renewable energy, highlighting that **27% of the company's energy** is sourced from **sustainable sources**, reflecting our commitment to a greener and more sustainable future.

"The Future of Textiles: Challenges and Opportunities in Man-Made Fibres" – PHDCCI Conference, New Delhi

Mr. Rajeev Gupta delivered a powerful keynote, highlighting the pivotal role of **MMF** in building a globally competitive and future-ready textile industry.

Events & Recognition

Ms. Roop Rashi Mahapatra, *Textile Commissioner, Government of India*, officially launched **'Panchtatva'** during **Bharat Tex 2025.**

Showcasing the government's commitment to sustainable textiles and innovation in the Indian textile sector through this significant initiative.

Our CFO, Mr. Nitin Tulyani, has been honoured with the **Great Indian CFO of the Year Award** 🏆 under the category **"Leadership in Financial Systems & Automation"**

At the **CFO Vision & Innovation Summit & Awards 2025**.

RSWM 2.0 Launch 🚀
A bold step towards transformation under the visionary leadership of JMD **Mr. Rajeev Gupta**!

The top 40 leaders of RSWM Limited came together for a powerful **Leadership Conclave** with focused on a growth roadmap for the next three years.

☀ **Mr. Laxmi Niwas Jhunjhunwala**, Founder of RSWM & LNJ Bhilwara Group, launched RSWM 2.0 with the team, marking a new chapter of growth and transformation.

The vision **"Restore, Reflect & Reshape"** will guide RSWM's future journey.

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

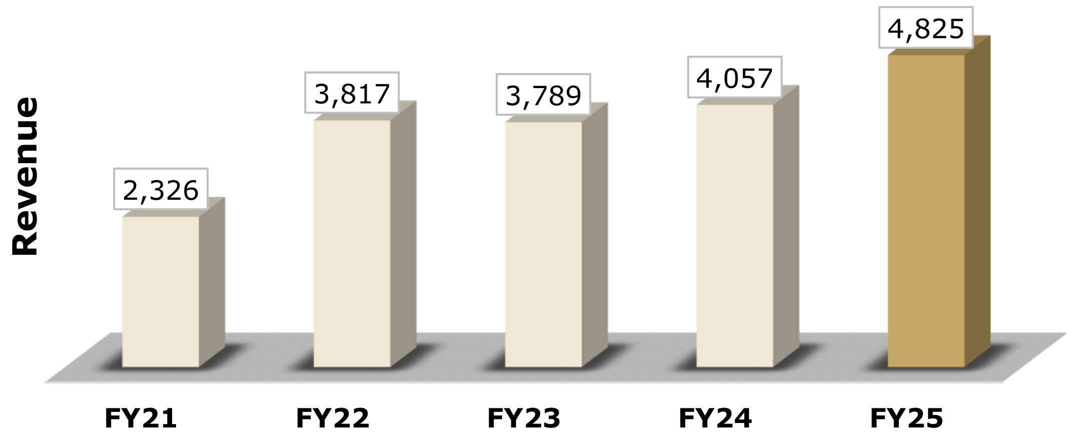
RSWM Limited
an LNJ Bhilwara Group Company

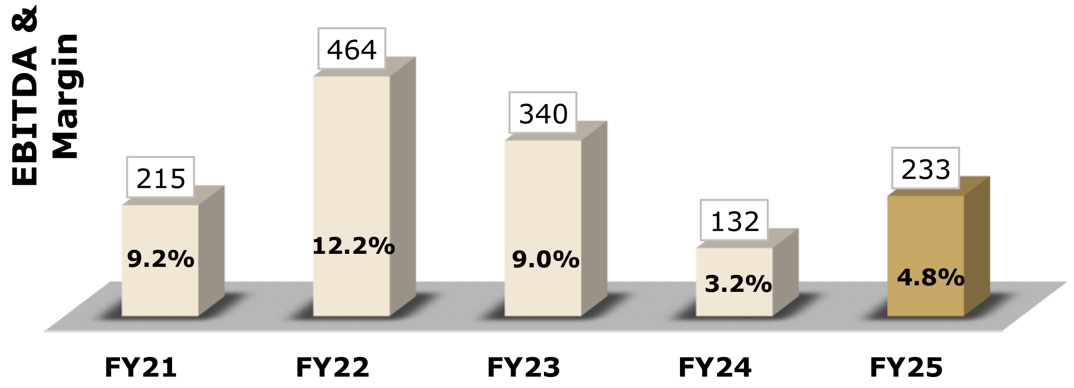
- Historical Financial Data
- Historical Financial Ratio

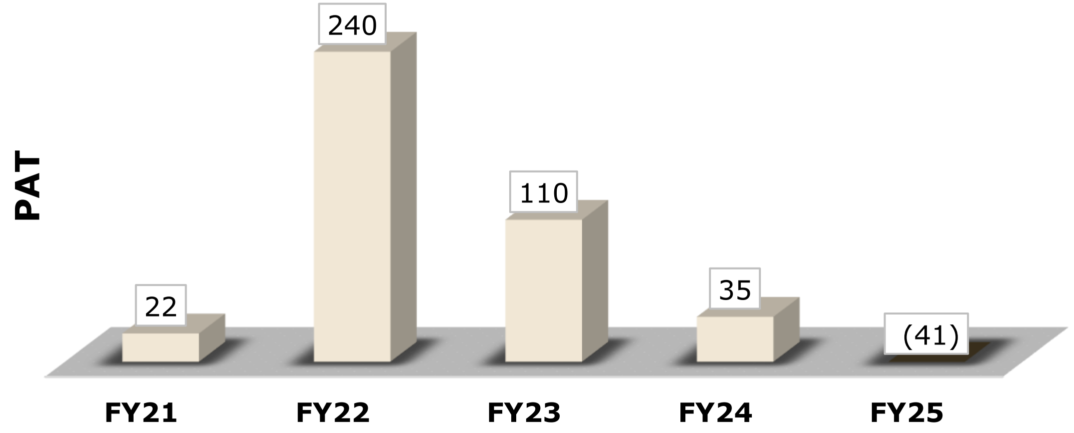
6. Historical Growth

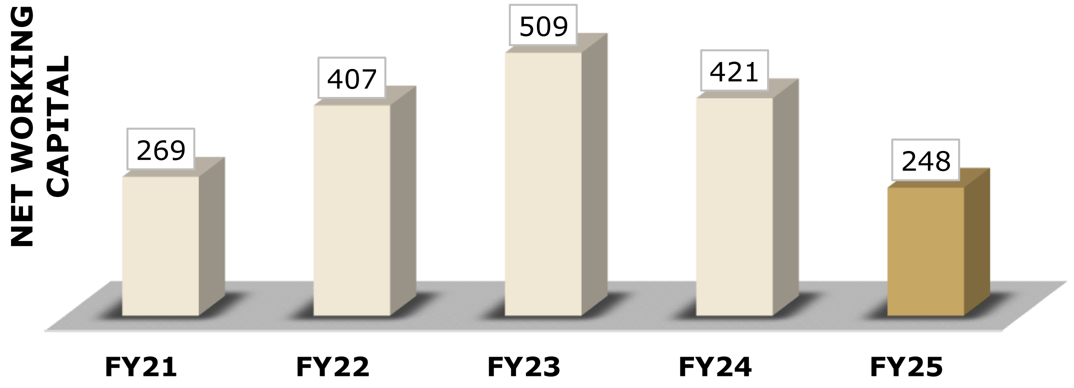
Historical Financial Data

₹ in Cr



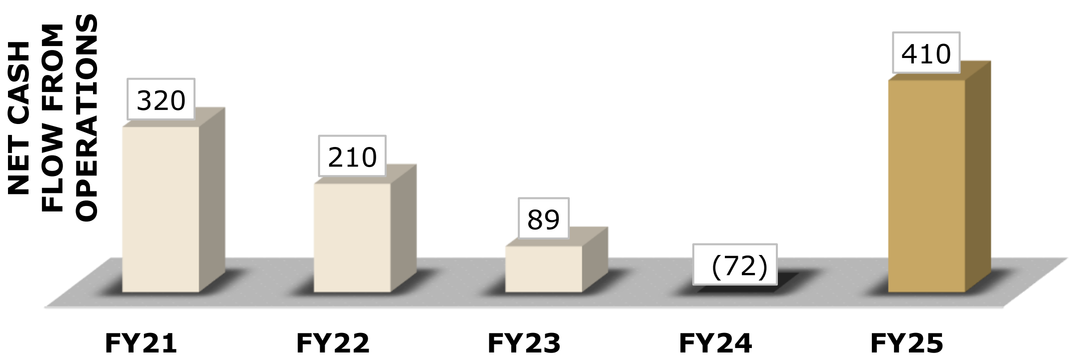


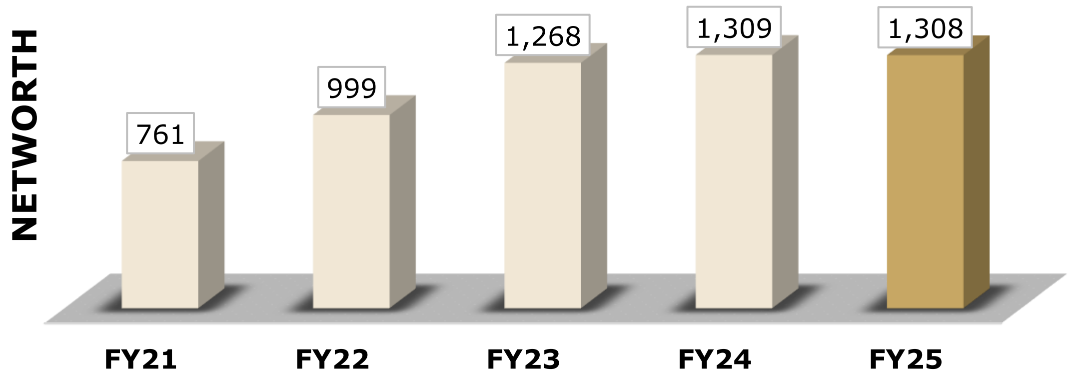


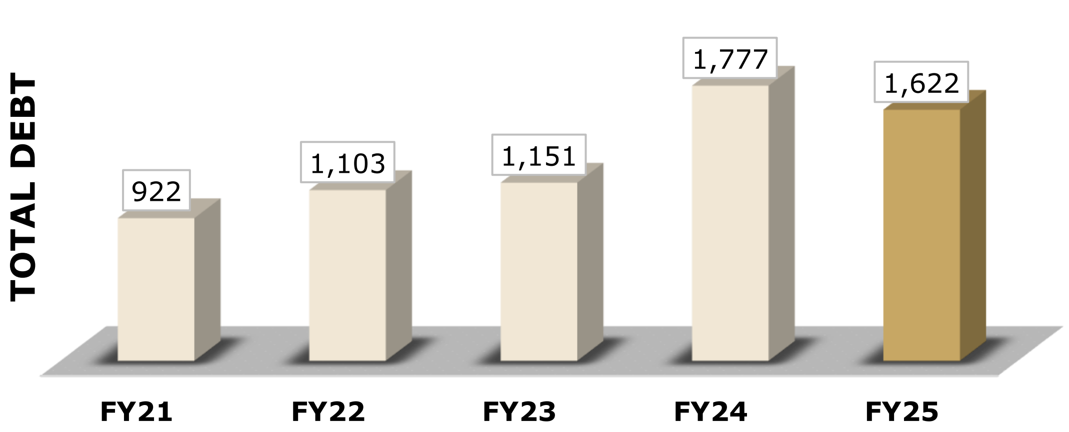


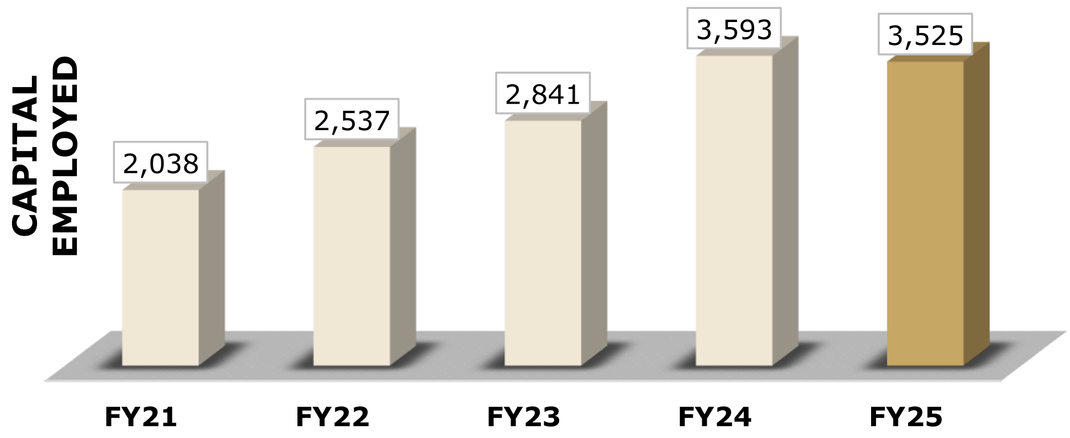
Historical Financial Data

₹ in Cr

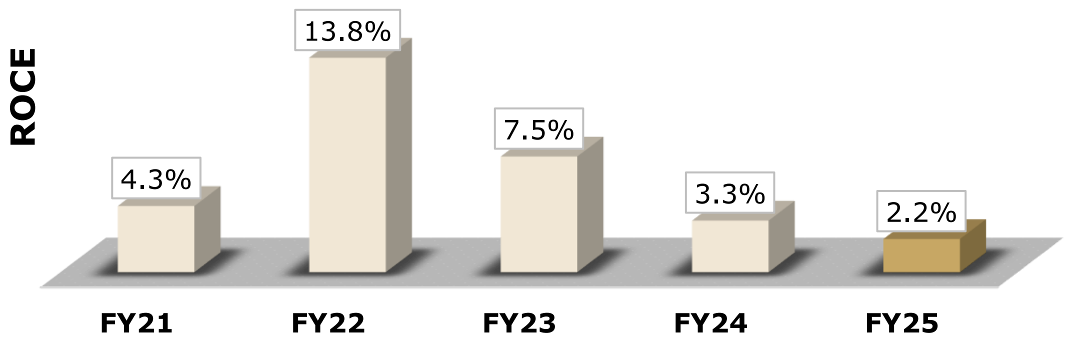


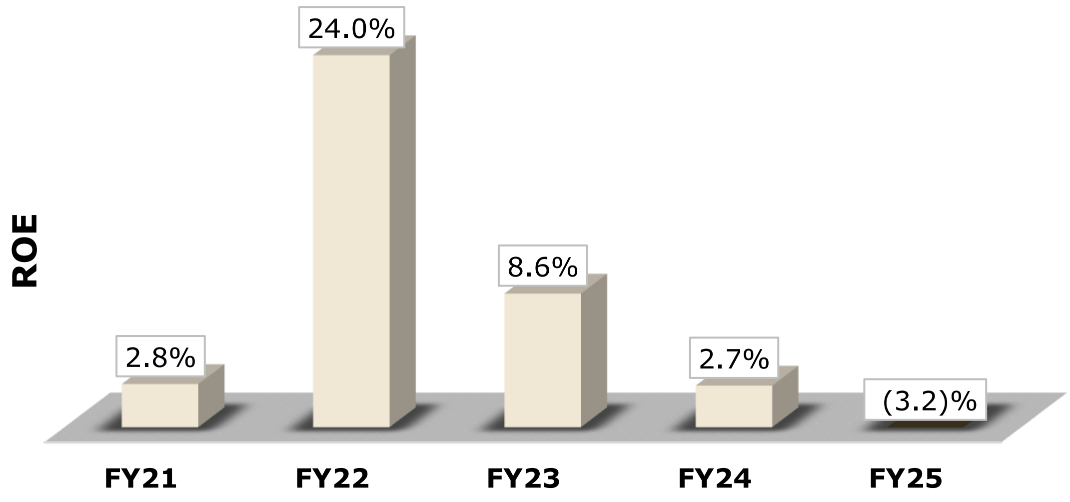


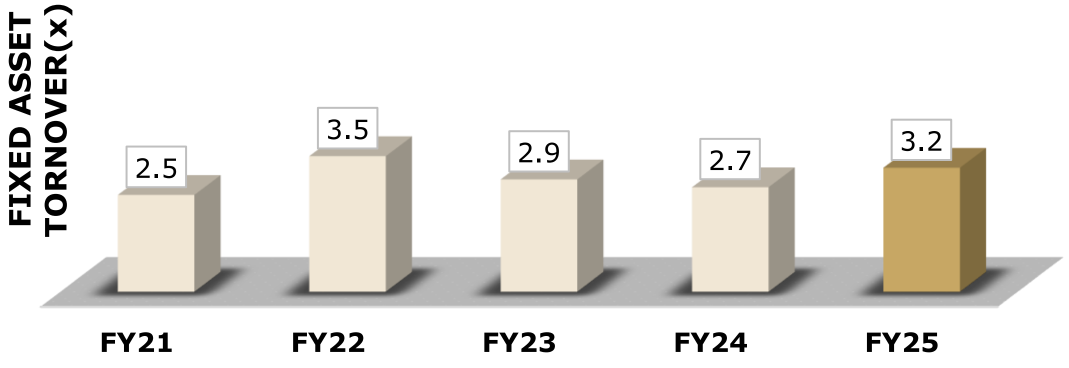




Historical Financial Ratio







RSWM Limited
an LNJ Bhilwara Group Company

PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

THANK YOU

GET IN TOUCH WITH US

Mr. Nitin Tulyani
President & CFO
E: rswm.investor@lnjbhilwara.com

Mr. Surender Gupta
VP – Chief Compliance Officer, Legal and CS
E: skg@lnjbhilwara.com

FOLLOW US ON

Corporate Office:
Bhilwara Towers, A-12, Sector - 1
Noida – 201 301, U.P., India.
W: www.rswm.in

Registered Office:
Kharigram, P.O. Gulabpura – 311021,
Dist. Bhilwara, Rajasthan, India.
CIN: L17115RJ1960PLC008216